



October 06, 2026

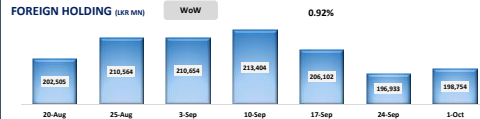
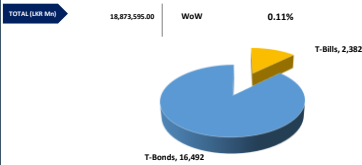
"Investors stay on the sidelines amidst a muted market"

Investors in the secondary market opted for a cautious stance as the looming global uncertainties and geopolitical conditions continued to weigh on sentiment. Amidst this backdrop, the secondary market recorded thin volumes, although the yield curve saw a slight upward nudge. Amongst the trades that were seen today, the 01.08.2030 and 15.10.2030 maturities traded from 11.25% to 11.35%, followed by the 01.02.2031 maturity, which traded at 11.35%. Moving along the yield curve, the 15.06.2034 and 15.10.2034 maturities traded at 12.05%. On the external front, the LKR marginally depreciated against the USD, standing at LKR 330.62/USD, compared to LKR 330.60/USD seen earlier. Market liquidity in the banking system contracted to LKR 353.98Bn compared to LKR 375.36Bn recorded previously.

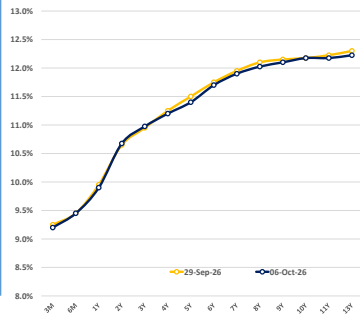
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,797.88	3,797.88	8.68%
First Capital Gilt Edge Fund	FCGEF		2,823.35	2,823.35	8.07%
First Capital Wealth Fund	FCWF		2,333.89	2,333.89	6.04%
First Capital Equity Fund	FCEF		4,302.11	4,237.58	-4.08%
First Capital Money Plus Fund	FCMPF		1,211.29	1,211.29	8.32%
First Capital Fixed Income Fund	FCFIF		4,616.38	4,616.38	10.27%

OUTSTANDING STOCK [GSEC]



BILLS AND BONDS YIELDS

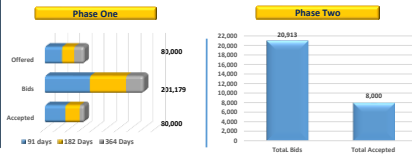


EXCESS LIQUIDITY AND CSBL HOLDINGS



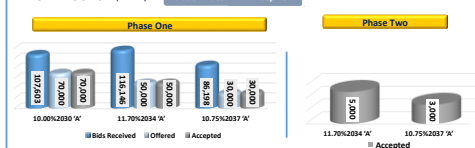
Tenure	Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.25% 9.15%	9.20%	9.25%	9.20%	-5	0
< 182 Days	< 6M	9.50% 9.40%	9.45%	9.45%	9.45%	0	0
< 364 Days	< 1Y	9.95% 9.85%	9.90%	9.95%	9.90%	-5	0
15-Oct-28	< 2Y	10.70% 10.65%	10.68%	10.65%	10.60%	+3	+8
15-Sep-29	< 3Y	11.00% 10.95%	10.98%	10.95%	10.90%	+3	+8
01-Aug-30	< 4Y	11.25% 11.15%	11.20%	11.25%	11.15%	-5	+5
15-May-31	< 5Y	11.45% 11.35%	11.40%	11.50%	11.40%	-10	0
01-Oct-32	< 6Y	11.75% 11.65%	11.70%	11.75%	11.70%	-5	0
01-Nov-33	< 7Y	11.95% 11.85%	11.90%	11.95%	11.85%	-5	+5
15-Oct-34	< 8Y	12.05% 12.00%	12.03%	12.10%	12.00%	-8	+3
15-Jun-35	< 9Y	12.15% 12.05%	12.10%	12.15%	12.10%	-5	0
15-Aug-36	< 10Y	12.25% 12.10%	12.18%	12.18%	12.18%	0	0
01-Jul-37	< 11Y	12.25% 12.10%	12.18%	12.23%	12.18%	-5	0
15-Aug-39	< 13Y	12.30% 12.15%	12.23%	12.30%	12.23%	-8	0

T-BILL AUCTION (LKR MN)



Auction Date	30-Sep-26	1-Oct-26
Settlement Date	2-Oct-26	2-Oct-26
91 days	9.25% ▲ +5 bps	9.25%
184 days	9.41% ▲ +4 bps	9.41%
364 days	9.95% ▲ +2 bps	9.95%

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

