August 25, 2026

"Investor caution persists in the market"

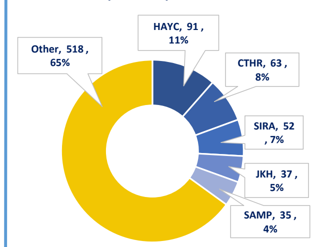
The Colombo bourse commenced the day on a mildly positive note, yet couldn't sustain the momentum as both the indexes closed in red to end the day. Despite the fall in global oil prices today, investors remained cautious and selling pressure continued to weigh on the market. Both the ASPI and S&P SL20 indices closed in negative territory, with the ASPI shedding 65 points to close at 21,280, while the S&P SL20 index fell by 15 points to close at 5,995. CARG, DIAL, COMB, BREW and CDB emerged as the top negative contributors to the index. Daily turnover stood at LKR 796.9Mn, marking a decrease of 78.1% over the monthly average of LKR 3.6Bn. Capital Goods sector led the daily turnover with a share of 19%, followed by the Materials and Banking sectors collectively contributing 28%. Foreign investors remained net sellers, posting a net outflow of LKR 4.1Mn.

	LKR	USD		
TURNOVER (Mn)	796.92	2.38	▼	-95.3%
MARKET CAP. (Bn)	7,703.79	23.03	▼	-0.3%
VOLUME (Mn)	27.22		▼	-59.4%

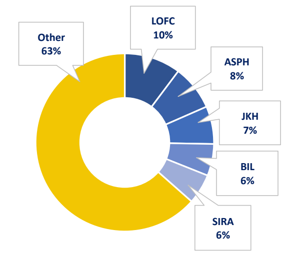
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	55.99	60.14	-4.14

VALUATIONS	PER	11.2x	PBV	1.3x

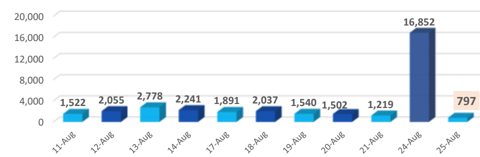
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



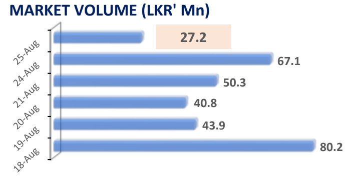
TOP VOLUME CONTRIBUTORS



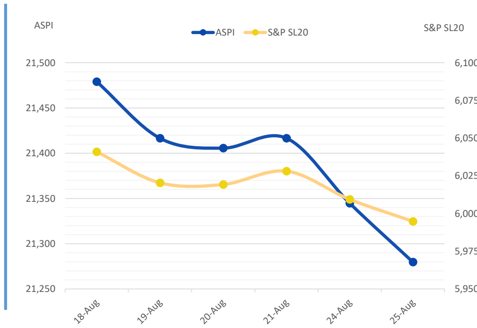
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



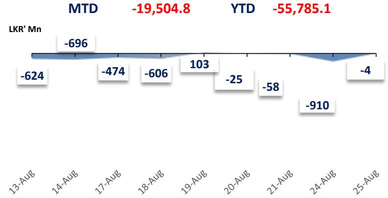
MARKET INDICES



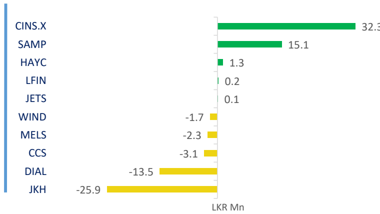
ASPI		21,279.65
Intraday Points		-65.12
		-0.31%
S&P SL20		5,994.81
Intraday Points		-14.59
		-0.24%

NET FOREIGN FLOW

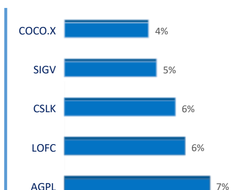
MTD -19,504.8 YTD -55,785.1



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS