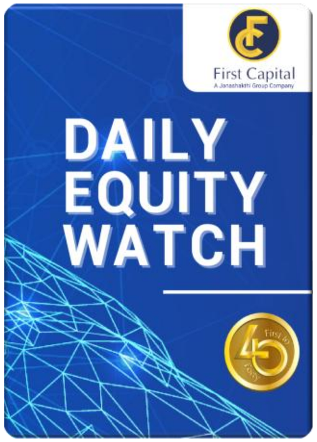


September 17, 2026

"Interest rate fears persist; Colombo Bourse retreats"

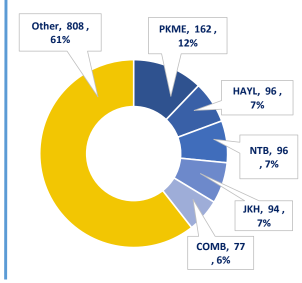
Similar to the previous session, the Colombo Bourse experienced broad-based selling pressure as negative sentiment persisted throughout the session. Sustained crude oil prices above USD 100 per barrel, coupled with concerns over rising interest rates, weighed heavily on market sentiment. Accordingly, the ASPI declined by 110 points to close at 21,023, while the S&P SL20 Index fell by 22 points to end the session at 5,925. Turnover plunged to LKR 1.3Bn, 44.3% lower than the monthly average turnover of LKR 2.4Bn. HNW investors accounted for the majority of overall turnover, while retail participation remained subdued. The Capital Goods sector led daily turnover with a share of 21%, followed by the Food, Beverage, and Tobacco and Banking sectors, which collectively contributed 34%. Foreign investors remained net sellers, posting a net outflow of LKR 213.1Mn.

	LKR	USD		
TURNOVER (Mn)	1,334.23	3.99	▼	-18.1%
MARKET CAP. (Bn)	7,623.60	22.79	▼	-0.6%
VOLUME (Mn)	55.40		▼	-20.2%

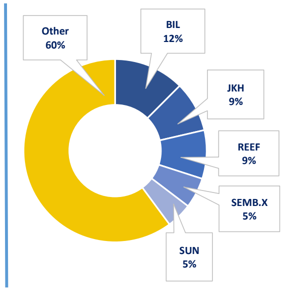
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	29.44	242.52	-213.08

	PER		PBV	
VALUATIONS	PER	10.9x	PBV	1.3x

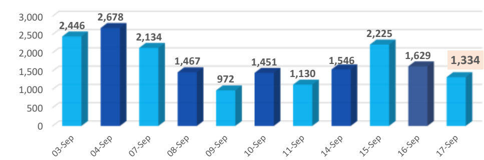
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



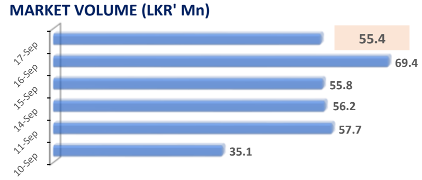
TOP VOLUME CONTRIBUTORS



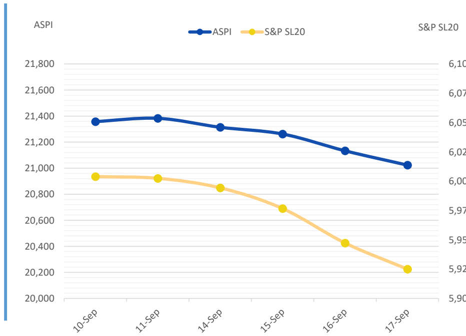
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



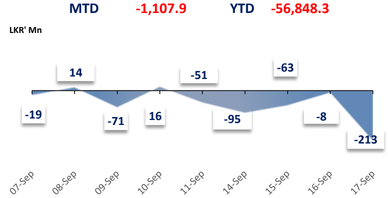
MARKET INDICES



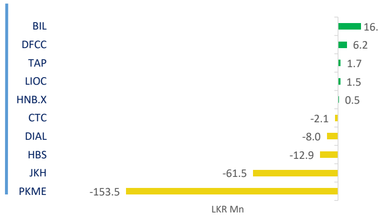
ASPI	21,023.43	
Intraday Points	-109.98	-0.52%
S&P SL20	5,924.96	
Intraday Points	-22.33	-0.38%

NET FOREIGN FLOW

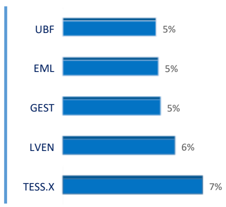
MTD	-1,107.9
YTD	-56,848.3



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS