



August 06, 2026

"Sentiment turns mixed, yield curve holds firm"

The strong buying momentum and elevated trading volumes seen yesterday subsided today, as investor sentiment turned mixed and market activity moderated. Consequently, the yield curve remained largely unchanged. At the short end of the yield curve, 15.02.2028 and 15.03.2028 traded between 10.45% to 10.50% while further along the curve 01.07.2030, 01.08.2030 and 15.10.2030 were seen changing hands within the 11.31%-11.38% range. In the 2031 segment 01.02.2031, 15.03.2031 and 15.05.2031 all traded between 11.38% to 11.58%. Moving ahead, 15.01.2033 and 01.11.2033 changed hands at 11.92% and 12.00% respectively while 15.10.2034 traded higher at 12.12%. Finally, at the long end of the curve 01.07.2037 was seen trading at 12.67%. On the external front, the LKR appreciated against the USD, standing at LKR 335.60/USD, compared to LKR 335.73/USD seen earlier. Overnight liquidity in the banking system expanded to LKR 218.08bn from LKR 165.38bn recorded previously.

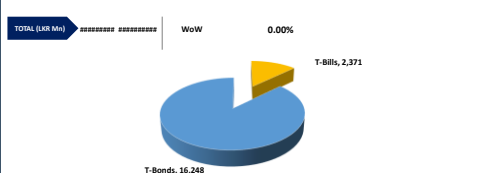
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,743.61	3,743.61	8.57%
First Capital Gilt Edge Fund	FCGEF		2,778.72	2,778.72	7.51%
First Capital Wealth Fund	FCWF		2,291.50	2,291.50	4.55%
First Capital Equity Fund	FCEF		4,439.55	4,372.96	-1.01%
First Capital Money Plus Fund	FCMPF		1,194.48	1,194.48	8.00%
First Capital Fixed Income Fund	FCFIF		4,537.34	4,537.34	10.55%

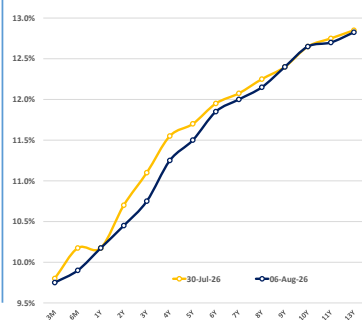
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

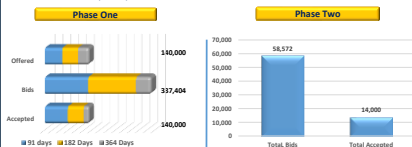


BILLS AND BONDS YIELDS



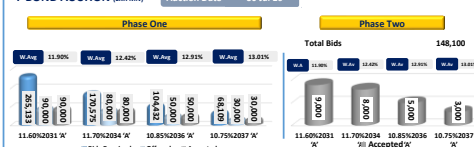
Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.80%	9.70%	9.75%	9.80%	9.75%	-5	0
< 182 Days	< 6M	9.95%	9.85%	9.90%	10.18%	9.90%	-28	0
< 364 Days	< 1Y	10.20%	10.15%	10.18%	10.18%	10.18%	0	0
01-Jul-28	< 2Y	10.50%	10.40%	10.45%	10.70%	10.45%	-25	0
15-Jun-29	< 3Y	10.80%	10.70%	10.75%	11.10%	10.75%	-35	0
01-Aug-30	< 4Y	11.30%	11.20%	11.25%	11.55%	11.25%	-30	0
15-Mar-31	< 5Y	11.55%	11.45%	11.50%	11.70%	11.50%	-20	0
01-Oct-32	< 6Y	11.90%	11.80%	11.85%	11.95%	11.85%	-10	0
01-Jun-33	< 7Y	12.05%	11.95%	12.00%	12.08%	12.00%	-8	0
15-Jun-34	< 8Y	12.20%	12.10%	12.15%	12.25%	12.15%	-10	0
15-Jun-35	< 9Y	12.45%	12.35%	12.40%	12.40%	12.40%	0	0
15-Aug-36	< 10Y	12.70%	12.60%	12.65%	12.65%	12.65%	0	0
15-Jan-37	< 11Y	12.75%	12.65%	12.70%	12.75%	12.70%	-5	0
15-Aug-39	< 13Y	12.90%	12.75%	12.83%	12.85%	12.83%	-3	0

T-BILL AUCTION (LKR MN)



Auction Date	5-Aug-26	6-Aug-26
Settlement Date	7-Aug-26	7-Aug-26
Phase One	91 days 9.77%	9.77%
Phase Two	184 days 9.99%	9.99%
Phase Three	364 days 10.19%	10.19%

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

