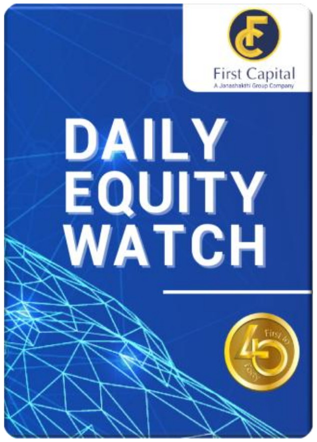


August 24, 2026

"Crossings in CTHR and CARG lift turnover to a more than one-year high"

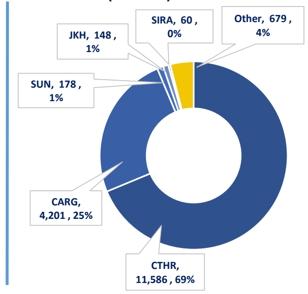
Today's sentiment in the Colombo Stock Market was largely influenced by the escalating tensions between the U.S. and Iran, with both the ASPI and S&P SL20 indices closing in negative territory. Accordingly, the ASPI declined by 72 points to close at 21,345, while the S&P SL20 index fell by 19 points to close at 6,009. COMB, MELS, BREW, CTC and RICH emerged as the top negative contributors to the index. Retail investor participation remained moderate. On the back of crossings in CTHR and CARG, Daily turnover stood at LKR 16.9Bn, marking an increase of 474.8% over the monthly average of LKR 2.9Bn. Food & Staples Retailing sector led the daily turnover with a share of 94%, followed by the Food Beverage & Tobacco, and Capital Goods sectors collectively contributing 3%. Foreign investors remained net sellers, posting a net outflow of LKR 909.9Mn.

	LKR	USD	
TURNOVER (Mn)	16,851.83	50.37	▲ 1282.2%
MARKET CAP. (Bn)	7,727.44	23.10	▼ -0.4%
VOLUME (Mn)	67.08		▲ 33.4%

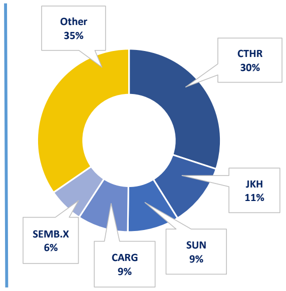
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	52.39	962.29	-909.90

VALUATIONS	PER	11.2x	PBV	1.3x

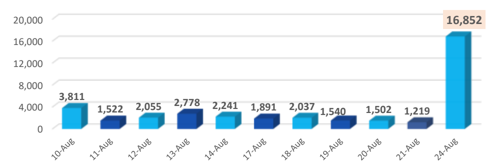
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



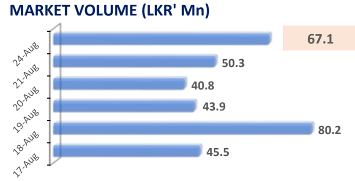
TOP VOLUME CONTRIBUTORS



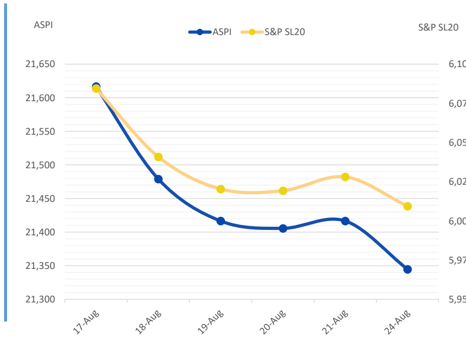
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



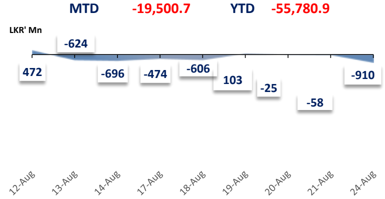
MARKET INDICES



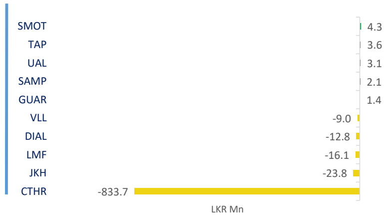
ASPI	**21,344.77**	
Intraday Points	-71.84	-0.34%
S&P SL20	**6,009.40**	
Intraday Points	-18.69	-0.31%

NET FOREIGN FLOW

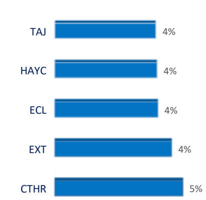
MTD	-19,500.7	YTD	-55,780.9



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS