DAILY EQUITY WATCH

First Capital

November 4, 2026

"Bourse extends rally as trading activity surges"

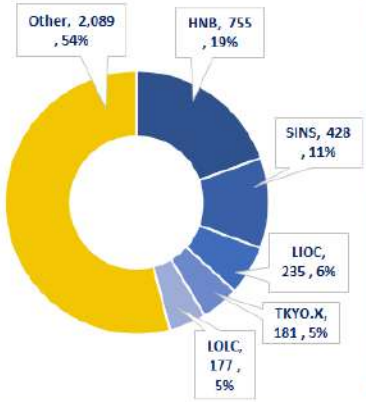
The Colombo Bourse continued its upward trajectory from the previous session, with a notable increase in market activity and turnover today. The ASPI surged 421 points to close at 20,541, while the S&P SL20 gained 113 points to close at 5,835, reflecting strong gains across both indices. Investor participation strengthened considerably, with both retail and HNW segments recording elevated activity and contributing almost equally to the turnover. The improved sentiment may have been supported by optimism surrounding the midterm elections, while the sharp increase in turnover reflected renewed investor interest in the market. Daily turnover stood at LKR 3.9Bn, marking an increase of 173.3% over the monthly average of LKR 1.4Bn. Banking sector led the daily turnover with a share of 25%, followed by the Materials, and Diversified Financials sectors collectively contributing 30%. Foreign investors remained net sellers, posting a net outflow of LKR 136.5Mn.

	LKR	USD		
TURNOVER (Mn)	3,865.83	11.55	▲	153.6%
MARKET CAP. (Bn)	7,400.37	22.12	▲	2.2%
VOLUME (Mn)	119.45		▲	93.1%

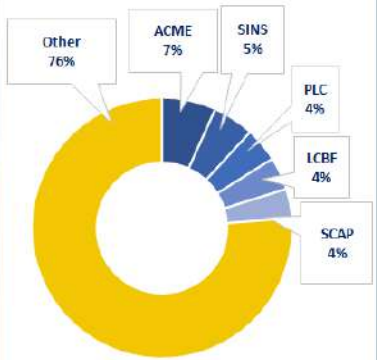
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	22.29	158.77	-136.48

VALUATIONS — PER 10.6x PBV 1.2x

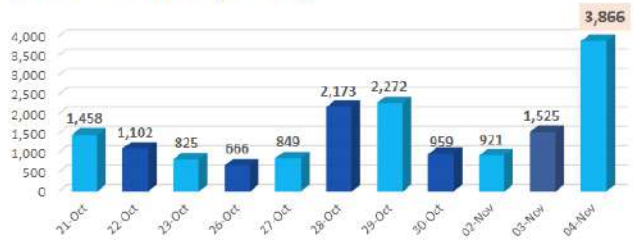
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



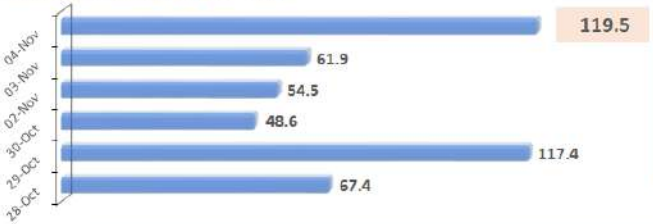
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



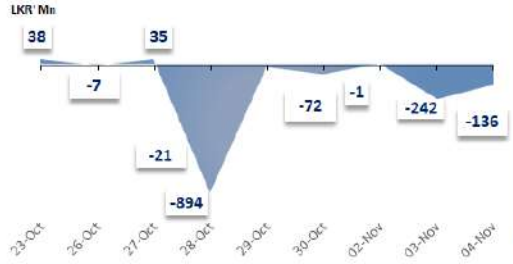
MARKET INDICES



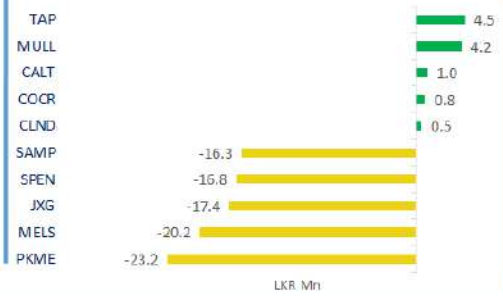
ASPI	20,541.12	
Intraday Points	421.48	
▲	2.09%	
S&P SL20	5,835.09	
Intraday Points	112.52	
▲	1.97%	

NET FOREIGN FLOW

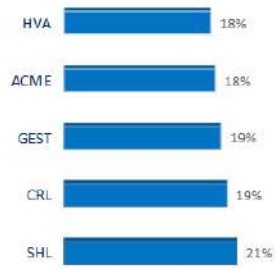
MTD -379.9 YTD -59,291.4



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

