



First Capital
A Jahanmaki Group Company

DAILY EQUITY WATCH



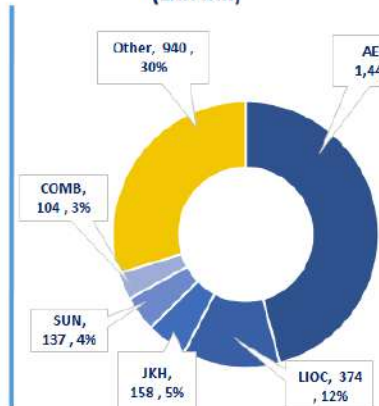
October 5, 2026

"Bourse slides as index counters face heavy selling"

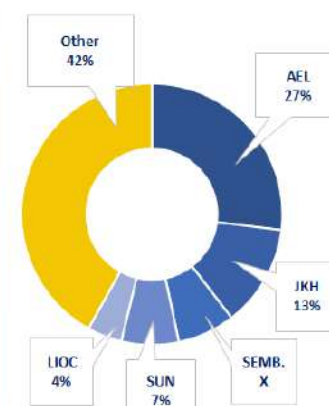
The Colombo Bourse remained firmly in the negative territory today amid broadly bearish sentiment. The market came under significant selling pressure towards the latter of the morning session before recovering at the beginning of the second half, only to resume its downward trajectory and close in the red. The ASPI fell 168 points to close at 20,644, while the S&P SL20 declined 36 points to close at 5,847. Heavy activity was witnessed in index-sensitive counters, reflecting heightened selling pressure across the market. HNW investors were the primary drivers of market activity, while retail participation remained at average levels. Turnover was significantly higher compared to recent sessions, largely driven by strong HNW participation. Daily turnover stood at LKR 3.2Bn, marking an increase of 122.6% over the monthly average of LKR 1.4Bn. Capital Goods sector led the daily turnover with a share of 54%, followed by the Energy, and Food Beverage & Tobacco sectors collectively contributing 24%. Foreign investors remained net sellers, posting a net outflow of LKR 112.4Mn.

	LKR	USD	
TURNOVER (Mn)	3,160.79	9.45	▲ 261.9%
MARKET CAP. (Bn)	7,469.47	22.32	▼ -0.9%
VOLUME (Mn)	67.64		▲ 125.9%
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	32.57	145.01	-112.45
VALUATIONS	PER 10.7x	PBV 1.2x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,644.26

Intraday Points -168.38

▼ -0.81%

S&P SL20 5,847.02

Intraday Points -36.48

▼ -0.62%



NET FOREIGN FLOW

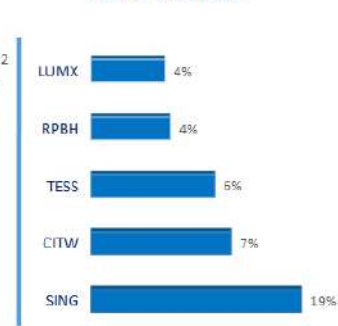
MTD -346.9 YTD -57,641.8



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

