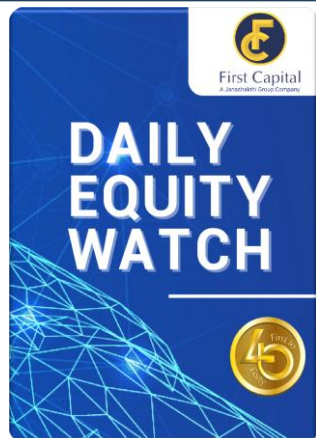




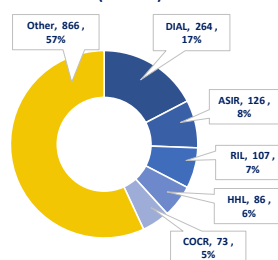
August 11, 2026

"Market turns red after continuous gains amid profit-taking"

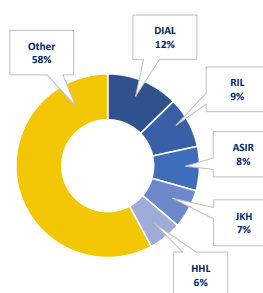
The Colombo Bourse ended lower today, with the ASPI declining 15 points to close at 21,403, while the S&P SL20 edged down 2 points to 5,983. After trading positively during the session, the market reversed course amid profit-taking following the recent gains. Low participation from both HNW and retail investors also contributed to the subdued market activity. The main negative contributors to the ASPI were CINS, DIAL, JKH, SDB, and CTHR. Daily turnover stood at LKR 1.5Bn, marking a decrease of 47.5% over the monthly average of LKR 2.9Bn. Capital Goods sector led the daily turnover with a share of 21%, followed by the Telecommunication, and Diversified Financials sectors collectively contributing 29%. Foreign investors remained net sellers, posting a net outflow of LKR 356.2Mn.

	LKR	USD	
TURNOVER (Mn)	1,522.13	4.55	▼ -60.1%
MARKET CAP. (Bn)	7,771.60	23.23	▼ -0.1%
VOLUME (Mn)	47.13		▼ -62.0%
FOREIGN (LKR Mn)	56.28	412.47	-356.19
VALUATIONS	PER 11.3x	PBV 1.3x	

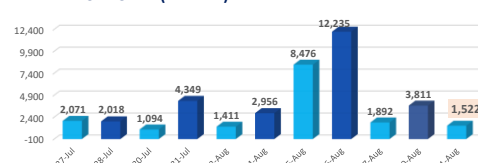
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



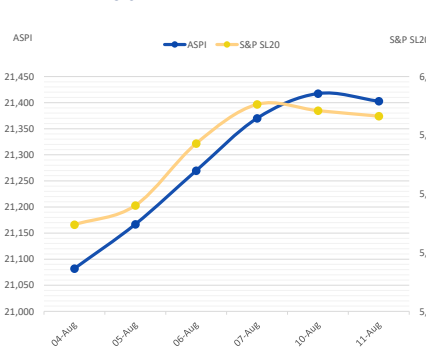
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 21,402.80

Intraday Points
-14.67
-0.07%

S&P SL20 5,983.14

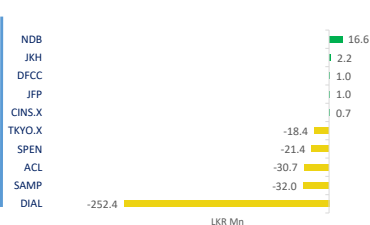
Intraday Points
-2.35
-0.04%



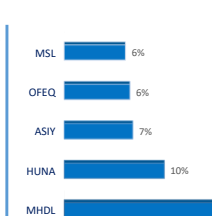
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

