

Sector	Quarter Earnings LKR 'Mn					4 Qtr Trailing	
	4QFY26	4QFY25	YoY%	3QFY26	QoQ%	PER (x)	PBV (x)
	1Q2026	1Q2025	YoY%	4Q2025	QoQ%		
<i>Consumer Durables &amp; Apparel Earnings</i>	-344	548	-163%	-1,761	80%	6.2x	1.9x
<i>Retailing Sector Earnings</i>	7,696	1,525	405%	4,737	62%	10.7x	1.8x
<i>Consumer Services Sector Earnings</i>	7,700	8,556	-10%	2,050	276%	44.5x	1.0x
<i>Automobiles &amp; Components Sector Earnings</i>	170	181	-6%	105	62%	15.2x	1.0x
<i>Food, Beverage &amp; Tobacco Sector Earnings</i>	14,664	55,873	-74%	32,592	-55%	16.8x	2.2x
<i>Food &amp; Staples Retailing Sector Earnings</i>	4,468	3,662	22%	4,953	-10%	15.6x	3.6x
<i>Household &amp; Personal Products Sector Earnings</i>	55	-298	118%	67	-18%	10.3x	1.3x
<i>Energy Sector Earnings</i>	1,566	2,042	-23%	1,515	3%	13.1x	1.0x
<i>Diversified Financials Sector Earnings</i>	34,942	36,796	-5%	30,990	13%	7.5x	1.0x
<i>Banks Sector Earnings</i>	47,302	46,066	3%	53,281	-11%	5.3x	0.8x
<i>Insurance Sector Earnings</i>	4,347	4,213	3%	11,768	-63%	8.9x	1.1x
<i>Health Care Equipment &amp; Services Sector Earnings</i>	2,570	986	161%	2,658	-3%	11.6x	1.8x
<i>Capital Goods Sector Earnings</i>	32,074	32,706	-2%	21,106	52%	19.5x	1.2x
<i>Commercial &amp; Professional Services Sector Earnings</i>	-668	-106	-530%	-112	-497%	0.0x	1.4x
<i>Transportation Sector Earnings</i>	699	380	84%	567	23%	26.3x	13.3x
<i>Materials Sector Earnings</i>	9,543	7,943	20%	8,894	7%	11.6x	2.0x
<i>Real Estate Sector Earnings</i>	6,719	2,881	133%	3,068	119%	10.0x	1.2x
<i>Software &amp; Services Sector Earnings</i>	-8	3	-331%	35	-123%	0.0x	7.2x
<i>Telecommunications Sector Earnings</i>	12,251	6,131	100%	9,651	27%	15.6x	2.9x
<i>Utilities Sector Earnings</i>	577	195	13%	1,598	-64%	21.1x	2.3x
<b>Market Valuations</b>						<b>11.4x</b>	<b>1.4x</b>
Market Earnings - Mar 2026	186,322	210,282	-11%	187,761	-1%	271	
Market Earnings - Dec 2025	187,761	232,924	-19%	176,403	6%	271	



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