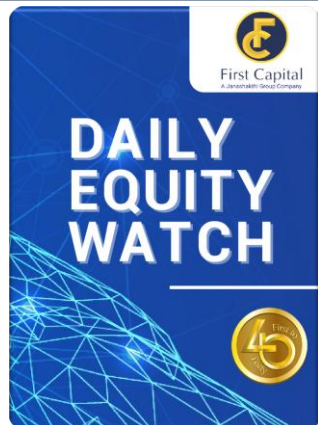




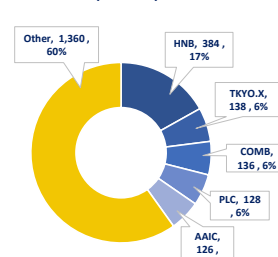
October 29, 2026

"Investor optimism prevails in the Colombo Bourse"

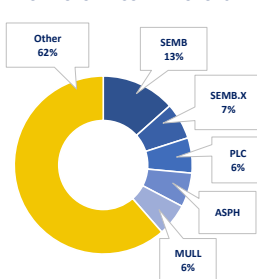
Renewed positivity in the Colombo Bourse continued today as well, underpinning the ASPI to reclaim the 20,000 mark. At the global outset, oil prices fell today amid expectations for peace talks to de-escalate the Middle-East conflict, which could have further bolstered the investor confidence. The ASPI gained 297 points to close at 20,267, while the S&P SL20 closed at 5,774, advancing by 81 points. DIST, HNB, DIAL, SUN and SAMP emerged as the top positive contributors to the ASPI. Both retail and HNW participation remained active, with HNW investors particularly showcasing interest towards selected Banking sector counters. Turnover continued to cross the LKR 2.0Bn mark, standing LKR 2.3Bn, marking an increase of 69.0% over the monthly average of LKR 1.3Bn. Banks led the daily turnover with a share of 29%, followed by the Diversified Financials, and Materials sectors collectively contributing 31%. Foreign investors remained net sellers, posting a net outflow of LKR 21.0Mn.

	LKR	USD	
TURNOVER (Mn)	2,272.09	6.79	▲ 4.6%
MARKET CAP. (Bn)	7,296.30	21.81	▲ 1.5%
VOLUME (Mn)	117.43		▲ 74.2%
FOREIGN (LKR Mn)	15.73	Outflow 36.75	Net flow -21.02
VALUATIONS	PER 10.4x	PBV 1.2x	

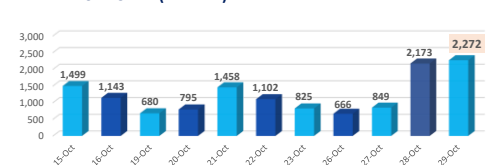
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



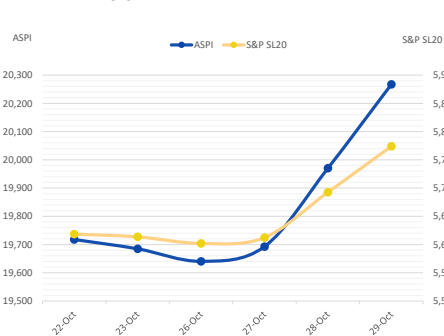
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



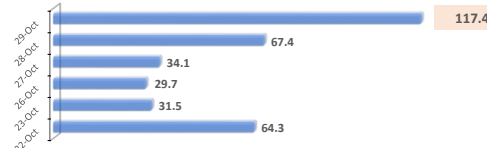
MARKET INDICES



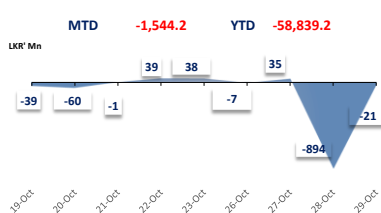
ASPI	20,267.15
Intraday Points	296.93
	1.49%
S&P SL20	5,773.92
Intraday Points	81.35
	1.43%



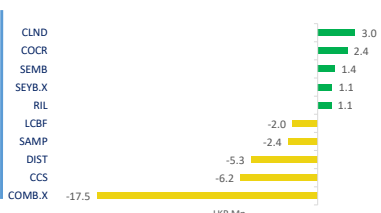
MARKET VOLUME (LKR' Mn)



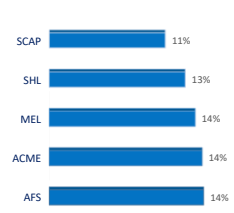
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

