



August 04, 2026

"Limited activity weighs on the secondary market"

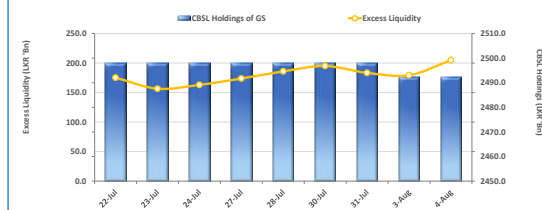
The secondary market was characterized by a dull trading session with limited activity today. Among the trades that were executed, 01.08.2030 and 15.10.2030 maturities traded between 11.42%-11.50%. Moving ahead, 01.02.2031 and 15.10.2034 traded at 11.60% and 12.30% respectively. Finally, over the longer end, 01.07.2037 changed hands at 12.80%. According to the data published by CBSL, the external sector continued to reflect the repercussions of the geopolitical landscape. The current account registered a deficit of USD 149Mn in June 2026, marking the third consecutive monthly deficit. On the external front, the LKR appreciated against the USD, standing at LKR 335.72/USD, compared to LKR 335.78/USD seen earlier. Overnight liquidity in the banking system expanded to LKR 204.74Bn from LKR 179.31Bn recorded previously.

UNIT TRUSTS

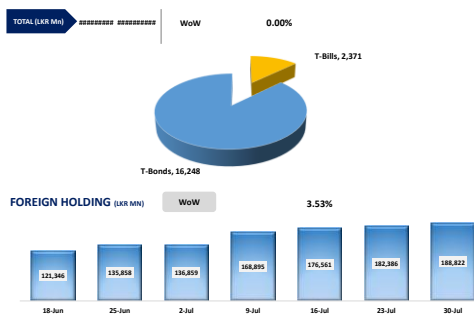
First Capital Unit Trust Funds		Sell Price		Buy Price	Avg. Yield
		LKR		LKR	
First Capital Money Market Fund	FCMMF		3,741.86	3,741.86	8.57%
First Capital Gilt Edge Fund	FCGEF		2,777.49	2,777.49	7.50%
First Capital Wealth Fund	FCWF		2,290.59	2,290.59	4.52%
First Capital Equity Fund	FCEF		4,435.67	4,369.13	-1.10%
First Capital Money Plus Fund	FCMPF		1,193.98	1,193.98	8.09%
First Capital Fixed Income Fund	FCFIF		4,534.68	4,534.68	10.55%

03-Aug-26

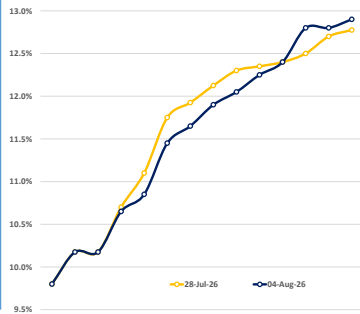
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

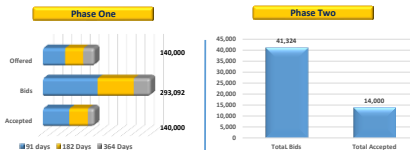


BILLS AND BONDS YIELDS



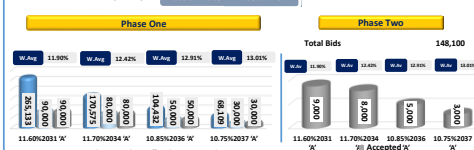
Tenure	Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to Last Week	Yesterday
< 91 Days	< 3M	9.85%	9.75%	9.80%	9.80%	0	0
< 182 Days	< 6M	10.20%	10.15%	10.18%	10.18%	0	0
< 364 Days	< 1Y	10.20%	10.15%	10.18%	10.18%	0	0
01-Jul-28	< 2Y	10.70%	10.60%	10.65%	10.70%	-5	0
15-Jun-29	< 3Y	10.90%	10.80%	10.85%	10.85%	-25	0
01-Aug-30	< 4Y	11.50%	11.40%	11.45%	11.75%	-30	+10
15-Mar-31	< 5Y	11.70%	11.60%	11.65%	11.93%	-27	0
01-Oct-32	< 6Y	12.00%	11.80%	11.90%	12.13%	-23	-15
01-Jun-33	< 7Y	12.10%	12.00%	12.05%	12.30%	-25	-10
15-Jun-34	< 8Y	12.30%	12.20%	12.25%	12.35%	-10	0
15-Jun-35	< 9Y	12.45%	12.35%	12.40%	12.40%	0	+10
15-Aug-36	< 10Y	12.85%	12.75%	12.80%	12.50%	+30	0
15-Jan-37	< 11Y	12.85%	12.75%	12.80%	12.70%	+10	-5
15-Aug-39	< 13Y	13.00%	12.80%	12.90%	12.78%	+13	0

T-BILL AUCTION (LKR MN)



Auction Date	28-Jul-26	30-Jul-26
Settlement Date	31-Jul-26	31-Jul-26
Phase One	Phase One	Phase Two
91 days	9.86%	9.86%
184 days	10.21%	10.21%
364 days	10.20%	10.20%

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

