DAILY FIXED INCOME & UNIT TRUST

First Capital

August 24, 2026

"The week opens on a quiet note in the secondary market"

The week got off to a quiet start in the secondary market, with some slight buying interest and moderate trading volumes. Additionally, the PDMO concluded the weekly T-Bill auction today, due to the shortened trading week. Over the short-end, 01.07.2028 traded at 10.15% and 15.09.2029 traded between 10.35% - 10.30%. Moving ahead, 15.12.2032 changed hands at 11.30%, while the long-dated 15.08.2036 maturity was dealt within a narrow range of 12.00% - 11.97%. At the weekly T-Bill auction, PDMO successfully raised the full initial offer of LKR 120.0Bn. The 3M bills raised LKR 50.0Bn, while 6M and 12M bills raised LKR 35.0Bn each, on par with the amounts initially offered. The weighted average yields on the 3M and 6M bills declined by 16bps to 9.06% and 9.44%. Meanwhile, the 12M T-bill yield declined by 2bps to 9.89%. On the external front, the LKR appreciated against the USD, standing at LKR 329.45/USD, compared to LKR 330.17/USD seen earlier. Market liquidity in the banking system expanded to LKR 333.21Bn from LKR 278.51Bn recorded previously.

Popular maturities:
01.07.2028: unchanged
15.09.2029: -13bps
15.12.2032: +12bps
15.08.2036: unchanged

UNIT TRUSTS

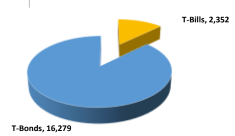
23-Aug-26

First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,759.37	3,759.37	8.54%
First Capital Gilt Edge Fund	FCGEF	2,790.19	2,790.19	7.61%
First Capital Wealth Fund	FCWF	2,308.52	2,308.52	5.38%
First Capital Equity Fund	FCEF	4,462.62	4,395.68	-0.50%
First Capital Money Plus Fund	FCMPF	1,199.55	1,199.55	8.18%
First Capital Fixed Income Fund	FCFIF	4,561.01	4,561.01	10.60%

EXCESS LIQUIDITY AND CBSL HOLDINGS

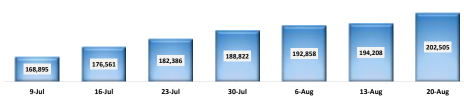
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) - WoW -0.02%

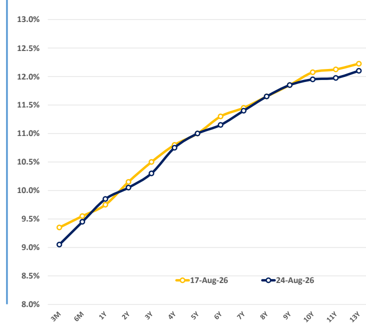


FOREIGN HOLDING (LKR MN)

WoW 4.27%



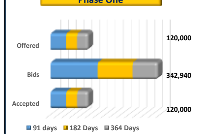
BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.10%	9.00%	9.05%	9.35%	9.05%	-30	0
< 182 Days	< 6M	9.50%	9.40%	9.45%	9.55%	9.50%	-10	-5
< 364 Days	< 1Y	9.90%	9.80%	9.85%	9.75%	9.90%	+10	-5
01-Jul-28	< 2Y	10.10%	10.00%	10.05%	10.15%	10.05%	-10	0
15-Sep-29	< 3Y	10.35%	10.25%	10.30%	10.50%	10.50%	-20	-20
01-Aug-30	< 4Y	10.80%	10.70%	10.75%	10.80%	10.75%	-5	0
15-May-31	< 5Y	11.05%	10.95%	11.00%	11.00%	11.00%	0	0
01-Oct-32	< 6Y	11.20%	11.10%	11.15%	11.30%	11.15%	-15	0
01-Jun-33	< 7Y	11.45%	11.35%	11.40%	11.45%	11.40%	-5	0
15-Oct-34	< 8Y	11.70%	11.60%	11.65%	11.65%	11.65%	0	0
15-Jun-35	< 9Y	11.90%	11.80%	11.85%	11.85%	11.85%	0	0
15-Aug-36	< 10Y	12.00%	11.90%	11.95%	12.08%	11.95%	-13	0
01-Jul-37	< 11Y	12.00%	11.95%	11.98%	12.13%	11.98%	-15	0
15-Aug-39	< 13Y	12.20%	12.00%	12.10%	12.23%	12.10%	-13	0

T-BILL AUCTION (LKR MN)

Phase One



Phase Two

Phase two results of the T-Bill auction will be updated following the phase two auction.

Auction Date	24-Sep-26	25-Sep-26
Settlement Date	26-Sep-26	26-Sep-26

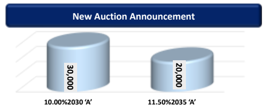
	Phase One			Phase Two
91 days	9.06%	▼	-16 bps	0.00%
184 days	9.44%	▼	-16 bps	0.00%
364 days	9.89%	▼	-2 bps	0.00%

T-BOND AUCTION (LKR MN)

Auction Date 25-Aug-26

Phase One

New Auction Announcement



Phase Two

Phase two results of the T-Bond auction will be updated following the phase two auction.

MATURITY TABLE (LKR MN)

Week ending 4-Sep-26