First Capital

DAILY EQUITY WATCH

September 16, 2026

	LKR	USD		
TURNOVER (Mn)	1,628.90	4.87	▼	-26.8%
MARKET CAP. (Bn)	7,666.00	22.91	▼	-0.5%
VOLUME (Mn)	69.38		▲	24.3%

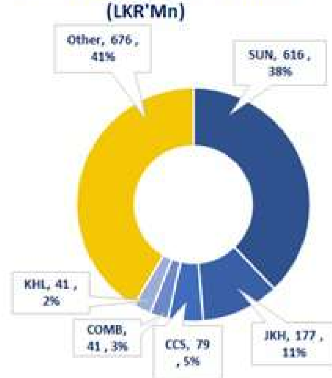
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	48.38	56.39	-8.01

VALUATIONS	PER	10.9x	PBV	1.3x

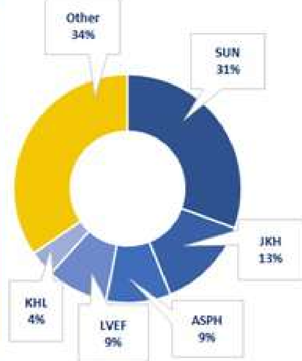
"Market remains under pressure amid rate concerns"

The Colombo Bourse remained under pressure today, with selling sentiment continuing amid elevated global oil prices and concerns over a potential increase in interest rates. These concerns continued to weigh on investor sentiment limiting buying interest across the market. The ASPI fell 129 points to close at 21,133 while the S&P SL20 fell 29 points to close at 5,947, both indexes reflecting the broader negative sentiment. Top negative contributors to the ASPI were JKH, CINS, BREW, MELS and RIL. Turnover continued to remain low, with retail and HNW investors contributing broadly in line with average levels. However, HNW participation was above average and was particularly concentrated in conglomerate counters. Daily turnover stood at LKR 1.6Bn, marking a decrease of 33.1% over the monthly average of LKR 2.4Bn. Food Beverage & Tobacco sector led the daily turnover with a share of 48%, followed by the Capital Goods, and Banking sectors collectively contributing 25%. Foreign investors remained net sellers, posting a net outflow of LKR 8.0Mn.

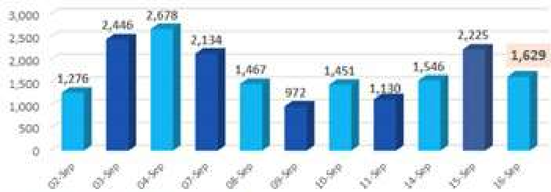
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



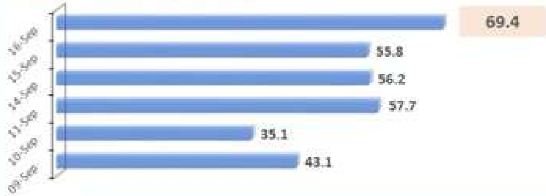
TOP VOLUME CONTRIBUTORS



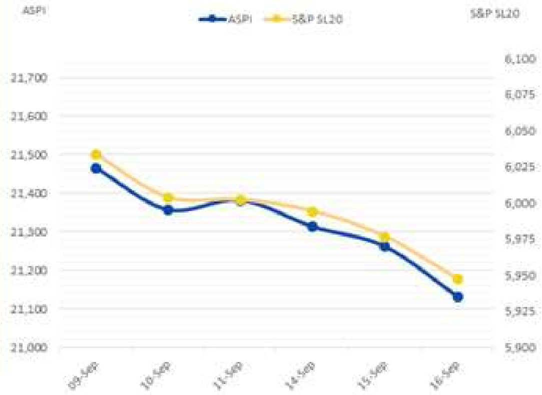
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	21,133.41
Intraday Points	-128.72
▼	-0.61%

S&P SL20	5,947.29
Intraday Points	-29.38
▼	-0.49%

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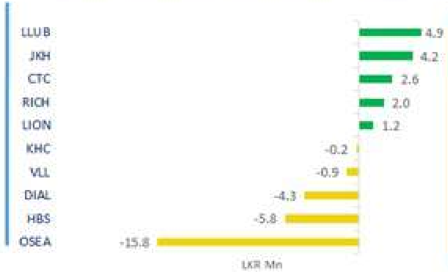
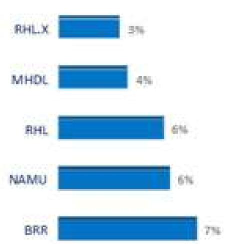
NET FOREIGN FLOW

MTD -894.8 **YTD** -56,635.2

LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS