First Capital

DAILY FIXED INCOME & UNIT TRUST

November 5, 2026

"Broad-based rally drives yields lower across the curve"

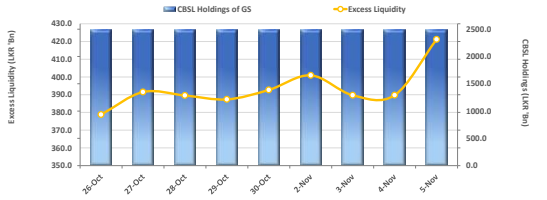
Secondary market sentiment turned decisively bullish today, supported by the continued moderation in oil prices and an improvement in global risk appetite following the US midterm elections. Strong buying interest across the yield curve drove yields lower, accompanied by elevated trading volumes and robust investor participation. The broad-based rally signals an early improvement in investor confidence and a more favourable global risk environment in the aftermath of the midterm elections. Within the 2030 segment, 01.03.2030, 15.05.2030, 01.08.2030 and 15.10.2030 traded from 11.40% to 11.00%. Further along the curve, 01.02.2031 and 01.12.2031 traded between 11.45% to 11.01% while 15.12.2032 was seen trading from 11.70% to 11.60%. At the belly of the curve, 15.01.2033, 01.06.2033 and 01.11.2033 traded at 11.80%, 11.85% and 12.00% respectively. Moreover, 15.06.2034, 15.09.2034 and 15.10.2034 traded from 12.40% to 12.00% while 15.03.2035 and 15.06.2035 both traded between 12.20% to 12.15%. Finally, at the long end of the curve, 15.08.2036 changed hands from 12.65% to 12.25%. On the external front, the LKR depreciated against the greenback, standing at LKR 332.79/USD compared to LKR 332.64/USD recorded earlier. Market liquidity in the banking system expanded to LKR 421.18Bn compared to LKR 389.73Bn seen previously.

UNIT TRUSTS

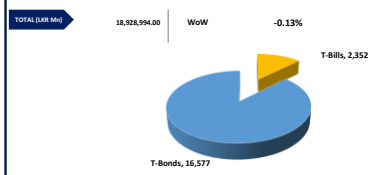
04-Nov-26

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,823.90	3,823.90	7.79%
First Capital Gilt Edge Fund	FCGEF	2,820.87	2,820.87	7.17%
First Capital Wealth Fund	FCWF	2,332.22	2,332.22	5.37%
First Capital Equity Fund	FCEF	4,295.47	4,231.04	-4.23%
First Capital Money Plus Fund	FCMPF	1,219.44	1,219.44	8.05%
First Capital Fixed Income Fund	FCFIF	4,655.82	4,655.82	10.39%

EXCESS LIQUIDITY AND CBSL HOLDINGS

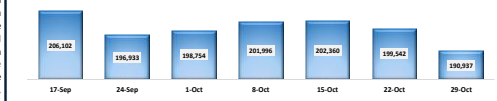


OUTSTANDING STOCK [GSEC]

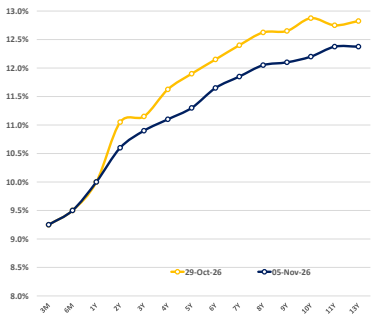


FOREIGN HOLDING (LKR MN)

WoW -4.31%

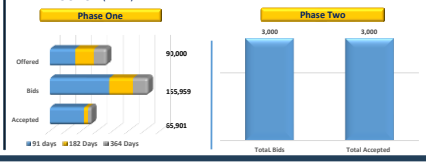


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.30%	9.20%	9.25%	9.25%	9.25%	0	0
< 182 Days	< 6M	9.55%	9.45%	9.50%	9.50%	9.50%	0	0
< 364 Days	< 1Y	10.10%	9.90%	10.00%	10.00%	10.00%	0	0
15-Oct-28	< 2Y	10.65%	10.55%	10.60%	11.05%	10.85%	-45	-25
15-Sep-29	< 3Y	10.95%	10.85%	10.90%	11.15%	11.05%	-25	-15
15-Oct-30	< 4Y	11.15%	11.05%	11.10%	11.63%	11.55%	-53	-45
01-Dec-31	< 5Y	11.35%	11.25%	11.30%	11.90%	11.70%	-60	-40
15-Dec-32	< 6Y	11.70%	11.60%	11.65%	12.15%	12.00%	-50	-35
01-Nov-33	< 7Y	11.90%	11.80%	11.85%	12.40%	12.28%	-55	-43
15-Oct-34	< 8Y	12.10%	12.00%	12.05%	12.63%	12.43%	-58	-38
15-Jun-35	< 9Y	12.15%	12.05%	12.10%	12.65%	12.60%	-55	-50
15-Aug-36	< 10Y	12.25%	12.15%	12.20%	12.88%	12.73%	-68	-53
01-Jul-37	< 11Y	12.50%	12.25%	12.38%	12.75%	12.70%	-38	-33
15-Aug-39	< 13Y	12.50%	12.25%	12.38%	12.83%	12.75%	-45	-38

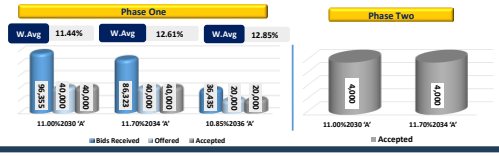
T-BILL AUCTION (LKR MN)



Auction Date	4-Nov-26	5-Nov-26
Settlement Date	6-Nov-26	6-Nov-26
	Phase One	Phase Two
91 days	9.35% ▲	+1 bps 9.95%
184 days	9.44% ◀▶	0 bps 0.00%
364 days	9.95% ◀▶	0 bps 0.00%

T-BOND AUCTION (LKR MN)

Auction Date 29-Oct-26



MATURITY TABLE (LKR MN)

Week ending 13-Nov-26

