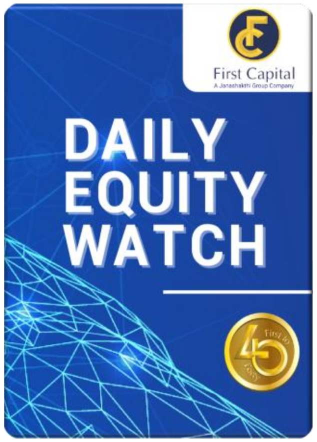


August 12, 2026

"Colombo Bourse edges higher amid selective buying"

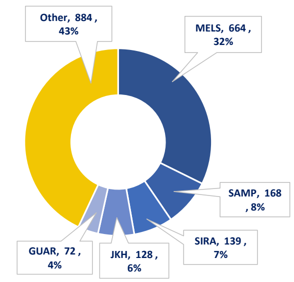
The Colombo Bourse closed marginally higher, with the ASPI gaining 16 points to 21,419, while the S&P SL20 advanced 17 points to 6,000. Turnover was slightly elevated, driven by heightened activity in selected index-heavy counters, while strong performance in companies with favorable corporate fundamentals also supported market activity. HNW and retail participation remained at average levels. Positive contributors to the ASPI were DIAL, HNB, NDB, DIPD, and JKH. Daily turnover stood at LKR 2.1Bn, marking a decrease of 27.5% over the monthly average of LKR 2.8Bn. Food Beverage & Tobacco sector led the daily turnover with a share of 38%, followed by the Banking, and Capital Goods sectors collectively contributing 36%. Foreign investors turned net buyers, posting a net inflow of LKR 471.8Mn.

	LKR	USD	
TURNOVER (Mn)	2,055.29	6.14	▲ 35.0%
MARKET CAP. (Bn)	7,766.44	23.21	▼ -0.1%
VOLUME (Mn)	53.68		▲ 13.9%

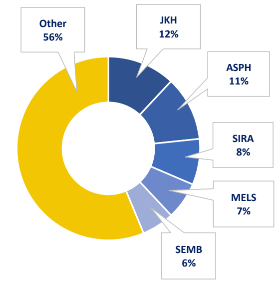
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	684.92	213.09	471.83

VALUATIONS	PER	11.3x	PBV	1.3x

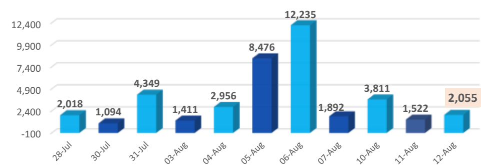
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



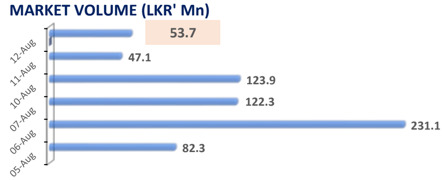
TOP VOLUME CONTRIBUTORS



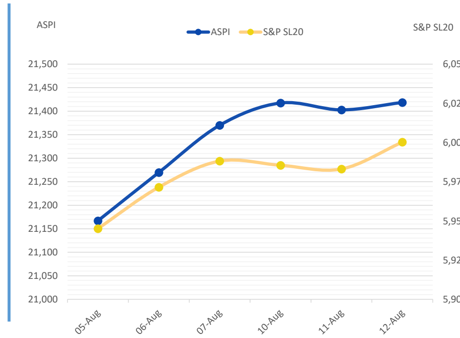
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)

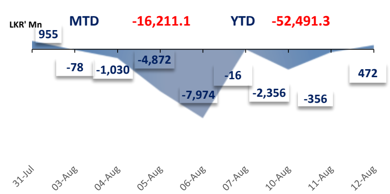


MARKET INDICES

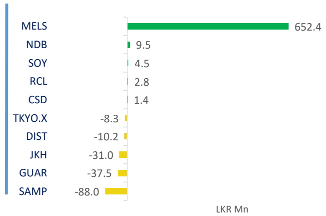


ASPI	21,418.57	
Intraday Points	15.77	0.07%
S&P SL20	6,000.24	
Intraday Points	17.10	0.29%

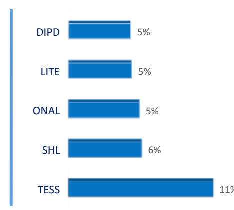
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS