September 18, 2026

"Colombo Bourse stages modest recovery"

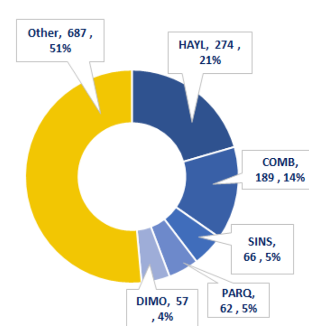
The Colombo Bourse edged higher today, supported by relatively low oil prices and positive movements in index-heavy counters, which helped the market recover from recent declines. However, market volatility was evident throughout the session before the market ultimately closed higher, reflecting mixed investor sentiment amid continued volatility in global oil prices. The ASPI increased by 33 points to close at 21,056, while the S&P SL20 rose by 4 points to close at 5,929. Top positive contributors to the ASPI were DIAL, MELS, HAYL, HAYC and CARS. Turnover remained below average, with HNW investors accounting for a significant share of activity, while retail investor participation continued to remain average. Daily turnover stood at LKR 1.3Bn, marking a decrease of 43.1% over the monthly average of LKR 2.3Bn. Capital Goods sector led the daily turnover with a share of 27%, followed by the Banking, and Materials sectors collectively contributing 32%. Foreign investors remained net sellers, posting a net outflow of LKR 5.9Mn.

	LKR	USD		
TURNOVER (Mn)	1,335.59	3.99	▲	0.1%
MARKET CAP. (Bn)	7,642.25	22.84	▲	0.2%
VOLUME (Mn)	39.36		▼	-28.9%

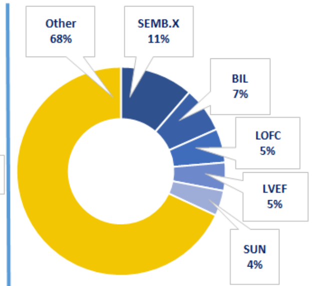
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	21.38	27.29	-5.91

	PER		PBV	
VALUATIONS	PER	10.9x	PBV	1.3x

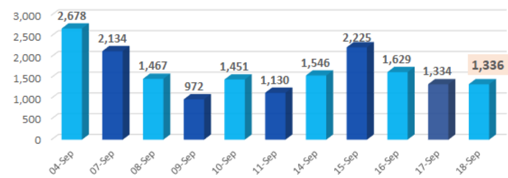
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



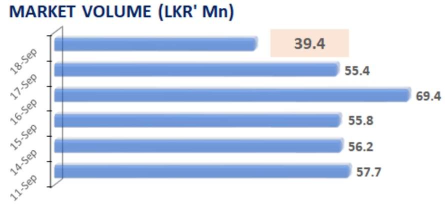
TOP VOLUME CONTRIBUTORS



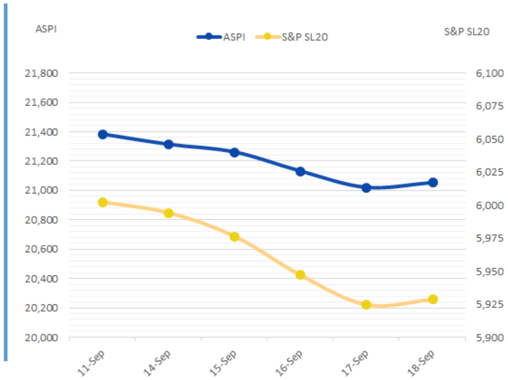
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



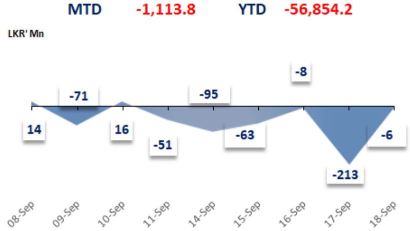
MARKET INDICES



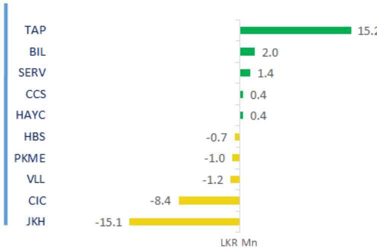
ASPI	21,056.26	
Intraday Points	32.83	▲ 0.16%
S&P SL20	5,928.89	
Intraday Points	3.93	▲ 0.07%

NET FOREIGN FLOW

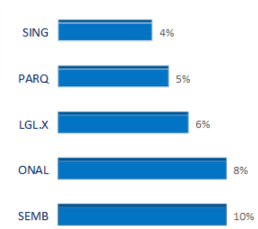
MTD -1,113.8 YTD -56,854.2



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS