First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

November 6, 2026

"Bourse rebounds as buying interest returns"

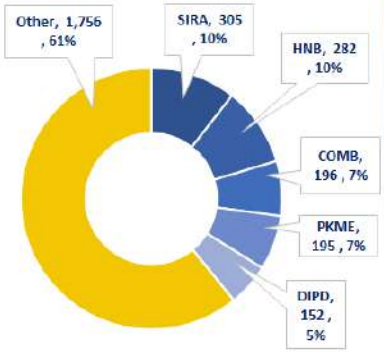
The Colombo Bourse came under significant selling pressure during the first hour of trading as investors engaged in profit-taking, before gradually regaining momentum as buying interest returned throughout the session. The ASPI climbed 109 points to close at 21,240, while the S&P SL20 gained 16 points to close at 6,045, with both indices recovering to close in the positive territory. The top positive contributors to the ASPI remained CARS, COMB, HNB, DIAL and DIST. Trading activity was predominantly retail-driven, while crossing transactions recorded a decline, indicating relatively lower HNW activity. Daily turnover stood at LKR 2.9Bn, marking an increase of 89.8% over the monthly average of LKR 1.5Bn. Banking sector led the daily turnover with a share of 25%, followed by the Capital Goods, and Materials sectors collectively contributing 31%. Foreign investors remained net sellers, posting a net outflow of LKR 184.0Mn.

	LKR	USD		
TURNOVER (Mn)	2,886.92	8.63	▼	-46.9%
MARKET CAP. (Bn)	7,637.55	22.83	▲	0.3%
VOLUME (Mn)	111.98		▼	-56.7%

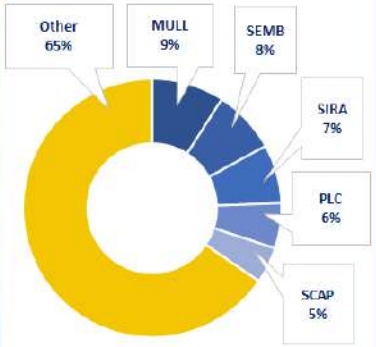
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	13.13	197.18	-184.05

VALUATIONS — PER 10.9x PBV 1.3x

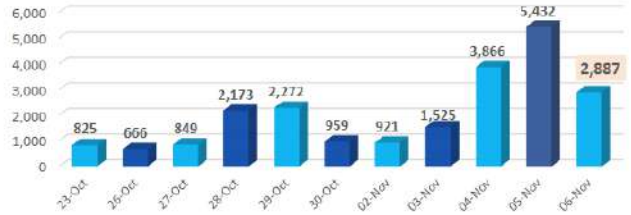
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



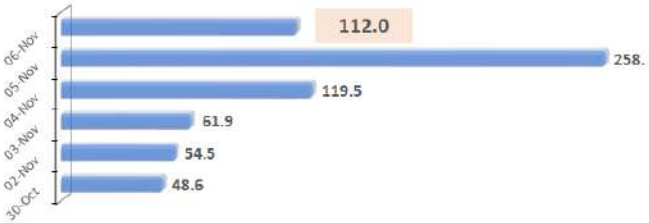
TOP VOLUME CONTRIBUTORS



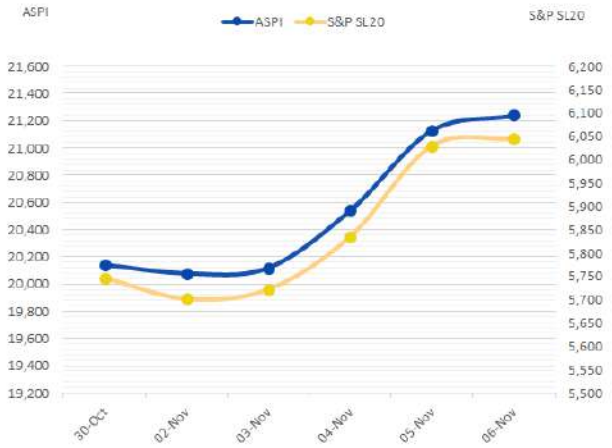
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



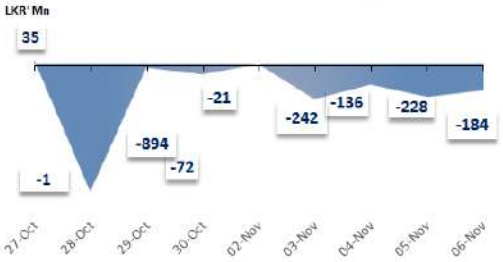
MARKET INDICES



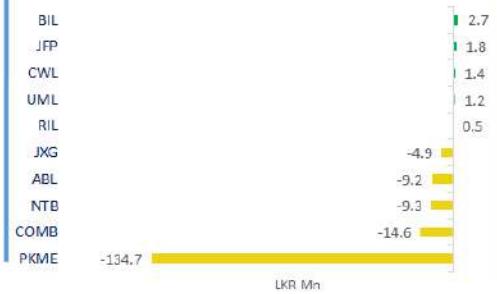
ASPI	21,239.65	
Intraday Points	109.35	
▲	0.52%	
S&P SL20	6,045.38	
Intraday Points	15.50	
▲	0.26%	

NET FOREIGN FLOW

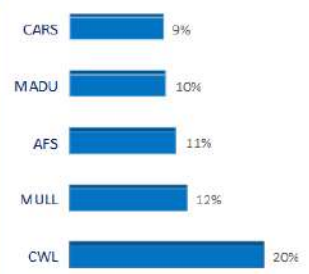
MTD -791.9 YTD -59,703.4



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

