DAILY FIXED INCOME & UNIT TRUST

First Capital

August 21, 2026

"2028, 2034, 2036 and 2037 maturities experience buying interest"

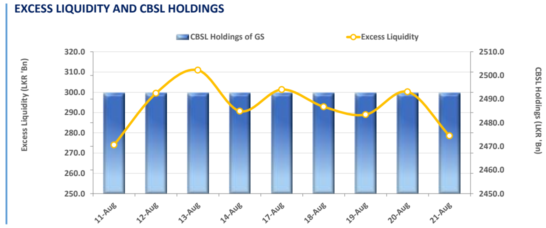
The secondary market yield curve recorded buying interest, particularly in the 2028, 2034, 2036, and 2037 maturities, while trading volumes and overall market activity remained moderate throughout the session. Amongst the traded maturities, in the 2028 segment, 15.02.2028, 15.03.2028, 01.05.2028, 01.09.2028, 15.10.2028, and 15.12.2028, witnessed active trading, with maturities trading from 10.05% to 10.30%. Further along the curve, the 15.10.2029 and 15.12.2029 maturities traded at 10.55% to 10.56%, while the 15.05.2030 and 01.08.2030 maturities changed hands in the range of 10.70% to 10.75%. The 01.02.2031 maturity traded at 10.95%. Meanwhile, the 15.01.2033 maturity traded in the range of 11.30% to 11.36%, while the 15.10.2034 maturity traded between the range of 11.70% to11.80%. At the longer end of the curve, both 15.08.2036 and 01.07.2037 maturities traded at 12.00%. On the external front, the LKR appreciated against the USD, standing at LKR 330.17/USD, compared to LKR 331.23/USD seen earlier. Market liquidity in the banking system contracted to LKR 278.51Bn from LKR 300.25Bn recorded previously.

UNIT TRUSTS

20-Aug-26

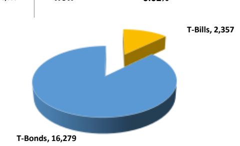
First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,756.70	3,756.70	8.45%
First Capital Gilt Edge Fund	FCGEF	2,788.31	2,788.31	7.59%
First Capital Wealth Fund	FCWF	2,306.70	2,306.70	5.32%
First Capital Equity Fund	FCEF	4,458.80	4,391.92	-0.58%
First Capital Money Plus Fund	FCMPF	1,198.73	1,198.73	8.19%
First Capital Fixed Income Fund	FCFIF	4,557.11	4,557.11	10.61%

EXCESS LIQUIDITY AND CBSL HOLDINGS



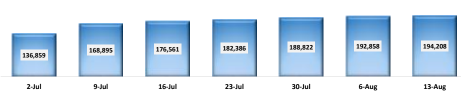
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn)	18,635.21	WoW	-0.02%

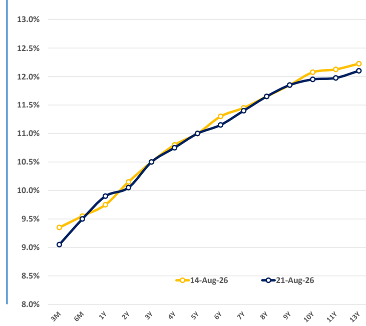


FOREIGN HOLDING (LKR MN)

WoW 0.70%



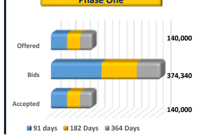
BILLS AND BONDS YIELDS



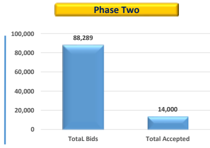
Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.10%	9.00%	9.05%	9.35%	9.05%	-30	0
< 182 Days	< 6M	9.55%	9.45%	9.50%	9.55%	9.50%	-5	0
< 364 Days	< 1Y	9.95%	9.85%	9.90%	9.75%	9.90%	+15	0
01-Jul-28	< 2Y	10.10%	10.00%	10.05%	10.15%	10.05%	-10	0
15-Sep-29	< 3Y	10.55%	10.45%	10.50%	10.50%	10.50%	0	0
01-Aug-30	< 4Y	10.80%	10.70%	10.75%	10.80%	10.80%	-5	-5
15-May-31	< 5Y	11.05%	10.95%	11.00%	11.00%	11.00%	0	0
01-Oct-32	< 6Y	11.20%	11.10%	11.15%	11.30%	11.15%	-15	0
01-Jun-33	< 7Y	11.45%	11.35%	11.40%	11.45%	11.40%	-5	0
15-Oct-34	< 8Y	11.70%	11.60%	11.65%	11.65%	11.75%	0	-10
15-Jun-35	< 9Y	11.90%	11.80%	11.85%	11.85%	11.85%	0	0
15-Aug-36	< 10Y	12.00%	11.90%	11.95%	12.08%	11.95%	-13	0
01-Jul-37	< 11Y	12.00%	11.95%	11.98%	12.13%	12.05%	-15	-8
15-Aug-39	< 13Y	12.20%	12.00%	12.10%	12.23%	12.10%	-13	0

T-BILL AUCTION (LKR MN)

Phase One



Phase Two



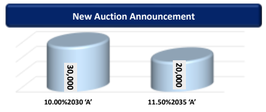
Auction Date	19-Aug-26			20-Aug-26
Settlement Date	21-Aug-26			21-Aug-26
	Phase One			Phase Two
91 days	9.22%	▼	-22 bps	9.22%
184 days	9.60%	▼	-18 bps	9.60%
364 days	9.91%	▼	-10 bps	9.91%

T-BOND AUCTION (LKR MN)

Auction Date 25-Aug-26

Phase One

New Auction Announcement



Phase Two

Phase two results of the T-Bond auction will be updated following the phase two auction.

MATURITY TABLE (LKR MN)

Week ending 28-Aug-26