



First Capital

Results Update

Jun 2021

Monday, August 30, 2021

Company	Quarter Earnings LKR 'mn					4 Qtr Trailing	
	1QFY22	1QFY21	YoY%	4QFY21	QoQ%	PER (x)	PBV (x)
	2Q2021	2Q2020	YoY%	1Q2021	QoQ%		
	1H2021	1H2020	YoY%	2H2020	HoH%		
<i>Consumer Durables & Apparel Earnings</i>	4,294	-243	1869%	-132	3356%	18.7x	2.2x
<i>Retailing Sector Earnings</i>	389	-410	195%	1,153	-66%	13.0x	0.7x
<i>Consumer Services Sector Earnings</i>	-5,402	-7,693	30%	-4,669	-16%	N/A	0.7x
<i>Automobiles & Components Sector Earnings</i>	184	81	125%	268	-31%	6.3x	1.1x
<i>Food, Beverage & Tobacco Sector Earnings</i>	13,879	7,161	94%	16,747	-17%	13.7x	2.1x
<i>Food & Staples Retailing Sector Earnings</i>	788	198	298%	3,286	-76%	14.9x	2.0x
<i>Household & Personal Products Sector Earnings</i>	88	119	-26%	134	-35%	16.5x	2.4x
<i>Energy Sector Earnings</i>	-631	-978	35%	3	-23518%	28.4x	0.9x
<i>Diversified Financials Sector Earnings</i>	8,816	17,691	-50%	21,718	-59%	13.4x	1.7x
<i>Banks Sector Earnings</i>	18,948	11,504	65%	24,881	-24%	4.8x	0.5x
<i>Insurance Sector Earnings</i>	2,773	3,270	-15%	2,885	-4%	6.6x	0.9x
<i>Health Care Equipment & Services Sector Earnings</i>	1,653	-848	295%	2,325	-29%	9.9x	2.0x
<i>Capital Goods Sector Earnings</i>	9,367	-6,049	255%	21,454	-56%	12.3x	1.0x
<i>Commercial & Professional Services Sector Earnings</i>	92	43	117%	307	-70%	7.2x	1.2x
<i>Transportation Sector Earnings</i>	6,275	1,747	259%	3,999	57%	14.9x	12.4x
<i>Materials Sector Earnings</i>	4,047	2,968	36%	7,956	-49%	7.1x	1.7x
<i>Real Estate Sector Earnings</i>	705	595	19%	1,692	-58%	16.9x	0.5x
<i>Telecommunications Sector Earnings</i>	8,422	5,016	68%	4,592	83%	6.2x	0.9x
<i>Utilities Sector Earnings</i>	1,566	1,119	75%	487	221%	13.3x	1.4x
Market Valuations						11.5x	1.2x
Market Earnings - Jun 2021	76,251	35,294	116%	110,833	-31%	262	
Market Earnings -Mar 2021	110,833	36,146	207%	88,614	25%	253	



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