



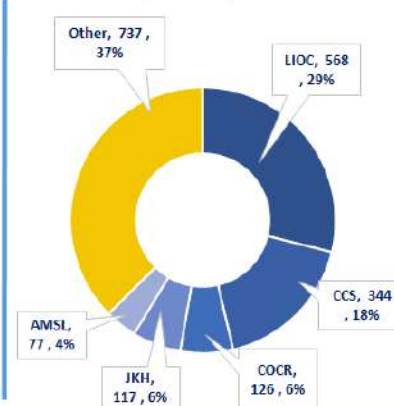
October 7, 2026

"Blue chips weigh on the Bourse"

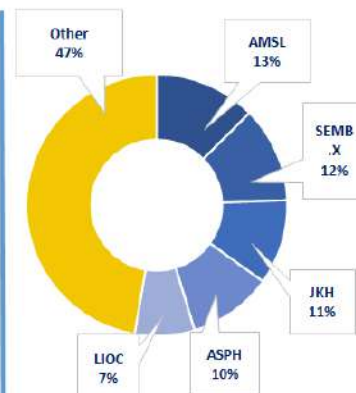
The Colombo Bourse recorded a steady decline throughout the session amid broadly negative investor sentiment, with weakness in blue-chip counters weighing on the indices. The ASPI dropped 133 points to close at 20,518, while the S&P SL20 closed at 5,816 experiencing a 28-point drop. COMB, DIAL, CARS, HAYL and TKYO remained the top negative contributors to the ASPI. Both HNW and retail investor participation remained at average levels, while market activity was relatively balanced. Turnover also remained around average levels, reflecting a relatively subdued trading session. Daily turnover stood at LKR 2.0Bn, marking an increase of 42.1% over the monthly average of LKR 1.4Bn. Energy sector led the daily turnover with a share of 29%, followed by the Food, Beverage & Tobacco, and Diversified Financials sectors collectively contributing 32%. Foreign investors remained net sellers, posting a net outflow of LKR 23.1Mn.

	LKR	USD		
TURNOVER (Mn)	1,969.40	5.89	▲	84.8%
MARKET CAP. (Bn)	7,433.05	22.22	▼	-0.6%
VOLUME (Mn)	60.40		▲	40.2%
FOREIGN (LKR Mn)	8.38	31.52		-23.14
VALUATIONS	PER 10.6x	PBV 1.2x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



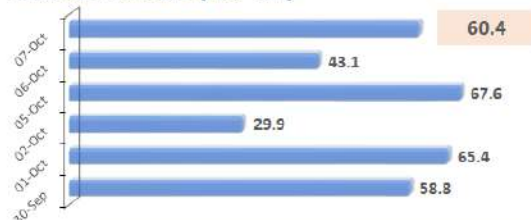
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,517.55

Intraday Points -132.68

-0.64%

S&P SL20 5,816.40

Intraday Points -27.88

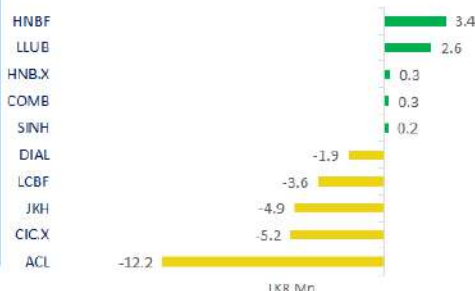
-0.48%



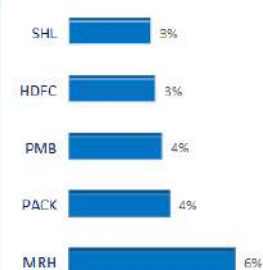
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

