DAILY FIXED INCOME & UNIT TRUST

First Capital

September 09, 2026

"Mixed sentiment persists; yield curve remains anchored"

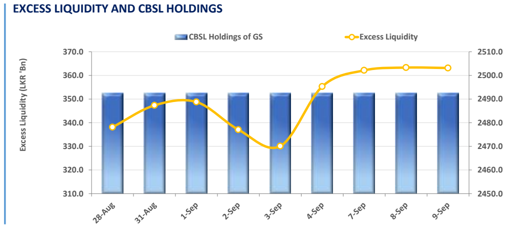
Investor sentiment remained mixed, prompting the yield curve to stay broadly anchored while trading volumes appeared moderate. The PDMO concluded its weekly T-Bill auction raising a total of LKR 80.0Bn, on par with the initial offer. The weighted average yield of the 3M bill edged higher by 7bps and stood at 9.03% while that of the 6M and 12M bills eased by 3bps and 4bps respectively, to stand at 9.24% and 9.77%. In the 2028 segment, 15.03.2028, 01.07.2028, 15.10.2028 and 15.12.2028 traded between 10.10% to 10.20%. Further along the curve 15.06.2029 and 15.12.2029 traded at 10.40% and 10.50% respectively while 01.08.2030 changed hands at 10.70%. Moreover, 01.02.3031 traded at 10.80% while 01.11.2033 was seen trading between 11.80% to 11.76%. Finally, 15.10.2034 traded at 11.90% while 15.08.2036 traded higher at 11.93%. On the external front, the LKR depreciated against the USD, standing at LKR 328.77/USD, compared to LKR 328.21/USD seen earlier. Market liquidity in the banking system remained broadly stable at LKR 363.14Bn compared to LKR 363.31Bn recorded previously.

UNIT TRUSTS

08-Sep-26

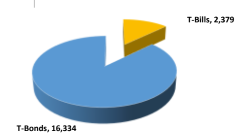
First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,773.54	3,773.54	8.66%
First Capital Gilt Edge Fund	FCGEF	2,800.07	2,800.07	7.66%
First Capital Wealth Fund	FCWF	2,323.49	2,323.49	6.01%
First Capital Equity Fund	FCEF	4,525.56	4,457.68	0.90%
First Capital Money Plus Fund	FCMPF	1,203.92	1,203.92	8.24%
First Capital Fixed Income Fund	FCFIF	4,581.56	4,581.56	10.43%

EXCESS LIQUIDITY AND CBSL HOLDINGS



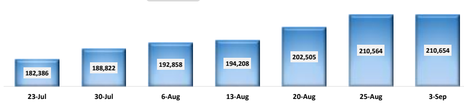
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) - WoW 0.27%

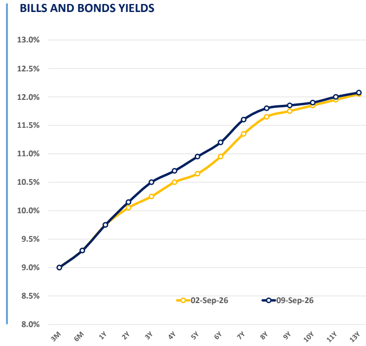


FOREIGN HOLDING (LKR MN)

WoW 0.04%



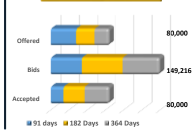
BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.05%	8.95%	9.00%	9.00%	9.00%	0	0
< 182 Days	< 6M	9.35%	9.25%	9.30%	9.30%	9.30%	0	0
< 364 Days	< 1Y	9.80%	9.70%	9.75%	9.75%	9.75%	0	0
01-Jul-28	< 2Y	10.20%	10.10%	10.15%	10.05%	10.15%	+10	0
15-Sep-29	< 3Y	10.55%	10.45%	10.50%	10.25%	10.50%	+25	0
01-Aug-30	< 4Y	10.75%	10.65%	10.70%	10.50%	10.75%	+20	-5
15-May-31	< 5Y	11.00%	10.90%	10.95%	10.65%	11.00%	+30	-5
01-Oct-32	< 6Y	11.25%	11.15%	11.20%	10.95%	11.20%	+25	0
01-Jun-33	< 7Y	11.65%	11.55%	11.60%	11.35%	11.60%	+25	0
15-Oct-34	< 8Y	11.85%	11.75%	11.80%	11.65%	11.80%	+15	0
15-Jun-35	< 9Y	11.90%	11.80%	11.85%	11.75%	11.85%	+10	0
15-Aug-36	< 10Y	11.95%	11.85%	11.90%	11.85%	11.90%	+5	0
01-Jul-37	< 11Y	12.05%	11.95%	12.00%	11.95%	12.00%	+5	0
15-Aug-39	< 13Y	12.15%	12.00%	12.08%	12.05%	12.08%	+3	0

T-BILL AUCTION (LKR MN)

Phase One



Phase Two

Phase two results of the T-Bill auction will be updated following the phase two auction.

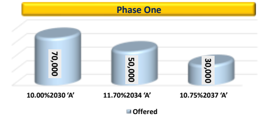
	Phase One			Phase Two
Auction Date	9-Sep-26			10-Sep-26
Settlement Date	11-Sep-26			11-Sep-26
91 days	9.03%	▲	+7 bps	0.00%
184 days	9.24%	▼	-3 bps	0.00%
364 days	9.77%	▼	-4 bps	0.00%

T-BOND AUCTION (LKR MN)

Auction Date 11-Sep-26

New Auction Announcement

Phase One



Phase Two

Phase two results of the T-Bond auction will be updated following the phase two auction.

MATURITY TABLE (LKR MN)

Week ending 18-Sep-26