First Capital

DAILY FIXED INCOME & UNIT TRUST

November 6, 2026

"Profit booking emerges following yesterday's yield compression"

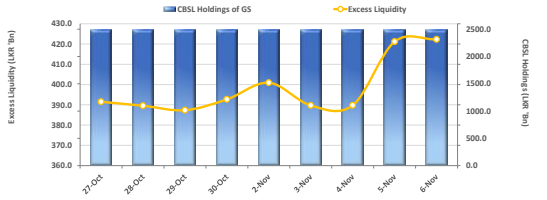
Following the ease in yields yesterday, investors booked profits in the secondary market, prompting the yield curve to slightly edge up today. Meanwhile, the market witnessed moderate trading volumes. In the 2030 segment, 01.03.2030, 01.07.2030, 01.08.2030 and 15.10.2030 traded between 11.00%-11.15%. Moving ahead, 01.12.2031 maturity traded between 11.26%-11.32% and 15.12.2032 bond traded at 11.60%. Furthermore, at the belly-end, 15.01.2033, 01.06.2033 and 01.11.2033 changed hands within 11.75%-11.95%, while 15.06.2034, 01.09.2034 and 15.10.2034 maturities were dealt in the range of 12.05%-12.15%. The long-dated 15.08.2036 bond was traded between 12.30%-12.40%. On the external front, the LKR appreciated against the USD, standing at LKR 332.41/USD compared to LKR 332.79/USD recorded earlier. Market liquidity in the banking system expanded to LKR 422.29Bn compared to LKR 421.18Bn seen previously.

UNIT TRUSTS

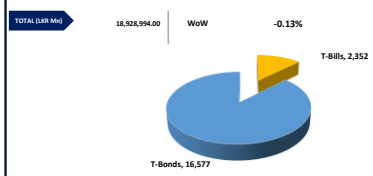
05-Nov-26

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,824.80	3,824.80	8.59%
First Capital Gilt Edge Fund	FCGEF	2,822.88	2,822.88	7.24%
First Capital Wealth Fund	FCWF	2,335.24	2,335.24	5.51%
First Capital Equity Fund	FCEF	4,421.79	4,355.46	-1.41%
First Capital Money Plus Fund	FCMPF	1,219.71	1,219.71	7.96%
First Capital Fixed Income Fund	FCFIF	4,657.17	4,657.17	10.40%

EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

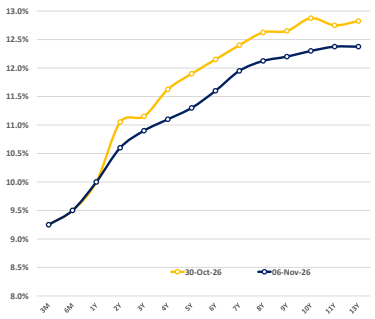


FOREIGN HOLDING (LKR MN)

WoW -4.31%

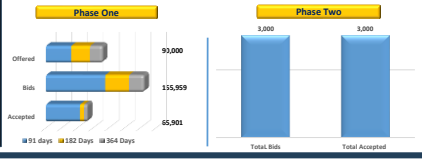


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Yesterday	Change (bps) compared to	
< 91 Days	< 3M	9.30%	9.20%	9.25%	9.25%	9.25%	0	0
< 182 Days	< 6M	9.55%	9.45%	9.50%	9.50%	9.50%	0	0
< 364 Days	< 1Y	10.10%	9.90%	10.00%	10.00%	10.00%	0	0
15-Oct-28	< 2Y	10.65%	10.55%	10.60%	11.05%	10.60%	-45	0
15-Sep-29	< 3Y	10.95%	10.85%	10.90%	11.15%	10.90%	-25	0
15-Oct-30	< 4Y	11.15%	11.05%	11.10%	11.63%	11.10%	-53	0
01-Dec-31	< 5Y	11.35%	11.25%	11.30%	11.90%	11.30%	-60	0
15-Dec-32	< 6Y	11.65%	11.55%	11.60%	12.15%	11.65%	-55	-5
01-Nov-33	< 7Y	12.00%	11.90%	11.95%	12.40%	11.85%	-45	+10
15-Oct-34	< 8Y	12.15%	12.10%	12.13%	12.63%	12.05%	-50	+8
15-Jun-35	< 9Y	12.25%	12.15%	12.20%	12.65%	12.10%	-45	+10
15-Aug-36	< 10Y	12.35%	12.25%	12.30%	12.88%	12.20%	-58	+10
01-Jul-37	< 11Y	12.50%	12.25%	12.38%	12.75%	12.38%	-38	0
15-Aug-39	< 13Y	12.50%	12.25%	12.38%	12.83%	12.38%	-45	0

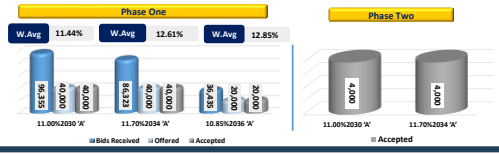
T-BILL AUCTION (LKR MN)



Auction Date	4-Nov-26	5-Nov-26
Settlement Date	6-Nov-26	6-Nov-26
	Phase One	Phase Two
91 days	9.35% ▲	+1 bps 9.95%
184 days	9.44% ◀▶	0 bps 0.00%
364 days	9.95% ◀▶	0 bps 0.00%

T-BOND AUCTION (LKR MN)

Auction Date 29-Oct-26



MATURITY TABLE (LKR MN)

Week ending 13-Nov-26

