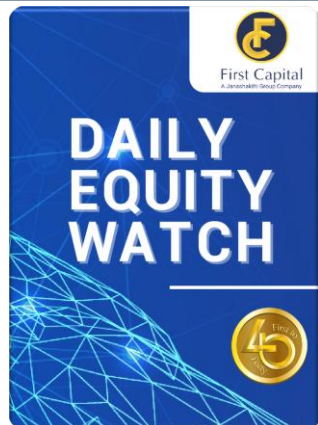




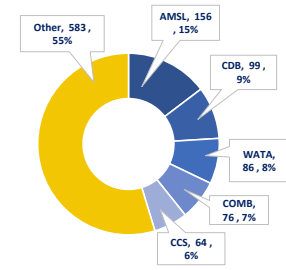
October 6, 2026

"Colombo Bourse closes the day flat"

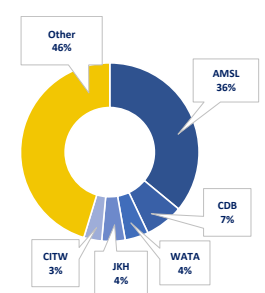
The Colombo Bourse closed today's session flat, following yesterday's heavy selling pressure. Investor sentiment remained mixed, as the index saw volatility throughout the day. Fall in global oil prices after the release of G7 emergency stockpile and resilient Middle Eastern oil exports, could have further prompted the measured positivity today. The ASPI gained only 6 points to close at 20,650, while the S&P SL20 declined by 3 points to close at 5,844. GREG, CINS, HHL, LOFC and GLAS were the top positive contributors to the ASPI. HNW investors primarily drove market activity, while retail participation remained limited. An average turnover level was observed, standing at LKR 1.1Bn, marking a decrease of 27.0% over the monthly average of LKR 1.5Bn. Food, Beverage & Tobacco sector led the daily turnover with a share of 23%, followed by the Diversified Financials, and Banking sectors collectively contributing 31%. Foreign investors remained net sellers, posting a net outflow of LKR 29.3Mn.

	LKR	USD	
TURNOVER (Mn)	1,065.64	3.18	▼ -66.3%
MARKET CAP. (Bn)	7,477.09	22.35	▲ 0.1%
VOLUME (Mn)	43.09		▼ -36.3%
FOREIGN (LKR Mn)	86.16	115.44	Net flow
VALUATIONS	PER 10.7x	PBV 1.2x	

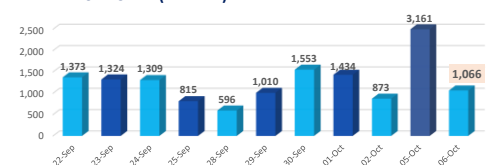
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



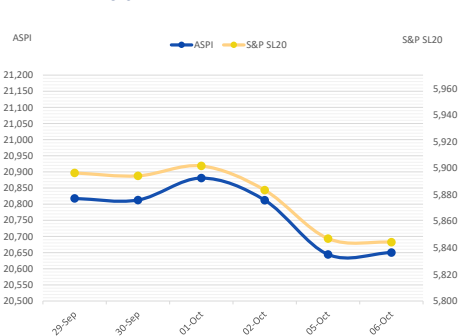
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



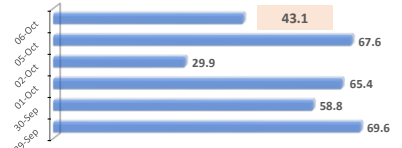
MARKET INDICES



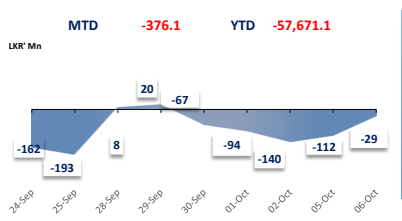
ASPI	20,650.23
Intraday Points	5.97
	0.03%
S&P SL20	5,844.28
Intraday Points	-2.74
	-0.05%



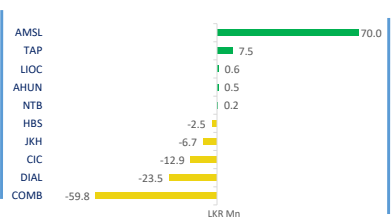
MARKET VOLUME (LKR' Mn)



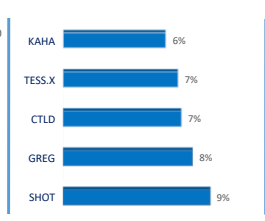
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

