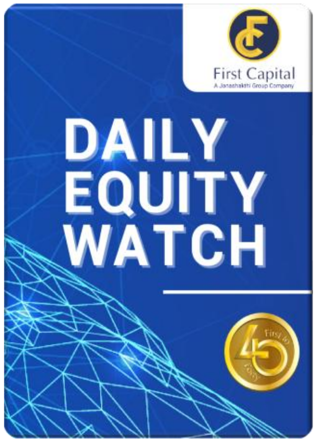


July 21, 2026

"Turnover surpasses LKR 3.0Bn for the first time in a month"

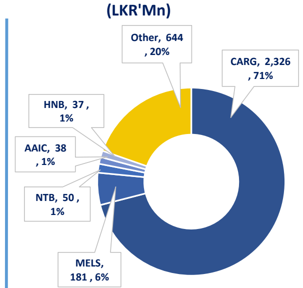
Extending the previous day's negative sentiment, the Colombo Bourse recorded a broad-based decline as selling pressure persisted across most counters. Investor sentiment remained subdued amid uncertainties surrounding the US-Iran conflict. Consequently, the ASPI declined by 62 points to close at 21,146, while the S&P SL20 Index edged up by 2 points to settle at 5,945. Market participation from both retail and HNW investors remained subdued. CINS, COMB, RICH, CARS, and HARI were the top five negative contributors to the ASPI. Daily turnover amounted to LKR 3.3Bn, representing a 107.4% increase over the monthly average of LKR 1.6Bn. The higher turnover was primarily driven by a LKR 2.3Bn crossing in CARG, which accounted for 69.1% of the total turnover. Food & Staples Retailing sector led the daily turnover with a share of 71%, followed by the Food, Beverage & Tobacco, and Banking sectors collectively contributing 15%. Foreign investors remained net buyers, posting a net inflow of LKR 79.8Mn.

	LKR	USD		
TURNOVER (Mn)	3,275.58	9.79	▲	24.3%
MARKET CAP. (Bn)	7,669.98	22.92	▼	-0.1%
VOLUME (Mn)	38.53		▼	-42.1%

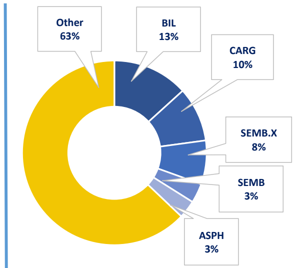
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	142.52	62.71	79.81

	PER		PBV	
VALUATIONS	PER	11.1x	PBV	1.3x

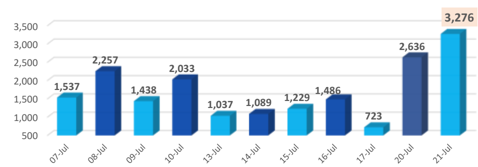
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



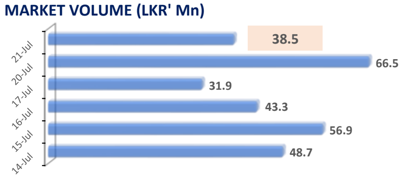
TOP VOLUME CONTRIBUTORS



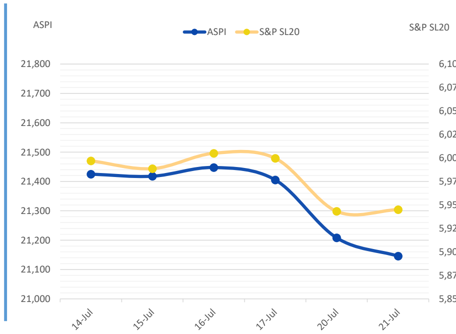
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)

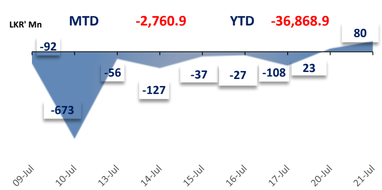


MARKET INDICES

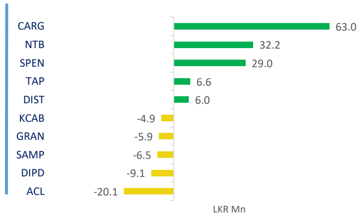


ASPI	21,145.73	
Intraday Points	-62.37	-0.29%
S&P SL20	5,945.01	
Intraday Points	1.79	0.03%

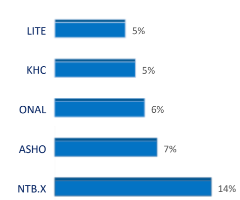
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS