



July 16, 2026

"Buying interest picks up in the 2028 segment amid moderate activity"

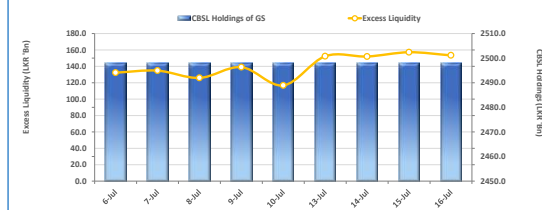
Sentiment in the secondary market appeared dull today as trades stood at limited to moderate levels. Against this backdrop, 2028 maturities gained some traction, as the segment attracted some local buying interest, however, the overall yield curve remained broadly unchanged. The 2028 segment witnessed the most activity, with maturities dated 15.01.2028, 15.02.2028, 15.03.2028, 01.05.2028 and 01.07.2028, trading from 10.50% to 10.75%. Within the 2029 segment, the 15.12.2029 bond traded at 11.10% and within the 2030 segment, the 01.08.2030 and 15.10.2030 maturities traded from 11.55% to 11.60%. On the external front, the LKR depreciated against the USD, standing at LKR 336.40/USD, compared to LKR 336.28/USD seen earlier. Liquidity in the banking system slightly contracted to LKR 153.41Bn from LKR 157.19Bn recorded previously. Popular maturities traded: Select maturities within the broader 2028 segment (Yields trended upward)

#### UNIT TRUSTS

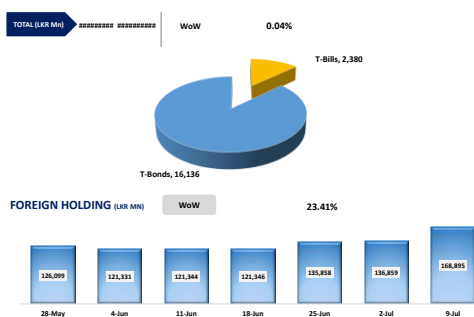
| First Capital Unit Trust Funds  |       | Sell Price | Buy Price | Avg. Yield |
|---------------------------------|-------|------------|-----------|------------|
|                                 |       | LKR        | LKR       |            |
| First Capital Money Market Fund | FCMMF | 3,725.17   | 3,725.17  | 8.68%      |
| First Capital Gilt Edge Fund    | FCGEF | 2,765.70   | 2,765.70  | 7.41%      |
| First Capital Wealth Fund       | FCWF  | 2,285.22   | 2,285.16  | 4.51%      |
| First Capital Equity Fund       | FCEF  | 4,503.05   | 4,435.50  | 0.40%      |
| First Capital Money Plus Fund   | FCMPF | 1,188.99   | 1,188.99  | 7.51%      |
| First Capital Fixed Income Fund | FCFIF | 4,509.76   | 4,509.65  | 10.32%     |

15-Jul-26

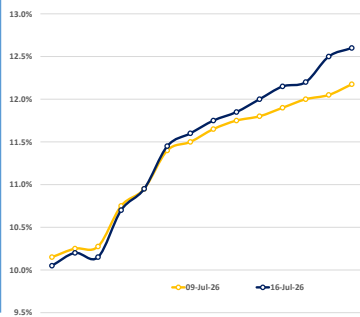
#### EXCESS LIQUIDITY AND CBSL HOLDINGS



#### OUTSTANDING STOCK [GSEC]

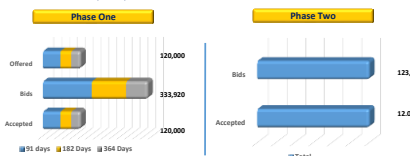


#### BILLS AND BONDS YIELDS



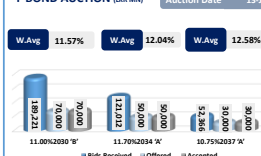
| Tenure     |       | Bid    | Offer  | Today   Last Week   Yesterday |        |        | Change (bps) compared to<br>Last Week   Yesterday |    |
|------------|-------|--------|--------|-------------------------------|--------|--------|---------------------------------------------------|----|
| < 91 Days  | < 3M  | 10.10% | 10.00% | 10.05%                        | 10.15% | 10.05% | -10                                               | 0  |
| < 182 Days | < 6M  | 10.25% | 10.15% | 10.20%                        | 10.25% | 10.20% | -5                                                | 0  |
| < 364 Days | < 1Y  | 10.20% | 10.10% | 10.15%                        | 10.28% | 10.15% | -12                                               | 0  |
| 01-Jul-28  | < 2Y  | 10.75% | 10.65% | 10.70%                        | 10.75% | 10.75% | -5                                                | -5 |
| 15-Jun-29  | < 3Y  | 11.00% | 10.90% | 10.95%                        | 10.95% | 10.95% | 0                                                 | 0  |
| 01-Aug-30  | < 4Y  | 11.50% | 11.40% | 11.45%                        | 11.40% | 11.45% | +5                                                | 0  |
| 15-Mar-31  | < 5Y  | 11.65% | 11.55% | 11.60%                        | 11.50% | 11.60% | +10                                               | 0  |
| 01-Oct-32  | < 6Y  | 11.80% | 11.70% | 11.75%                        | 11.65% | 11.75% | +10                                               | 0  |
| 01-Jun-33  | < 7Y  | 11.90% | 11.80% | 11.85%                        | 11.75% | 11.85% | +10                                               | 0  |
| 15-Jun-34  | < 8Y  | 12.05% | 11.95% | 12.00%                        | 11.80% | 12.00% | +20                                               | 0  |
| 15-Jun-35  | < 9Y  | 12.20% | 12.10% | 12.15%                        | 11.90% | 12.15% | +25                                               | 0  |
| 15-Aug-36  | < 10Y | 12.30% | 12.10% | 12.20%                        | 12.00% | 12.20% | +20                                               | 0  |
| 15-Jan-37  | < 11Y | 12.60% | 12.40% | 12.50%                        | 12.05% | 12.50% | +45                                               | 0  |
| 15-Aug-39  | < 13Y | 12.70% | 12.50% | 12.60%                        | 12.18% | 12.60% | +43                                               | 0  |

#### T-BILL AUCTION (LKR MN)

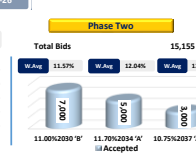


| Auction Date    | 15-Jul-26 | 16-Jul-26     |
|-----------------|-----------|---------------|
| Settlement Date | 17-Jul-26 | 17-Jul-26     |
| Phase One       |           | Phase Two     |
| 91 days         | 10.13% ▼  | -8 bps 10.13% |
| 184 days        | 10.27% ▼  | -3 bps 10.27% |
| 364 days        | 10.20% ▼  | -1 bps 10.20% |

#### T-BOND AUCTION (LKR MN)



#### Auction Date



#### MATURITY TABLE (LKR MN)

