

Sector	Quarter Earnings LKR 'Mn					4 Qtr Trailing	
	1QFY27	1QFY26	YoY%	4QFY26	QoQ%		
	2Q2026	2Q2025	YoY%	1Q2026	QoQ%	PER (x)	PBV (x)
Consumer Durables & Apparel Earnings	(1,004)	1,999	-150.2%	(344)	-191.4%	4.5x	1.6x
Retailing Sector Earnings	4,500	1,982	127.0%	7,696	-41.5%	8.3x	1.6x
Consumer Services Sector Earnings	(4,809)	(2,599)	-85.0%	7,700	-162.5%	63.7x	0.9x
Automobiles & Components Sector Earnings	159	(56)	384.4%	170	-6.7%	11.6x	0.8x
Food, Beverage & Tobacco Sector Earnings	34,425	34,704	-0.8%	14,664	134.8%	15.6x	1.9x
Food & Staples Retailing Sector Earnings	4,603	3,866	19.0%	4,468	3.0%	14.7x	3.5x
Household & Personal Products Sector Earnings	(40)	68	-159.0%	55	-173.8%	42.8x	1.1x
Energy Sector Earnings	949	2,005	-52.6%	1,566	-39.4%	13.1x	0.9x
Diversified Financials Sector Earnings	23,268	33,245	-30.0%	34,942	-33.4%	6.4x	0.8x
Banks Sector Earnings	62,372	48,690	28.1%	47,302	31.9%	4.7x	0.7x
Insurance Sector Earnings	3,615	4,775	-24.3%	4,347	-16.8%	8.1x	1.0x
Health Care Equipment & Services Sector Earnings	2,601	2,816	-7.6%	2,570	1.2%	9.3x	1.4x
Capital Goods Sector Earnings	9,945	2,992	232.4%	32,074	-69.0%	15.7x	1.0x
Commercial & Professional Services Sector Earnings	96	(187)	151.7%	(668)	114.4%	0.0x	1.1x
Transportation Sector Earnings	640	437	46.4%	699	-8.4%	21.3x	10.3x
Materials Sector Earnings	8,651	6,008	44.0%	9,543	-9.4%	10.4x	1.5x
Real Estate Sector Earnings	4,381	4,307	1.7%	6,719	-34.8%	9.0x	1.1x
Software & Services Sector Earnings	51	(36)	242.8%	(8)	731.8%	0.0x	5.2x
Telecommunications Sector Earnings	13,646	7,340	85.9%	12,251	11.4%	12.4x	2.8x
Utilities Sector Earnings	1,782	1,809	-1.5%	577	208.7%	18.0x	1.9x
Market Valuations						10.0x	1.2x
Market Earnings - Jun 2026	169,832	154,167	10%	186,322	-9%	269	
Market Earnings - Mar 2026	186,322	210,282	-11%	184,008	1%	271	



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