DAILY FIXED INCOME & UNIT TRUST

First Capital

September 14, 2026

"Short-to-belly end of the yield curve nudges up, while the long end remains steady"

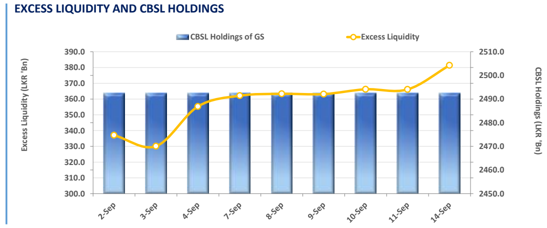
Stemming from the cautious investor sentiment due to geopolitical escalations, short-to-belly end of the yield curve saw some upward movement by approximately 10-20bps. However, the long end of the yield curve held broadly unchanged. Meanwhile, the trading volumes were high in the secondary market. Over the short end, 15.03.2028 traded at 10.10%, while 01.09.2028, 15.10.2028 and 15.12.2028 traded within the range of 10.25%-10.40%. At 2029 segment, both 15.09.2029 and 15.12.2029 maturities changed hands at 10.70%. Moving ahead, 15.05.2030 and 01.07.2030 traded at 10.90% and 10.95% respectively, while 01.08.2030 saw trading between 10.95%-11.10% and 15.10.2030 was dealt between 11.05%-11.20%. Furthermore, 01.12.2031 traded between 11.52%-11.60% and 01.11.2033 bond was quoted at 11.85%. Towards the belly end, 15.06.2034, 15.09.2034 and 15.10.2034 traded within the range of 11.96%-12.00%. Finally, 15.08.2036 bond traded at 12.00%. On the external front, the LKR depreciated against the USD, standing at LKR 328.68/USD, compared to LKR 328.60/USD seen earlier. Market liquidity in the banking system expanded to LKR 381.40Bn compared to LKR 366.11Bn recorded previously.

UNIT TRUSTS

13-Sep-26

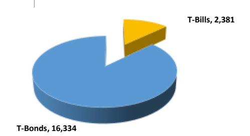
First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,778.06	3,778.06	8.79%
First Capital Gilt Edge Fund	FCGEF	2,803.16	2,803.16	7.67%
First Capital Wealth Fund	FCWF	2,323.71	2,323.71	5.90%
First Capital Equity Fund	FCEF	4,486.44	4,419.14	0.03%
First Capital Money Plus Fund	FCMPF	1,205.29	1,205.29	8.28%
First Capital Fixed Income Fund	FCFIF	4,587.92	4,587.92	10.39%

EXCESS LIQUIDITY AND CBSL HOLDINGS



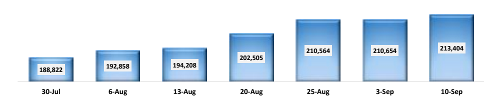
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn)	18,714,176.00	WoW	0.28%

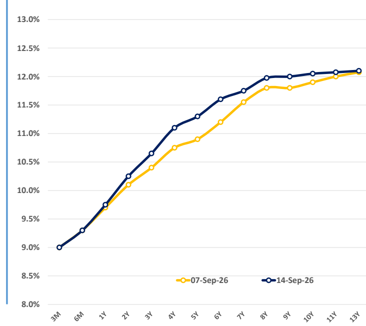


FOREIGN HOLDING (LKR MN)

WoW 1.31%



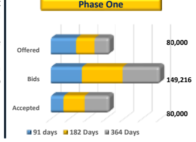
BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to Last Week	Change (bps) compared to Yesterday
< 91 Days	< 3M	9.05%	8.95%	9.00%	9.00%	9.00%	0	0
< 182 Days	< 6M	9.35%	9.25%	9.30%	9.30%	9.30%	0	0
< 364 Days	< 1Y	9.80%	9.70%	9.75%	9.70%	9.75%	+5	0
01-Jul-28	< 2Y	10.30%	10.20%	10.25%	10.10%	10.15%	+15	+10
15-Sep-29	< 3Y	10.70%	10.60%	10.65%	10.40%	10.50%	+25	+15
01-Aug-30	< 4Y	11.15%	11.05%	11.10%	10.75%	10.85%	+35	+25
15-May-31	< 5Y	11.35%	11.25%	11.30%	10.90%	11.00%	+40	+30
01-Oct-32	< 6Y	11.70%	11.50%	11.60%	11.20%	11.25%	+40	+35
01-Jun-33	< 7Y	11.80%	11.70%	11.75%	11.55%	11.60%	+20	+15
15-Oct-34	< 8Y	12.00%	11.95%	11.98%	11.80%	11.90%	+18	+8
15-Jun-35	< 9Y	12.05%	11.95%	12.00%	11.80%	11.90%	+20	+10
15-Aug-36	< 10Y	12.10%	12.00%	12.05%	11.90%	11.95%	+15	+10
01-Jul-37	< 11Y	12.15%	12.00%	12.08%	12.00%	12.00%	+8	+8
15-Aug-39	< 13Y	12.20%	12.00%	12.10%	12.08%	12.08%	+3	+3

T-BILL AUCTION (LKR MN)

Phase One



Phase Two

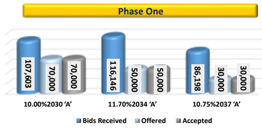
	Phase One	Phase Two
Auction Date	9-Sep-26	10-Sep-26
Settlement Date	11-Sep-26	11-Sep-26

	Phase One	Change	Phase Two
91 days	9.03%	+7 bps	9.03%
184 days	9.24%	-3 bps	9.24%
364 days	9.77%	-4 bps	9.77%

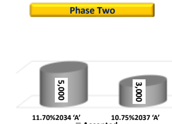
T-BOND AUCTION (LKR MN)

Auction Date 11-Sep-26

Phase One



Phase Two



MATURITY TABLE (LKR MN)

Week ending 18-Sep-26