



Results Update

Mar 2026

Monday, June 22, 2026

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	1,129.25	4QFY26	108	101	7%	132	-19%	593	500	18%	115.95	655.9	18%	9.7x	1.7x
DANKOTUWA PORCELAIN PLC	DPL.N0000	15.80	4QFY26	-214	-416	49%	-105	-104%	-679	-868	22%	-4.18	14.3	-29%	N/A	1.1x
AMBEON HOLDINGS	GREG.N0000	39.60	4QFY26	-222	-144	-54%	-449	51%	3,107	1,812	71%	2.18	8.5	26%	18.2x	4.7x
HAYLEYS FIBRE PLC	HEXP.N0000	132.50	4QFY26	83	0	>1000%	47	76%	171	-43	501%	7.13	63.5	11%	18.6x	2.1x
HAYLEYS FABRIC PLC	MGT.N0000	30.50	4QFY26	99	440	-78%	11	788%	642	2,126	-70%	1.54	29.9	5%	19.7x	1.0x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	142.50	4QFY26	-20	-18	-16%	-7	-202%	-8	-31	76%	-3.44	47.4	-7%	N/A	3.0x
AMBEON CAPITAL PLC	TAP.N0000	32.70	4QFY26	-380	-316	-21%	-887	57%	2,468	1,043	137%	2.41	8.5	29%	13.5x	3.9x
TEEJAY LANKA PLC	TJL.N0000	30.20	4QFY26	202	900	-78%	-504	140%	55	2,793	-98%	0.08	44.9	0%	398.3x	0.7x
Consumer Durables & Apparel Earnings				-344	548	-163%	-1,761	80%	Sector Multiples						N/A	1.9x
Retailing																
THE AUTODROME PLC	AUTO.N0000	288.75	4QFY26	-14	-3	-415%	-1	<-1000%	-31	30	-203%	-2.57	163.6	-2%	N/A	1.8x
C M HOLDINGS	COLO.N0000	41.50	4QFY26	-79	-24	-227%	57	-239%	651	592	10%	4.28	40.6	11%	9.7x	1.0x
CEYLON TEA BROKERS PLC	CTBL.N0000	11.00	4QFY26	38	-52	173%	27	39%	15	-24	161%	0.79	3.2	25%	13.9x	3.4x
C. W. MACKIE PLC	CWM.N0000	40.00	4QFY26	159	242	-34%	96	67%	426	498	-14%	2.37	23.6	10%	16.9x	1.7x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	1,396.50	4QFY26	521	-837	162%	321	62%	1,591	-1,265	226%	172.37	1,780.1	10%	8.1x	0.8x
EASTERN MERCHANTS PLC	EMER.N0000	13.40	4QFY26	-30	-9	-235%	7	-512%	7	-154	105%	0.08	13.3	1%	158.2x	1.0x
HUNTERS & COMPANY LIMITED	HUNT.N0000	1,500.00	4QFY26	14	-63	123%	45	-68%	32	-62	151%	3.59	2,166.0	0%	417.7x	0.7x
JOHN KEELLS PLC	JKL.N0000	79.70	4QFY26	-23	35	-165%	30	-175%	127	171	-26%	2.09	66.8	3%	38.2x	1.2x
KAPRUKA HOLDINGS LIMITED	KPHL.N0000	22.80	4QFY26	19	-39	148%	16	19%	24	-142	117%	0.15	5.1	3%	155.0x	4.5x
ODEL PLC	ODEL.N0000	11.50	4QFY26	-838	-114	-636%	-383	-119%	-2,867	-4,451	36%	-5.33	0.0	N/A	N/A	N/A
SINGER SRI LANKA PLC	SINS.N0000	67.50	4QFY26	2,389	1,346	78%	2,025	18%	7,342	4,007	83%	6.29	17.1	37%	11x	4.0x
SATHOSA MOTORS PLC	SMOT.N0000	1,151.75	4QFY26	823	45	>1000%	539	53%	2,082	296	604%	344.99	649.7	53%	3.3x	1.8x
R I L PROPERTY PLC	RIL.N0000	27.90	4QFY26	2,603	751	247%	932	179%	5,425	1,614	236%	6.11	32.3	19%	4.6x	0.9x
UNITED MOTORS LANKA PLC	UML.N0000	28.10	4QFY26	2,115	249	750%	1,025	106%	4,584	369	>1000%	4.51	17.4	26%	6.2x	1.6x
Retailing Sector Earnings				7,696	1,525	405%	4,737	62%	Sector Multiples						10.7x	1.8x
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	52.00	4QFY26	194	211	-8%	153	27%	133	-45	396%	0.30	70.8	0%	173.7x	0.7x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	88.90	4QFY26	2,728	2,671	2%	1,342	103%	3,096	2,290	35%	9.21	88.6	10%	9.7x	1.0x
BROWNS BEACH HOTELS PLC	BBH.N0000	28.40	4QFY26	109	83	31%	46	139%	114	-154	174%	0.88	0.2	378%	32.3x	122.1x
BERUWALA RESORTS	BERU.N0000	3.10	4QFY26	2	63	-96%	16	-85%	-3	97	-103%	0.00	0.6	0%	N/A	4.8x
BANSEI ROYAL RESORTS HIKKADUWA PLC	BRR.N0000	20.20	4QFY26	14	9	46%	9	55%	15	21	-30%	0.28	5.6	5%	71.8x	3.6x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	32.20	4QFY26	167	177	-6%	27	516%	191	140	36%	1.06	45.1	2%	30.3x	0.7x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	5.30	4QFY26	43	94	-54%	18	139%	84	-120	170%	0.15	8.7	2%	34.2x	0.6x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	1.90	4QFY26	3	4	-29%	-32	109%	-178	-169	-5%	-0.19	2.3	-8%	N/A	0.8x
HAYLEYS LEISURE PLC	CONN.N0000	29.10	4QFY26	-368	126	-393%	-19	<-1000%	-239	157	-253%	-2.22	11.5	-19%	N/A	2.5x
EDEN HOTEL LANKA PLC	EDEN.N0000	10.70	4QFY26	-37	815	-105%	-681	95%	-1,893	-1,405	-35%	-1.19	11.2	-11%	N/A	1.0x
GALADARI HOTELS (LANKA) PLC	GHL.N0000	15.50	4QFY26	-348	-85	-311%	-293	-19%	0	-612	100%	-1.75	11.7	-15%	N/A	1.3x
HOTEL SIGIRIYA PLC	HSIG.N0000	73.00	4QFY26	30	-87	134%	-12	347%	102	48	110%	5.80	70.9	8%	12.6x	1.0x
HUNAS HOLDINGS PLC	HUNA.N0000	16.00	4QFY26	-17	563	-103%	-37	54%	-116	214	-154%	-0.14	2.7	-5%	N/A	6.0x
JETWING SYMPHONY LIMITED	JETS.N0000	14.10	4QFY26	199	201	-1%	140	42%	555	435	28%	0.92	8.0	12%	15.3x	1.8x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	14.30	4QFY26	194	147	32%	39	402%	211	112	89%	0.28	13.6	2%	51.0x	1.0x
JOHN KEELLS HOTELS PLC	KHL.N0000	16.70	4QFY26	2,628	1,600	64%	759	246%	1,934	-229	944%	1.33	24.0	6%	12.6x	0.7x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	75.50	4QFY26	117	120	-3%	54	115%	208	233	-11%	4.52	72.0	6%	16.7x	1.0x
MARAWILA RESORTS PLC	MARA.N0000	5.60	4QFY26	55	141	-61%	39	39%	52	153	-66%	0.15	3.2	5%	38.2x	1.7x

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				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
MAHAWELI REACH HOTELS PLC	MRH.N0000	17.00	4QFY26	-73	-32	-125%	-99	27%	-367	-216	-70%	-7.80	29.6	-26%	N/A	0.6x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	4,570.00	4QFY26	314	357	-12%	150	110%	799	754	6%	365.38	3,392.6	11%	12.5x	1.3x
PALM GARDEN HOTELS PLC	PALM.N0000	51.80	4QFY26	-83	-367	78%	-1,161	93%	-2,688	-3,454	22%	-5.65	31.1	-18%	N/A	1.7x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	39.40	4QFY26	-7	-29	75%	32	-122%	-33	-51	36%	-0.78	63.3	-1%	N/A	0.6x
RENUKA HOTELS PLC	RCH.N0000	220.25	4QFY26	477	267	79%	384	24%	1,492	898	66%	37.21	459.0	8%	5.9x	0.5x
CITRUS LEISURE PLC	REEF.N0000	4.20	4QFY26	9	55	-84%	-7	224%	-103	-198	48%	-0.16	4.3	-4%	N/A	1.0x
RENUKA CITY HOTEL PLC	RENU.N0000	847.00	4QFY26	407	258	58%	416	-2%	1,358	690	97%	193.98	1,783.6	11%	4.4x	0.5x
RAMBODA FALLS	RFL.N0000	27.10	4QFY26	2	19	-91%	2	-20%	6	30	-79%	0.24	25.5	1%	112.4x	1.1x
THE FORTRESS RESORTS PLC	RHTL.N0000	22.50	4QFY26	174	168	4%	96	80%	151	236	-36%	1.36	19.8	7%	16.5x	1.1x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	50.00	4QFY26	108	139	-22%	51	112%	161	16	902%	3.22	58.8	5%	15.5x	0.9x
THE KINGSBURY PLC	SERV.N0000	14.40	4QFY26	80	377	-79%	107	-25%	365	551	-34%	0.75	5.6	14%	19.1x	2.6x
SERENDIB HOTELS PLC	SHOT.N0000	16.60	4QFY26	123	208	-41%	158	-22%	464	524	-11%	1.16	14.8	8%	14.3x	1.1x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	14.50	4QFY26	-14	23	-161%	24	-157%	43	31	39%	0.48	8.0	6%	30.1x	1.8x
DOLPHIN HOTELS PLC	STAF.N0000	41.60	4QFY26	66	19	243%	22	197%	221	167	32%	3.50	73.7	5%	11.9x	0.6x
TAL LANKA HOTELS PLC	TAJ.N0000	30.20	4QFY26	87	-112	178%	-64	236%	-243	-328	26%	-1.42	-3.7	N/A	N/A	N/A
TANGERINE BEACH HOTELS PLC	TANG.N0000	114.75	4QFY26	160	207	-23%	75	113%	201	66	203%	10.04	177.8	6%	11.4x	0.6x
TRANS ASIA HOTELS PLC	TRAN.N0000	47.00	4QFY26	158	146	8%	299	-47%	492	230	114%	2.46	36.9	7%	19.1x	1.3x
Consumer Services Sector Earnings				7,700	8,556	-10%	2,050	276%	Sector Multiples						44.5x	1.0x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	88.50	4QFY26	170	181	-6%	105	62%	470	702	-33%	5.85	93.6	6%	15.1x	0.9x
Automobiles & Components Sector Earnings				170	181	-6%	105	62%	Sector Multiples						15.2x	1.0x
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	53.00	1Q2026	256	362	-29%	135	90%	256	362	-29%	6.20	35.1	18%	8.5x	1.5x
AGARAPATANA PLANTATIONS PLC	AGPL.N0000	16.40	4QFY26	-7	-138	95%	95	-107%	276	801	-66%	0.55	8.2	7%	29.7x	2.0x
BALANGODA PLANTATIONS PLC	BALA.N0000	59.20	1Q2026	-41	132	-131%	124	-133%	-41	132	-131%	14.33	98.2	15%	4.1x	0.6x
BAIRAHA FARMS PLC	BFL.N0000	88.00	4QFY26	0	0	222%	233	-100%	1	0	731%	3.31	0.1	4215%	26.6x	1120.0x
BROWNS INVESTMENTS PLC	BIL.N0000	5.60	4QFY26	-2,668	24,066	-111%	-4,808	45%	-21,225	69,159	-131%	-1.54	12.3	-12%	N/A	0.5x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	72.60	4QFY26	176	344	-49%	253	-30%	705	1,043	-32%	8.42	53.0	16%	8.6x	1.4x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	2,955.50	4QFY26	1,502	1,246	21%	1,498	0%	5,860	5,117	15%	279.19	1,154.6	24%	10.6x	2.6x
BUKIT DARAH PLC	BUKI.N0000	831.00	4QFY26	-7,383	3,368	-319%	2,274	-425%	5,113	14,176	-64%	50.13	723.1	7%	16.6x	1.1x
CARSONS CUMBERBATCH PLC	CARS.N0000	750.00	4QFY26	-5,714	4,339	-232%	3,252	-276%	9,513	17,448	-45%	48.44	537.0	9%	15.5x	1.4x
CEYLON COLD STORES PLC	CCS.N0000	138.00	4QFY26	3,758	2,146	75%	1,681	124%	7,886	5,958	32%	8.30	26.3	32%	16.6x	5.3x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	1,823.50	1Q2026	6,699	6,679	0%	8,205	-18%	6,699	6,679	0%	155.64	67.5	231%	11.7x	27.0x
DILMAH CEYLON TEA COMPANY PLC	CTEA.N0000	1,403.50	4QFY26	-90	-180	50%	888	-110%	1,675	726	131%	80.79	1,163.3	7%	17.4x	1.2x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	56.30	4QFY26	3,938	2,392	65%	4,287	-8%	16,751	14,683	14%	3.64	4.0	91%	15.5x	14.0x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	185.00	4QFY26	334	304	10%	364	-8%	1,688	1,329	27%	23.17	147.5	16%	8.0x	1.3x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	452.25	1Q2026	975	810	20%	1,058	-8%	975	810	20%	60.42	247.9	24%	7.5x	1.8x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	56.90	4QFY26	148	113	31%	16	807%	204	337	-40%	4.41	91.9	5%	12.9x	0.6x
HARISCHANDRA MILLS PLC	HARI.N0000	5,566.75	4QFY26	117	114	3%	92	28%	295	253	17%	153.82	1,021.0	15%	36.2x	5.5x
HORANA PLANTATIONS PLC	HOP.L.N0000	51.30	4QFY26	52	35	49%	12	326%	137	181	-24%	5.50	40.1	14%	9.3x	1.3x
HATTON PLANTATIONS LTD	HPL.N0000	25.10	4QFY26	227	118	92%	219	4%	725	717	1%	3.06	22.5	14%	8.2x	1.1x
HVA FOODS PLC	HVA.N0000	5.90	4QFY26	0	-21	98%	4	-112%	7	-140	105%	0.03	-0.3	N/A	203.2x	N/A
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	17.50	4QFY26	-160	-71	-126%	31	-612%	-68	-87	22%	-0.68	11.2	-6%	N/A	1.6x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	176.25	4QFY26	136	68	99%	84	61%	245	133	84%	9.59	85.5	11%	18.4x	2.1x
KEGALLE PLANTATIONS PLC	KGAL.N0000	150.00	4QFY26	-198	51	-488%	112	-277%	96	444	-78%	3.83	206.7	2%	39.2x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	8.50	4QFY26	18	94	-81%	89	-80%	287	386	-26%	0.68	8.1	8%	12.5x	1.1x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	82.20	4QFY26	276	294	-6%	179	54%	828	913	-9%	12.18	135.8	9%	6.7x	0.6x
KOTMALE HOLDINGS PLC	LAMB.N0000	1,371.75	4QFY26	205	144	42%	154	33%	765	602	27%	24.35	138.7	18%	56.3x	9.9x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	17.40	4QFY26	-29	-112	74%	5	-733%	110	358	-69%	0.40	12.0	3%	43.5x	1.5x
THE LION BREWERY CEYLON PLC	LION.N0000	1,723.00	4QFY26	2,745	1,930	42%	2,877	-5%	11,194	9,508	18%	139.93	533.0	26%	12.3x	3.2x

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				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
LANKA MILK FOODS (CWE) PLC	LMF.N0000	85.40	4QFY26	853	88	865%	782	9%	2,821	1,005	181%	7.05	95.9	7%	12.1x	0.9x
MADULSIMA PLANTATIONS PLC	MADU.N0000	11.40	1Q2026	-13	-44	71%	-58	78%	-13	-44	71%	0.04	3.5	1%	271.7x	3.3x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	52.90	1Q2026	-38	17	-325%	94	-140%	-38	17	-325%	1.33	28.9	5%	39.8x	1.8x
MASKELIYA PLANTATIONS PLC	MASK.N0000	69.40	4QFY26	151	47	223%	159	-5%	658	958	-31%	12.20	55.0	22%	5.7x	1.3x
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	48.30	4QFY26	31	76	-59%	33	-6%	103	140	-26%	2.95	24.9	12%	16.4x	1.9x
MELSTACORP PLC	MELS.N0000	180.25	4QFY26	6,181	4,855	27%	4,622	34%	20,073	17,094	17%	17.22	135.4	13%	10.5x	1.3x
MAHARAJA FOODS PLC	MFPE.N0000	17.30	4QFY26	25	22	14%	17	42%	60	50	21%	0.44	3.1	14%	39.4x	5.6x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	70.60	4QFY26	368	339	9%	404	-9%	1,880	1,526	23%	7.91	50.3	16%	8.9x	1.4x
RENUKA AGRI FOODS PLC	RAL.N0000	11.40	4QFY26	-253	-85	-197%	484	-152%	744	-260	386%	0.93	6.0	15%	12.2x	1.9x
RENUKA FOODS PLC	COCO.N0000	26.50	4QFY26	-248	-71	-252%	283	-188%	610	-342	279%	0.85	9.1	9%	31.3x	2.9x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	19.00	4QFY26	182	223	-18%	-80	327%	435	358	22%	1.54	11.5	13%	12.3x	1.7x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	2,397.00	4QFY26	250	100	151%	164	53%	760	647	17%	276.26	1,454.8	19%	8.7x	1.6x
SUNSHINE HOLDINGS PLC	SUN.N0000	29.50	4QFY26	496	128	288%	855	-42%	3,053	3,490	-13%	1.55	10.1	15%	19.0x	2.9x
THREE ACRE FARMS PLC	T AFL.N0000	594.00	1Q2026	414	350	18%	608	-32%	414	350	18%	68.12	384.6	18%	8.7x	1.5x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	148.00	4QFY26	418	532	-21%	247	69%	926	1,235	-25%	19.50	160.3	12%	7.6x	0.9x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	38.60	4QFY26	88	6	>1000%	12	627%	166	22	667%	5.52	62.6	9%	7.0x	0.6x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	149.00	4QFY26	303	242	25%	87	249%	1,172	934	25%	60.41	266.3	23%	2.5x	0.6x
WATAWALA PLANTATIONS PLC	WATA.N0000	45.00	4QFY26	184	419	-56%	467	-61%	2,383	1,918	24%	2.34	2.9	82%	19.2x	15.7x
Food, Beverage & Tobacco Sector Earnings				14,664	55,873	-74%	32,592	-55%	Sector Multiples						16.8x	2.2x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	649.75	4QFY26	2,626	2,009	31%	2,927	-10%	10,610	7,222	47%	41.18	160.5	26%	15.8x	4.0x
C T HOLDINGS PLC	CTHR.N0000	531.00	4QFY26	1,851	1,655	12%	2,001	-7%	7,373	5,122	44%	35.87	183.6	20%	14.8x	2.9x
TESS AGRO PLC	TESS.N0000	1.90	4QFY26	-9	-2	-429%	25	-136%	34	14	146%	0.05	0.4	11%	39.2x	4.3x
Food & Staples Retailing Sector Earnings				4,468	3,662	22%	4,953	-10%	Sector Multiples						15.6x	3.6x
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	18.90	4QFY26	29	-284	110%	40	-28%	263	-55	581%	0.86	14.8	6%	22.1x	1.3x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	17,109.75	4QFY26	25	-13	290%	26	-3%	14	1	892%	3669.74	13,796.7	27%	4.7x	1.2x
Household & Personal Products Sector Earnings				55	-298	118%	67	-18%	Sector Multiples						10.3x	1.3x
Energy																
LAUGFS GAS PLC	LGL.N0000	52.00	4QFY26	-1,565	-686	-128%	-636	-146%	-3	4	-193%	-8.65	-3.1	N/A	N/A	N/A
LANKA IOC PLC	LIOC.N0000	139.00	4QFY26	3,132	2,727	15%	2,151	46%	10,563	11,149	-5%	19.84	172.9	11%	7.0x	0.8x
Energy Sector Earnings				1,566	2,042	-23%	1,515	3%	Sector Multiples						13.1x	1.0x
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	57.00	4QFY26	358	-73	592%	280	28%	1,038	441	135%	8.36	38.5	22%	6.8x	1.5x
ASIA CAPITAL PLC	ACAP.N0000	7.00	4QFY26	158	836	-81%	-148	207%	-236	380	-162%	-1.21	-9.6	N/A	N/A	N/A
ABANS FINANCE PLC	AFSL.N0000	93.00	4QFY26	335	117	186%	205	63%	857	426	101%	11.63	56.4	21%	8.0x	1.6x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	330.00	4QFY26	752	741	1%	456	65%	2,145	1,780	21%	63.67	335.7	19%	5.2x	1.0x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2026	59	27	120%	87	-32%	59	27	120%	12.12	199.1	6%	1.8x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	53.00	4QFY26	-159	357	-144%	168	-194%	565	750	-25%	4.99	41.0	12%	10.6x	1.3x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	13.10	4QFY26	60	45	33%	42	44%	210	217	-3%	0.79	6.6	12%	16.5x	2.0x
ORIENT FINANCE PLC	BFN.N0000	34.50	4QFY26	163	117	39%	98	66%	403	300	34%	1.91	19.1	10%	18.1x	1.8x
DIALOG FINANCE PLC	CALF.N0000	130.00	1Q2026	63	6	943%	35	79%	63	6	943%	1.85	24.1	8%	70.4x	5.4x
CAPITAL ALLIANCE HOLDINGS LIMITED	CALH.N0000	13.70	4QFY26	139	360	-61%	N/A	N/A	2,448	3,607	-32%	1.18	9.7	21%	11.6x	1.4x
CAPITAL ALLIANCE PLC	CALT.N0000	50.80	4QFY26	-231	628	-137%	336	-169%	2,019	4,421	-54%	6.13	33.8	18%	8.3x	1.5x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	41.60	4QFY26	1,354	1,387	-2%	942	44%	4,505	4,005	12%	6.28	39.6	16%	6.6x	1.0x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	376.25	4QFY26	-140	27	-616%	323	-143%	778	157	394%	86.99	532.4	16%	4.3x	0.7x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	220.50	4QFY26	2,376	2,325	2%	2,305	3%	10,250	9,924	3%	45.09	375.2	12%	4.9x	0.6x
FIRST CAPITAL HOLDINGS PLC	CFV.F.N0000	51.80	4QFY26	-1,158	428	-370%	-173	-569%	1,933	4,692	-59%	4.78	19.4	25%	10.8x	2.7x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
CEYLON INVESTMENT PLC	CINV.N0000	100.75	4QFY26	-249	171	-246%	286	-187%	1,773	2,150	-18%	18.24	203.3	9%	5.5x	0.5x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	405.00	4QFY26	-60	76	-179%	349	-117%	1,025	232	342%	142.14	671.3	21%	2.8x	0.6x
COMMERCIAL CREDIT PLC	COCR.N0000	121.25	4QFY26	3,606	3,959	-9%	1,940	86%	9,776	6,147	59%	30.74	113.5	27%	3.9x	1.1x
SOFTLOGIC FINANCE PLC	CRL.N0000	6.20	4QFY26	49	72	-32%	5	862%	61	145	-58%	0.06	3.1	2%	97.7x	2.0x
FIRST CAPITAL TREASURIES PLC	FCT.N0000	31.00	4QFY26	-29	589	-105%	63	-145%	1,606	3,042	-47%	2.61	12.4	21%	11.9x	2.5x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	220.00	4QFY26	-338	269	-226%	514	-166%	3,497	3,682	-5%	62.73	434.8	14%	3.5x	0.5x
HNB FINANCE PLC	HBNF.N0000	9.20	4QFY26	529	287	84%	531	0%	1,681	765	120%	0.81	4.5	18%	11.4x	2.1x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	9.60	4QFY26	150	-465	132%	464	-68%	1,703	-108	>1000%	1.35	10.3	13%	7.1x	0.9x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	6.60	4QFY26	40	66	-39%	93	-57%	304	205	49%	0.38	4.3	9%	17.1x	1.5x
LB FINANCE PLC	LFIN.N0000	162.50	4QFY26	4,942	3,661	35%	3,190	55%	13,971	10,860	29%	25.22	112.1	22%	6.4x	1.4x
LOLC FINANCE PLC	LOFC.N0000	5.30	4QFY26	8,056	8,463	-5%	5,357	50%	27,406	25,085	9%	0.93	5.3	18%	5.7x	1.0x
LOLC HOLDINGS PLC	LOLC.N0000	519.50	4QFY26	9,765	9,270	5%	8,370	17%	30,898	49,712	-38%	64.87	822.5	8%	8.0x	0.6x
LANKA VENTURES PLC	LVEN.N0000	53.40	4QFY26	-66	-28	-136%	3	<-1000%	232	324	-28%	4.21	61.2	7%	12.7x	0.9x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	12.30	1Q2026	8	-55	114%	-16	151%	8	-55	114%	0.32	8.1	4%	38.8x	1.5x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	26.50	4QFY26	396	477	-17%	268	48%	1,168	1,075	9%	1.84	24.8	7%	14.4x	1.1x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	21.00	4QFY26	1,700	1,164	46%	1,468	16%	5,745	3,999	44%	2.60	24.2	11%	8.1x	0.9x
PEOPLE'S MERCHANT PLC	PMB.N0000	12.10	4QFY26	87	136	-36%	93	-6%	353	322	9%	0.87	8.4	10%	13.9x	1.4x
UB FINANCE PLC	UBF.N0000	2.60	4QFY26	46	39	16%	25	84%	108	40	169%	0.03	1.0	3%	76.8x	2.6x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	12.40	4QFY26	-24	-254	90%	899	-103%	974	-280	447%	1.00	-1.1	N/A	12.4x	N/A
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	38.00	4QFY26	267	134	98%	213	25%	820	474	73%	5.48	29.6	19%	6.9x	1.3x
SMB LEASING PLC	SEMB.N0000	0.80	4QFY26	84	24	254%	102	-18%	84	24	254%	0.02	0.4	6%	33.1x	2.0x
SENKADAGALA FINANCE PLC	SFCL.N0000	401.00	4QFY26	558	344	62%	391	43%	2,051	1,772	16%	22.64	144.6	16%	17.7x	2.8x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	48.80	4QFY26	470	285	65%	402	17%	1,575	852	85%	5.67	34.7	16%	8.6x	1.4x
VALLIBEL FINANCE PLC	VFIN.N0000	92.90	4QFY26	916	824	11%	958	-4%	3,673	2,697	36%	13.87	71.4	19%	6.7x	1.3x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	22.80	4QFY26	-91	-41	-123%	38	-337%	852	681	25%	7.20	23.7	30%	3.2x	1.0x
Diversified Financials Sector Earnings				34,942	36,796	-5%	30,990	13%	Sector Multiples						7.5x	1.0x
Banks																
AMANA BANK PLC	ABL.N0000	26.60	1Q2026	502	434	16%	874	-43%	502	434	16%	4.62	46.1	10%	5.8x	0.6x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	202.25	1Q2026	17,720	14,787	20%	12,758	39%	17,720	14,787	20%	38.13	203.2	19%	5.3x	1.0x
CARGILLS BANK PLC	CBNK.N0000	8.30	1Q2026	105	162	-35%	228	-54%	105	162	-35%	0.39	11.8	3%	21.3x	0.7x
DFCC BANK	DFCC.N0000	129.50	1Q2026	1,769	2,992	-41%	2,660	-34%	1,769	2,992	-41%	22.10	239.2	9%	5.9x	0.5x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BANK OF SRI LANKA	HDFC.N0000	71.50	1Q2026	70	31	126%	-163	143%	70	31	126%	-0.51	117.8	0%	N/A	0.6x
HATTON NATIONAL BANK PLC	HNB.N0000	396.00	1Q2026	10,089	10,698	-6%	14,115	-29%	10,089	10,698	-6%	81.38	523.2	16%	4.9x	0.8x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	110.00	1Q2026	1,603	153	948%	3,762	-57%	1,603	153	948%	26.44	194.9	14%	4.2x	0.6x
NATIONS TRUST BANK PLC	NTB.N0000	308.25	1Q2026	4,573	4,085	12%	4,347	5%	4,573	4,085	12%	59.22	295.4	20%	5.2x	1.0x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	54.10	1Q2026	1,050	1,017	3%	981	7%	1,050	1,017	3%	9.13	69.7	13%	5.9x	0.8x
SAMPATH BANK PLC	SAMP.N0000	139.75	1Q2026	6,830	8,925	-23%	9,422	-28%	6,830	8,925	-23%	25.99	159.7	16%	5.4x	0.9x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	52.90	1Q2026	60	56	7%	151	-60%	60	56	7%	2.49	90.5	3%	21.2x	0.6x
SEYLAN BANK PLC	SEYB.N0000	102.00	1Q2026	2,810	2,679	5%	3,837	-27%	2,810	2,679	5%	19.35	132.2	15%	5.3x	0.8x
UNION BANK OF COLOMBO PLC	UBC.N0000	12.90	1Q2026	121	46	163%	308	-61%	121	46	163%	0.66	18.8	4%	19.4x	0.7x
Banks Sector Earnings				47,302	46,066	3%	53,281	-11%	Sector Multiples						5.3x	0.8x
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	90.30	1Q2026	668	478	40%	2,389	-72%	668	478	40%	15.39	44.2	35%	5.9x	2.0x
ARPICO INSURANCE LIMITED	AINS.N0000	29.60	1Q2026	6	12	-53%	192	-97%	6	12	-53%	3.39	27.9	12%	8.7x	1.1x
AMANA TAKAFUL PLC	ATL.N0000	21.20	1Q2026	253	112	126%	-261	197%	253	112	126%	1.42	16.8	8%	14.9x	1.3x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	23.50	1Q2026	5	-15	130%	-3	242%	5	-15	130%	0.46	12.9	4%	51.3x	1.8x
CEYLINCO INSURANCE PLC	CINS.N0000	3,100.00	1Q2026	1,923	2,029	-5%	5,055	-62%	1,923	2,029	-5%	392.88	4,098.0	10%	7.9x	0.8x
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	3.80	1Q2026	100	89	12%	138	-28%	100	89	12%	0.20	3.9	5%	18.7x	1.0x
HNB ASSURANCE PLC	HASU.N0000	141.00	1Q2026	270	301	-10%	1,588	-83%	270	301	-10%	15.69	89.6	18%	9.0x	1.6x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	45.00	1Q2026	114	292	-61%	628	-82%	114	292	-61%	4.77	24.7	19%	9.4x	1.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
LOLC GENERAL INSURANCE PLC	LGIL.N0000	7.80	1Q2026	587	267	120%	-582	201%	587	267	120%	0.19	6.0	3%	41.5x	1.3x
PEOPLE'S INSURANCE PLC	PINS.N0000	27.80	1Q2026	156	132	18%	31	411%	156	132	18%	1.86	30.1	6%	14.9x	0.9x
UNION ASSURANCE PLC	UAL.N0000	70.00	1Q2026	266	516	-48%	2,594	-90%	266	516	-48%	5.29	34.1	16%	13.2x	2.1x
Insurance Sector Earnings				4,347	4,213	3%	11,768	-63%	Sector Multiples						8.9x	1.1x
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	17.30	4QFY26	201	189	6%	251	-20%	823	266	210%	1.56	13.8	11%	11.1x	1.3x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	35.70	4QFY26	1,424	114	>1000%	1,265	13%	4,867	1,644	196%	4.28	21.6	20%	8.3x	1.7x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	60.10	4QFY26	233	170	37%	217	7%	951	653	46%	5.68	70.9	8%	10.6x	0.8x
E-CHANNELLING PLC	ECL.N0000	15.20	1Q2026	20	11	78%	9	116%	20	11	78%	0.40	4.4	9%	37.6x	3.4x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	106.00	1Q2026	506	339	49%	745	-32%	506	339	49%	9.45	71.0	13%	11.2x	1.5x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	2.10	4QFY26	-6	-41	84%	-36	82%	-71	-84	15%	-0.25	-0.5	N/A	N/A	N/A
NAWALOKA HOSPITALS PLC	NHL.N0000	13.40	4QFY26	143	138	3%	140	2%	1,312	56	>1000%	0.93	4.4	21%	14.4x	3.0x
SINGHE HOSPITALS PLC	SINH.N0000	19.90	4QFY26	49	64	-23%	66	-27%	216	116	86%	0.50	2.7	19%	39.7x	7.5x
Health Care Equipment & Services Sector Earnings				2,570	986	161%	2,658	-3%	Sector Multiples						11.6x	1.8x
Capital Goods																
ACL CABLES PLC	ACL.N0000	95.80	4QFY26	1,623	1,325	22%	1,849	-12%	6,563	4,579	43%	9.13	51.6	18%	10.5x	1.9x
ACCESS ENGINEERING	AEL.N0000	73.70	4QFY26	3,306	2,432	36%	1,244	166%	7,092	6,310	12%	7.09	41.0	17%	10.4x	1.8x
ALPHA FIRE SERVICES PLC	AFS.N0000	31.50	4QFY26	6	13	-57%	14	-60%	52	39	32%	1.37	6.0	23%	23.1x	5.2x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	2,872.25	4QFY26	1,178	618	91%	714	65%	3,062	1,531	100%	845.78	2,479.2	34%	3.4x	1.2x
BROWN & COMPANY PLC	BRWN.N0000	150.00	4QFY26	-1,199	10,424	-111%	-4,180	71%	-15,505	39,803	-139%	-75.68	518.1	-15%	N/A	0.3x
LANKA CERAMIC PLC	CERA.N0000	179.00	4QFY26	21	45	-54%	20	7%	91	120	-24%	15.19	195.3	8%	11.8x	0.9x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	63.50	4QFY26	31	107	-71%	114	-72%	750	1,034	-27%	3.13	29.7	11%	20.3x	2.1x
CENTRAL INDUSTRIES PLC	CIND.N0000	217.75	4QFY26	186	146	27%	136	36%	650	548	19%	26.88	202.2	13%	8.1x	1.1x
CABLE SOLUTIONS PLC	CSLK.N0000	11.40	4QFY26	44	67	-34%	105	-58%	406	430	-5%	0.00	5.0	0%	N/A	2.3x
COLOMBO DOCKYARD PLC	DOCK.N0000	127.75	4QFY26	-428	-634	33%	-475	10%	-2,909	-2,742	-6%	-5.76	38.7	-15%	N/A	3.3x
E B CREASY & COMPANY PLC	EBCR.N0000	45.20	4QFY26	201	514	-61%	258	-22%	1,111	1,195	-7%	3.98	34.9	11%	11.3x	1.3x
HAYLEYS PLC	HAYL.N0000	227.00	4QFY26	6,164	5,876	5%	3,990	54%	14,052	13,449	4%	17.68	142.4	12%	12.8x	1.6x
HEMAS HOLDINGS PLC	HHL.N0000	31.20	4QFY26	3,030	2,576	18%	2,639	15%	8,921	8,057	11%	2.98	19.0	16%	10.5x	1.6x
JOHN KEELLS HOLDINGS PLC	JKH.N0000	20.00	4QFY26	6,311	1,982	218%	6,480	-3%	13,640	5,326	156%	0.77	23.4	3%	26.0x	0.9x
KELANI CABLES PLC	KCAB.N0000	106.00	4QFY26	533	689	-23%	661	-19%	2,463	2,301	7%	11.30	70.6	16%	9.4x	1.5x
LANKEM CEYLON PLC	LCEY.N0000	39.10	4QFY26	-195	-28	-595%	41	-577%	-524	-463	-13%	-3.82	32.3	-12%	N/A	1.2x
LAXAPANA BATTERIES PLC	LITE.N0000	44.60	4QFY26	81	41	96%	79	2%	321	167	92%	4.85	20.9	23%	9.2x	2.1x
LANKA WALLTILES PLC	LWL.N0000	46.00	4QFY26	-26	4	-741%	426	-106%	666	935	-29%	2.61	81.8	3%	17.7x	0.6x
GREENTECH ENERGY PLC	MEL.N0000	6.10	4QFY26	1	1	1%	1	35%	4	3	18%	7.63	2.9	262%	0.8x	2.1x
OFFICE EQUIPMENT PLC	OFEQ.N0000	559.50	4QFY26	-9	-7	-33%	-6	-37%	-14	-14	-3%	-26.94	17.2	-156%	9.1x	0.9x
ROYAL CERAMICS LANKA PLC	RCL.N0000	45.40	4QFY26	2,406	1,452	66%	1,892	27%	6,971	5,054	38%	6.29	49.9	13%	7.2x	0.9x
RENUKA HOLDINGS PLC	RHL.N0000	48.50	4QFY26	32	-62	152%	117	-72%	1,014	69	>1000%	5.34	56.9	9%	9.1x	0.9x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	28.90	4QFY26	35	721	-95%	853	-96%	2,853	3,788	-25%	1.40	13.7	10%	20.6x	2.1x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	11.40	4QFY26	-1,704	-4,589	63%	-1,985	14%	-8,790	-15,052	42%	-6.30	-49.0	N/A	N/A	N/A
SIERRA CABLES PLC	SIRA.N0000	27.50	4QFY26	577	-110	623%	714	-19%	2,660	903	194%	4.95	16.6	30%	5.6x	1.7x
AITKEN SPENCE PLC	SPEN.N0000	136.00	4QFY26	3,805	3,039	25%	2,060	85%	6,796	5,331	27%	16.74	218.9	8%	8.1x	0.6x
LANKA TILES PLC	TILE.N0000	44.00	4QFY26	350	212	65%	387	-10%	1,181	1,128	5%	4.45	60.7	7%	9.9x	0.7x
LUMINEX PLC	LUMX.N0000	11.20	4QFY26	83	29	183%	21	302%	-19	-133	85%	-0.07	6.6	-1%	N/A	1.7x
VALLIBEL ONE PLC	VONE.N0000	94.40	4QFY26	5,631	5,822	-3%	2,940	92%	13,165	11,761	12%	11.56	108.7	11%	8.2x	0.9x
Capital Goods Sector Earnings				32,074	32,706	-2%	21,106	52%	Sector Multiples						19.5x	1.2x
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	39.30	4QFY26	-741	-159	-366%	-152	-388%	-1,248	-701	-78%	-14.33	64.3	-22%	N/A	0.6x
CEYLON PRINTERS PLC	CPRT.N0000	38.40	4QFY26	-1	-2	68%	-2	73%	-7	-11	41%	-0.16	-1.1	N/A	N/A	N/A
E M L CONSULTANTS LIMITED	EML.N0000	10.30	1Q2026	0	-1	115%	0	-38%	0	-1	115%	-0.02	2.2	-1%	N/A	4.7x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
EXTERMINATORS PLC	EXT.N0000	13.30	4QFY26	5	-5	200%	8	-39%	21	-12	275%	0.44	2.7	16%	30.4x	4.9x
GESTETNER OF CEYLON PLC	GEST.N0000	355.00	4QFY26	54	35	53%	33	62%	107	103	4%	40.31	248.0	16%	8.8x	1.4x
PARAGON CEYLON PLC	PARA.N0000	726.00	4QFY26	0	0	-41%	-1	78%	-2	-1	-228%	-1.95	1.8	-107%	44.9x	2.0x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	733.00	4QFY26	14	26	-44%	1	>1000%	48	62	-22%	16.33	366.8	4%	44.9x	2.0x
Commercial & Professional Services Sector Earnings				-668	-106	-530%	-112	-497%	Sector Multiples						N/A	1.4x
Transportation																
CHRISWORLD LIMITED	CWL.N0000	20.10	4QFY26	1	4	-67%	12	-89%	26	23	10%	-2.01	6.0	-34%	23.5x	3.3x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	197.50	4QFY26	0	1	-129%	0	55%	0	-1	63%	-0.26	137.0	0%	N/A	1.4x
DIGITAL MOBILITY SOLUTIONS LANKA PLC	PKME.N0000	160.50	4QFY26	698	375	86%	555	26%	2,204	1,170	88%	1.33	11.5	12%	24.3x	14.0x
Transportation Sector Earnings				699	380	84%	567	23%	Sector Multiples						26.3x	13.3x
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	5.20	4QFY26	-314	-192	-63%	16	<-1000%	-463	-406	-14%	-0.70	0.8	-91%	N/A	6.8x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	12.40	4QFY26	31	-225	114%	51	-39%	142	-367	139%	0.38	16.8	2%	32.5x	0.7x
ALUMEX PLC	ALUM.N0000	16.60	4QFY26	840	159	430%	-46	>1000%	863	867	0%	1.44	8.7	17%	11.5x	1.9x
ACL PLASTICS PLC	APLA.N0000	144.00	4QFY26	256	138	86%	207	24%	812	465	75%	19.37	104.7	18%	7.4x	1.4x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.60	4QFY26	331	-1	>1000%	-12	>1000%	342	28	>1000%	0.09	0.5	20%	6.6x	1.3x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	123.50	1Q2026	68	65	5%	102	-33%	68	65	5%	2.95	15.1	20%	41.8x	8.2x
CHEMANEX PLC	CHMX.N0000	160.00	4QFY26	56	29	91%	44	28%	154	117	31%	9.90	254.1	4%	16.2x	0.6x
CIC HOLDINGS PLC	CIC.N0000	30.80	4QFY26	1,916	589	225%	2,388	-20%	6,905	5,442	27%	3.64	6.8	53%	8.5x	4.5x
DIPPED PRODUCTS PLC	DIPD.N0000	55.20	4QFY26	659	1,277	-48%	1,063	-38%	3,521	3,875	-9%	5.88	58.2	10%	9.4x	0.9x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	55.40	4QFY26	860	1,581	-46%	1,203	-29%	4,046	4,157	-3%	4.26	15.6	27%	13.0x	3.6x
HAYCARB PLC	HAYC.N0000	145.50	4QFY26	1,421	1,351	5%	937	52%	3,619	3,597	1%	12.18	98.8	12%	11.9x	1.5x
JAT HOLDINGS PLC	JAT.N0000	36.50	4QFY26	733	789	-7%	376	95%	1,511	1,789	-16%	2.89	23.0	13%	12.6x	1.6x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	44.00	4QFY26	52	77	-32%	61	-15%	253	292	-13%	3.69	44.8	8%	11.9x	1.0x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	198.25	1Q2026	1,496	1,318	13%	653	129%	1,496	1,318	13%	17.60	34.9	50%	11.3x	5.7x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	12.20	4QFY26	-6	66	-110%	219	-103%	282	453	-38%	0.84	12.1	7%	14.5x	1.0x
SWISSTEK (CEYLON) PLC	PARQ.N0000	70.10	4QFY26	328	320	2%	286	15%	1,002	865	16%	7.32	28.4	26%	9.6x	2.5x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	360.75	4QFY26	50	-45	212%	853	-94%	40	36	13%	75.62	331.0	23%	4.8x	1.1x
SAMSON INTERNATIONAL PLC	SIL.N0000	479.00	4QFY26	109	-84	230%	86	26%	301	-300	200%	67.56	134.9	50%	7.1x	3.6x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	84.40	4QFY26	570	670	-15%	331	72%	2,571	3,451	-26%	5.83	71.6	8%	14.5x	1.2x
UNION CHEMICALS LANKA PLC	UCAR.N0000	2,847.50	1Q2026	87	62	40%	75	15%	87	62	40%	189.89	1,013.9	19%	15.0x	2.8x
Materials Sector Earnings				9,543	7,943	20%	8,894	7%	Sector Multiples						11.6x	2.0x
Real Estate																
LANKA REALTY INVESTMENTS PLC	ASCO.N0000	47.90	4QFY26	1,218	175	595%	-183	764%	1,035	-95	1195%	4.06	51.4	8%	11.8x	0.9x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	199.75	4QFY26	73	41	79%	27	168%	259	207	25%	14.35	309.4	5%	13.9x	0.6x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	55.40	1Q2026	30	14	111%	133	-78%	30	14	111%	1.17	43.3	3%	47.4x	1.3x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	313.00	1Q2026	49	59	-17%	203	-76%	49	59	-17%	34.27	371.3	9%	9.1x	0.8x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	26.80	1Q2026	50	55	-9%	120	-58%	50	55	-9%	2.14	39.7	5%	12.5x	0.7x
CT LAND DEVELOPMENT PLC	CTLD.N0000	37.70	4QFY26	363	197	85%	-84	532%	218	195	12%	2.68	62.4	4%	14.1x	0.6x
EAST WEST PROPERTIES PLC	EAST.N0000	59.80	4QFY26	540	0	228567%	11	4961%	590	37	1480%	4.26	23.8	18%	14.0x	2.5x
EQUITY TWO PLC	ETWO.N0000	62.60	4QFY26	181	178	2%	36	410%	276	263	5%	8.90	68.7	13%	7.0x	0.9x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	21.70	4QFY26	2	-2	212%	10	-82%	9	-17	153%	0.26	4.4	6%	82.9x	4.9x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	9.10	4QFY26	-19	156	-112%	-8	-126%	-26	48	-153%	-0.19	5.0	-4%	N/A	1.8x
ON'ALLY HOLDINGS PLC	ONAL.N0000	45.30	4QFY26	1,046	384	172%	98	969%	1,208	512	136%	13.11	50.3	26%	3.5x	0.9x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	47.60	4QFY26	1,833	974	88%	2,164	-15%	1,833	974	88%	7.64	54.4	14%	6.2x	0.9x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	41.90	4QFY26	558	338	65%	562	-1%	2,061	1,231	67%	2.20	12.2	18%	19.1x	3.4x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	163.50	4QFY26	197	1	33037%	-82	341%	436	259	68%	17.11	123.2	14%	9.6x	1.3x
LEE HEDGES PLC	SHAW.N0000	285.00	4QFY26	572	286	100%	63	802%	740	399	85%	29.05	267.4	11%	9.8x	1.1x
STANDARD CAPITAL PLC	SING.N0000	50.90	4QFY26	32	23	37%	0	7795%	28	-4	794%	5.15	26.9			

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
SERENDIB LAND PLC	SLND.N0000	2,858.50	4QFY26	-4	5	-195%	-2	-165%	-3	13	-125%	-8.28	1,753.9	0%	N/A	1.6x
YORK ARCADE HOLDINGS PLC	YORK.N0000	15.00	4QFY26	-3	-2	-51%	0	-1612%	-2	2	-233%	-0.02	1.4	-1%	N/A	10.5x
Real Estate Sector Earnings				6,719	2,881	133%	3,068	119%	Sector Multiples					10.0x	1.2x	
Software & Services																
HSENIID BUSINESS SOLUTIONS PLC	HBS.N0000	23.70	4QFY26	-8	3	-331%	35	-123%	-37	-286	87%	-0.12	3.6	-3%	N/A	6.6x
Software & Service Earnings				-8	3	-331%	35	-123%	Sector Multiples					N/A	7.2x	
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	43.90	1Q2026	9,186	4,131	122%	6,102	51%	9,186	4,131	122%	2.83	10.8	26%	15.5x	4.1x
SRI LANKA TELECOM PLC	SLTL.N0000	85.50	1Q2026	3,065	2,000	53%	3,549	-14%	3,065	2,000	53%	6.14	57.5	11%	13.9x	1.5x
Telecommunications Sector Earnings				12,251	6,131	100%	9,651	27%	Sector Multiples					15.6x	2.9x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY26	4QFY25	YoY%	3QFY26	QoQ%	FY26	FY25	YoY%			ROE	PER (x)	PBV (x)
				1Q2026	1Q2025	YoY%	4Q2025	QoQ%	YTD 2026	YTD 2025	YoY%					
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	13.90	4QFY26	-41	10	-522%	12	-459%	12	88	-86%	0.11	6.1	2%	126.6x	2.3x
RESUS ENERGY PLC	HPWR.N0000	9.40	4QFY26	19	-36	154%	19	1%	177	212	-16%	0.41	6.0	7%	22.8x	1.6x
LVL ENERGY FUND LIMITED	LVEF.N0000	7.70	4QFY26	-141	-54	-163%	0	<-1000%	412	564	-27%	0.54	8.0	7%	14.3x	1.0x
PANASIAN POWER PLC	PAP.N0000	16.40	4QFY26	329	24	>1000%	273	20%	837	229	265%	1.34	3.4	39%	12.2x	4.8x
VIDULLANKA PLC	VLL.N0000	23.20	4QFY26	549	231	138%	347	58%	1,491	1,530	-3%	1.44	9.0	16%	16.1x	2.6x
VALLIBEL POWER ERATHNA PLC	VPPEL.N0000	15.00	4QFY26	23	-43	152%	817	-97%	1,267	979	29%	1.70	4.3	39%	8.8x	3.5x
LAUGFS POWER PLC	LPL.N0000	11.50	4QFY26	-10	-87	89%	-7	-50%	6	250	-97%	0.02	5.8	0%	690.9x	2.0x
WINDFORCE LIMITED	WIND.N0000	44.50	4QFY26	-150	151	-200%	136	-211%	1,491	1,787	-17%	1.10	18.7	6%	40.4x	2.4x
Utilities Sector Earnings				577	195	13%	1,598	-64%	Sector Multiples						21.1x	2.3x
Market Valuations													11.4x	1.4x		
Market Earnings - Mar 2026				186,322	210,282	-11.4%	187,761	-1%	No. of Companies that released results						271	
Market Earnings - Dec 2025				187,761	232,924	-19%	176,403	6%	No. of Companies that released results						271	