

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
<b>Consumer Durables &amp; Apparel</b>																
ABANS ELECTRICALS PLC	ABAN.N0000	180.50	3QFY22	92	32	185%	22	310%	116	72	61%	40.95	343.9	12%	4.4x	0.5x
BLUE DIAMONDS JEWELLERY WORLDWIDE PLC	BLUE.N0000	0.80	3QFY22	-10	11	-190%	-12	23%	-29	0	-13594%	-0.07	0.3	-25%	N/A	2.9x
DANKOTUWA PORCELAIN PLC	DPL.N0000	12.70	3QFY22	37	31	19%	81	-54%	168	-44	480%	-0.98	15.1	-7%	N/A	0.8x
AMBEON HOLDINGS	GREG.N0000	39.50	3QFY22	577	-523	210%	301	92%	2,895	-404	817%	6.58	26.1	25%	6.0x	1.5x
HELA APPAREL HOLDINGS LIMITED	HELA.N0000	14.60	3QFY22	452	453	0%	461	-2%	1,107	351	215%	N/A	3.7	N/A	N/A	4.0x
HAYLEYS FIBRE PLC	HEXP.N0000	71.30	3QFY22	44	42	5%	19	127%	101	95	6%	4.41	47.3	9%	16.2x	1.5x
KELSEY DEVELOPMENTS PLC	KDL.N0000	30.40	3QFY22	-81	29	-377%	-63	-27%	-182	14	-1362%	-5.52	-24.8	N/A	N/A	N/A
HAYLEYS FABRIC PLC	MGT.N0000	34.00	3QFY22	397	261	52%	394	1%	1,091	569	92%	3.02	11.9	25%	11.2x	2.9x
REGNIS (LANKA) PLC	REG.N0000	60.00	3QFY22	49	24	106%	17	184%	44	30	49%	8.94	77.9	11%	6.7x	0.8x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	19.60	3QFY22	3	-1	473%	0	95748%	0	-7	102%	1.60	-0.3	N/A	12.2x	N/A
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	39.00	3QFY22	2	-11	120%	-2	228%	-6	-18	69%	0.28	72.0	0%	138.7x	0.5x
AMBEON CAPITAL PLC	TAP.N0000	10.50	3QFY22	470	-495	195%	168	180%	2,291	-390	687%	1.75	4.3	40%	6.0x	2.4x
TEEJAY LANKA PLC	TJL.N0000	42.50	3QFY22	738	778	-5%	644	15%	1,692	1,378	23%	3.42	26.5	13%	12.4x	1.6x
<b>Consumer Durables &amp; Apparel Earnings</b>				<b>2,772</b>	<b>631</b>	<b>339%</b>	<b>2,030</b>	<b>37%</b>	<b>Sector Multiples</b>						<b>10.7x</b>	<b>1.9x</b>
<b>Retailing</b>																
THE AUTODROME PLC	AUTO.N0000	101.25	3QFY22	17	13	31%	16	5%	51	42	22%	5.93	151.1	4%	17.1x	0.7x
C M HOLDINGS	COLO.N0000	97.50	3QFY22	408	67	511%	125	227%	615	287	114%	46.12	266.5	17%	2.1x	0.4x
CEYLON TEA BROKERS PLC	CTBL.N0000	3.60	3QFY22	-3	-7	63%	7	-139%	10	-11	196%	0.12	2.1	6%	29.8x	1.7x
C. W. MACKIE PLC	CWM.N0000	65.00	3QFY22	139	79	76%	82	70%	286	125	128%	11.57	73.2	16%	5.6x	0.9x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	685.25	3QFY22	448	28	1486%	563	-20%	1,111	503	121%	118.53	1,667.9	7%	5.8x	0.4x
EASTERN MERCHANTS PLC	EMER.N0000	7.30	3QFY22	127	9	1338%	7	1755%	139	51	174%	1.37	15.2	9%	5.3x	0.5x
HUNTERS & COMPANY LIMITED	HUNT.N0000	586.50	3QFY22	163	85	93%	92	76%	270	240	12%	68.66	2,073.6	3%	8.5x	0.3x
JOHN KEELLS PLC	JKL.N0000	68.00	3QFY22	56	39	44%	66	-15%	166	132	25%	4.73	67.1	7%	14.4x	1.0x
KAPRUKA HOLDINGS LIMITED	KPHL.N0000	9.50	3QFY22	17	30	-46%	83	-80%	149	7	1991%	N/A	7.1	N/A	N/A	1.3x
ODEL PLC	ODEL.N0000	22.20	3QFY22	87	-368	124%	-400	122%	-708	-1,340	47%	-3.83	20.1	-19%	N/A	1.1x
SINGER SRI LANKA PLC	SINS.N0000	16.50	3QFY22	2,029	835	143%	583	248%	3,052	1,690	81%	3.38	9.3	36%	4.9x	1.8x
SATHOSA MOTORS PLC	SMOT.N0000	227.00	3QFY22	-13	-3	-289%	14	-197%	-1	-15	96%	1.60	273.7	1%	141.5x	0.8x
UNITED MOTORS LANKA PLC	UML.N0000	70.10	3QFY22	323	108	200%	234	38%	571	249	130%	8.19	136.8	6%	8.6x	0.5x
<b>Retailing Sector Earnings</b>				<b>3,800</b>	<b>915</b>	<b>315%</b>	<b>1,472</b>	<b>158%</b>	<b>Sector Multiples</b>						<b>8.0x</b>	<b>0.7x</b>
<b>Consumer Services</b>																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	38.10	3QFY22	-39	-468	92%	-318	88%	-679	-1,237	45%	-2.76	69.2	-4%	N/A	0.6x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	41.70	3QFY22	782	-1,136	169%	-563	239%	-892	-4,297	79%	-3.76	45.3	-8%	N/A	0.9x
ANILANA HOTELS AND PROPERTIES PLC	ALHP.N0000	1.30	3QFY22	-92	-27	-242%	-58	-59%	-216	-186	-16%	-0.24	2.5	-10%	N/A	0.5x
BROWNS BEACH HOTELS PLC	BBH.N0000	10.20	3QFY22	-105	-158	33%	-145	27%	-383	-514	26%	-4.02	7.0	-57%	N/A	1.5x
BERUWALA RESORTS	BERU.N0000	1.00	3QFY22	-30	-25	-20%	-4	-687%	-41	-105	61%	-0.11	0.5	-24%	N/A	2.2x
BANSEI ROYAL RESORTS HIKKADUWA PLC	BRR.N0000	11.00	3QFY22	1	-7	116%	-8	116%	-12	-20	41%	-0.39	4.7	-8%	N/A	2.3x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	11.10	3QFY22	-12	-90	87%	-109	89%	-221	-323	32%	-1.37	37.8	-4%	N/A	0.3x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	5.30	3QFY22	-110	-132	17%	-110	0%	-339	-415	18%	-1.38	14.8	-9%	N/A	0.4x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	2.90	3QFY22	-109	-67	-63%	-73	-49%	-253	-248	-2%	-0.61	3.3	-18%	N/A	0.9x

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				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
AMAYA LEISURE PLC	CONN.N0000	18.00	3QFY22	-81	-150	46%	-212	62%	-456	-431	-6%	-6.94	23.4	-30%	N/A	0.8x
EDEN HOTEL LANKA PLC	EDEN.N0000	17.40	3QFY22	-492	-198	-148%	-493	0%	-1,388	-1,077	-29%	-4.63	16.6	-28%	N/A	1.0x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	15.00	4Q2021	17	-413	104%	-85	120%	-278	-577	52%	-0.55	16.7	-3%	N/A	0.9x
HOTEL SIGIRIYA PLC	HSIG.N0000	79.50	3QFY22	-25	0	-28271%	-30	16%	-70	-50	-40%	-10.71	62.1	-17%	N/A	1.3x
HUNAS FALLS HOTELS PLC	HUNA.N0000	1,953.50	3QFY22	-11	-13	15%	-19	42%	-42	-44	5%	-7.47	47.3	-16%	N/A	41.3x
JETWING SYMPHONY LIMITED	JETS.N0000	11.80	3QFY22	-22	-198	89%	-163	87%	-354	-583	39%	-1.18	7.5	-16%	N/A	1.6x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	7.10	3QFY22	-7	-30	76%	-67	89%	-106	-140	25%	-0.26	13.2	-2%	N/A	0.5x
JOHN KEELLS HOTELS PLC	KHL.N0000	12.80	3QFY22	-122	-1,226	90%	-827	85%	-2,173	-4,320	50%	-2.03	15.3	-13%	N/A	0.8x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	27.50	3QFY22	4	-61	107%	-42	110%	-87	-155	44%	-2.79	63.2	-4%	N/A	0.4x
MARAWILA RESORTS PLC	MARA.N0000	2.70	3QFY22	-19	-19	2%	-27	29%	-68	-96	29%	-0.34	4.1	-8%	N/A	0.7x
MAHAWELI REACH HOTELS PLC	MRH.N0000	12.00	3QFY22	-10	-45	77%	-49	79%	-106	-138	23%	-3.17	18.9	-17%	N/A	0.6x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,303.25	3QFY22	32	-32	200%	-46	170%	-43	-107	60%	-31.07	2,079.6	-1%	N/A	0.6x
PALM GARDEN HOTELS PLC	PALM.N0000	60.00	3QFY22	-438	-246	-78%	-418	-5%	-1,225	-807	-52%	-35.39	115.9	-31%	N/A	0.5x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	43.20	3QFY22	-31	-57	46%	-49	36%	-126	-171	26%	-6.09	61.1	-10%	N/A	0.7x
RENUKA HOTELS PLC	RCH.N0000	80.20	3QFY22	92	59	57%	89	4%	297	124	140%	13.66	188.4	7%	5.9x	0.4x
CITRUS LEISURE PLC	REEF.N0000	7.10	3QFY22	-109	-167	34%	-156	30%	-421	-501	16%	-1.89	10.3	-18%	N/A	0.7x
RENUKA CITY HOTEL PLC	RENU.N0000	291.25	3QFY22	88	65	36%	82	8%	237	70	237%	82.90	820.0	10%	3.5x	0.4x
RAMBODA FALLS	RFL.N0000	17.50	3QFY22	4	-6	159%	1	597%	0	-18	101%	-0.20	19.6	-1%	N/A	0.9x
THE FORTRESS RESORTS PLC	RHTL.N0000	12.00	3QFY22	2	-45	105%	-55	104%	-92	-145	37%	-1.10	13.6	-8%	N/A	0.9x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	20.00	3QFY22	-29	-30	1%	-45	35%	-108	-121	11%	-2.33	45.2	-5%	N/A	0.4x
THE KINGSBURY PLC	SERV.N0000	8.90	3QFY22	-57	-217	74%	-232	75%	-527	-642	18%	-1.33	2.0	-67%	N/A	4.5x
SERENDIB HOTELS PLC	SHOT.N0000	15.70	3QFY22	-116	-135	14%	-94	-23%	-312	-393	21%	-3.36	16.9	-20%	N/A	0.9x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	60.00	3QFY22	-21	-13	-70%	-15	-46%	-54	-62	13%	-5.64	62.5	-9%	N/A	1.0x
DOLPHIN HOTELS PLC	STAF.N0000	32.40	3QFY22	-63	0	-301157%	-19	-239%	-76	-41	-88%	-2.18	64.1	-3%	N/A	0.5x
TAL LANKA HOTELS PLC	TAJ.N0000	15.60	3QFY22	-110	-263	58%	-254	56%	-620	-702	12%	-7.25	4.7	-154%	N/A	3.3x
TANGERINE BEACH HOTELS PLC	TANG.N0000	54.90	3QFY22	34	57	-41%	-59	157%	152	178	-15%	-5.86	156.1	-4%	N/A	0.4x
TRANS ASIA HOTELS PLC	TRAN.N0000	53.70	3QFY22	33	-189	118%	-118	128%	-214	-502	57%	-2.65	28.2	-9%	N/A	1.9x
<b>Consumer Services Sector Earnings</b>				<b>-1,172</b>	<b>-5,683</b>	<b>79%</b>	<b>-4,789</b>	<b>76%</b>	<b>Sector Multiples</b>					<b>N/A</b>	<b>0.8x</b>	
<b>Automobiles &amp; Components</b>																
KELANI TYRES PLC	TYRE.N0000	71.00	3QFY22	230	300	-23%	115	100%	529	697	-24%	9.92	76.1	13%	7.2x	0.9x
<b>Automobiles &amp; Components Sector Earnings</b>				<b>230</b>	<b>300</b>	<b>-23%</b>	<b>115</b>	<b>100%</b>	<b>Sector Multiples</b>					<b>7.2x</b>	<b>0.9x</b>	
<b>Food, Beverage &amp; Tobacco</b>																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	47.20	4Q2021	246	286	-14%	411	-40%	1,069	486	120%	6.84	11.0	62%	6.9x	4.3x
AITKEN SPENCE PLANTATION MANAGERMENTS PLC	ASPM.N0000	56.80	3QFY22	186	144	30%	275	-32%	722	401	80%	42.13	198.0	21%	1.3x	0.3x
BALANGODA PLANTATIONS PLC	BALA.N0000	21.70	4Q2021	-112	-298	62%	9	-1407%	-84	116	-172%	-3.56	37.3	-10%	N/A	0.6x
BAIRAHA FARMS PLC	BFL.N0000	201.25	3QFY22	233	121	93%	156	49%	487	110	343%	44.27	281.6	16%	4.5x	0.7x
BROWNS INVESTMENTS PLC	BIL.N0000	11.10	3QFY22	-193	-723	73%	-433	56%	-1,401	-2,732	49%	-0.14	4.7	-3%	N/A	2.4x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	14.90	3QFY22	-23	39	-158%	-71	68%	-135	123	-209%	-0.61	15.2	-4%	N/A	1.0x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	706.75	3QFY22	720	423	70%	196	268%	1,250	964	30%	73.38	436.1	17%	9.6x	1.6x
THE BUKIT DARAH PLC	BUKI.N0000	392.75	3QFY22	1,958	1,581	24%	1,046	87%	4,010	3,146	27%	43.19	300.1	14%	9.1x	1.3x
CARSONS CUMBERBATCH PLC	CARS.N0000	300.00	3QFY22	2,467	2,028	22%	880	180%	4,484	4,163	8%	26.10	231.5	11%	11.5x	1.3x
CEYLON COLD STORES PLC	CCS.N0000	46.40	3QFY22	815	508	60%	-77	1158%	850	978	-13%	2.33	17.9	13%	20.0x	2.6x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	723.00	4Q2021	4,506	3,613	25%	3,807	18%	16,147	15,578	4%	86.20	48.0	180%	8.4x	15.1x
CEYLON TEA SERVICES PLC	CTEA.N0000	924.50	3QFY22	660	441	50%	305	117%	1,384	871	59%	100.39	702.2	14%	9.2x	1.3x

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				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	15.50	3QFY22	1,861	2,018	-8%	2,507	-26%	5,835	5,624	4%	1.56	1.7	91%	9.9x	9.0x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	109.75	3QFY22	296	223	33%	432	-31%	1,131	596	90%	19.36	88.6	22%	5.7x	1.2x
THE GOOD HOPE PLC	GOOD.N0000	1,560.00	3QFY22	0	0	-70%	22	-99%	23	1	1728%	6.41	1,826.2	0%	243.4x	0.9x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	88.30	4Q2021	936	339	176%	31	2906%	1,298	944	37%	21.63	134.8	16%	4.1x	0.7x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	26.90	4Q2021	69	4	1541%	19	255%	13	-120	110%	0.27	16.1	2%	99.6x	1.7x
HARISCHANDRA MILLS PLC	HARI.N0000	4,500.00	3QFY22	59	39	52%	76	-22%	176	136	29%	114.77	811.8	14%	39.2x	5.5x
HORANA PLANTATIONS PLC	HOPL.N0000	21.50	3QFY22	-8	4	-282%	1	-876%	4	-83	105%	0.34	30.1	1%	62.9x	0.7x
HATTON PLANTATIONS LTD	HPL.N0000	10.40	3QFY22	38	183	-79%	-18	305%	34	359	-90%	0.45	9.1	5%	23.1x	1.1x
HVA FOODS PLC	HVA.N0000	5.00	3QFY22	-30	77	-139%	-94	68%	-120	90	-234%	-1.59	-1.6	N/A	N/A	N/A
THE INDO MALAY PLC	INDO.N0000	1,326.50	3QFY22	0	0	-60%	22	-100%	22	0	10442%	5.73	1,456.3	0%	231.5x	0.9x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	20.90	4Q2021	-108	-82	-32%	-55	-97%	-110	-246	55%	-1.11	11.5	-10%	N/A	1.8x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	169.00	3QFY22	137	80	72%	47	191%	205	198	3%	12.83	87.0	15%	13.2x	1.9x
KEGALLE PLANTATIONS PLC	KGAL.N0000	139.00	3QFY22	199	255	-22%	159	25%	465	415	12%	21.30	180.1	12%	6.5x	0.8x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	5.60	3QFY22	-62	-15	-320%	47	-231%	23	-181	112%	0.28	3.7	8%	20.2x	1.5x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	70.50	3QFY22	220	192	15%	284	-22%	785	398	97%	17.39	71.6	24%	4.1x	1.0x
KOTMALE HOLDINGS PLC	LAMB.N0000	403.00	3QFY22	62	33	89%	43	47%	144	108	34%	7.22	49.4	15%	55.8x	8.2x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	4.80	3QFY22	-37	66	-156%	20	-280%	-34	-4	-757%	0.72	1.9	38%	6.7x	2.5x
THE LION BREWERY CEYLON PLC	LION.N0000	530.00	3QFY22	1,224	782	56%	546	124%	2,380	1,943	23%	36.35	223.9	16%	14.6x	2.4x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	160.25	3QFY22	560	447	25%	91	514%	1,205	698	73%	33.01	349.5	9%	4.9x	0.5x
MADULSIMA PLANTATIONS PLC	MADU.N0000	10.80	4Q2021	-124	9	-1515%	-15	-751%	-152	-7	-2031%	-0.90	7.6	-12%	N/A	1.4x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	23.50	4Q2021	96	39	148%	193	-50%	479	198	142%	2.15	17.2	12%	10.9x	1.4x
MASKELIYA PLANTATIONS PLC	MASK.N0000	11.10	3QFY22	-60	5	-1416%	-71	16%	-107	35	-402%	-0.71	11.2	-6%	N/A	1.0x
MAHAWELI COCONUT	MCPL.N0000	43.00	3QFY22	31	47	-33%	31	1%	84	73	16%	3.46	17.9	19%	12.4x	2.4x
MELSTACORP LIMITED	MELS.N0000	48.60	3QFY22	2,218	1,055	110%	2,669	-17%	5,707	2,476	130%	6.96	72.6	10%	7.0x	0.7x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	500.50	3QFY22	530	195	172%	552	-4%	1,463	660	122%	70.14	219.2	32%	7.1x	2.3x
NESTLE LANKA PLC	NEST.N0000	999.00	4Q2021	1,228	691	78%	1,515	-19%	5,329	2,947	81%	99.19	157.0	63%	10.1x	6.4x
RENUKA AGRI FOODS PLC	RAL.N0000	4.90	3QFY22	184	-112	265%	156	18%	336	-12	2839%	0.26	5.9	4%	18.5x	0.8x
RENUKA FOODS PLC	COCO.N0000	17.90	3QFY22	241	-68	453%	126	91%	340	57	492%	1.62	34.9	5%	11.1x	0.5x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	5.90	3QFY22	65	55	18%	57	14%	194	105	85%	0.85	5.6	15%	6.9x	1.0x
SELINSING PLC	SELI.N0000	608.75	3QFY22	1	1	-40%	25	-97%	27	4	514%	5.45	1,341.0	0%	111.8x	0.5x
SHALIMAR (MALAY) PLC	SHAL.N0000	1,209.50	3QFY22	0	-1	62%	20	-101%	20	0	5457%	3.86	1,280.0	0%	313.5x	0.9x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	1,182.25	3QFY22	94	155	-40%	115	-18%	284	392	-28%	148.26	716.5	21%	8.0x	1.7x
SUNSHINE HOLDINGS PLC	SUN.N0000	40.60	3QFY22	611	387	58%	645	-5%	1,820	1,091	67%	4.50	26.9	17%	9.0x	1.5x
THREE ACRE FARMS PLC	TAFL.N0000	205.75	4Q2021	310	164	89%	228	36%	958	764	25%	40.69	228.5	18%	5.1x	0.9x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	47.50	3QFY22	57	181	-69%	47	22%	187	354	-47%	11.41	76.6	15%	4.2x	0.6x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	29.00	3QFY22	-18	5	-440%	-27	36%	-45	51	-187%	-0.96	47.6	-2%	N/A	0.6x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	39.70	4Q2021	178	135	32%	-52	443%	141	109	29%	7.29	39.3	19%	5.4x	1.0x
WATAWALA PLANTATIONS PLC	WATA.N0000	117.25	3QFY22	781	346	126%	1,163	-33%	2,667	1,263	111%	15.08	30.8	49%	7.8x	3.8x
<b>Food, Beverage &amp; Tobacco Sector Earnings</b>				<b>23,305</b>	<b>16,098</b>	<b>45%</b>	<b>18,060</b>	<b>29%</b>	<b>Sector Multiples</b>						<b>12.2x</b>	<b>1.9x</b>
<b>Food &amp; Staples Retailing</b>																
CARGILLS (CEYLON) PLC	CARG.N0000	205.00	3QFY22	1,416	1,025	38%	699	102%	2,624	1,729	52%	16.98	91.1	19%	12.1x	2.3x
C T HOLDINGS PLC	CTHR.N0000	150.00	3QFY22	868	431	101%	427	103%	1,575	754	109%	15.44	111.2	14%	9.7x	1.3x
TESS AGRO PLC	TESS.N0000	1.80	3QFY22	-2	-1	-98%	-2	-12%	-4	-6	38%	-0.02	0.2	-14%	N/A	11.0x
<b>Food &amp; Staples Retailing Sector Earnings</b>				<b>2,282</b>	<b>1,455</b>	<b>57%</b>	<b>1,127</b>	<b>103%</b>	<b>Sector Multiples</b>						<b>11.3x</b>	<b>1.8x</b>

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
<b>Household &amp; Personal Products</b>																
B P P L HOLDINGS LIMITED	BPPL.N0000	21.40	3QFY22	97	129	-24%	127	-23%	323	324	0%	1.62	11.5	14%	13.2x	1.9x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,003.50	3QFY22	27	43	-38%	3	812%	18	175	-90%	-136.17	9,804.8	-1%	N/A	1.5x
<b>Household &amp; Personal Products Sector Earnings</b>				<b>124</b>	<b>172</b>	<b>-28%</b>	<b>130</b>	<b>-5%</b>	<b>Sector Multiples</b>					<b>18.5x</b>	<b>1.8x</b>	
<b>Energy</b>																
LANKA IOC PLC	LIOC.N0000	43.70	3QFY22	890	687	30%	282	216%	1,444	-91	1682%	4.54	39.3	12%	9.6x	1.1x
LAUGFS GAS PLC	LGL.N0000	21.50	3QFY22	-981	152	-747%	-953	-3%	-2,837	286	-1093%	-9.84	-7.1	N/A	N/A	N/A
<b>Energy Sector Earnings</b>				<b>-91</b>	<b>838</b>	<b>-111%</b>	<b>-671</b>	<b>86%</b>	<b>Sector Multiples</b>					<b>N/A</b>	<b>1.7x</b>	
<b>Diversified Financials</b>																
ASIA ASSET FINANCE LIMITED	AAF.N0000	7.90	3QFY22	40	16	143%	25	59%	74	18	323%	0.82	21.8	4%	9.6x	0.4x
ASIA CAPITAL PLC	ACAP.N0000	6.10	3QFY22	-114	-70	-63%	-137	17%	-342	-270	-27%	-1.63	3.1	-52%	N/A	2.0x
ABANS FINANCE PLC	AFSL.N0000	28.10	3QFY22	146	125	17%	120	21%	306	188	63%	6.09	34.5	18%	4.6x	0.8x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	79.50	3QFY22	492	162	204%	331	49%	856	344	149%	32.50	191.0	17%	2.4x	0.4x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	4Q2021	158	95	67%	68	133%	322	288	12%	16.09	164.1	10%	1.4x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	10.50	3QFY22	172	-53	423%	141	22%	143	-53	372%	0.70	22.4	3%	15.1x	0.5x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	2.80	3QFY22	14	4	241%	24	-40%	61	31	97%	0.10	3.5	3%	27.9x	0.8x
ORIENT FINANCE PLC	BFN.N0000	16.40	3QFY22	129	66	95%	141	-8%	329	45	630%	2.26	15.3	15%	7.3x	1.1x
BIMPUTH LANKA INVESTMENTS PLC	BLI.N0000	7.20	3QFY22	-83	-67	-24%	-154	46%	-422	-114	-272%	-3.38	2.5	-135%	N/A	2.9x
DIALOG FINANCE PLC	CALF.N0000	69.00	4Q2021	-8	53	-114%	-29	75%	-77	-100	22%	-0.66	21.6	-3%	N/A	3.2x
CAPITAL ALLIANCE PLC	CALT.N0000	10.50	3QFY22	-145	38	-481%	N/A	N/A	-154	997	-115%	N/A	8.1	N/A	N/A	1.3x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	225.75	3QFY22	1,062	536	98%	944	12%	2,451	1,535	60%	49.72	233.8	21%	4.5x	1.0x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	71.50	3QFY22	72	16	361%	-25	391%	133	67	97%	25.19	254.7	10%	2.8x	0.3x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	80.10	3QFY22	3,254	946	244%	1,744	87%	5,672	3,076	84%	35.80	240.8	15%	2.2x	0.3x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	37.50	3QFY22	230	126	83%	-413	156%	-51	1,761	-103%	1.74	45.4	4%	21.6x	0.8x
CEYLON INVESTMENT PLC	CINV.N0000	47.90	3QFY22	327	581	-44%	-173	289%	344	1,443	-76%	3.80	102.9	4%	12.6x	0.5x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	104.00	3QFY22	73	21	246%	3	2709%	118	71	66%	17.56	247.1	7%	5.9x	0.4x
COMMERCIAL LEASING & FINANCE	CLC.N0000	32.40	3QFY22	2,473	1,733	43%	1,287	92%	4,309	1,922	124%	0.72	4.0	18%	44.9x	8.0x
COMMERCIAL CREDIT PLC	COCR.N0000	31.20	3QFY22	1,084	484	124%	805	35%	2,406	1,000	140%	5.88	27.2	22%	5.3x	1.1x
SOFTLOGIC FINANCE PLC	CRL.N0000	14.90	3QFY22	96	-197	149%	22	343%	-27	-846	97%	-0.19	10.6	-2%	N/A	1.4x
NATION LANKA FINANCE PLC	CSF.N0000	1.00	3QFY22	94	-79	220%	-86	210%	-104	-78	-34%	-0.16	0.6	-25%	N/A	1.6x
FIRST CAPITAL TREASURIES PLC	FCT.N0000	37.50	3QFY22	53	87	-40%	-468	111%	-361	1,543	-123%	-0.49	27.0	-2%	N/A	1.4x
PRIME FINANCE PLC	GSF.N0000	18.60	3QFY22	35	20	73%	42	-17%	101	10	895%	1.13	19.6	6%	16.4x	1.0x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	90.00	3QFY22	827	1,029	-20%	-325	354%	777	2,572	-70%	11.17	224.3	5%	8.1x	0.4x
HNB FINANCE PLC	HBNF.N0000	8.60	3QFY22	114	-147	178%	91	26%	282	-478	159%	0.24	3.0	8%	35.7x	2.9x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	9.60	3QFY22	6	301	-98%	175	-97%	222	352	-37%	1.73	11.2	15%	5.5x	0.9x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	2.60	3QFY22	30	34	-11%	29	4%	82	71	17%	0.07	3.4	2%	35.1x	0.8x
LB FINANCE PLC	LFIN.N0000	60.00	3QFY22	2,815	1,709	65%	2,099	34%	6,271	4,006	57%	16.36	58.3	28%	3.7x	1.0x
LOLC FINANCE PLC	LOFC.N0000	17.60	3QFY22	9,177	3,990	130%	2,458	273%	12,150	4,171	191%	2.36	9.1	26%	7.5x	1.9x
LOLC HOLDINGS PLC	LOLC.N0000	805.50	3QFY22	9,196	3,420	169%	9,112	1%	21,966	20,805	6%	61.50	331.8	19%	13.1x	2.4x
LANKA VENTURES PLC	LVEN.N0000	50.00	3QFY22	18	51	-64%	116	-84%	239	289	-17%	6.03	62.0	10%	8.3x	0.8x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	6.20	4Q2021	333	45	636%	59	460%	565	-781	172%	1.08	8.4	13%	5.8x	0.7x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	3QFY22	479	138	247%	185	158%	770	305	152%	358.95	3,804.3	9%	7.2x	0.7x
MULTI FINANCE PLC	MFL.N0000	13.00	3QFY22	-9	-15	41%	-14	39%	-41	-40	-1%	-0.99	7.1	-14%	N/A	1.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
BRAC LANKA FINANCE PLC	NIFL.N0000	266.00	3QFY22	-81	185	-144%	144	-156%	125	216	-42%	0.27	12.2	2%	986.7x	21.7x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	9.30	3QFY22	1,539	487	216%	1,112	38%	2,677	2,138	25%	3.09	21.7	14%	3.0x	0.4x
PEOPLE'S MERCHANT PLC	PMB.N0000	6.20	3QFY22	32	31	2%	6	433%	35	25	37%	0.19	6.6	3%	32.6x	0.9x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	10.90	3QFY22	370	238	56%	201	84%	623	-419	248%	0.74	7.0	11%	14.7x	1.6x
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	15.50	3QFY22	67	53	26%	N/A	N/A	118	80	48%	N/A	21.7	N/A	N/A	0.7x
SMB LEASING PLC	SEMB.N0000	1.20	4Q2021	12	-41	130%	19	-37%	78	-65	219%	0.01	0.3	2%	146.6x	3.5x
SENKADAGALA FINANCE PLC	SFCL.N0000	499.00	3QFY22	374	123	203%	245	53%	495	429	15%	8.99	82.8	11%	55.5x	6.0x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	14.70	3QFY22	188	86	118%	147	28%	420	261	61%	2.82	22.7	12%	5.2x	0.6x
SINHAPUTHRA FINANCE PLC	SFL.N0000	23.40	3QFY22	-10	57	-118%	-4	-190%	-15	-18	13%	-0.20	12.9	-2%	N/A	1.8x
VALLIBEL FINANCE PLC	VFIN.N0000	40.00	3QFY22	720	436	65%	731	-2%	2,021	938	115%	11.93	41.9	28%	3.4x	1.0x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	27.00	3QFY22	19	13	45%	5	283%	29	90	-68%	1.20	31.5	4%	22.4x	0.9x
<b>Diversified Financials Sector Earnings</b>				<b>35,868</b>	<b>16,867</b>	<b>113%</b>	<b>20,801</b>	<b>72%</b>	<b>Sector Multiples</b>						<b>11.6x</b>	<b>1.9x</b>
<b>Banks</b>																
AMANA BANK PLC	ABL.N0000	3.10	4Q2021	391	213	84%	144	172%	825	464	78%	0.31	5.1	6%	10.1x	0.6x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	78.40	4Q2021	5,218	5,873	-11%	6,588	-21%	24,062	16,940	42%	20.15	140.2	14%	3.9x	0.6x
DFCC BANK	DFCC.N0000	51.30	4Q2021	230	716	-68%	1,147	-80%	3,549	2,745	29%	10.54	152.7	7%	4.9x	0.3x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BANK	HDFC.N0000	31.60	4Q2021	303	268	13%	77	294%	645	708	-9%	9.96	100.0	10%	3.2x	0.3x
HATTON NATIONAL BANK PLC	HNB.N0000	133.00	4Q2021	6,052	4,490	35%	3,497	73%	19,025	13,095	45%	36.18	335.9	11%	3.7x	0.4x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	60.00	4Q2021	936	1,248	-25%	1,872	-50%	6,904	5,117	35%	19.33	175.6	11%	3.1x	0.3x
NATIONS TRUST BANK PLC	NTB.N0000	49.40	4Q2021	1,679	947	77%	1,707	-2%	6,694	4,055	65%	23.58	141.5	17%	2.1x	0.3x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	13.70	4Q2021	1,068	798	34%	652	64%	3,075	2,048	50%	6.95	41.9	17%	2.0x	0.3x
SAMPATH BANK PLC	SAMP.N0000	53.40	4Q2021	4,058	3,229	26%	2,279	78%	13,856	8,443	64%	12.11	111.1	11%	4.4x	0.5x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	32.20	4Q2021	159	161	-1%	248	-36%	909	836	9%	5.66	88.1	6%	5.7x	0.4x
SEYLAN BANK PLC	SEYB.N0000	36.60	4Q2021	1,413	841	68%	1,135	25%	4,653	3,039	53%	8.71	101.0	9%	4.2x	0.4x
UNION BANK OF COLOMBO PLC	UBC.N0000	9.00	4Q2021	171	49	250%	182	-6%	837	633	32%	0.77	16.4	5%	11.7x	0.5x
<b>Banks Sector Earnings</b>				<b>21,677</b>	<b>18,833</b>	<b>15%</b>	<b>19,528</b>	<b>11%</b>	<b>Sector Multiples</b>						<b>3.8x</b>	<b>0.4x</b>
<b>Insurance</b>																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	89.70	4Q2021	694	985	-30%	491	41%	2,105	1,521	38%	5.61	28.2	20%	16.0x	3.2x
ARPICO INSURANCE LIMITED	AINS.N0000	20.00	4Q2021	214	154	39%	13	1509%	231	201	15%	3.90	31.2	13%	5.1x	0.6x
AMANA TAKAFUL PLC	ATL.N0000	11.30	4Q2021	19	2	797%	40	-51%	140	121	16%	0.78	9.4	8%	14.5x	1.2x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	26.00	4Q2021	8	-14	163%	13	-34%	10	-35	128%	0.19	9.4	2%	134.2x	2.8x
CEYLINCO INSURANCE PLC	CINS.N0000	1,941.25	4Q2021	4,728	3,796	25%	1,673	183%	9,754	9,276	5%	365.33	2,657.3	14%	5.3x	0.7x
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	4.30	4Q2021	68	100	-32%	187	-64%	684	687	-1%	N/A	3.1	N/A	N/A	1.4x
HNB ASSURANCE PLC	HASU.N0000	49.90	4Q2021	759	559	36%	180	321%	1,224	1,175	4%	8.16	54.2	15%	6.1x	0.9x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	24.50	4Q2021	181	234	-22%	134	35%	493	759	-35%	2.18	44.9	5%	11.3x	0.5x
LOLC GENERAL INSURANCE PLC	LGIL.N0000	9.70	4Q2021	300	275	9%	313	-4%	1,095	1,112	-2%	N/A	3.3	N/A	N/A	2.9x
PEOPLE'S INSURANCE PLC	PINS.N0000	32.00	4Q2021	146	251	-42%	314	-54%	983	1,195	-18%	4.91	25.0	20%	6.5x	1.3x
UNION ASSURANCE PLC	UAL.N0000	335.00	4Q2021	1,370	434	215%	282	386%	2,054	921	123%	34.85	262.3	13%	9.6x	1.3x
<b>Insurance Sector Earnings</b>				<b>8,487</b>	<b>6,778</b>	<b>25%</b>	<b>3,640</b>	<b>133%</b>	<b>Sector Multiples</b>						<b>8.0x</b>	<b>1.1x</b>
<b>Health Care Equipment &amp; Services</b>																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	17.40	3QFY22	410	478	-14%	261	57%	874	585	50%	2.10	9.1	23%	8.3x	1.9x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	41.50	3QFY22	992	607	63%	1,046	-5%	2,606	781	234%	2.95	10.0	30%	14.1x	4.2x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	130.25	3QFY22	319	257	24%	244	31%	757	411	84%	26.75	214.9	12%	4.9x	0.6x
E-CHANNELLING PLC	ECL.N0000	10.70	3QFY22	11	10	4%	16	-35%	53	30	78%	0.44	2.8	15%	24.5x	3.8x

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				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	55.10	4Q2021	576	192	200%	497	16%	2,212	385	474%	9.95	41.7	24%	5.5x	1.3x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.40	3QFY22	37	11	224%	36	2%	82	20	315%	0.34	0.6	59%	4.1x	2.4x
NAWALOKA HOSPITALS PLC	NHL.N0000	7.50	3QFY22	529	360	47%	313	69%	1,108	137	708%	1.07	3.7	29%	7.0x	2.0x
SINGHE HOSPITALS PLC	SINH.N0000	2.60	3QFY22	3	-3	178%	7	-63%	10	-2	620%	0.03	1.1	3%	76.5x	2.3x
<b>Health Care Equipment &amp; Services Sector Earnings</b>				<b>2,876</b>	<b>1,912</b>	<b>50%</b>	<b>2,420</b>	<b>19%</b>	<b>Sector Multiples</b>					<b>9.3x</b>	<b>2.2x</b>	
<b>Capital Goods</b>																
ACL CABLES PLC	ACL.N0000	78.90	3QFY22	1,317	354	271%	831	58%	2,471	769	221%	12.08	65.1	19%	6.5x	1.2x
ACCESS ENGINEERING	AEL.N0000	20.40	3QFY22	1,069	677	58%	644	66%	2,258	1,283	76%	3.13	25.3	12%	6.5x	0.8x
ALUFAB PLC	ALUF.N0000	11.40	3QFY22	-15	-1	-2002%	5	-414%	-25	-62	60%	-0.76	3.0	-25%	N/A	3.8x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	709.00	3QFY22	279	-10	2921%	104	168%	407	-41	1098%	124.90	1,037.1	12%	5.7x	0.7x
BROWN & COMPANY PLC	BRWN.N0000	202.75	3QFY22	-158	180	-188%	-226	30%	-1,011	15	-6891%	-4.90	217.7	-2%	N/A	0.9x
LANKA CERAMIC PLC	CERA.N0000	137.00	3QFY22	30	6	395%	20	50%	62	17	264%	18.80	171.3	11%	7.3x	0.8x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	17.00	3QFY22	359	205	75%	99	264%	548	55	895%	0.96	15.9	6%	17.6x	1.1x
CENTRAL INDUSTRIES PLC	CIND.N0000	125.00	3QFY22	250	121	107%	194	29%	540	282	92%	30.37	123.1	25%	4.1x	1.0x
COLOMBO DOCKYARD PLC	DOCK.N0000	85.00	4Q2021	341	-435	179%	-41	938%	253	-1,162	122%	3.52	101.3	3%	24.2x	0.8x
E B CREAMY & COMPANY PLC	EBCR.N0000	21.30	3QFY22	364	312	17%	158	131%	694	556	25%	3.59	19.4	18%	5.9x	1.1x
HAYLEYS PLC	HAYL.N0000	99.00	3QFY22	4,534	2,721	67%	2,788	63%	9,493	4,088	132%	17.39	75.3	23%	5.7x	1.3x
HEMAS HOLDINGS PLC	HHL.N0000	56.90	3QFY22	1,604	838	91%	944	70%	3,186	2,393	33%	6.78	54.5	12%	8.4x	1.0x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	6.60	3QFY22	-15	-18	16%	-16	4%	-46	-54	14%	-1.58	-4.9	N/A	N/A	N/A
JOHN KEELLS HOLDINGS PLC	JKH.N0000	157.00	3QFY22	4,909	992	395%	2,861	72%	9,304	15	63203%	10.15	169.2	6%	15.5x	0.9x
KELANI CABLES PLC	KCAB.N0000	350.75	3QFY22	739	43	1604%	361	105%	1,224	116	952%	67.34	264.9	25%	5.2x	1.3x
LANKEM CEYLON PLC	LCEY.N0000	30.30	3QFY22	89	-8	1240%	-36	343%	-3	-425	99%	-0.08	26.9	0%	N/A	1.1x
LAXAPANA BATTERIES PLC	LITE.N0000	15.30	3QFY22	34	38	-10%	14	150%	60	80	-25%	1.05	9.7	11%	14.6x	1.6x
LANKA WALLTILES PLC	LWL.N0000	89.40	3QFY22	1,355	1,036	31%	1,125	20%	3,163	1,419	123%	17.23	59.1	29%	5.2x	1.5x
MACKWOODS ENERGY	MEL.N0000	2.20	3QFY22	1	0	380%	1	6%	2	1	105%	0.04	2.8	1%	57.4x	0.8x
OFFICE EQUIPMENT PLC	OFEQ.N0000	54.40	3QFY22	3	2	97%	2	77%	9	1	861%	9.51	54.8	17%	5.7x	1.0x
ROYAL CERAMICS LANKA PLC	RCL.N0000	50.70	3QFY22	3,004	2,011	49%	2,502	20%	6,796	3,313	105%	8.68	30.8	28%	5.8x	1.6x
RENUKA HOLDINGS PLC	RHL.N0000	13.40	3QFY22	121	225	-46%	152	-20%	284	334	-15%	1.43	41.8	3%	9.3x	0.3x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	16.00	3QFY22	2,420	1,688	43%	1,480	64%	4,969	3,410	46%	3.07	10.3	30%	5.2x	1.6x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	56.10	3QFY22	1,254	58	2053%	163	669%	799	-3,525	123%	-0.06	4.5	-1%	N/A	12.4x
SIERRA CABLES PLC	SIRA.N0000	10.50	3QFY22	252	131	92%	144	75%	441	204	116%	1.03	5.9	18%	10.2x	1.8x
AITKEN SPENCE PLC	SPEN.N0000	82.90	3QFY22	1,838	-334	650%	481	282%	2,073	-2,646	178%	7.62	126.2	6%	10.9x	0.7x
LANKA FLOORTILES PLC	TILE.N0000	78.90	3QFY22	1,242	837	48%	976	27%	2,835	1,180	140%	15.57	42.9	36%	5.1x	1.8x
VALLIBEL ONE PLC	VONE.N0000	58.20	3QFY22	3,160	2,034	55%	2,655	19%	7,206	4,478	61%	9.52	58.4	16%	6.1x	1.0x
<b>Capital Goods Sector Earnings</b>				<b>30,379</b>	<b>13,705</b>	<b>122%</b>	<b>18,382</b>	<b>65%</b>	<b>Sector Multiples</b>					<b>9.5x</b>	<b>1.1x</b>	
<b>Commercial &amp; Professional Services</b>																
PRINTCARE PLC	CARE.N0000	33.00	3QFY22	1,129	79	1324%	88	1188%	1,328	287	363%	18.87	49.6	38%	1.7x	0.7x
CEYLON PRINTERS PLC	CPRT.N0000	52.00	3QFY22	-2	-3	40%	-1	-100%	-7	-9	22%	-9.71	-18.0	N/A	N/A	N/A
E M L CONSULTANTS LIMITED	EML.N0000	8.40	4Q2021	5	-21	125%	4	28%	15	10	61%	0.10	1.3	8%	82.3x	6.5x
GESTETNER OF CEYLON PLC	GEST.N0000	74.40	3QFY22	28	2	1794%	-10	378%	-9	5	-284%	-1.21	119.0	-1%	N/A	0.6x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	181.25	3QFY22	12	12	0%	4	229%	24	23	6%	10.57	230.0	5%	17.1x	0.8x
PARAGON CEYLON PLC	PARA.N0000	42.00	3QFY22	0	0	19%	0	78%	1	1	1%	0.54	1.4	37%	77.7x	29.0x
<b>Commercial &amp; Professional Services Sector Earnings</b>				<b>1,173</b>	<b>68</b>	<b>1616%</b>	<b>84</b>	<b>1294%</b>	<b>Sector Multiples</b>					<b>2.7x</b>	<b>0.8x</b>	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
<b>Transportation</b>																
CHRISWORLD LIMITED	CWL.N0000	14.50	3QFY22	6	5	14%	8	-24%	20	2	1154%	0.67	3.2	21%	21.5x	4.5x
EXPOLANKA HOLDINGS PLC	EXPO.N0000	257.25	3QFY22	23,041	4,551	406%	12,060	91%	41,388	10,831	282%	23.22	34.2	68%	11.1x	7.5x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	275.00	3QFY22	2	0	6428%	1	154%	4	0	1550%	-2.87	31.7	-9%	N/A	8.7x
<b>Transportation Sector Earnings</b>				<b>23,050</b>	<b>4,557</b>	<b>406%</b>	<b>12,069</b>	<b>91%</b>	<b>Sector Multiples</b>					<b>11.1x</b>	<b>7.5x</b>	
<b>Materials</b>																
ACME PRINTING & PACKAGING PLC	ACME.N0000	13.90	3QFY22	-74	-17	-326%	-80	8%	-227	-84	-170%	-6.31	1.3	-503%	N/A	11.1x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	9.00	3QFY22	859	200	330%	-87	1091%	845	330	156%	2.03	9.1	22%	4.4x	1.0x
ALUMEX PLC	ALUM.N0000	9.60	3QFY22	271	200	35%	285	-5%	621	351	77%	1.86	5.6	33%	5.2x	1.7x
ACL PLASTICS PLC	APLA.N0000	482.50	3QFY22	161	68	136%	126	27%	373	166	124%	93.25	460.0	20%	5.2x	1.0x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.40	3QFY22	5	14	-68%	5	-12%	12	21	-43%	0.03	0.3	11%	14.0x	1.5x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	61.10	4Q2021	47	68	-31%	51	-8%	239	47	409%	2.53	9.1	28%	24.2x	6.7x
CHEMANEX PLC	CHMX.N0000	71.20	3QFY22	24	-15	257%	22	10%	67	15	341%	4.80	163.7	3%	14.8x	0.4x
CIC HOLDINGS PLC	CIC.N0000	39.40	3QFY22	1,150	1,147	0%	751	53%	2,638	2,248	17%	9.29	39.7	23%	4.2x	1.0x
DIPPED PRODUCTS PLC	DIPD.N0000	41.50	3QFY22	811	1,586	-49%	962	-16%	3,018	3,506	-14%	7.81	28.7	27%	5.3x	1.4x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	13.00	3QFY22	535	378	41%	308	74%	1,078	694	55%	1.56	6.2	25%	8.3x	2.1x
HAYCARB PLC	HAYC.N0000	59.70	3QFY22	589	699	-16%	533	10%	1,564	2,407	-35%	7.42	48.7	15%	8.0x	1.2x
JAT HOLDINGS PLC	JAT.N0000	20.90	3QFY22	319	238	34%	240	33%	720	215	234%	1.10	14.3	8%	19.1x	1.5x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	20.20	3QFY22	121	55	122%	75	62%	225	102	122%	5.56	29.8	19%	3.6x	0.7x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	93.10	4Q2021	906	479	89%	1,020	-11%	3,926	2,226	76%	16.36	20.8	79%	5.7x	4.5x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	13.00	3QFY22	126	50	154%	125	1%	326	95	245%	0.98	5.1	19%	13.3x	2.5x
SWISSTEK (CEYLON) PLC	PARQ.N0000	29.40	3QFY22	330	165	100%	192	72%	589	287	105%	6.57	22.2	30%	4.5x	1.3x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	703.00	3QFY22	148	171	-13%	172	-14%	461	448	3%	58.27	245.1	24%	12.1x	2.9x
SAMSON INTERNATIONAL PLC	SIL.N0000	179.25	3QFY22	32	46	-31%	25	29%	59	88	-33%	19.52	186.6	10%	9.2x	1.0x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	39.90	3QFY22	1,640	1,311	25%	127	1191%	2,064	4,109	-50%	8.43	57.9	15%	4.7x	0.7x
UNION CHEMICALS LANKA PLC	UCAR.N0000	780.50	4Q2021	87	25	245%	30	191%	160	108	48%	106.60	516.9	21%	7.3x	1.5x
<b>Materials Sector Earnings</b>				<b>8,087</b>	<b>6,867</b>	<b>18%</b>	<b>4,882</b>	<b>66%</b>	<b>Sector Multiples</b>					<b>6.4x</b>	<b>1.4x</b>	
<b>Real Estate</b>																
ASCOT HOLDINGS PLC	ASCO.N0000	18.00	3QFY22	-9	-74	88%	-74	88%	-163	-259	37%	-0.40	39.3	-1%	N/A	0.5x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	58.40	3QFY22	4	13	-68%	6	-36%	54	122	-55%	4.03	128.4	3%	14.5x	0.5x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	24.90	4Q2021	600	36	1574%	-41	1571%	539	59	811%	2.70	43.2	6%	9.2x	0.6x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	115.50	4Q2021	204	16	1199%	69	195%	402	123	228%	33.46	277.3	12%	3.5x	0.4x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	17.60	4Q2021	78	99	-21%	56	38%	351	260	35%	2.37	35.6	7%	7.4x	0.5x
C T LAND DEVELOPMENT PLC	CTLD.N0000	25.10	3QFY22	-24	4	-742%	-17	-38%	-47	-23	-106%	0.87	48.7	2%	28.9x	0.5x
EAST WEST PROPERTIES PLC	EAST.N0000	8.80	3QFY22	10	101	-90%	65	-85%	55	273	-80%	0.68	17.5	4%	13.0x	0.5x
EQUITY TWO PLC	ETWO.N0000	42.90	3QFY22	17	17	-5%	16	3%	51	50	0%	3.75	45.5	8%	11.4x	0.9x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	16.00	3QFY22	5	0	5272%	N/A	N/A	41	15	167%	N/A	5.2	N/A	N/A	3.1x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	4.90	3QFY22	-24	33	-173%	12	-303%	-63	58	-209%	0.22	7.8	3%	22.2x	0.6x
ON'ALLY HOLDINGS PLC	ONAL.N0000	28.00	3QFY22	41	37	12%	33	22%	104	103	1%	2.62	26.6	10%	10.7x	1.1x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	18.00	4Q2021	898	347	159%	790	14%	2,501	1,734	44%	1.99	37.9	5%	9.1x	0.5x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	9.20	3QFY22	450	285	58%	506	-11%	1,158	666	74%	1.23	6.6	19%	7.5x	1.4x
PROPERTY DEVELOPMENT PLC	PDL.N0000	132.50	4Q2021	136	-6	2541%	162	-16%	670	357	88%	9.85	69.8	14%	13.5x	1.9x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	905.00	3QFY22	46	18	155%	25	89%	86	58	48%	74.87	1,562.2	5%	12.1x	0.6x
R I L PROPERTY PLC	RIL.N0000	8.20	3QFY22	309	166	86%	402	-23%	843	474	78%	1.31	24.0	5%	6.3x	0.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY22	3QFY21	YoY%	2QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				4Q2021	4Q2020	YoY%	3Q2021	QoQ%	YTD 2021	YTD 2020	YoY%					
				2H2021	2H2020	YoY%	1H2021	HoH%	YTD FY22	YTD FY21	YoY%					
LEE HEDGES PLC	SHAW.N0000	81.20	3QFY22	24	37	-35%	47	-49%	114	128	-11%	6.08	193.7	3%	13.4x	0.4x
STANDARD CAPITAL PLC	SING.N0000	60.00	3QFY22	-2	-2	-4%	-2	-15%	-5	-5	-2%	-1.60	35.7	-4%	N/A	1.7x
SERENDIB LAND PLC	SLND.N0000	1,205.00	3QFY22	4	3	27%	5	-23%	14	15	-1%	41.08	1,488.9	3%	29.3x	0.8x
YORK ARCADE HOLDINGS PLC	YORK.N0000	163.75	3QFY22	1	81	-98%	0	197%	3	3	2%	6.09	215.3	3%	26.9x	0.8x
<b>Real Estate Sector Earnings</b>				<b>2,769</b>	<b>1,211</b>	<b>129%</b>	<b>2,062</b>	<b>34%</b>	<b>Sector Multiples</b>					<b>9.8x</b>	<b>0.6x</b>	
<b>Software &amp; Services</b>																
HSEID BUSINESS SOLUTIONS PLC	HBS.N0000	20.70	3QFY22	102	21	387%	N/A	N/A	116	90	29%	N/A	5.6	N/A	N/A	3.7x
<b>Software &amp; Service Earnings</b>				<b>102</b>	<b>21</b>	<b>387%</b>	<b>N/A</b>	<b>N/A</b>	<b>Sector Multiples</b>					<b>N/A</b>	<b>3.7x</b>	
<b>Telecommunications</b>																
DIALOG AXIATA PLC	DIAL.N0000	11.20	4Q2021	4,587	3,437	33%	5,409	-15%	17,061	12,034	42%	2.08	11.4	18%	5.4x	1.0x
SRI LANKA TELECOM PLC	SLTL.N0000	43.00	4Q2021	2,975	1,130	163%	3,231	-8%	12,155	7,877	54%	6.73	52.0	13%	6.4x	0.8x
<b>Telecommunications Sector Earnings</b>				<b>7,562</b>	<b>4,567</b>	<b>66%</b>	<b>8,640</b>	<b>-12%</b>	<b>Sector Multiples</b>					<b>5.8x</b>	<b>0.9x</b>	
<b>Utilities</b>																
LOTUS HYDRO POWER PLC	HPFL.N0000	9.80	3QFY22	30	90	-66%	43	-29%	105	156	-33%	0.78	7.5	10%	12.6x	1.3x
RESUS ENERGY PLC	HPWR.N0000	23.10	3QFY22	185	140	32%	118	56%	418	256	63%	5.93	20.9	28%	3.9x	1.1x
LAUGFS POWER PLC	LPL.N0000	10.50	3QFY22	76	83	-9%	98	-22%	270	160	69%	0.89	8.3	11%	11.8x	1.3x
LVL ENERGY FUND LIMITED	LVEF.N0000	9.90	3QFY22	51	104	-51%	220	-77%	473	562	-16%	1.03	9.1	11%	9.6x	1.1x
PANASIAN POWER PLC	PAP.N0000	4.50	3QFY22	141	77	83%	47	198%	277	120	131%	0.59	3.8	16%	7.6x	1.2x
VIDULLANKA PLC	VLL.N0000	7.60	3QFY22	393	298	32%	202	95%	835	488	71%	1.00	4.8	21%	7.6x	1.6x
VALLIBEL POWER ERATHNA PLC	VPEL.N0000	7.90	3QFY22	299	180	66%	234	28%	781	488	60%	1.13	3.7	31%	7.0x	2.1x
WINDFORCE LIMITED	WIND.N0000	17.00	3QFY22	330	268	23%	881	-63%	1,724	1,621	6%	1.33	15.5	9%	12.7x	1.1x
<b>Utilities Sector Earnings</b>				<b>1,506</b>	<b>1,240</b>	<b>22%</b>	<b>1,843</b>	<b>-18%</b>	<b>Sector Multiples</b>					<b>9.4x</b>	<b>1.2x</b>	
<b>Market Valuations</b>																
<b>Market Earnings - Dec 2021</b>				<b>174,786</b>	<b>91,353</b>	<b>91%</b>	<b>111,435</b>	<b>57%</b>	<b>No. of Companies that released results</b>					<b>284</b>		
<b>Market Earnings - Sep 2021</b>				<b>111,435</b>	<b>74,950</b>	<b>49%</b>	<b>76,251</b>	<b>46%</b>	<b>No. of Companies that released results</b>					<b>270</b>		