



First Capital
A Janashakti Group Company

Results Update

Dec 2025

Thursday, April 16, 2026

Sector	Quarter Earnings LKR 'Mn					4 Qtr Trailing	
	3QFY26	3QFY25	YoY%	2QFY26	QoQ%	PER (x)	PBV (x)
	4Q2025	4Q2024	YoY%	3Q2025	QoQ%		
Consumer Durables & Apparel Earnings	-5,277	771	-784.1%	4,067	-230%	14.3x	2.7x
Retailing Sector Earnings	4,737	1,605	195%	4,579	3%	20.0x	2.9x
Consumer Services Sector Earnings	2,343	561	318%	-1,359	272%	42.5x	1.2x
Automobiles & Components Sector Earnings	105	166	-37%	118	-11%	14.4x	1.0x
Food, Beverage & Tobacco Sector Earnings	32,122	48,156	-33.3%	32,140	-0.1%	13.2x	2.2x
Food & Staples Retailing Sector Earnings	4,953	2,645	87%	4,754	4%	17.6x	4.0x
Household & Personal Products Sector Earnings	67	75	-11%	87	-23%	17.7x	1.2x
Energy Sector Earnings	1,515	1,204	25.8%	2,130	-29%	12.2x	1.1x
Diversified Financials Sector Earnings	30,500	46,458	-34.3%	38,366	-21%	8.1x	1.0x
Banks Sector Earnings	53,281	72,881	-26.9%	52,420	1.6%	5.5x	0.8x
Insurance Sector Earnings	11,768	11,710	0%	4,990	136%	9.2x	1.2x
Health Care Equipment & Services Sector Earnings	2,658	1,250	113%	2,217	20%	12.0x	1.8x
Capital Goods Sector Earnings	20,802	21,493	-3.2%	11,073	87.9%	21.0x	1.2x
Commercial & Professional Services Sector Earnings	-112	20	-657%	-97	-15%	0.0x	1.4x
Transportation Sector Earnings	567	301	88%	525	8%	27.2x	15.5x
Materials Sector Earnings	8,894	10,358	-14%	7,086	26%	12.3x	1.8x
Real Estate Sector Earnings	3,251	3,123	4%	3,093	5%	13.0x	1.4x
Software & Services Sector Earnings	35	-100	135%	-26	234%	0.0x	36.5x
Telecommunications Sector Earnings	9,651	9,123	6%	7,880	22%	15.3x	2.5x
Utilities Sector Earnings	1,598	1,122	15.2%	1,752	-9%	23.8x	2.4x
Market Valuations						11.6x	1.4x
Market Earnings - Dec 2025	183,457	232,924	-21.2%	176,490	3.9%	273	
Market Earnings - Sep 2025	176,490	221,862	-20.5%	155,145	13.8%	273	



First Capital
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