DAILY EQUITY WATCH

First Capital
A Janashakthi Group Company

August 10, 2026

"Colombo Bourse rises amid continued buying interest"

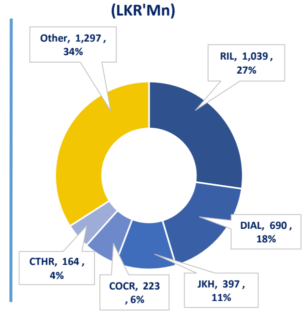
The Colombo Bourse closed higher today, with continued buying interest amid the ongoing quarterly earnings season. The ASPI gained 47 points to close at 21,417, while the S&P SL20 declined marginally by 3 points to 5,985. HNW individual and institutional participation remained moderate, while retail participation was slightly above average. The main positive contributors to the ASPI were HNB.X, RCL, DIAL, PLR and MELS. Daily turnover stood at LKR 3.8Bn, marking an increase of 40.7% over the monthly average of LKR 2.7Bn. Retailing sector led the daily turnover with a share of 28%, followed by the Telecommunication, and Capital Goods sectors collectively contributing 36%. Foreign investors remained net sellers, posting a net outflow of LKR 2.4Bn.

	LKR	USD	
TURNOVER (Mn)	3,811.23	11.39	▲ 101.5%
MARKET CAP. (Bn)	7,779.14	23.25	▲ 0.2%
VOLUME (Mn)	123.88		▲ 1.3%

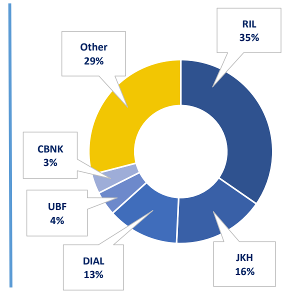
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	24.28	2,380.24	-2,355.96

	PER		PBV	
VALUATIONS	PER	11.3x	PBV	1.3x

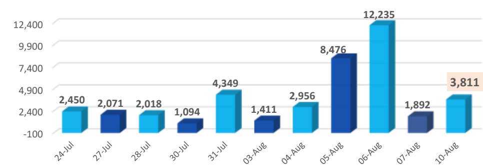
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



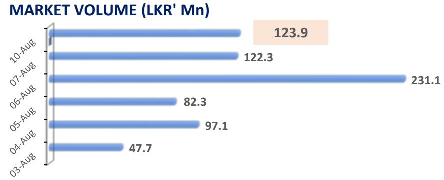
TOP VOLUME CONTRIBUTORS



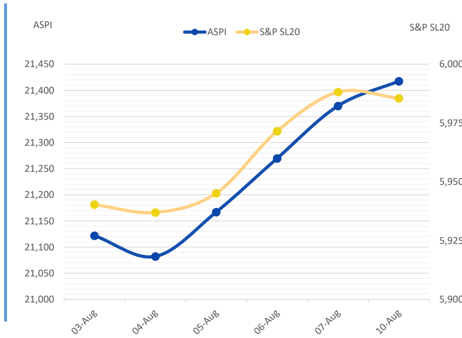
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

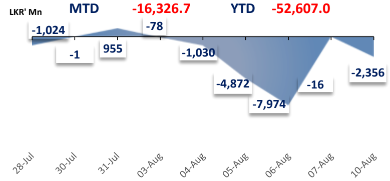


ASPI	21,417.47	
Intraday Points	47.38	0.22%
S&P SL20	5,985.49	
Intraday Points	-2.67	-0.04%

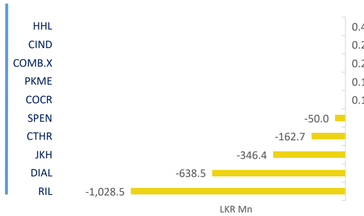
First Capital
A Janashakthi Group Company

NET FOREIGN FLOW

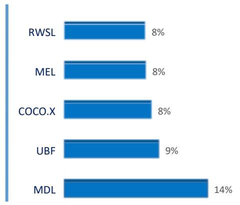
	MTD	YTD
LKR' Mn	-16,326.7	-52,607.0



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS