DAILY EQUITY WATCH

First Capital
A Janashakthi Group Company

August 21, 2026

"Late-week lift nudges the market higher"

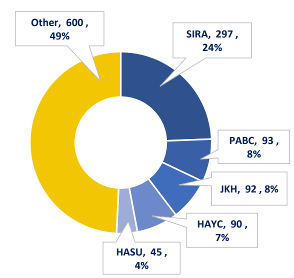
The Colombo Stock Exchange sustained a week of intraday losses for the most part, with a slight turnaround at week's end as the market exhibited positive momentum which resulted in both indices closing higher than the previous day. The ASPI registered a minor gain of 11 points and closed at 21,417, whilst the S&P SL20 closed at 6,028, demonstrating a 9-point jump. The top positive contributors to the index were MELS, CDB, SIRA, HHL and DIAL. Overall investor engagement remained subdued, of which HNW activity was particularly low, whereas retail participation appeared comparatively stronger at moderate levels. Today's turnover stood at LKR 1.2Bn, which marks an 18.8% drop from the previous level. Activity in the Capital Goods sector dominated turnover, contributing 39% of the total, followed by the Materials, and Banking sectors, which together accounted for 27%. Foreign investors remained net sellers, posting a net outflow of LKR 58.2Mn.

	LKR	USD		
TURNOVER (Mn)	1,219.22	3.64	▼	-18.8%
MARKET CAP. (Bn)	7,758.22	23.19	▲	0.0%
VOLUME (Mn)	50.28		▲	23.2%

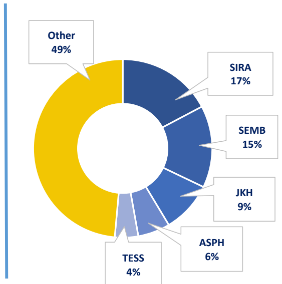
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	30.55	88.71	-58.16

VALUATIONS	PER	11.3x	PBV	1.3x

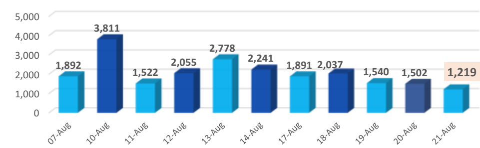
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



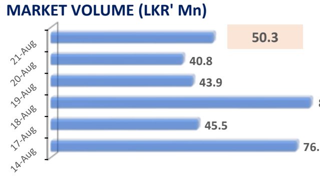
TOP VOLUME CONTRIBUTORS



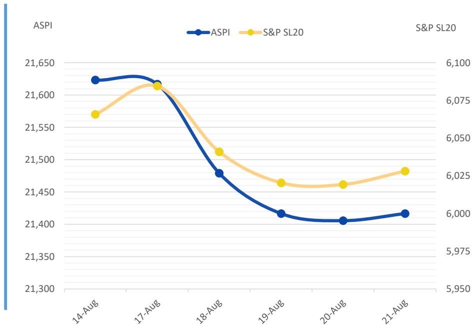
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

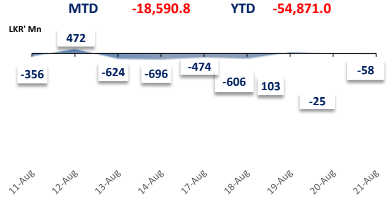


ASPI	21,416.61
Intraday Points	10.99
	0.05%
S&P SL20	6,028.09
Intraday Points	8.84
	0.15%

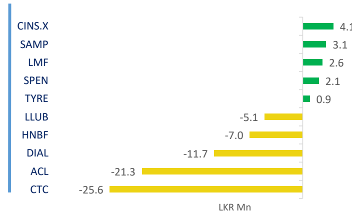
First Capital

NET FOREIGN FLOW

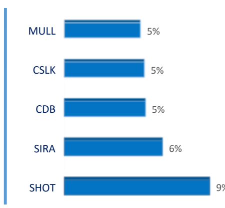
MTD -18,590.8 YTD -54,871.0



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS