

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	142.50	4QFY22	-12	94	-113%	92	-113%	104	165	-37%	20.39	344.1	6%	7.0x	0.4x
DANKOTUWA PORCELAIN PLC	DPL.N0000	9.10	4QFY22	52	-344	115%	37	39%	220	-388	157%	1.35	16.3	8%	6.7x	0.6x
AMBEON HOLDINGS	GREG.N0000	38.50	4QFY22	-609	-546	-12%	577	-206%	2,286	-2,143	207%	6.41	24.6	26%	6.0x	1.6x
HELA APPAREL HOLDINGS LIMITED	HELA.N0000	11.90	4QFY22	-289	415	-170%	452	-164%	818	767	7%	0.48	9.8	5%	24.8x	1.2x
HAYLEYS FIBRE PLC	HEXP.N0000	57.00	4QFY22	97	53	85%	44	121%	198	148	34%	8.17	50.7	16%	7.0x	1.1x
KELSEY DEVELOPMENTS PLC	KDL.N0000	20.10	4QFY22	-152	87	-275%	-81	-89%	-333	85	-490%	-19.21	-33.3	N/A	N/A	N/A
HAYLEYS FABRIC PLC	MGT.N0000	33.90	4QFY22	1,601	167	857%	397	303%	2,692	736	266%	6.48	21.9	30%	5.2x	1.5x
REGNIS (LANKA) PLC	REG.N0000	40.00	4QFY22	-17	157	-111%	49	-135%	27	187	-85%	1.20	82.1	1%	33.3x	0.5x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	18.00	4QFY22	1	-2	153%	3	-68%	0	-12	101%	2.72	-1.7	N/A	6.6x	N/A
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	30.10	4QFY22	98	11	777%	2	4286%	93	-7	1440%	4.64	83.6	6%	6.5x	0.4x
AMBEON CAPITAL PLC	TAP.N0000	6.10	4QFY22	-727	-1,535	53%	470	-254%	1,564	-1,925	181%	1.56	3.7	42%	3.9x	1.7x
TEEJAY LANKA PLC	TJL.N0000	40.10	4QFY22	826	761	9%	738	12%	2,518	2,140	18%	3.51	39.4	9%	11.4x	1.0x
Consumer Durables & Apparel Earnings				870	-682	228%	2,781	-69%	Sector Multiples						8.4x	1.2x
Retailing																
THE AUTODROME PLC	AUTO.N0000	100.00	4QFY22	1	20	-96%	17	-95%	52	62	-16%	4.33	151.2	3%	23.1x	0.7x
C M HOLDINGS	COLO.N0000	52.80	4QFY22	-519	86	-705%	408	-227%	96	369	-74%	3.15	106.2	3%	16.7x	0.5x
CEYLON TEA BROKERS PLC	CTBL.N0000	3.40	4QFY22	10	10	-3%	-3	458%	20	-4	598%	0.11	2.1	5%	31.4x	1.6x
C. W. MACKIE PLC	CWM.N0000	68.20	4QFY22	278	139	100%	139	99%	564	265	113%	15.67	93.7	17%	4.4x	0.7x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	346.75	4QFY22	-409	-16	-2383%	448	-191%	702	487	44%	76.06	1,631.5	5%	4.6x	0.2x
EASTERN MERCHANTS PLC	EMER.N0000	6.50	4QFY22	638	22	2778%	127	401%	776	53	1367%	6.61	18.7	35%	1.0x	0.3x
HUNTERS & COMPANY LIMITED	HUNT.N0000	503.00	4QFY22	330	93	254%	163	102%	600	333	80%	116.56	2,118.7	6%	4.3x	0.2x
JOHN KEELLS PLC	JKL.N0000	67.50	4QFY22	64	122	-48%	56	14%	230	254	-10%	3.78	71.1	5%	17.9x	0.9x
KAPRUKA HOLDINGS LIMITED	KPHL.N0000	7.20	4QFY22	27	37	-29%	17	60%	178	44	303%	0.77	7.3	11%	9.4x	1.0x
ODEL PLC	ODEL.N0000	19.40	4QFY22	-442	-345	-28%	87	-606%	-1,150	-1,685	32%	-4.23	21.0	-20%	N/A	0.9x
SINGER SRI LANKA PLC	SINS.N0000	9.60	4QFY22	906	762	19%	2,029	-55%	3,958	2,452	61%	3.51	10.3	34%	2.7x	0.9x
SATHOSA MOTORS PLC	SMOT.N0000	180.00	4QFY22	19	11	73%	-13	243%	19	-4	592%	3.07	277.1	1%	58.7x	0.6x
UNITED MOTORS LANKA PLC	UML.N0000	53.00	4QFY22	-256	255	-200%	323	-179%	315	504	-37%	3.12	137.6	2%	17.0x	0.4x
Retailing Sector Earnings				646	1,196	-46%	3,800	-83%	Sector Multiples						6.3x	0.5x
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	32.00	4QFY22	169	-543	131%	-39	533%	-510	-1,781	71%	-1.15	71.4	-2%	N/A	0.4x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	31.00	4QFY22	1,515	-372	507%	782	94%	624	-4,669	113%	1.85	59.1	3%	16.7x	0.5x
ANILANA HOTELS AND PROPERTIES PLC	ALHP.N0000	0.90	4QFY22	-81	-91	11%	-92	12%	-296	-487	39%	-0.23	2.4	-10%	N/A	0.4x
BROWNS BEACH HOTELS PLC	BBH.N0000	7.70	4QFY22	-47	-138	66%	-105	55%	-431	-658	34%	-3.32	6.7	-50%	N/A	1.2x
BERUWALA RESORTS	BERU.N0000	0.90	4QFY22	-98	-18	-431%	-30	-228%	-142	-136	-5%	-0.23	0.3	-72%	N/A	2.8x
BANSEI ROYAL RESORTS HIKKADUWA PLC	BRR.N0000	8.90	4QFY22	13	-9	240%	1	968%	1	24	-97%	0.01	5.0	0%	640.1x	1.8x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	9.10	4QFY22	211	11	1833%	-12	1896%	-10	-312	97%	-0.04	42.9	0%	N/A	0.2x

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				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	5.00	4QFY22	30	-55	154%	-110	127%	-310	-491	37%	-1.09	14.9	-7%	N/A	0.3x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	1.70	4QFY22	-82	-87	5%	-109	25%	-336	-335	0%	-0.60	3.2	-19%	N/A	0.5x
AMAYA LEISURE PLC	CONN.N0000	16.30	4QFY22	-370	-293	-26%	-81	-355%	-826	-724	-14%	-7.65	20.4	-38%	N/A	0.8x
EDEN HOTEL LANKA PLC	EDEN.N0000	11.80	4QFY22	-972	-259	-275%	-492	-97%	-2,359	-1,336	-77%	-4.47	29.7	-15%	N/A	0.4x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	10.80	1Q2022	10	-84	112%	17	-41%	10	-84	112%	-0.37	16.8	-2%	N/A	0.6x
HOTEL SIGIRIYA PLC	HSIG.N0000	64.30	4QFY22	10	8	39%	-25	142%	-60	-43	-40%	-10.21	90.3	-11%	N/A	0.7x
JETWING SYMPHONY LIMITED	JETS.N0000	9.60	4QFY22	-532	-237	-124%	-22	-2355%	-886	-821	-8%	-1.76	7.7	-23%	N/A	1.2x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	6.70	4QFY22	-43	-27	-56%	-7	-493%	-148	-168	12%	-0.26	15.0	-2%	N/A	0.4x
JOHN KEELLS HOTELS PLC	KHL.N0000	11.70	4QFY22	970	-776	225%	-122	898%	-1,203	-5,096	76%	-0.83	20.6	-4%	N/A	0.6x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	24.90	4QFY22	9	-41	121%	4	114%	-78	-197	60%	-1.70	68.4	-2%	N/A	0.4x
MARAWILA RESORTS PLC	MARA.N0000	1.80	4QFY22	-126	-9	-1375%	-19	-562%	-194	-104	-86%	-0.85	4.0	-21%	N/A	0.4x
MAHAWELI REACH HOTELS PLC	MRH.N0000	12.00	4QFY22	-6	-45	87%	-10	43%	-120	-188	36%	-2.34	18.6	-13%	N/A	0.6x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,100.00	4QFY22	51	-25	307%	32	58%	8	131	-94%	3.69	2,248.5	0%	298.2x	0.5x
PALM GARDEN HOTELS PLC	PALM.N0000	36.00	4QFY22	-616	-306	-101%	-438	-41%	-1,841	-1,114	-65%	-42.55	235.5	-18%	N/A	0.2x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	31.40	4QFY22	-67	-59	-15%	-31	-116%	-194	-230	16%	-6.37	72.3	-9%	N/A	0.4x
RENUKA HOTELS PLC	RCH.N0000	64.50	4QFY22	1,522	254	500%	92	1547%	1,819	393	363%	45.15	205.6	22%	1.4x	0.3x
CITRUS LEISURE PLC	REEF.N0000	4.80	4QFY22	-4	-83	95%	-109	96%	-426	-604	30%	-1.59	10.3	-15%	N/A	0.5x
RENUKA CITY HOTEL PLC	RENU.N0000	332.00	4QFY22	2,107	343	514%	88	2293%	2,344	447	424%	334.93	1,075.1	31%	1.0x	0.3x
RAMBODA FALLS	RFL.N0000	24.80	4QFY22	6	-4	251%	4	65%	6	-24	126%	0.31	19.9	2%	79.6x	1.2x
THE FORTRESS RESORTS PLC	RHTL.N0000	10.80	4QFY22	125	-30	515%	2	5006%	33	-176	119%	0.30	14.7	2%	36.2x	0.7x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	18.50	4QFY22	84	-8	1204%	-29	386%	-23	-129	82%	-0.47	54.0	-1%	N/A	0.3x
THE KINGSBURY PLC	SERV.N0000	6.90	4QFY22	100	-117	186%	-57	275%	-427	-758	44%	-0.88	2.3	-38%	N/A	3.0x
SERENDIB HOTELS PLC	SHOT.N0000	13.60	4QFY22	-243	-63	-285%	-116	-110%	-555	-456	-22%	-4.97	24.8	-20%	N/A	0.5x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	42.30	4QFY22	-1	-3	64%	-21	95%	-55	-73	25%	-6.13	65.5	-9%	N/A	0.6x
DOLPHIN HOTELS PLC	STAF.N0000	27.40	4QFY22	52	8	585%	-63	182%	-25	-33	25%	-0.79	89.0	-1%	N/A	0.3x
TAL LANKA HOTELS PLC	TAJ.N0000	11.00	4QFY22	-1,095	-393	-179%	-110	-892%	-1,715	-1,095	-57%	-12.28	1.0	-1282%	N/A	11.5x
TANGERINE BEACH HOTELS PLC	TANG.N0000	38.50	4QFY22	54	-33	266%	34	60%	-98	-209	53%	-1.54	173.0	-1%	N/A	0.2x
TRANS ASIA HOTELS PLC	TRAN.N0000	40.30	4QFY22	218	-316	169%	33	553%	4	-819	101%	0.02	29.4	0%	1967.3x	1.4x
Consumer Services Sector Earnings				2,872	-3,904	174%	-1,161	347%	Sector Multiples						N/A	0.5x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	50.00	4QFY22	301	268	13%	230	31%	830	965	-14%	10.33	79.7	13%	4.8x	0.6x
Automobiles & Components Sector Earnings				301	268	13%	230	31%	Sector Multiples						4.8x	0.6x
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	30.90	1Q2022	289	155	86%	246	17%	289	155	86%	7.70	13.0	59%	4.0x	2.4x
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	56.80	4QFY22	254	175	45%	186	37%	976	576	69%	45.84	211.3	22%	1.2x	0.3x
BALANGODA PLANTATIONS PLC	BALA.N0000	35.30	1Q2022	152	-9	1759%	-112	235%	152	-9	1759%	3.26	42.1	8%	10.8x	0.8x
BAIRAHA FARMS PLC	BFL.N0000	125.75	4QFY22	278	237	17%	233	20%	765	347	120%	47.83	299.1	16%	2.6x	0.4x
BROWNS INVESTMENTS PLC	BIL.N0000	9.10	4QFY22	33,588	-666	5145%	-193	17527%	32,187	-3,397	1048%	2.24	8.5	26%	4.1x	1.1x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	16.70	4QFY22	220	84	163%	-23	1076%	85	207	-59%	1.02	17.9	6%	16.4x	0.9x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	650.00	4QFY22	821	290	183%	720	14%	2,070	1,255	65%	98.64	493.5	20%	6.6x	1.3x
THE BUKIT DARAH PLC	BUKI.N0000	312.00	4QFY22	3,382	410	725%	1,958	73%	7,392	3,556	108%	72.47	430.3	17%	4.3x	0.7x

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				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
CARSONS CUMBERBATCH PLC	CARS.N0000	250.00	4QFY22	2,830	658	330%	2,467	15%	7,314	4,821	52%	37.25	291.8	13%	6.7x	0.9x
CEYLON COLD STORES PLC	CCS.N0000	25.20	4QFY22	1,218	1,361	-10%	815	49%	2,068	2,338	-12%	2.18	19.1	11%	11.6x	1.3x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	595.25	1Q2022	4,186	3,919	7%	4,506	-7%	4,186	3,919	7%	87.62	70.8	124%	6.8x	8.4x
CEYLON TEA SERVICES PLC	CTEA.N0000	877.50	4QFY22	4,294	878	389%	660	550%	5,679	1,750	225%	273.84	906.3	30%	3.2x	1.0x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	14.20	4QFY22	1,987	1,644	21%	1,861	7%	7,822	7,268	8%	1.70	1.4	122%	8.4x	10.2x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	81.60	4QFY22	401	280	44%	296	35%	1,533	875	75%	21.04	94.8	22%	3.9x	0.9x
THE GOOD HOPE PLC	GOOD.N0000	1,560.00	4QFY22	0	2	-89%	0	122%	23	4	546%	5.88	2,754.8	0%	265.2x	0.6x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	69.20	1Q2022	-1,335	249	-637%	936	-243%	-1,335	249	-637%	-4.76	106.6	-4%	N/A	0.6x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	26.90	1Q2022	-16	-47	66%	69	-124%	-16	-47	66%	0.94	74.1	1%	28.5x	0.4x
HARISCHANDRA MILLS PLC	HARI.N0000	5,545.50	4QFY22	38	44	-14%	59	-36%	214	177	21%	111.48	839.8	13%	49.7x	6.6x
HORANA PLANTATIONS PLC	HOPL.N0000	21.00	4QFY22	39	5	709%	-8	594%	42	-78	155%	1.70	31.8	5%	12.4x	0.7x
HATTON PLANTATIONS LTD	HPL.N0000	13.00	4QFY22	1,156	82	1303%	38	2961%	1,190	441	170%	5.03	13.9	36%	2.6x	0.9x
HVA FOODS PLC	HVA.N0000	3.20	4QFY22	-126	14	-974%	-30	-320%	-246	79	-413%	-2.12	-2.0	N/A	N/A	N/A
THE INDO MALAY PLC	INDO.N0000	1,326.50	4QFY22	0	6	-92%	0	965%	22	6	282%	4.65	2,204.9	0%	285.5x	0.6x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	25.30	1Q2022	105	77	37%	-108	197%	105	77	37%	-0.82	12.5	-7%	N/A	2.0x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	165.50	4QFY22	125	123	2%	137	-9%	330	321	3%	12.92	86.0	15%	12.8x	1.9x
KEGALLE PLANTATIONS PLC	KGAL.N0000	136.00	4QFY22	331	67	392%	199	67%	797	483	65%	31.86	188.7	17%	4.3x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	4.10	4QFY22	40	-45	189%	-62	165%	63	-226	128%	0.19	4.7	4%	22.1x	0.9x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	69.90	4QFY22	985	397	148%	220	348%	1,770	795	123%	26.02	86.7	30%	2.7x	0.8x
KOTMALE HOLDINGS PLC	LAMB.N0000	350.00	4QFY22	140	83	68%	62	124%	283	190	49%	9.02	53.9	17%	38.8x	6.5x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	4.80	4QFY22	93	141	-34%	-37	356%	59	137	-57%	0.49	4.9	10%	9.7x	1.0x
THE LION BREWERY CEYLON PLC	LION.N0000	509.25	4QFY22	1,288	528	144%	1,224	5%	3,668	2,471	48%	45.85	249.1	18%	11.1x	2.0x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	120.50	4QFY22	-110	144	-177%	560	-120%	1,095	842	30%	27.37	286.5	10%	4.4x	0.4x
MADULSIMA PLANTATIONS PLC	MADU.N0000	11.50	1Q2022	100	61	64%	-124	180%	100	61	64%	-0.67	8.7	-8%	N/A	1.3x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	27.80	1Q2022	226	94	140%	96	135%	226	94	140%	2.74	18.1	15%	10.2x	1.5x
MASKELIYA PLANTATIONS PLC	MASK.N0000	18.40	4QFY22	269	68	295%	-60	550%	163	104	57%	3.01	18.7	16%	6.1x	1.0x
MAHAWELI COCONUT	MCPL.N0000	34.20	4QFY22	59	37	60%	31	88%	143	130	10%	4.09	18.6	22%	8.4x	1.8x
MELSTACORP LIMITED	MELS.N0000	40.90	4QFY22	10,534	3,126	237%	2,218	375%	17,622	2,494	607%	13.94	74.7	19%	2.9x	0.5x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	330.75	4QFY22	474	203	134%	530	-10%	1,937	863	124%	81.57	229.4	36%	4.1x	1.4x
NESTLE LANKA PLC	NEST.N0000	979.75	1Q2022	825	1,742	-53%	1,228	-33%	825	1,742	-53%	82.13	152.4	54%	11.9x	6.4x
RENUKA AGRI FOODS PLC	RAL.N0000	4.10	4QFY22	218	-187	216%	184	18%	553	-101	646%	0.99	6.3	16%	4.2x	0.7x
RENUKA FOODS PLC	COCO.N0000	14.90	4QFY22	203	-141	244%	241	-16%	543	-185	394%	4.42	36.2	12%	3.4x	0.4x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	3.90	4QFY22	60	47	27%	65	-8%	248	150	65%	0.90	5.8	15%	4.3x	0.7x
SELINSING PLC	SELI.N0000	557.50	4QFY22	1	4	-67%	1	103%	28	9	230%	4.95	1,983.3	0%	112.6x	0.3x
SHALIMAR (MALAY) PLC	SHAL.N0000	1,209.50	4QFY22	0	1	-167%	0	-90%	20	1	1739%	3.64	1,945.0	0%	332.4x	0.6x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	1,252.00	4QFY22	102	124	-17%	94	9%	386	516	-25%	140.42	755.1	19%	8.9x	1.7x
SUNSHINE HOLDINGS PLC	SUN.N0000	33.30	4QFY22	900	431	109%	611	47%	2,721	1,522	79%	5.06	26.4	19%	6.6x	1.3x
THREE ACRE FARMS PLC	TAFL.N0000	133.00	1Q2022	211	292	-28%	310	-32%	211	292	-28%	37.22	227.5	16%	3.6x	0.6x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	66.00	4QFY22	627	355	77%	57	1002%	814	709	15%	17.14	90.6	19%	3.8x	0.7x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	29.40	4QFY22	60	16	283%	-18	442%	15	67	-77%	0.51	50.5	1%	57.6x	0.6x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	37.40	1Q2022	59	-14	523%	178	-67%	59	-14	523%	11.08	85.9	13%	3.4x	0.4x
WATAWALA PLANTATIONS PLC	WATA.N0000	102.75	4QFY22	789	400	97%	781	1%	3,456	1,663	108%	17.00	33.7	50%	6.0x	3.0x
Food, Beverage & Tobacco Sector Earnings				72,370	17,943	303%	23,305	211%	Sector Multiples						5.9x	1.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	161.00	4QFY22	1,919	1,752	10%	1,416	36%	4,543	3,481	31%	17.63	98.9	18%	9.1x	1.6x
C T HOLDINGS PLC	CTHR.N0000	160.00	4QFY22	1,282	1,308	-2%	868	48%	2,856	2,061	39%	14.18	118.2	12%	11.3x	1.4x
TESS AGRO PLC	TESS.N0000	1.50	4QFY22	46	-1	3643%	-2	2588%	47	-41	216%	0.07	0.2	35%	21.6x	7.6x
Food & Staples Retailing Sector Earnings				3,247	3,058	6%	2,284	42%	Sector Multiples						10.0x	1.5x
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	19.00	4QFY22	259	173	49%	97	165%	582	497	17%	1.90	9.8	19%	10.0x	1.9x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,003.50	4QFY22	2	-39	105%	27	-92%	20	136	-85%	139.41	9,818.6	1%	107.6x	1.5x
Household & Personal Products Sector Earnings				261	134	94%	124	110%	Sector Multiples						13.4x	1.8x
Energy																
LANKA IOC PLC	LIOC.N0000	70.50	4QFY22	3,374	974	246%	890	279%	4,818	883	446%	9.05	45.6	20%	7.8x	1.5x
Energy Sector Earnings				3,374	974	246%	890	279%	Sector Multiples						45.4x	2.1x
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	6.00	4QFY22	44	28	58%	40	10%	118	45	161%	0.95	22.2	4%	6.3x	0.3x
ASIA CAPITAL PLC	ACAP.N0000	4.00	4QFY22	-591	128	-561%	-114	-418%	-933	-162	-478%	-7.11	-1.5	N/A	N/A	N/A
ABANS FINANCE PLC	AFSL.N0000	22.10	4QFY22	124	99	26%	146	-15%	430	287	50%	6.46	36.4	18%	3.4x	0.6x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	53.00	4QFY22	633	239	165%	492	29%	1,489	583	155%	44.19	200.8	22%	1.2x	0.3x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2022	108	81	34%	158	-32%	108	81	34%	17.46	171.6	10%	1.3x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	8.00	4QFY22	156	46	237%	172	-9%	299	-6	4983%	2.64	23.8	11%	3.0x	0.3x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	3.00	4QFY22	58	-35	264%	14	305%	119	-4	2915%	0.46	3.6	13%	6.5x	0.8x
ORIENT FINANCE PLC	BFN.N0000	8.10	4QFY22	123	152	-19%	129	-4%	452	194	134%	2.14	15.8	14%	3.8x	0.5x
BIMPUTH FINANCE PLC	BLI.N0000	7.20	4QFY22	-173	58	-397%	-83	-108%	-595	-382	-56%	-5.52	-1.9	N/A	N/A	N/A
DIALOG FINANCE PLC	CALF.N0000	53.00	1Q2022	17	-28	161%	-8	325%	17	-28	161%	-0.28	21.8	-1%	N/A	2.4x
CAPITAL ALLIANCE PLC	CALT.N0000	11.20	4QFY22	-19	-31	38%	-145	87%	-173	966	-118%	-0.50	8.1	-6%	N/A	1.4x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	200.00	4QFY22	1,161	1,019	14%	1,062	9%	3,612	2,557	41%	51.71	252.6	20%	3.9x	0.8x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	52.00	4QFY22	-82	44	-287%	72	-214%	51	111	-54%	7.25	160.0	5%	7.2x	0.3x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	58.40	4QFY22	1,331	2,468	-46%	3,254	-59%	7,003	5,544	26%	30.80	245.6	13%	1.9x	0.2x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	10.30	4QFY22	-341	230	-248%	230	-249%	-392	1,990	-120%	-0.97	10.5	-9%	N/A	1.0x
CEYLON INVESTMENT PLC	CINV.N0000	25.80	4QFY22	-842	42	-2120%	327	-357%	-498	1,484	-134%	-4.96	91.6	-5%	N/A	0.3x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	100.00	4QFY22	-79	3	-2535%	73	-208%	39	74	-47%	5.71	155.1	4%	17.5x	0.6x
COMMERCIAL CREDIT PLC	COCR.N0000	19.80	4QFY22	2,117	1,334	59%	1,084	95%	4,523	2,335	94%	14.22	60.2	24%	1.4x	0.3x
SOFTLOGIC FINANCE PLC	CRL.N0000	7.10	4QFY22	-700	-57	-1128%	96	-829%	-727	-903	19%	-1.48	9.3	-16%	N/A	0.8x
NATION LANKA FINANCE PLC	CSF.N0000	0.70	4QFY22	-101	-110	8%	94	-208%	-205	-124	-65%	-0.15	0.6	-27%	N/A	1.2x
FIRST CAPITAL TREASURIES PLC	FCT.N0000	11.00	4QFY22	-68	294	-123%	53	-229%	-429	1,837	-123%	-0.70	6.7	-10%	N/A	1.7x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	67.50	4QFY22	-1,676	149	-1222%	827	-303%	-898	2,721	-133%	-10.89	198.3	-5%	N/A	0.3x
HNB FINANCE PLC	HBNF.N0000	7.00	4QFY22	234	132	77%	114	105%	516	-124	517%	0.30	3.3	9%	23.3x	2.1x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	6.40	4QFY22	-63	79	-179%	6	-1130%	159	423	-62%	0.92	10.8	8%	7.0x	0.6x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	1.90	4QFY22	61	-46	233%	30	104%	143	25	473%	0.15	3.5	4%	12.6x	0.6x
LB FINANCE PLC	LFIN.N0000	47.90	4QFY22	2,260	2,801	-19%	2,815	-20%	8,530	6,807	25%	15.39	60.0	26%	3.1x	0.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
LOLC FINANCE PLC	LOFC.N0000	8.10	4QFY22	4,801	231	1977%	9,177	-48%	16,951	4,366	288%	0.88	4.4	20%	9.2x	1.8x
LOLC HOLDINGS PLC	LOLC.N0000	503.75	4QFY22	39,347	7,235	444%	9,196	328%	61,316	28,041	119%	129.03	531.3	24%	3.9x	0.9x
LANKA VENTURES PLC	LVEN.N0000	40.00	4QFY22	64	30	115%	18	247%	303	319	-5%	6.06	92.5	7%	6.6x	0.4x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	3.30	1Q2022	112	285	-61%	333	-66%	112	285	-61%	0.75	8.5	9%	4.4x	0.4x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	4QFY22	242	309	-22%	479	-49%	1,012	614	65%	336.51	3,650.8	9%	7.7x	0.7x
MULTI FINANCE PLC	MFL.N0000	10.10	4QFY22	-159	-42	-275%	-9	-1737%	-200	-83	-142%	-3.14	4.7	-67%	N/A	2.2x
BRAC LANKA FINANCE PLC	NIFL.N0000	286.75	4QFY22	263	-61	532%	-81	424%	388	155	150%	1.63	13.3	12%	175.7x	21.6x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	6.50	4QFY22	2,128	3,160	-33%	1,539	38%	4,806	5,295	-9%	2.55	23.2	11%	2.6x	0.3x
PEOPLE'S MERCHANT PLC	PMB.N0000	4.70	4QFY22	105	42	148%	32	232%	140	68	107%	0.35	6.9	5%	13.6x	0.7x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	7.10	4QFY22	-321	100	-420%	370	-187%	302	-95	417%	0.31	6.5	5%	23.0x	1.1x
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	12.00	4QFY22	97	104	-6%	67	45%	215	183	18%	1.10	22.1	5%	10.9x	0.5x
SMB LEASING PLC	SEMB.N0000	0.60	1Q2022	34	26	31%	12	178%	34	26	31%	0.01	0.3	3%	66.6x	1.7x
SENKADAGALA FINANCE PLC	SFCL.N0000	319.75	4QFY22	356	161	121%	374	-5%	850	590	44%	9.86	87.4	11%	32.4x	3.7x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	11.50	4QFY22	201	150	34%	188	7%	621	410	51%	3.07	23.6	13%	3.7x	0.5x
VALLIBEL FINANCE PLC	VFIN.N0000	29.70	4QFY22	821	788	4%	720	14%	2,842	1,726	65%	12.07	45.2	27%	2.5x	0.7x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	15.90	4QFY22	-114	2	-5465%	19	-687%	-85	92	-193%	-3.28	27.1	-12%	N/A	0.6x
Diversified Financials Sector Earnings				51,669	21,641	139%	33,371	55%	Sector Multiples						5.8x	1.0x
Banks																
AMANA BANK PLC	ABL.N0000	3.00	1Q2022	251	131	92%	391	-36%	251	131	92%	0.35	5.1	7%	8.5x	0.6x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	51.50	1Q2022	11,685	6,750	73%	5,218	124%	11,685	6,750	73%	23.39	139.4	17%	2.2x	0.4x
DFCC BANK	DFCC.N0000	35.00	1Q2022	487	1,548	-69%	230	112%	487	1,548	-69%	6.18	107.1	6%	5.7x	0.3x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BANK	HDFC.N0000	25.90	1Q2022	156	144	9%	303	-48%	156	144	9%	10.15	101.5	10%	2.6x	0.3x
HATTON NATIONAL BANK PLC	HNB.N0000	77.80	1Q2022	4,937	4,728	4%	6,052	-18%	4,937	4,728	4%	35.91	325.7	11%	2.2x	0.2x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	35.60	1Q2022	539	2,363	-77%	936	-42%	539	2,363	-77%	13.37	155.8	9%	2.7x	0.2x
NATIONS TRUST BANK PLC	NTB.N0000	37.00	1Q2022	1,577	1,799	-12%	1,679	-6%	1,577	1,799	-12%	21.47	134.0	16%	1.7x	0.3x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	9.40	1Q2022	216	750	-71%	1,068	-80%	216	750	-71%	5.74	42.4	14%	1.6x	0.2x
SAMPATH BANK PLC	SAMP.N0000	34.00	1Q2022	4,853	5,103	-5%	4,058	20%	4,853	5,103	-5%	11.89	111.0	11%	2.9x	0.3x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	23.00	1Q2022	181	302	-40%	159	14%	181	302	-40%	4.90	89.1	6%	4.7x	0.3x
SEYLAN BANK PLC	SEYB.N0000	29.10	1Q2022	966	967	0%	1,413	-32%	966	967	0%	8.05	91.5	9%	3.6x	0.3x
UNION BANK OF COLOMBO PLC	UBC.N0000	5.60	1Q2022	237	297	-20%	171	39%	237	297	-20%	0.72	15.9	5%	7.8x	0.4x
Banks Sector Earnings				26,085	24,881	5%	21,677	20%	Sector Multiples						2.6x	0.3x
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	56.80	1Q2022	502	416	21%	694	-28%	502	416	21%	5.84	25.5	23%	9.7x	2.2x
ARPICO INSURANCE LIMITED	AINS.N0000	16.50	1Q2022	26	17	56%	214	-88%	26	17	56%	4.04	31.0	13%	4.1x	0.5x
AMANA TAKAFUL PLC	ATL.N0000	9.70	1Q2022	191	53	258%	19	890%	191	53	258%	1.54	13.0	12%	6.3x	0.7x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	25.40	1Q2022	57	4	1208%	8	570%	57	4	1208%	1.24	10.8	12%	20.4x	2.4x
CEYLINCO INSURANCE PLC	CINS.N0000	1,990.75	1Q2022	1,897	1,731	10%	4,728	-60%	1,897	1,731	10%	371.62	2,723.0	14%	5.4x	0.7x
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	3.00	1Q2022	148	251	-41%	68	117%	148	251	-41%	0.24	3.1	8%	12.3x	1.0x
HNB ASSURANCE PLC	HASU.N0000	34.90	1Q2022	235	97	144%	759	-69%	235	97	144%	9.08	45.8	20%	3.8x	0.8x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	21.80	1Q2022	5	86	-94%	181	-97%	5	86	-94%	1.82	46.3	4%	12.0x	0.5x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
LOLC GENERAL INSURANCE PLC	LGIL.N0000	6.90	1Q2022	109	200	-46%	300	-64%	109	200	-46%	0.60	3.2	19%	11.5x	2.2x
PEOPLE'S INSURANCE PLC	PINS.N0000	21.80	1Q2022	60	248	-76%	146	-59%	60	248	-76%	3.97	23.7	17%	5.5x	0.9x
UNION ASSURANCE PLC	UAL.N0000	30.00	1Q2022	217	233	-7%	1,370	-84%	217	233	-7%	3.46	23.1	15%	8.7x	1.3x
Insurance Sector Earnings				3,447	3,336	3%	8,487	-59%	Sector Multiples						6.4x	0.9x
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	14.90	4QFY22	310	237	31%	410	-24%	1,185	822	44%	2.24	9.7	23%	6.6x	1.5x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	31.30	4QFY22	897	751	20%	992	-10%	3,504	1,531	129%	3.08	12.9	24%	10.2x	2.4x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	117.75	4QFY22	194	149	30%	319	-39%	951	560	70%	28.06	222.0	13%	4.2x	0.5x
E-CHANNELLING PLC	ECL.N0000	7.20	1Q2022	19	20	-2%	11	81%	19	20	-2%	0.43	3.0	15%	16.6x	2.4x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	55.90	1Q2022	1,583	747	112%	576	175%	1,583	747	112%	13.68	47.7	29%	4.1x	1.2x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	0.90	4QFY22	-150	16	-1063%	37	-509%	-48	67	-171%	-0.24	0.1	-221%	N/A	8.1x
NAWALOKA HOSPITALS PLC	NHL.N0000	6.00	4QFY22	-254	400	-163%	529	-148%	854	501	70%	0.61	3.5	17%	9.9x	1.7x
SINGHE HOSPITALS PLC	SINH.N0000	2.50	4QFY22	6	4	40%	3	126%	16	2	614%	0.04	1.1	3%	65.7x	2.2x
Health Care Equipment & Services Sector Earnings				2,606	2,323	12%	2,876	-9%	Sector Multiples						7.4x	1.6x
Capital Goods																
ACL CABLES PLC	ACL.N0000	43.40	4QFY22	1,969	423	366%	1,317	50%	4,440	1,551	186%	18.53	75.2	25%	2.3x	0.6x
ACCESS ENGINEERING	AEL.N0000	11.40	4QFY22	1,947	1,103	77%	1,069	82%	4,206	2,386	76%	4.19	27.3	15%	2.7x	0.4x
ALUFAB PLC	ALUF.N0000	5.00	4QFY22	-105	-9	-1087%	-15	-601%	-130	-79	-64%	-2.95	1.1	-265%	N/A	4.5x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	700.00	4QFY22	-64	45	-241%	279	-123%	343	5	7513%	94.72	1,020.9	9%	7.4x	0.7x
BROWN & COMPANY PLC	BRWN.N0000	136.50	4QFY22	21,426	-31	69369%	-158	13694%	20,415	-16	127327%	96.01	396.0	24%	1.4x	0.3x
LANKA CERAMIC PLC	CERA.N0000	120.00	4QFY22	13	51	-73%	30	-54%	75	68	11%	12.57	175.0	7%	9.5x	0.7x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	11.00	4QFY22	-904	-573	-58%	359	-352%	-356	-517	31%	-1.49	14.8	-10%	N/A	0.7x
CENTRAL INDUSTRIES PLC	CIND.N0000	61.60	4QFY22	-38	122	-131%	250	-115%	502	403	25%	23.04	121.6	19%	2.7x	0.5x
COLOMBO DOCKYARD PLC	DOCK.N0000	64.50	1Q2022	115	-158	172%	341	-66%	115	-158	172%	7.32	102.8	7%	8.8x	0.6x
E B CREASY & COMPANY PLC	EBCR.N0000	15.30	4QFY22	311	-46	783%	364	-15%	1,004	511	97%	3.96	19.9	20%	3.9x	0.8x
HAYLEYS PLC	HAYL.N0000	68.00	4QFY22	8,764	3,550	147%	4,534	93%	18,257	7,637	139%	24.34	89.9	27%	2.8x	0.8x
HEMAS HOLDINGS PLC	HHL.N0000	45.50	4QFY22	1,063	860	24%	1,604	-34%	4,249	3,253	31%	7.12	59.7	12%	6.4x	0.8x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	5.50	4QFY22	-26	-5	-396%	-15	-75%	-72	-58	-24%	-2.23	-5.8	N/A	N/A	N/A
JOHN KEELLS HOLDINGS PLC	JKH.N0000	124.75	4QFY22	10,909	4,757	129%	4,909	122%	20,213	4,772	324%	14.60	224.8	6%	8.5x	0.6x
KELANI CABLES PLC	KCAB.N0000	202.00	4QFY22	943	505	87%	739	28%	2,167	621	249%	99.40	308.2	32%	2.0x	0.7x
LANKEM CEYLON PLC	LCEY.N0000	24.30	4QFY22	49	-441	111%	89	-45%	46	-865	105%	0.89	36.0	2%	27.3x	0.7x
LAXAPANA BATTERIES PLC	LITE.N0000	13.70	4QFY22	38	7	409%	34	12%	98	85	16%	1.48	9.5	16%	9.2x	1.4x
LANKA WALLTILES PLC	LWL.N0000	56.00	4QFY22	1,978	1,541	28%	1,355	46%	5,141	2,960	74%	18.83	65.3	29%	3.0x	0.9x
MACKWOODS ENERGY	MEL.N0000	2.20	4QFY22	1	1	37%	1	7%	2	1	76%	0.02	2.9	1%	94.0x	0.8x
OFFICE EQUIPMENT PLC	OFEQ.N0000	54.40	4QFY22	5	1	297%	3	47%	14	2	547%	16.43	60.9	27%	3.3x	0.9x
ROYAL CERAMICS LANKA PLC	RCL.N0000	29.80	4QFY22	2,994	2,822	6%	3,004	0%	9,790	6,135	60%	8.84	33.7	26%	3.4x	0.9x
RENUKA HOLDINGS PLC	RHL.N0000	10.00	4QFY22	72	-29	350%	121	-41%	356	283	26%	2.00	42.2	5%	5.0x	0.2x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	14.10	4QFY22	1,889	1,080	75%	2,420	-22%	6,858	4,490	53%	3.37	11.2	30%	4.2x	1.3x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	23.70	4QFY22	-2,864	-1,199	-139%	1,254	-328%	-2,065	-4,584	55%	-1.73	3.4	-52%	N/A	7.1x
SIERRA CABLES PLC	SIRA.N0000	7.90	4QFY22	54	114	-52%	252	-78%	495	323	53%	0.92	7.1	13%	8.6x	1.1x
AITKEN SPENCE PLC	SPEN.N0000	85.00	4QFY22	8,467	1,020	730%	1,838	361%	10,540	-1,626	748%	25.96	162.4	16%	3.3x	0.5x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
LANKA FLOORTILES PLC	TILE.N0000	42.40	4QFY22	1,276	1,295	-1%	1,242	3%	4,110	2,451	68%	15.50	46.1	34%	2.7x	0.9x
VALLIBEL ONE PLC	VONE.N0000	37.30	4QFY22	3,147	3,640	-14%	3,160	0%	10,353	8,118	28%	9.09	61.4	15%	4.1x	0.6x
Capital Goods Sector Earnings				63,426	20,447	210%	30,379	109%	Sector Multiples					4.3x	0.6x	
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	32.40	4QFY22	899	290	210%	1,129	-20%	2,227	575	287%	25.90	56.2	46%	1.3x	0.6x
CEYLON PRINTERS PLC	CPRT.N0000	52.00	4QFY22	3	1	200%	-2	257%	-4	-4	-8%	-6.80	-10.6	N/A	N/A	N/A
E M L CONSULTANTS LIMITED	EML.N0000	5.00	1Q2022	4	0	1634%	5	-19%	4	0	1634%	0.15	1.2	12%	33.6x	4.1x
GESTETNER OF CEYLON PLC	GEST.N0000	54.00	4QFY22	-14	6	-346%	28	-149%	-23	13	-272%	-8.54	115.6	-7%	N/A	0.5x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	156.00	4QFY22	25	7	249%	12	114%	49	83	-41%	16.64	238.5	7%	9.4x	0.7x
PARAGON CEYLON PLC	PARA.N0000	42.00	4QFY22	0	0	98%	0	-101%	1	1	63%	0.91	1.4	66%	46.0x	30.2x
Commercial & Professional Services Sector Earnings				917	303	203%	1,173	-22%	Sector Multiples					1.8x	0.7x	
Transportation																
CHRISWORLD LIMITED	CWL.N0000	11.60	4QFY22	6	11	-49%	6	-9%	26	12	107%	0.86	3.4	25%	13.5x	3.4x
EXPOLANKA HOLDINGS PLC	EXPO.N0000	191.75	4QFY22	31,355	3,999	684%	23,041	36%	72,743	14,830	391%	37.21	63.4	59%	5.2x	3.0x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	209.50	4QFY22	-1	0	-231%	2	-151%	3	2,796	-100%	-3.16	31.3	-10%	N/A	6.7x
Transportation Sector Earnings				31,359	4,010	682%	23,050	36%	Sector Multiples					5.2x	3.0x	
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	10.80	4QFY22	-82	-35	-135%	-74	-11%	-309	-119	-159%	-7.50	-0.7	N/A	N/A	N/A
AGSTAR FERTILIZERS LIMITED	AGST.N0000	7.20	4QFY22	-226	146	-255%	859	-126%	619	476	30%	1.27	11.6	11%	5.7x	0.6x
ALUMEX PLC	ALUM.N0000	6.70	4QFY22	531	490	8%	271	96%	1,152	841	37%	1.92	6.5	30%	3.5x	1.0x
ACL PLASTICS PLC	APLA.N0000	339.75	4QFY22	315	13	2361%	161	96%	676	179	277%	157.50	526.4	30%	2.2x	0.6x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.30	4QFY22	215	95	127%	5	4628%	226	117	94%	0.06	0.3	19%	5.0x	0.9x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	63.00	1Q2022	231	58	300%	47	394%	231	58	300%	4.36	11.6	38%	14.4x	5.5x
CHEMANEX PLC	CHMX.N0000	55.70	4QFY22	45	8	439%	24	85%	112	24	375%	7.12	160.9	4%	7.8x	0.3x
CIC HOLDINGS PLC	CIC.N0000	38.00	4QFY22	1,047	885	18%	1,150	-9%	3,685	3,132	18%	9.72	43.6	22%	3.9x	0.9x
DIPPED PRODUCTS PLC	DIPD.N0000	31.00	4QFY22	2,365	1,658	43%	811	192%	5,383	5,164	4%	8.99	36.6	25%	3.4x	0.8x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	11.70	4QFY22	837	402	108%	535	56%	1,915	1,096	75%	2.02	6.9	29%	5.8x	1.7x
HAYCARB PLC	HAYC.N0000	56.10	4QFY22	1,723	640	169%	589	193%	3,288	3,047	8%	11.06	61.2	18%	5.1x	0.9x
JAT HOLDINGS PLC	JAT.N0000	12.20	4QFY22	495	383	29%	319	55%	1,215	599	103%	2.07	15.2	14%	5.9x	0.8x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	12.70	4QFY22	138	156	-11%	121	14%	363	258	41%	5.30	31.8	17%	2.4x	0.4x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	79.90	1Q2022	943	1,539	-39%	906	4%	943	1,539	-39%	13.88	22.8	61%	5.8x	3.5x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	10.60	4QFY22	287	111	158%	126	128%	613	205	199%	1.84	5.7	33%	5.8x	1.9x
SWISSTEK (CEYLON) PLC	PARQ.N0000	14.60	4QFY22	252	310	-19%	330	-24%	843	597	41%	6.14	23.1	27%	2.4x	0.6x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	558.00	4QFY22	838	189	343%	148	465%	1,299	637	104%	116.35	302.3	38%	4.8x	1.8x
SAMSON INTERNATIONAL PLC	SIL.N0000	133.25	4QFY22	28	22	24%	32	-12%	84	99	-15%	20.79	192.7	11%	6.4x	0.7x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	24.60	4QFY22	-2,531	1,322	-291%	1,640	-254%	-453	5,411	-108%	-1.17	51.7	-2%	N/A	0.5x
UNION CHEMICALS LANKA PLC	UCAR.N0000	780.50	1Q2022	-34	31	-210%	87	-140%	-34	31	-210%	62.84	500.3	13%	12.4x	1.6x
Materials Sector Earnings				7,413	8,423	-12%	8,087	-8%	Sector Multiples					5.2x	1.0x	
Real Estate																
ASCOT HOLDINGS PLC	ASCO.N0000	13.40	4QFY22	1,352	82	1542%	-9	15640%	1,173	-212	653%	5.60	46.9	12%	2.4x	0.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY22	4QFY21	YoY%	3QFY22	QoQ%	YTD FY22	YTD FY21	YoY%			ROE	PER (x)	PBV (x)
				1Q2022	1Q2021	YoY%	4Q2021	QoQ%	YTD 2022	YTD 2021	YoY%					
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	45.10	4QFY22	-11	18	-162%	4	-375%	43	132	-67%	2.39	109.3	2%	18.9x	0.4x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	18.20	1Q2022	0	1	-37%	600	-100%	0	1	-37%	2.70	43.2	6%	6.7x	0.4x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	91.80	1Q2022	52	108	-52%	204	-75%	52	108	-52%	28.82	277.6	10%	3.2x	0.3x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	12.30	1Q2022	65	160	-59%	78	-16%	65	160	-59%	1.73	34.6	5%	7.1x	0.4x
C T LAND DEVELOPMENT PLC	CTLD.N0000	25.00	4QFY22	144	146	-1%	-24	699%	27	123	-78%	1.20	49.6	2%	20.9x	0.5x
EQUITY TWO PLC	ETWO.N0000	33.10	4QFY22	54	66	-18%	17	224%	104	116	-10%	3.37	46.6	7%	9.8x	0.7x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	11.80	4QFY22	3	10	-71%	5	-40%	44	26	72%	0.22	5.3	4%	52.9x	2.2x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	2.70	4QFY22	-34	85	-140%	-24	-43%	-97	143	-168%	-0.72	7.6	-10%	N/A	0.4x
ON'ALLY HOLDINGS PLC	ONAL.N0000	26.00	4QFY22	982	140	603%	41	2297%	1,091	242	351%	11.67	35.3	33%	2.2x	0.7x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	14.00	1Q2022	2,555	455	461%	898	185%	2,555	455	461%	3.68	40.0	9%	3.8x	0.4x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	5.60	4QFY22	525	323	62%	450	17%	1,682	989	70%	1.79	7.1	25%	3.1x	0.8x
PROPERTY DEVELOPMENT PLC	PDL.N0000	132.50	1Q2022	165	156	6%	136	21%	165	156	6%	9.98	70.8	14%	13.3x	1.9x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	778.25	4QFY22	-53	-3	-1847%	46	-214%	33	306	-89%	25.57	1,520.6	2%	30.4x	0.5x
R I L PROPERTY PLC	RIL.N0000	6.90	4QFY22	-153	203	-175%	309	-149%	690	662	4%	0.86	24.5	4%	8.0x	0.3x
LEE HEDGES PLC	SHAW.N0000	87.40	4QFY22	194	42	363%	24	709%	307	181	69%	12.01	200.9	6%	7.3x	0.4x
SERENDIB LAND PLC	SLND.N0000	1,027.25	4QFY22	6	2	188%	4	40%	20	19	5%	50.21	1,501.7	3%	20.5x	0.7x
YORK ARCADE HOLDINGS PLC	YORK.N0000	153.00	4QFY22	1	4	-71%	1	-11%	4	7	-43%	5.56	209.8	3%	27.5x	0.7x
Real Estate Sector Earnings				5,846	1,998	193%	2,761	112%	Sector Multiples						5.0x	0.4x
Software & Services																
HSENIID BUSINESS SOLUTIONS PLC	HBS.N0000	20.20	4QFY22	344	175	97%	102	236%	532	209	154%	1.61	6.7	24%	12.5x	3.0x
Software & Service Earnings				344	175	97%	102	236%	Sector Multiples						12.5x	3.0x
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	10.20	1Q2022	-15,824	2,448	-746%	4,587	-445%	-15,824	2,448	-746%	-0.15	9.5	-2%	N/A	1.1x
SRI LANKA TELECOM PLC	SLTL.N0000	32.20	1Q2022	2,662	2,144	24%	2,975	-11%	2,662	2,144	24%	7.02	53.5	13%	4.6x	0.6x
Telecommunications Sector Earnings				-13,162	4,592	-387%	7,562	-274%	Sector Multiples						12.4x	0.8x
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	8.30	4QFY22	-21	-20	-9%	30	-170%	83	140	-40%	0.76	7.3	11%	10.9x	1.1x
RESUS ENERGY PLC	HPWR.N0000	13.00	4QFY22	32	74	-57%	185	-83%	450	330	36%	5.69	21.3	27%	2.3x	0.6x
LAUGFS POWER PLC	LPL.N0000	10.00	4QFY22	-1,172	75	-1659%	76	-1643%	-903	235	-485%	-2.33	5.3	-44%	N/A	1.9x
LVL ENERGY FUND LIMITED	LVEF.N0000	7.50	4QFY22	131	71	85%	51	157%	604	633	-5%	1.04	13.8	8%	7.2x	0.5x
PANASIAN POWER PLC	PAP.N0000	3.80	4QFY22	-473	93	-607%	141	-435%	-196	236	-183%	-0.31	4.1	-8%	N/A	0.9x
VIDULLANKA PLC	VLL.N0000	6.80	4QFY22	14	87	-84%	393	-96%	850	575	48%	0.91	6.0	15%	7.5x	1.1x
VALLIBEL POWER ERATHNA PLC	VEPEL.N0000	7.30	4QFY22	-16	64	-125%	299	-105%	765	552	39%	1.02	3.3	31%	7.1x	2.2x
WINDFORCE LIMITED	WIND.N0000	14.20	4QFY22	-218	58	-474%	330	-166%	1,508	1,750	-14%	1.14	15.2	8%	12.5x	0.9x
Utilities Sector Earnings				-1,724	504	-111%	1,506	-214%	Sector Multiples						13.6x	1.0x
Market Valuations																
Market Earnings - Mar 2022				262,169	111,619	135%	173,281	51%	No. of Companies that released results					276		
Market Earnings - Dec 2021				174,786	91,353	91%	111,435	57%	No. of Companies that released results					284		