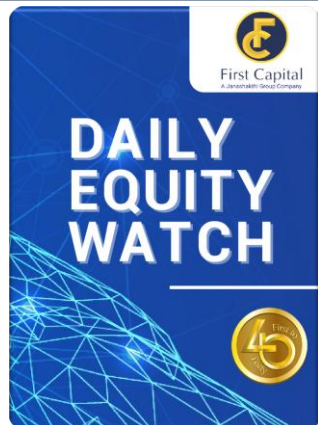




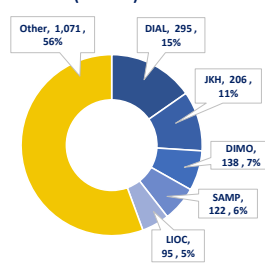
October 14, 2026

"Weakness continues in the Bourse, as the ASPI falls below 20,000 level"

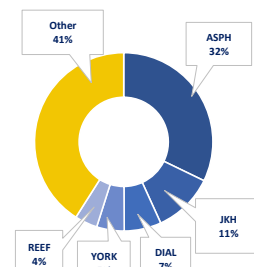
The Colombo Bourse continued to showcase the weak investor sentiment, with the ASPI falling below 20,000 level today. Rising global oil prices resulting from the escalations in the Middle East, coupled with the margin calls that led to selling pressure, weighed on the negativity. The ASPI dropped by 281 points to close at 19,796. Moreover, the S&P SL20 closed at 5,676, shedding 54 points. DIAL, CARS, DIST, COMB, and TKYO were the top negative contributors to the ASPI. Both retail and HNW investors remained active, with certain off-board transactions observed predominantly in DIAL, DIMO and JKH. Turnover stood at approximately LKR 1.9Bn, up by 33.0% over the monthly average of LKR 1.4Bn. Capital Goods sector led the daily turnover with a share of 21%, followed by the Telecommunication Services and Banking sectors collectively contributing 27%. Foreign investors turned net sellers, posting a net outflow of LKR 4.9Mn.

	LKR	USD	
TURNOVER (Mn)	1,926.87	5.76	▲ 67.7%
MARKET CAP. (Bn)	7,155.40	21.39	▼ -1.4%
VOLUME (Mn)	104.30		▲ 32.1%
FOREIGN (LKR Mn)	41.58	46.47	Net flow -4.88
VALUATIONS	PER 10.2x	PBV 1.2x	

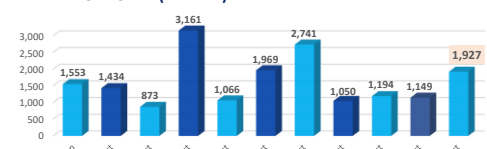
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



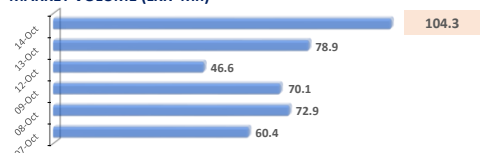
TOP VOLUME CONTRIBUTORS



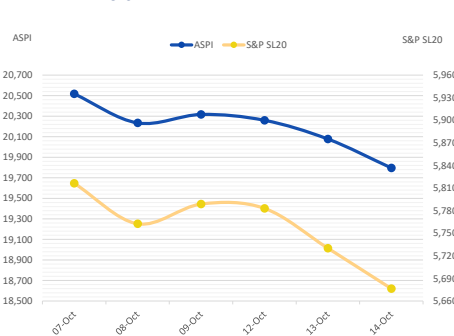
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



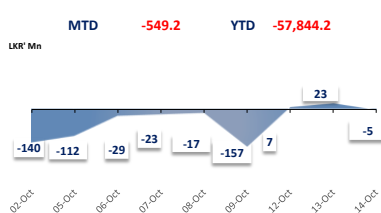
MARKET INDICES



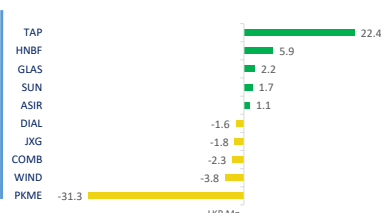
ASPI	19,796.06
Intraday Points	-281.42
	-1.40%
S&P SL20	5,676.43
Intraday Points	-53.67
	-0.94%



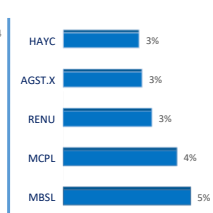
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

