

DAILY FIXED INCOME & UNIT TRUST



First Capital
A Jansons Group Company



October 5, 2026

"Quiet start to the week in the secondary market"

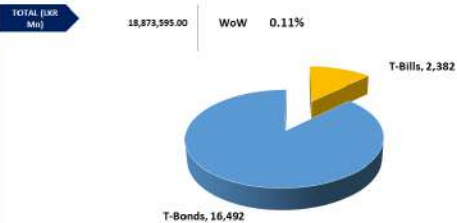
While the secondary market continued the subdued sentiment from the closure of previous week, the trading volumes and activities remained limited. The yield curve stood broadly anchored across all maturities. Over the 2030 segment, both 01.08.2030 and 15.10.2030 maturities traded between 11.15%-11.25%. At the belly-end, 15.10.2034 bond traded at 12.00%. On the external front, the LKR marginally appreciated against the USD, standing at LKR 330.60/USD, compared to LKR 330.62/USD seen earlier. Moreover, the Department of Census and Statistics published that Sri Lanka's unemployment rate increased to 4% in 2Q2026, up by 0.2%YoY and 0.3%QoQ. The number of unemployed people in Sri Lanka during 2Q2026 was estimated at 340,240, while the unemployment rate among women and men stood at 6.1% and 2.8% respectively.

CBSL is yet to publish today's market liquidity.

UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,796.98	3,796.98	8.68%
First Capital Gilt Edge Fund	FCGEF		2,822.74	2,822.74	8.07%
First Capital Wealth Fund	FCWF		2,333.61	2,333.61	6.05%
First Capital Equity Fund	FCEF		4,347.43	4,282.22	-3.07%
First Capital Money Plus Fund	FCMPF		1,211.02	1,211.02	8.28%
First Capital Fixed Income Fund	FCFIF		4,615.08	4,615.08	10.26%

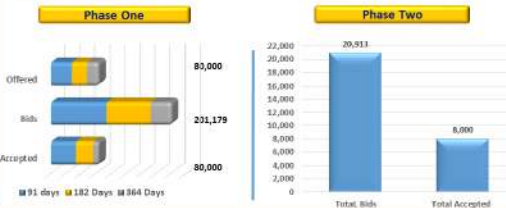
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)

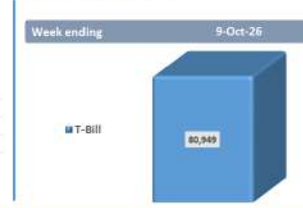


Auction Date	30-Sep-26	1-Oct-26
Settlement Date	2-Oct-26	2-Oct-26
Phase One		Phase Two
91 days	9.25% ▲ +5 bps	9.25%
184 days	9.41% ▲ +4 bps	9.41%
364 days	9.95% ▲ +2 bps	9.95%

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)



EXCESS LIQUIDITY AND CBSL HOLDINGS



Tenure		Bid	Offer	Today Last Week Yesterday			Change (bps) compared to	
					Last Week	Yesterday	Last Week	Yesterday
< 91 Days	< 3M	9.25%	9.15%	9.20%	9.25%	9.20%	-5	0
< 182 Days	< 6M	9.50%	9.40%	9.45%	9.45%	9.45%	0	0
< 364 Days	< 1Y	9.95%	9.85%	9.90%	9.95%	9.90%	-5	0
15-Oct-28	< 2Y	10.65%	10.55%	10.60%	10.65%	10.60%	-5	0
15-Sep-29	< 3Y	10.95%	10.85%	10.90%	10.95%	10.90%	-5	0
01-Aug-30	< 4Y	11.20%	11.10%	11.15%	11.25%	11.15%	-10	0
15-May-31	< 5Y	11.45%	11.35%	11.40%	11.50%	11.40%	-10	0
01-Oct-32	< 6Y	11.75%	11.65%	11.70%	11.75%	11.70%	-5	0
01-Nov-33	< 7Y	11.90%	11.80%	11.85%	11.93%	11.85%	-8	0
15-Oct-34	< 8Y	12.05%	11.95%	12.00%	12.00%	12.00%	0	0
15-Jun-35	< 9Y	12.15%	12.05%	12.10%	12.10%	12.10%	0	0
15-Aug-36	< 10Y	12.25%	12.10%	12.18%	12.15%	12.18%	+3	0
01-Jul-37	< 11Y	12.25%	12.10%	12.18%	12.20%	12.18%	-3	0
15-Aug-39	< 13Y	12.30%	12.15%	12.23%	12.30%	12.23%	-8	0