



Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	178.50	4QFY21	93	-1	9865%	32	189%	165	87	91%	32.34	324.2	10%	5.5x	0.6x
DANKOTUWA PORCELAIN PLC	DPL.N0000	12.70	4QFY21	-328	-178	-84%	31	-1155%	-372	-225	-65%	-2.29	13.9	-16%	N/A	0.9x
AMBEON HOLDINGS	GREG.N0000	20.60	4QFY21	-546	98	-656%	-523	-4%	-950	245	-487%	-3.39	20.8	-16%	N/A	1.0x
HAYLEYS FIBRE PLC	HEXP.N0000	52.80	4QFY21	7	16	-55%	46	-84%	148	146	1%	3.50	46.6	8%	15.1x	1.1x
KELSEY DEVELOPMENTS PLC	KDL.N0000	32.20	4QFY21	87	-76	215%	29	198%	100	-230	144%	5.62	-13.6	N/A	5.7x	-2.4x
HAYLEYS MGT KNITTING MILLS PLC	MGT.N0000	19.70	4QFY21	166	-169	198%	261	-36%	736	231	218%	1.77	10.2	17%	11.2x	1.9x
REGNIS (LANKA) PLC	REG.N0000	67.20	4QFY21	157	29	433%	24	554%	187	108	73%	8.29	75.9	11%	8.1x	0.9x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	25.60	4QFY21	-2	-5	64%	-765	100%	-9	-2	-266%	-313.42	-0.4	N/A	N/A	-60.3x
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	50.20	4QFY21	11	12	-9%	-11	198%	-7	15	-145%	-0.35	72.3	0%	N/A	0.7x
AMBEON CAPITAL PLC	TAP.N0000	5.50	4QFY21	-541	43	-1359%	-495	-9%	-931	-38	-2323%	-0.35	2.9	-12%	N/A	1.9x
TEEJAY LANKA PLC	TJL.N0000	39.70	4QFY21	761	422	80%	778	-2%	2,139	2,384	-10%	2.18	24.7	9%	18.2x	1.6x
Consumer Durables & Apparel Earnings				-134	191	-170%	-594	77%	Sector Multiples					482.2x	1.4x	
Retailing																
THE AUTODROME PLC	AUTO.N0000	79.00	4QFY21	20	2	1023%	13	60%	62	14	351%	5.13	147.8	3%	15.4x	0.5x
C M HOLDINGS	COLO.N0000	88.10	4QFY21	86	-228	138%	67	28%	373	-220	270%	12.27	113.3	11%	7.2x	0.8x
CEYLON TEA BROKERS PLC	CTBL.N0000	3.30	4QFY21	12	-42	128%	-7	262%	1	-63	102%	0.01	2.4	0%	298.9x	1.4x
C. W. MACKIE PLC	CWM.N0000	52.50	4QFY21	130	-85	252%	79	64%	255	-76	438%	7.10	72.2	10%	7.4x	0.7x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	525.00	4QFY21	-16	202	-108%	28	-158%	487	195	150%	54.83	1,638.3	3%	9.6x	0.3x
EASTERN MERCHANTS PLC	EMER.N0000	5.70	4QFY21	22	-26	185%	9	150%	53	-72	174%	0.62	15.7	4%	9.2x	0.4x
HUNTERS & COMPANY LIMITED	HUNT.N0000	771.50	4QFY21	83	-6	1462%	85	-1%	324	5	6633%	62.90	2,021.2	3%	12.3x	0.4x
JOHN KEELLS PLC	JKL.N0000	71.90	4QFY21	122	-193	163%	39	212%	254	-188	235%	4.18	68.0	6%	17.2x	1.1x
ODEL PLC	ODEL.N0000	18.60	4QFY21	-333	-329	-1%	-368	9%	-1,673	-836	-100%	-6.15	22.7	-27%	N/A	0.8x
SINGER SRI LANKA PLC	SINS.N0000	18.80	4QFY21	762	-1	71046%	835	-9%	2,452	281	773%	2.18	7.5	29%	8.6x	2.5x
SATHOSA MOTORS PLC	SMOT.N0000	214.50	4QFY21	10	4	175%	-3	399%	-5	-81	94%	-0.75	273.5	0%	N/A	0.8x
UNITED MOTORS LANKA PLC	UML.N0000	60.60	4QFY21	255	-146	275%	108	137%	504	-410	223%	4.99	131.8	4%	12.1x	0.5x
Retailing Sector Earnings				1,153	-849	236%	884	30%	Sector Multiples					16.8x	0.8x	
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	36.50	4QFY21	-543	225	-341%	-468	-16%	-1,781	-50	-3474%	-4.02	70.7	-6%	N/A	0.5x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	28.00	4QFY21	-372	151	-346%	-1,136	67%	-4,669	-625	-647%	-13.88	47.4	-29%	N/A	0.6x
BROWNS BEACH HOTELS PLC	BBH.N0000	9.50	4QFY21	-138	-231	40%	-158	12%	-652	-654	0%	-5.03	9.9	-51%	N/A	1.0x
BERUWALA RESORTS	BERU.N0000	0.70	4QFY21	-23	-13	-81%	-25	9%	-128	-79	-61%	-0.21	0.5	-40%	N/A	1.3x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	10.70	4QFY21	-30	-67	56%	-90	67%	-352	-349	-1%	-1.96	38.8	-5%	N/A	0.3x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	5.30	4QFY21	-55	-31	-77%	-132	58%	-469	-306	-54%	-1.65	15.2	-11%	N/A	0.3x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	3.00	4QFY21	-87	-31	-179%	-67	-30%	-335	-252	-33%	-0.60	3.8	-16%	N/A	0.8x
AMAYA LEISURE PLC	CONN.N0000	17.50	4QFY21	-293	-68	-330%	-150	-95%	-724	-169	-329%	-6.70	26.1	-26%	N/A	0.7x
EDEN HOTEL LANKA PLC	EDEN.N0000	10.00	4QFY21	-1,057	-293	-261%	-195	-441%	-1,336	-1,462	9%	-4.04	19.4	-21%	N/A	0.5x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	8.00	1Q2021	-84	13	-744%	-413	80%	-84	13	-744%	-1.35	18.0	-7%	N/A	0.4x
HOTEL SIGIRIYA PLC	HSIG.N0000	63.30	4QFY21	8	13	-44%	0	8401%	-43	4	-1210%	-7.29	74.1	-10%	N/A	0.9x

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				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
JETWING SYMPHONY LIMITED	JETS.N0000	9.00	4QFY21	-238	-71	-236%	-198	-20%	-821	-453	-81%	-1.63	8.2	-20%	N/A	1.1x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	5.00	4QFY21	-47	-29	-63%	-30	-55%	-187	-73	-158%	-0.32	13.4	-2%	N/A	0.4x
JOHN KEELLS HOTELS PLC	KHL.N0000	9.50	4QFY21	-776	91	-953%	-1,226	37%	-5,096	-1,201	-324%	-3.50	16.7	-21%	N/A	0.6x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	32.20	4QFY21	-41	27	-254%	-61	32%	-197	-96	-104%	-4.27	65.1	-7%	N/A	0.5x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	995.00	4QFY21	-25	44	-156%	-32	24%	-131	73	-280%	-60.11	2,082.0	-3%	N/A	0.5x
PALM GARDEN HOTELS PLC	PALM.N0000	24.70	4QFY21	-306	-790	61%	-246	-24%	-1,114	-1,551	28%	-25.74	147.0	-18%	N/A	0.2x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	28.60	4QFY21	-59	-4	-1415%	-57	-2%	-230	-41	-457%	-7.56	65.2	-12%	N/A	0.4x
RENUKA HOTELS PLC	RCH.N0000	70.00	4QFY21	254	129	96%	59	332%	377	386	-2%	9.37	162.7	6%	7.5x	0.4x
CITRUS LEISURE PLC	REEF.N0000	8.80	4QFY21	-83	-43	-93%	-167	50%	-584	-366	-60%	-2.15	11.0	-19%	N/A	0.8x
RENUKA CITY HOTEL PLC	RENU.N0000	249.75	4QFY21	343	207	66%	65	430%	413	444	-7%	58.50	763.0	8%	4.3x	0.3x
RAMBODA FALLS	RFL.N0000	17.20	4QFY21	-4	4	-195%	-6	36%	-22	8	-377%	-1.12	19.6	-6%	N/A	0.9x
THE FORTRESS RESORTS PLC	RHTL.N0000	10.20	4QFY21	-30	66	-146%	-45	33%	-176	27	-741%	-1.58	14.4	-11%	N/A	0.7x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	15.20	4QFY21	-9	73	-112%	-30	71%	-130	69	-288%	-2.60	47.3	-5%	N/A	0.3x
THE KINGSBURY PLC	SERV.N0000	6.50	4QFY21	-117	-50	-132%	-217	46%	-758	-393	-93%	-1.58	3.1	-51%	N/A	2.1x
SERENDIB HOTELS PLC	SHOT.N0000	14.30	4QFY21	-63	8	-851%	-135	53%	-456	-138	-230%	-4.09	19.7	-21%	N/A	0.7x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	37.00	4QFY21	3	3	5%	-12	126%	-59	-33	-80%	-6.52	57.2	-11%	N/A	0.6x
DOLPHIN HOTELS PLC	STAF.N0000	24.50	4QFY21	8	63	-88%	0	35738%	-33	44	-175%	-1.05	66.5	-2%	N/A	0.4x
TAL LANKA HOTELS PLC	TAJ.N0000	13.50	4QFY21	-393	-154	-155%	-263	-49%	-1,095	-260	-322%	-7.84	9.1	-86%	N/A	1.5x
TANGERINE BEACH HOTELS PLC	TANG.N0000	39.20	4QFY21	-33	-89	63%	-57	43%	-211	58	-462%	-10.53	163.6	-6%	N/A	0.2x
TRANS ASIA HOTELS PLC	TRAN.N0000	54.00	4QFY21	-316	224	-241%	-189	-67%	-819	275	-397%	-4.09	29.2	-14%	N/A	1.8x
Consumer Services Sector Earnings				-4,606	-620	-643%	-5,682	19%	Sector Multiples					N/A	0.6x	
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	87.00	4QFY21	268	93	189%	300	-11%	965	443	118%	12.00	74.5	16%	7.2x	1.2x
Automobiles & Components Sector Earnings				268	93	189%	300	-11%	Sector Multiples					7.2x	1.2x	
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	25.60	1Q2021	155	45	241%	307	-50%	155	45	241%	3.94	4.6	86%	6.5x	5.6x
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	45.50	4QFY21	175	13	1236%	144	22%	576	220	162%	27.06	172.1	16%	1.7x	0.3x
BALANGODA PLANTATIONS PLC	BALA.N0000	12.00	1Q2021	-9	-189	95%	92	-110%	-9	-189	95%	5.92	-10.3	N/A	2.0x	-1.2x
BAIRAHA FARMS PLC	BFL.N0000	149.75	4QFY21	221	-89	350%	121	83%	331	-196	269%	20.70	255.7	8%	7.2x	0.6x
BROWNS INVESTMENTS PLC	BIL.N0000	6.50	4QFY21	-666	-1,442	54%	-723	8%	-3,397	9,029	-138%	-0.24	4.7	-5%	N/A	1.4x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	11.30	4QFY21	84	-114	173%	170	-51%	308	-387	179%	4.10	17.8	23%	2.8x	0.6x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	750.00	4QFY21	290	394	-26%	423	-31%	1,255	1,473	-15%	59.77	407.8	15%	12.5x	1.8x
THE BUKIT DARAH PLC	BUKI.N0000	279.00	4QFY21	395	-1,911	121%	1,581	-75%	3,541	-2,009	276%	34.72	249.3	14%	8.0x	1.1x
CARSONS CUMBERBATCH PLC	CARS.N0000	285.50	4QFY21	642	-2,426	126%	2,028	-68%	4,804	-1,528	414%	24.46	199.6	12%	11.7x	1.4x
CEYLON COLD STORES PLC	CCS.N0000	603.75	4QFY21	1,361	876	55%	508	168%	2,338	2,135	10%	24.60	176.6	14%	24.5x	3.4x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	970.00	1Q2021	3,919	3,930	0%	3,613	8%	3,919	3,930	0%	83.10	45.7	182%	11.7x	21.2x
CEYLON TEA SERVICES PLC	CTEA.N0000	660.00	4QFY21	697	190	267%	441	58%	1,569	1,559	1%	75.65	661.4	11%	8.7x	1.0x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	20.00	4QFY21	1,338	1,286	4%	2,018	-34%	6,962	5,761	21%	1.51	1.9	79%	13.2x	10.4x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	44.30	4QFY21	280	13	2110%	223	25%	875	308	184%	12.01	75.0	16%	3.7x	0.6x
THE GOOD HOPE PLC	GOOD.N0000	1,005.00	4QFY21	2	3	-20%	0	486%	4	6	-36%	0.91	1,835.0	0%	110.4x	0.5x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	137.00	1Q2021	249	189	32%	339	-27%	249	189	32%	16.73	121.4	14%	8.2x	1.1x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	17.60	1Q2021	-47	-86	45%	-3	-1325%	-47	-86	45%	-1.92	11.3	-17%	N/A	1.6x
HARISCHANDRA MILLS PLC	HARI.N0000	4,048.25	4QFY21	44	47	-6%	39	13%	180	148	22%	93.95	771.8	12%	43.1x	5.2x
HORANA PLANTATIONS PLC	HOPL.N0000	21.20	4QFY21	5	-119	104%	4	11%	-78	-495	84%	-3.11	29.9	-10%	N/A	0.7x

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				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
HATTON PLANTATIONS LTD	HPL.N0000	9.50	4QFY21	72	-28	355%	183	-61%	431	-122	454%	1.82	9.4	19%	5.2x	1.0x
HVA FOODS PLC	HVA.N0000	6.10	4QFY21	14	-57	125%	77	-81%	104	-126	183%	1.57	0.6	252%	3.9x	9.8x
THE INDO MALAY PLC	INDO.N0000	1,123.20	4QFY21	6	8	-27%	0	5488%	6	7	-12%	1.22	1,461.5	0%	923.5x	0.8x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	28.20	1Q2021	77	-96	180%	-82	193%	77	-96	180%	-0.73	12.6	-6%	N/A	2.2x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	170.25	4QFY21	123	4	2669%	80	53%	321	150	114%	12.59	81.4	15%	13.5x	2.1x
KEGALLE PLANTATIONS PLC	KGAL.N0000	107.50	4QFY21	67	-18	475%	255	-74%	483	159	203%	19.30	161.5	12%	5.6x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	6.10	4QFY21	71	-556	113%	-15	581%	-110	-920	88%	-1.46	6.8	-22%	N/A	0.9x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	40.90	4QFY21	397	-111	457%	192	107%	795	-95	933%	11.69	62.5	19%	3.5x	0.7x
KOTMALE HOLDINGS PLC	LAMB.N0000	228.00	4QFY21	83	31	170%	108	-23%	190	149	28%	8.54	44.9	19%	26.7x	5.1x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	4.30	4QFY21	120	-280	143%	66	83%	116	-770	115%	0.97	2.3	42%	4.4x	1.9x
THE LION BREWERY CEYLON PLC	LION.N0000	555.00	4QFY21	528	548	-4%	782	-32%	2,471	2,812	-12%	30.96	212.2	15%	17.9x	2.6x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	153.50	4QFY21	115	71	63%	447	-74%	813	301	170%	20.34	281.2	7%	7.5x	0.5x
MADULSIMA PLANTATIONS PLC	MADU.N0000	8.70	1Q2021	61	13	359%	9	592%	61	13	359%	0.24	8.2	3%	36.5x	1.1x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	12.30	1Q2021	94	59	60%	-127	174%	94	59	60%	0.94	15.8	6%	13.1x	0.8x
MASKELIYA PLANTATIONS PLC	MASK.N0000	12.10	4QFY21	68	-128	153%	5	1401%	104	-576	118%	1.92	13.2	15%	6.3x	0.9x
MAHAWELI COCONUT	MCPL.N0000	30.90	4QFY21	37	32	15%	47	-22%	109	36	204%	3.12	16.5	19%	9.9x	1.9x
MELSTACORP LIMITED	MELS.N0000	46.80	4QFY21	2,407	678	255%	1,055	128%	4,883	3,752	30%	4.19	71.2	6%	11.2x	0.7x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	165.25	4QFY21	203	56	266%	195	4%	863	287	201%	36.35	157.6	23%	4.5x	1.0x
NESTLE LANKA PLC	NEST.N0000	1,121.00	1Q2021	1,742	644	170%	717	143%	1,742	644	170%	69.51	107.9	64%	16.1x	10.4x
RENUKA AGRI FOODS PLC	RAL.N0000	3.80	4QFY21	-187	90	-309%	-112	-67%	-199	254	-179%	-0.36	5.2	-7%	N/A	0.7x
RENUKA FOODS PLC	COCO.N0000	13.00	4QFY21	-141	57	-347%	-68	-107%	-84	136	-162%	-1.07	36.8	-3%	N/A	0.4x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	6.30	4QFY21	47	48	-2%	55	-15%	152	115	32%	0.54	5.1	11%	11.7x	1.2x
SELINSING PLC	SELI.N0000	670.50	4QFY21	4	5	-20%	1	272%	9	9	-6%	1.50	1,354.9	0%	446.6x	0.5x
SHALIMAR (MALAY) PLC	SHAL.N0000	1,036.50	4QFY21	1	1	12%	0	306%	1	0	217%	0.24	1,285.1	0%	4384.7x	0.8x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	1,199.00	4QFY21	124	92	34%	155	-21%	516	229	125%	187.60	623.1	30%	6.4x	1.9x
SUNSHINE HOLDINGS PLC	SUN.N0000	25.60	4QFY21	431	127	240%	387	11%	1,522	1,147	33%	3.39	23.5	14%	7.5x	1.1x
THREE ACRE FARMS PLC	TAFL.N0000	216.50	1Q2021	292	178	64%	164	78%	292	178	64%	37.33	205.5	18%	5.8x	1.1x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	46.40	4QFY21	355	113	214%	185	92%	709	196	262%	14.99	74.8	20%	3.1x	0.6x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	34.00	4QFY21	16	29	-46%	5	204%	67	104	-36%	2.22	48.3	5%	15.3x	0.7x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	20.70	1Q2021	-14	-79	82%	132	-111%	-14	-79	82%	9.07	24.5	37%	2.3x	0.8x
WATAWALA PLANTATIONS PLC	WATA.N0000	56.00	4QFY21	400	40	902%	346	16%	1,663	832	100%	8.18	24.9	33%	6.8x	2.2x
Food, Beverage & Tobacco Sector Earnings				16,747	2,178	669%	16,567	1%	Sector Multiples					14.4x	2.0x	
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	244.75	4QFY21	1,752	1,025	71%	1,025	71%	3,481	2,692	29%	14.37	89.1	16%	17.0x	2.7x
C T HOLDINGS PLC	CTHR.N0000	176.50	4QFY21	1,534	325	372%	431	256%	2,288	1,405	63%	11.36	120.0	9%	15.5x	1.5x
Food & Staples Retailing Sector Earnings				3,286	1,350	143%	1,456	126%	Sector Multiples					16.6x	2.0x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	15.40	4QFY21	173	104	66%	130	33%	498	406	23%	1.62	10.6	15%	9.5x	1.5x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	18,324.80	4QFY21	-39	-15	-153%	41	-196%	136	20	573%	912.88	6,075.7	15%	20.1x	3.0x
Household & Personal Products Sector Earnings				134	89	51%	171	-21%	Sector Multiples					11.8x	1.8x	
Energy																
LANKA IOC PLC	LIOC.N0000	19.10	4QFY21	974	-346	381%	687	42%	883	422	109%	1.66	37.4	4%	11.5x	0.5x
Energy Sector Earnings				974	-346	381%	687	42%	Sector Multiples					51.0x	0.9x	
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	7.30	4QFY21	28	-20	235%	16	69%	45	70	-36%	0.36	17.9	2%	20.1x	0.4x
ASIA CAPITAL PLC	ACAP.N0000	4.90	4QFY21	128	-252	151%	-71	281%	-142	-690	79%	-1.08	4.4	-25%	N/A	1.1x
ABANS FINANCE PLC	AFSL.N0000	26.60	4QFY21	99	91	8%	125	-21%	287	103	178%	4.31	29.9	14%	6.2x	0.9x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	68.80	4QFY21	239	19	1174%	162	48%	583	229	155%	17.31	175.0	10%	4.0x	0.4x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2021	81	82	-2%	95	-15%	81	82	-2%	14.38	151.8	9%	1.6x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	235.00	4QFY21	-64	-226	72%	-92	30%	-160	-134	-19%	-26.97	303.9	-9%	N/A	0.8x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	2.50	4QFY21	-35	9	-494%	4	-940%	-4	17	-125%	-0.02	3.4	0%	N/A	0.7x
ORIENT FINANCE PLC	BFN.N0000	14.00	4QFY21	147	-88	268%	66	124%	193	-437	144%	0.91	13.7	7%	15.3x	1.0x
BIMPUTH LANKA INVESTMENTS PLC	BLI.N0000	7.80	4QFY21	58	39	47%	-67	187%	-55	-520	89%	-0.52	6.4	-8%	N/A	1.2x
COLOMBO TRUST FINANCE PLC	CALF.N0000	69.00	1Q2021	-28	-72	62%	53	-152%	-28	-72	62%	-0.50	18.6	-3%	N/A	3.7x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	130.50	4QFY21	1,019	737	38%	536	90%	2,557	1,837	39%	36.60	200.9	18%	3.6x	0.6x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	79.80	4QFY21	44	-48	191%	16	182%	111	2	6581%	16.11	192.2	8%	5.0x	0.4x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	88.00	4QFY21	2,468	929	166%	946	161%	5,544	3,990	39%	24.75	223.4	11%	3.6x	0.4x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	52.60	4QFY21	227	-35	752%	126	81%	1,988	1,006	98%	19.63	45.8	43%	2.7x	1.1x
CEYLON INVESTMENT PLC	CINV.N0000	62.20	4QFY21	42	-1,432	103%	581	-93%	1,484	-645	330%	14.65	92.9	16%	4.2x	0.7x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	130.00	4QFY21	3	-36	109%	21	-85%	74	11	564%	10.87	176.3	6%	12.0x	0.7x
COMMERCIAL LEASING & FINANCE	CLC.N0000	6.40	4QFY21	294	358	-18%	1,733	-83%	2,216	1,547	43%	0.35	3.3	10%	18.4x	1.9x
COMMERCIAL CREDIT PLC	COCR.N0000	25.10	4QFY21	1,334	409	227%	298	348%	2,335	1,664	40%	7.16	48.5	15%	3.5x	0.5x
SOFTLOGIC FINANCE PLC	CRL.N0000	9.80	4QFY21	-66	-389	83%	-197	66%	-912	-334	-173%	-3.39	11.3	-30%	N/A	0.9x
NATION LANKA FINANCE PLC	CSF.N0000	0.70	4QFY21	-110	47	-332%	-79	-39%	-187	9	-2279%	-0.14	0.7	-21%	N/A	1.1x
SUMMIT FINANCE PLC	GSF.N0000	12.00	4QFY21	36	24	48%	20	79%	46	71	-36%	0.38	18.7	2%	31.6x	0.6x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	117.00	4QFY21	149	-2,481	106%	1,029	-85%	2,721	-1,245	319%	32.79	201.8	16%	3.6x	0.6x
HNB FINANCE PLC	HBNF.N0000	8.90	4QFY21	132	-8	1774%	-147	190%	-346	421	-182%	-0.20	2.7	-7%	N/A	3.2x
RENUKA CAPITAL PLC	KZOO.N0000	6.40	4QFY21	79	1	7767%	301	-74%	431	50	759%	2.48	10.2	24%	2.6x	0.6x
LB FINANCE PLC	LFIN.N0000	64.90	4QFY21	2,801	1,270	121%	1,709	64%	6,807	5,211	31%	12.29	51.2	24%	5.3x	1.3x
LANKA ORIX FINANCE PLC	LOFC.N0000	6.70	4QFY21	231	2,819	-92%	3,990	-94%	4,366	3,780	16%	0.84	6.8	12%	8.0x	1.0x
LANKA ORIX LEASING COMPANY PLC	LOLC.N0000	382.50	4QFY21	7,259	-95	7781%	3,420	112%	28,064	4,127	580%	59.06	286.2	21%	6.5x	1.3x
LANKA VENTURES PLC	LVEN.N0000	48.20	4QFY21	63	27	132%	51	23%	352	170	107%	7.04	59.5	12%	6.8x	0.8x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	8.40	1Q2021	285	-153	287%	-111	357%	285	-153	287%	-3.01	11.7	-26%	N/A	0.7x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	4QFY21	309	84	267%	138	124%	614	372	65%	204.31	3,429.7	6%	12.7x	0.8x
MULTI FINANCE PLC	MFL.N0000	7.80	4QFY21	-22	-53	58%	-15	-53%	-63	-142	56%	-0.99	8.1	-12%	N/A	1.0x
BRAC LANKA FINANCE PLC	NIFL.N0000	72.90	4QFY21	-61	-14	-326%	185	-133%	155	109	42%	0.65	11.8	6%	111.7x	6.2x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	13.30	4QFY21	3,157	104	2936%	485	551%	5,294	3,409	55%	3.11	22.6	14%	4.3x	0.6x
PEOPLE'S MERCHANT PLC	PMB.N0000	7.00	4QFY21	42	-18	336%	31	36%	68	-80	184%	0.21	6.5	3%	33.8x	1.1x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	3.60	4QFY21	100	-151	166%	238	-58%	-319	377	-185%	-0.33	6.2	-5%	N/A	0.6x

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				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
SMB LEASING PLC	SEMB.N0000	0.40	1Q2021	26	-3	904%	-25	205%	26	-3	904%	-0.01	0.6	-2%	N/A	0.7x
SENKADAGALA FINANCE PLC	SFCL.N0000	90.53	4QFY21	281	3	9640%	274	2%	597	252	137%	7.69	76.2	10%	11.8x	1.2x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	15.50	4QFY21	150	165	-9%	86	74%	410	389	5%	2.03	21.4	9%	7.6x	0.7x
SINHAPUTHRA FINANCE PLC	SFL.N0000	6.20	4QFY21	3	15	-80%	57	-95%	-15	67	-122%	-0.23	13.8	-2%	N/A	0.5x
VALLIBEL FINANCE PLC	VFIN.N0000	163.00	4QFY21	788	375	110%	436	81%	1,728	1,253	38%	29.31	139.1	21%	5.6x	1.2x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	32.20	4QFY21	2	-39	105%	13	-84%	92	-3	3355%	3.55	30.4	12%	9.1x	1.1x
Diversified Financials Sector Earnings				21,718	1,996	988%	16,440	32%	Sector Multiples						7.1x	1.0x
Banks																
AMANA BANK PLC	ABL.N0000	3.20	1Q2021	131	130	1%	213	-39%	131	130	1%	0.18	4.8	4%	17.9x	0.7x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	91.70	1Q2021	6,750	3,765	79%	5,873	15%	6,750	3,765	79%	16.68	135.5	12%	5.5x	0.7x
DFCC BANK	DFCC.N0000	62.50	1Q2021	1,548	983	57%	716	116%	1,548	983	57%	10.33	165.2	6%	6.1x	0.4x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BAI	HDFC.N0000	36.00	1Q2021	144	189	-24%	136	6%	144	189	-24%	8.20	89.9	9%	4.4x	0.4x
HATTON NATIONAL BANK PLC	HNB.N0000	136.00	1Q2021	4,728	3,048	55%	4,490	5%	4,728	3,048	55%	28.10	299.4	9%	4.8x	0.5x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	79.90	1Q2021	2,363	1,243	90%	1,248	89%	2,363	1,243	90%	17.46	139.2	13%	4.6x	0.6x
NATIONS TRUST BANK PLC	NTB.N0000	59.20	1Q2021	1,799	959	88%	947	90%	1,799	959	88%	17.25	126.3	14%	3.4x	0.5x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	16.50	1Q2021	750	416	81%	798	-6%	750	416	81%	5.38	36.6	15%	3.1x	0.5x
SAMPATH BANK PLC	SAMP.N0000	55.80	1Q2021	5,103	2,676	91%	3,229	58%	5,103	2,676	91%	9.50	101.8	9%	5.9x	0.5x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	51.50	1Q2021	302	104	190%	159	90%	302	104	190%	11.27	111.6	10%	4.6x	0.5x
SEYLAN BANK PLC	SEYB.N0000	50.00	1Q2021	967	919	5%	863	12%	967	919	5%	5.82	95.2	6%	8.6x	0.5x
UNION BANK OF COLOMBO PLC	UBC.N0000	11.30	1Q2021	297	195	52%	49	508%	297	195	52%	0.68	16.6	4%	16.7x	0.7x
Banks Sector Earnings				24,881	14,626	70%	18,720	33%	Sector Multiples						5.3x	0.5x
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	29.80	1Q2021	416	480	-13%	985	-58%	416	480	-13%	3.89	24.7	16%	7.7x	1.2x
ARPICO INSURANCE LIMITED	AINS.N0000	22.40	1Q2021	17	22	-22%	154	-89%	17	22	-22%	3.19	28.4	11%	7.0x	0.8x
AMANA TAKAFUL PLC	ATL.N0000	7.80	1Q2021	53	11	397%	2	2384%	53	11	397%	0.91	9.1	10%	8.6x	0.9x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	9.50	1Q2021	4	-28	116%	-12	137%	4	-28	116%	-0.02	9.3	0%	N/A	1.0x
CEYLINCO INSURANCE PLC	CINS.N0000	1,950.00	1Q2021	1,731	1,736	0%	3,796	-54%	1,731	1,736	0%	345.43	2,373.8	15%	5.6x	0.8x
HNB ASSURANCE PLC	HASU.N0000	53.00	1Q2021	97	196	-51%	559	-83%	97	196	-51%	7.17	51.3	14%	7.4x	1.0x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	26.60	1Q2021	86	181	-53%	234	-63%	86	181	-53%	2.84	45.0	6%	9.4x	0.6x
PEOPLE'S INSURANCE PLC	PINS.N0000	36.50	1Q2021	248	230	8%	388	-36%	248	230	8%	6.75	24.3	28%	5.4x	1.5x
UNION ASSURANCE PLC	UAL.N0000	286.00	1Q2021	233	167	40%	434	-46%	233	167	40%	16.75	243.6	7%	17.1x	1.2x
Insurance Sector Earnings				2,885	2,994	-4%	6,540	-56%	Sector Multiples						6.5x	0.9x
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	14.50	4QFY21	238	91	161%	478	-50%	823	433	90%	1.56	8.7	18%	9.3x	1.7x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	30.80	4QFY21	751	43	1628%	607	24%	1,532	808	90%	1.35	9.1	15%	22.8x	3.4x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	105.00	4QFY21	149	42	253%	256	-42%	560	403	39%	16.52	195.7	8%	6.4x	0.5x
E-CHANNELLING PLC	ECL.N0000	5.70	1Q2021	20	3	522%	10	89%	20	3	522%	0.38	2.5	15%	15.0x	2.2x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	47.00	1Q2021	747	155	381%	192	289%	747	155	381%	4.37	35.9	12%	10.8x	1.3x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.20	4QFY21	16	2	565%	11	37%	36	-104	134%	0.13	0.2	61%	9.6x	5.9x
NAWALOKA HOSPITALS PLC	NHL.N0000	5.40	4QFY21	400	38	954%	137	192%	539	16	3271%	0.22	2.8	8%	24.2x	1.9x
SINGHE HOSPITALS PLC	SINH.N0000	2.00	4QFY21	4	-8	155%	-3	226%	2	-6	142%	0.01	1.1	1%	354.8x	1.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
Health Care Equipment & Services Sector Earnings				2,325	368	532%	1,689	38%	Sector Multiples					15.4x	1.9x	
Capital Goods																
ACL CABLES PLC	ACL.N0000	43.30	4QFY21	423	156	171%	354	19%	1,192	825	45%	4.97	51.1	10%	8.7x	0.8x
ACCESS ENGINEERING	AEL.N0000	22.50	4QFY21	891	-133	769%	677	31%	2,173	979	122%	2.17	23.6	9%	10.4x	1.0x
ALUFAB PLC	ALUF.N0000	8.50	4QFY21	-9	-6	-43%	-1	-1141%	-71	-47	-51%	-1.61	3.6	-45%	N/A	2.4x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	683.00	4QFY21	45	-25	283%	-10	557%	5	103	-96%	1.24	927.0	0%	548.9x	0.7x
BROWN & COMPANY PLC	BRWN.N0000	181.75	4QFY21	-31	1,192	-103%	180	-117%	-16	3,620	-100%	3.65	220.5	2%	49.7x	0.8x
LANKA CERAMIC PLC	CERA.N0000	131.75	4QFY21	51	8	520%	6	749%	68	23	192%	11.31	161.7	7%	11.7x	0.8x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	15.50	4QFY21	-317	-500	37%	205	-255%	-261	-2,201	88%	-1.09	11.0	-10%	N/A	1.4x
CENTRAL INDUSTRIES PLC	CIND.N0000	115.50	4QFY21	122	32	276%	121	1%	403	194	108%	19.48	105.4	18%	5.9x	1.1x
COLOMBO DOCKYARD PLC	DOCK.N0000	72.50	1Q2021	-158	-150	-6%	-389	59%	-158	-150	-6%	-15.66	94.2	-17%	N/A	0.8x
E B CREASY & COMPANY PLC	EBCR.N0000	26.50	4QFY21	217	-110	298%	312	-30%	773	-394	296%	3.05	16.4	19%	8.7x	1.6x
HAYLEYS PLC	HAYL.N0000	77.60	4QFY21	3,550	234	1417%	2,721	30%	7,637	372	1951%	10.18	63.5	16%	7.6x	1.2x
HEMAS HOLDINGS PLC	HHL.N0000	80.80	4QFY21	860	480	79%	838	3%	3,253	1,236	163%	5.45	53.5	10%	14.8x	1.5x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	6.10	4QFY21	-5	-36	85%	-18	70%	-59	-154	62%	-1.80	-3.5	N/A	N/A	-1.7x
JOHN KEELLS HOLDINGS PLC	JKH.N0000	138.00	4QFY21	4,757	3,733	27%	992	379%	4,772	9,414	-49%	3.62	171.4	2%	38.2x	0.8x
KELANI CABLES PLC	KCAB.N0000	153.50	4QFY21	244	81	200%	43	463%	360	353	2%	16.53	192.7	9%	9.3x	0.8x
LANKEM CEYLON PLC	LCEY.N0000	22.20	4QFY21	-1	-142	99%	-8	85%	-426	-887	52%	-12.58	38.0	-33%	N/A	0.6x
LAXAPANA BATTERIES PLC	LITE.N0000	14.30	4QFY21	9	0	2414%	38	-75%	89	41	116%	1.35	9.8	14%	10.6x	1.5x
LANKA WALLTILES PLC	LWL.N0000	66.80	4QFY21	1,541	83	1753%	1,036	49%	2,960	405	631%	10.84	53.4	20%	6.2x	1.3x
MACKWOODS ENERGY	MEL.N0000	2.80	4QFY21	2	-2	224%	0	1393%	3	-281	101%	0.54	2.8	19%	5.2x	1.0x
ROYAL CERAMICS LANKA PLC	RCL.N0000	38.70	4QFY21	2,822	657	330%	2,011	40%	6,135	2,586	137%	5.54	27.4	20%	7.0x	1.4x
RENUKA HOLDINGS PLC	RHL.N0000	14.10	4QFY21	-29	-9	-227%	191	-115%	271	68	299%	1.52	43.7	3%	9.3x	0.3x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	17.80	4QFY21	1,270	-469	371%	1,688	-25%	4,680	1,143	309%	2.30	8.6	27%	7.7x	2.1x
SIERRA CABLES PLC	SIRA.N0000	7.30	4QFY21	114	-28	507%	131	-14%	318	230	38%	0.59	5.0	12%	12.4x	1.5x
AITKEN SPENCE PLC	SPEN.N0000	57.80	4QFY21	1,020	1,019	0%	-334	406%	-1,626	2,378	-168%	-4.00	121.9	-3%	N/A	0.5x
LANKA FLOORTILES PLC	TILE.N0000	55.00	4QFY21	1,295	122	962%	837	55%	2,451	582	321%	9.33	37.4	25%	5.9x	1.5x
VALLIBEL ONE PLC	VONE.N0000	57.70	4QFY21	3,640	911	300%	2,034	79%	8,118	3,794	114%	7.14	54.9	13%	8.1x	1.1x
Capital Goods Sector Earnings				22,323	7,099	214%	13,657	63%	Sector Multiples					18.0x	1.0x	
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	30.40	4QFY21	294	-88	435%	86	242%	579	-71	921%	6.82	35.2	19%	4.5x	0.9x
GESTETNER OF CEYLON PLC	GEST.N0000	84.70	4QFY21	6	-20	128%	3	112%	10	-5	324%	4.36	121.1	4%	19.4x	0.7x
Commercial & Professional Services Sector Earnings				300	-108	378%	89	238%	Sector Multiples					5.4x	0.8x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
Transportation																
EXPOLANKA HOLDINGS PLC	EXPO.N0000	47.20	4QFY21	3,999	-362	1206%	4,551	-12%	14,830	-737	2113%	7.59	13.9	55%	6.2x	3.4x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	73.00	4QFY21	0	-84	100%	0	-1101%	-1	-201	100%	92.72	-1,241.8	N/A	0.8x	-0.1x
Transportation Sector Earnings				3,999	-445	998%	4,551	-12%	Sector Multiples						6.1x	3.9x
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	6.70	4QFY21	-33	-76	56%	-17	-91%	-117	-179	35%	-2.85	6.8	-42%	N/A	1.0x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	7.80	4QFY21	146	-33	542%	200	-27%	476	138	245%	1.47	11.2	13%	5.3x	0.7x
ALUMEX PLC	ALUM.N0000	13.30	4QFY21	490	2	27725%	351	39%	841	31	2626%	1.66	5.0	33%	8.0x	2.7x
ACL PLASTICS PLC	APLA.N0000	270.00	4QFY21	45	24	89%	68	-34%	211	156	35%	53.46	360.6	15%	5.1x	0.7x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.40	4QFY21	95	172	-45%	14	574%	116	177	-35%	0.03	0.3	12%	12.9x	1.5x
BOGALA GRAPHITE LANKA PLC	ASPH.N0000	28.30	1Q2021	58	-3	1898%	68	-15%	58	-3	1898%	1.14	7.2	16%	24.8x	3.9x
CHEMANEX PLC	CHMX.N0000	75.70	4QFY21	8	34	-75%	-15	154%	24	229	-90%	1.50	156.4	1%	50.6x	0.5x
CIC HOLDINGS PLC	CIC.N0000	50.90	4QFY21	885	-19	4677%	1,147	-23%	3,132	833	276%	8.26	34.9	24%	6.2x	1.5x
DIPPED PRODUCTS PLC	DIPD.N0000	53.10	4QFY21	1,658	107	1448%	1,586	5%	5,164	748	590%	8.63	26.1	33%	6.2x	2.0x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	11.70	4QFY21	402	59	583%	378	6%	1,096	389	182%	1.15	5.9	20%	10.1x	2.0x
HAYCARB PLC	HAYC.N0000	96.20	4QFY21	640	463	38%	699	-9%	3,047	1,559	95%	10.25	45.1	23%	9.4x	2.1x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	23.10	4QFY21	156	28	453%	55	185%	258	43	496%	3.76	26.4	14%	6.1x	0.9x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	105.75	1Q2021	1,539	517	198%	479	222%	1,539	517	198%	13.53	21.8	62%	7.8x	4.8x
SWISSTEK (CEYLON) PLC	PARQ.N0000	31.00	4QFY21	310	40	675%	165	88%	597	173	246%	4.36	19.7	22%	7.1x	1.6x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	355.25	4QFY21	189	147	29%	171	11%	637	644	-1%	57.07	203.6	28%	6.2x	1.7x
SAMSON INTERNATIONAL PLC	SIL.N0000	150.75	4QFY21	22	-10	315%	46	-51%	99	12	703%	23.34	174.8	13%	6.5x	0.9x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	72.90	4QFY21	1,316	685	92%	1,311	0%	5,425	2,297	136%	13.56	54.8	25%	5.4x	1.3x
UNION CHEMICALS LANKA PLC	UCAR.N0000	798.00	4QFY21	31	33	-7%	25	25%	108	75	44%	65.24	460.1	14%	12.2x	1.7x
Materials Sector Earnings				7,956	2,168	267%	6,731	18%	Sector Multiples						7.0x	1.8x
Real Estate																
ASCOT HOLDINGS PLC	ASCO.N0000	31.60	4QFY21	82	-33	351%	-74	211%	-178	563	-132%	-0.82	40.1	-2%	N/A	0.8x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	64.40	4QFY21	18	22	-17%	13	42%	140	70	101%	7.56	122.5	6%	8.5x	0.5x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	25.90	1Q2021	1	-9	106%	-36	102%	1	-9	106%	-0.02	40.0	0%	N/A	0.6x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	110.00	1Q2021	108	31	242%	16	585%	108	31	242%	16.56	255.1	6%	6.6x	0.4x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	14.40	1Q2021	160	44	261%	99	61%	160	44	261%	2.54	34.4	7%	5.7x	0.4x
EAST WEST PROPERTIES PLC	EAST.N0000	11.10	4QFY21	39	-129	130%	101	-62%	311	2,715	-89%	2.25	17.3	13%	4.9x	0.6x
EQUITY TWO PLC	ETWO.N0000	49.70	4QFY21	66	23	180%	17	277%	116	82	41%	3.75	43.8	9%	13.3x	1.1x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	5.80	4QFY21	93	129	-28%	33	182%	151	173	-13%	1.12	8.3	14%	5.2x	0.7x
ON'ALLY HOLDINGS PLC	ONAL.N0000	33.70	4QFY21	140	69	101%	37	282%	243	174	39%	2.61	25.4	10%	12.9x	1.3x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	15.40	1Q2021	455	535	-15%	379	20%	455	535	-15%	1.34	36.2	4%	11.5x	0.4x
PROPERTY DEVELOPMENT PLC	PDL.N0000	130.00	4QFY21	156	130	20%	-6	2905%	156	130	20%	5.80	62.1	9%	22.4x	2.1x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	808.50	4QFY21	10	144	-93%	18	-47%	52	180	-71%	53.14	1,766.6	3%	15.2x	0.5x
R I L PROPERTY PLC	RIL.N0000	6.40	4QFY21	203	584	-65%	166	22%	677	589	15%	0.85	23.2	4%	7.6x	0.3x
LEE HEDGES PLC	SHAW.N0000	67.00	4QFY21	42	388	-89%	37	13%	170	237	-28%	6.65	189.1	4%	10.1x	0.4x

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				4QFY21	4QFY20	YoY%	3QFY21	QoQ%	YTD FY21	YTD FY20	YoY%			ROE	PER (x)	PBV (x)
				1Q2021	1Q2020	YoY%	4Q2020	QoQ%	YTD 2020	YTD 2019	YoY%					
				1H2021	1H2020	YoY%	2H2020	HoH%	YTD FY21	YTD FY20	YoY%					
SERENDIB LAND PLC	SLND.N0000	2,707.40	4QFY21	2	4	-49%	3	-38%	17	77	-78%	41.62	1,469.4	3%	65.0x	1.8x
YORK ARCADE HOLDINGS PLC	YORK.N0000	179.75	4QFY21	2	0	1135%	0	2007%	5	2	117%	6.02	200.8	3%	29.8x	0.9x
Real Estate Sector Earnings				1,575	1,935	-19%	804	96%	Sector Multiples					14.3x	0.6x	
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	13.00	1Q2021	2,448	1,489	64%	3,437	-29%	2,448	1,489	64%	1.58	10.3	15%	8.2x	1.3x
SRI LANKA TELECOM PLC	SLTL.N0000	34.80	1Q2021	2,144	1,877	14%	1,131	90%	2,144	1,877	14%	4.51	47.8	9%	7.7x	0.7x
Telecommunications Sector Earnings				4,592	3,366	36%	4,568	1%	Sector Multiples					8.0x	1.0x	
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	9.80	4QFY21	-20	-35	44%	90	-122%	136	4	3355%	1.25	7.5	17%	7.8x	1.3x
RESUS ENERGY PLC	HPWR.N0000	26.20	4QFY21	51	10	386%	140	-64%	307	176	74%	3.88	15.3	25%	6.7x	1.7x
LVL ENERGY FUND LIMITED	LVEF.N0000	10.00	4QFY21	129	70	84%	104	24%	691	375	85%	1.19	8.8	14%	8.4x	1.1x
PANASIAN POWER PLC	PAP.N0000	4.00	4QFY21	95	32	193%	77	22%	221	139	59%	0.34	3.4	10%	11.7x	1.2x
VIDULLANKA PLC	VLL.N0000	5.90	4QFY21	94	74	27%	298	-69%	582	344	69%	0.69	4.2	16%	8.6x	1.4x
VALLIBEL POWER ERATHNA PLC	VPEL.N0000	7.70	4QFY21	64	-19	436%	180	-64%	552	648	-15%	0.74	3.3	22%	10.4x	2.3x
WINDFORCE LIMITED	WIND.N0000	19.30	4QFY21	45	-71	163%	0	N/A	396	356	11%	0.03	13.1	0%	582.2x	1.5x
Utilities Sector Earnings				457	62	20%	889	-49%	Sector Multiples					19.1x	1.4x	
Market Valuations															11.1x	1.1x
Market Earnings - Mar 2021				110,833	36,146	207%	88,614	25%	No. of Companies that released results					253		
Market Earnings - Dec 2020				88,614	66,483	33%	73,890	20%	No. of Companies that released results					270		