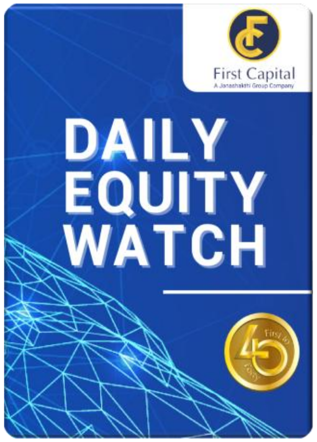


July 22, 2026

"Colombo Bourse ends higher as strong participation boosts turnover"

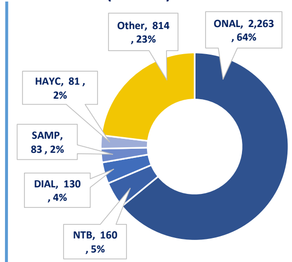
The Colombo Bourse closed on a positive note today, with the ASPI gaining 4 points to close at 21,150, while the S&P SL20 declined by 12 points to close at 5,933. Investor sentiment remained positive following the Central Bank of Sri Lanka's decision to maintain policy interest rates, supporting buying interest despite the mixed performance of the benchmark indices. Both HNW and retail investor participation remained high during the session, contributing to overall market activity. The main positive contributors to the ASPI were SEYB, LION, PKME, CARG, and SEMB.X. Daily turnover stood at LKR 3.5Bn, marking an increase of 113.2% over the monthly average of LKR 1.7Bn. Real Estate Management & Development sector led the daily turnover with a share of 65%, amid higher number of crossings seen in ONAL, followed by the Banking, and Diversified Financials sectors collectively contributing 15%. Foreign investors turned net sellers, posting a net outflow of LKR 240.7Mn.

	LKR	USD		
TURNOVER (Mn)	3,530.99	10.55	▲	7.8%
MARKET CAP. (Bn)	7,674.01	22.94	▲	0.1%
VOLUME (Mn)	91.10		▲	136.4%

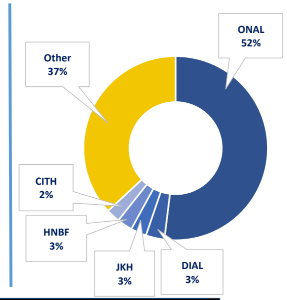
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	82.25	322.95	-240.69

	PER		PBV	
VALUATIONS	PER	11.2x	PBV	1.3x

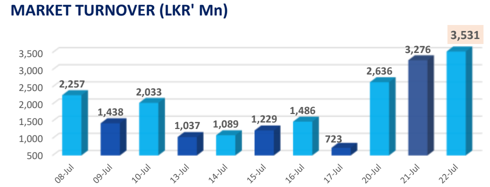
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



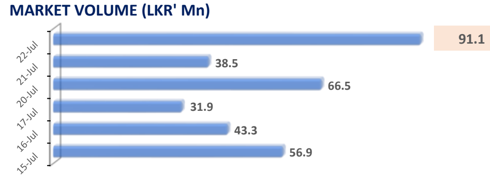
TOP VOLUME CONTRIBUTORS



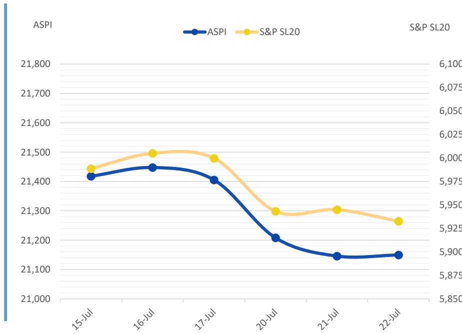
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



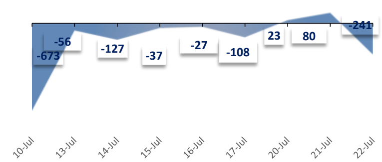
MARKET INDICES



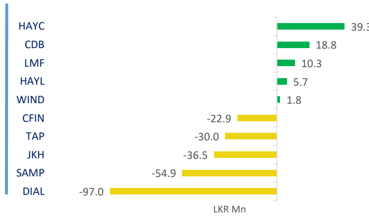
ASPI	21,149.56	
Intraday Points	3.83	0.02%
S&P SL20	5,932.62	
Intraday Points	-12.39	-0.21%

NET FOREIGN FLOW

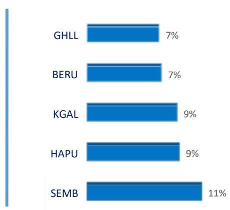
LKR' Mn MTD -3,001.6 YTD -37,109.6



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS