

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	135.25	4QFY22	-19	2	-982%	92	-120%	-19	2	-982%	20.39	340.5	6%	6.6x	0.4x
BLUE DIAMONDS JEWELLERY WORLDWIDE PLC	BLUE.N0000	0.90	4QFY22	-2	-7	74%	-18	89%	-2	-7	74%	-0.07	0.3	-22%	N/A	2.9x
DANKOTUWA PORCELAIN PLC	DPL.N0000	10.30	4QFY22	293	50	482%	37	691%	293	50	482%	1.35	18.0	8%	7.6x	0.6x
AMBEON HOLDINGS	GREG.N0000	36.00	4QFY22	112	2,017	-94%	577	-81%	112	2,017	-94%	6.41	21.7	29%	5.6x	1.7x
HELA APPAREL HOLDINGS LIMITED	HELA.N0000	10.80	4QFY22	252	65	289%	452	-44%	252	65	289%	0.48	12.3	4%	22.5x	0.9x
HAYLEYS FIBRE PLC	HEXP.N0000	56.60	4QFY22	199	35	467%	44	353%	199	35	467%	8.17	57.5	14%	6.9x	1.0x
KELSEY DEVELOPMENTS PLC	KDL.N0000	16.10	4QFY22	-63	-39	-61%	-81	22%	-63	-39	-61%	-19.21	-36.9	N/A	N/A	N/A
HAYLEYS FABRIC PLC	MGT.N0000	30.00	4QFY22	1,610	299	439%	397	306%	1,610	299	439%	6.48	15.0	43%	4.6x	2.0x
REGNIS (LANKA) PLC	REG.N0000	46.00	4QFY22	-38	-22	-71%	49	-178%	-38	-22	-71%	1.20	78.1	2%	38.3x	0.6x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	16.00	4QFY22	12	-3	530%	3	313%	12	-3	530%	2.72	2.6	104%	5.9x	6.2x
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	30.70	4QFY22	1	-6	114%	2	-63%	1	-6	114%	4.64	83.3	6%	6.6x	0.4x
AMBEON CAPITAL PLC	TAP.N0000	6.10	4QFY22	-120	1,576	-108%	470	-126%	-120	1,576	-108%	1.56	3.5	44%	3.9x	1.7x
TEEJAY LANKA PLC	TJL.N0000	39.80	4QFY22	1,247	311	301%	738	69%	1,247	311	301%	3.51	50.4	7%	11.3x	0.8x
Consumer Durables & Apparel Earnings				3,483	4,278	-19%	2,764	26%	Sector Multiples					10.7x	1.2x	
Retailing																
THE AUTODROME PLC	AUTO.N0000	80.10	4QFY22	-11	18	-163%	17	-168%	-11	18	-163%	4.33	150.4	3%	18.5x	0.5x
C M HOLDINGS	COLO.N0000	46.00	4QFY22	-205	82	-350%	408	-150%	-205	82	-350%	6.31	191.2	3%	7.3x	0.2x
CEYLON TEA BROKERS PLC	CTBL.N0000	3.40	4QFY22	46	6	687%	-3	1797%	46	6	687%	0.11	3.0	4%	31.4x	1.1x
C. W. MACKIE PLC	CWM.N0000	71.50	4QFY22	385	65	492%	139	176%	385	65	492%	15.67	102.7	15%	4.6x	0.7x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	355.75	4QFY22	99	99	0%	448	-78%	99	99	0%	76.06	1,637.4	5%	4.7x	0.2x
EASTERN MERCHANTS PLC	EMER.N0000	5.50	4QFY22	103	4	2184%	127	-19%	103	4	2184%	6.61	18.6	35%	0.8x	0.3x
HUNTERS & COMPANY LIMITED	HUNT.N0000	589.00	4QFY22	180	14	1149%	163	10%	180	14	1149%	116.56	2,148.3	5%	5.1x	0.3x
JOHN KEELLS PLC	JKL.N0000	64.50	4QFY22	63	43	46%	56	13%	63	43	46%	3.78	59.9	6%	17.1x	1.1x
KAPRUKA HOLDINGS LIMITED	KPHL.N0000	8.30	4QFY22	17	36	-53%	17	3%	17	36	-53%	0.77	7.2	11%	10.8x	1.1x
ODEL PLC	ODEL.N0000	19.50	4QFY22	-297	-396	25%	87	-440%	-297	-396	25%	-4.23	19.9	-21%	N/A	1.0x
SINGER SRI LANKA PLC	SINS.N0000	7.80	4QFY22	121	439	-73%	2,029	-94%	121	439	-73%	3.51	9.3	38%	2.2x	0.8x
SATHOSA MOTORS PLC	SMOT.N0000	162.00	4QFY22	-32	-1	-3094%	-13	-135%	-32	-1	-3094%	3.07	272.0	1%	52.8x	0.6x
UNITED MOTORS LANKA PLC	UML.N0000	50.00	4QFY22	-138	13	-1140%	323	-143%	-138	13	-1140%	3.12	135.4	2%	16.0x	0.4x
Retailing Sector Earnings				330	425	-22%	3,800	-91%	Sector Multiples					7.3x	0.6x	
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	29.00	4QFY22	-139	-322	57%	-39	-256%	-139	-322	57%	-1.15	71.1	-2%	N/A	0.4x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	31.60	4QFY22	-461	-1,111	59%	782	-159%	-461	-1,111	59%	1.85	66.0	3%	17.0x	0.5x
ANILANA HOTELS AND PROPERTIES PLC	ALHP.N0000	0.90	4QFY22	-97	-66	-47%	-92	-6%	-97	-66	-47%	-0.23	2.3	-10%	N/A	0.4x
BROWNS BEACH HOTELS PLC	BBH.N0000	8.10	4QFY22	-26	-132	80%	-105	75%	-26	-132	80%	-3.32	6.4	-52%	N/A	1.3x
BERUWALA RESORTS	BERU.N0000	0.90	4QFY22	-73	-8	-863%	-30	-143%	-73	-8	-863%	-0.23	0.3	-89%	N/A	3.5x
BANSEI ROYAL RESORTS HIKKADUWA PLC	BRR.N0000	8.00	4QFY22	-1	-5	89%	1	-152%	-1	-5	89%	0.01	5.0	0%	575.4x	1.6x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	9.70	4QFY22	79	-96	182%	-12	775%	79	-96	182%	-0.04	44.3	0%	N/A	0.2x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	4.70	4QFY22	-185	-119	-55%	-110	-68%	-185	-119	-55%	-1.09	14.3	-8%	N/A	0.3x

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				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	1.50	4QFY22	-136	-70	-93%	-109	-24%	-136	-70	-93%	-0.60	2.9	-20%	N/A	0.5x
AMAYA LEISURE PLC	CONN.N0000	14.80	4QFY22	-211	-163	-29%	-81	-160%	-211	-163	-29%	-7.65	18.4	-42%	N/A	0.8x
EDEN HOTEL LANKA PLC	EDEN.N0000	10.40	4QFY22	-1,233	-402	-206%	-492	-150%	-1,233	-402	-206%	-4.47	32.3	-14%	N/A	0.3x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	7.90	1Q2022	-35	-126	73%	17	-303%	-25	-210	88%	-0.37	16.7	-2%	N/A	0.5x
HOTEL SIGIRIYA PLC	HSIG.N0000	75.00	4QFY22	-17	-16	-10%	-25	31%	-17	-16	-10%	-10.21	87.4	-12%	N/A	0.9x
JETWING SYMPHONY LIMITED	JETS.N0000	9.70	4QFY22	-442	-169	-161%	-22	-1936%	-442	-169	-161%	-1.76	6.8	-26%	N/A	1.4x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	6.30	4QFY22	-28	-31	10%	-7	-291%	-28	-31	10%	-0.26	15.0	-2%	N/A	0.4x
JOHN KEELLS HOTELS PLC	KHL.N0000	10.00	4QFY22	-458	-1,224	63%	-122	-277%	-458	-1,224	63%	-0.83	23.5	-4%	N/A	0.4x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	21.90	4QFY22	-44	-49	9%	4	-1200%	-44	-49	9%	-1.70	67.4	-3%	N/A	0.3x
MARAWILA RESORTS PLC	MARA.N0000	1.80	4QFY22	-122	-22	-455%	-19	-542%	-122	-22	-455%	-0.85	3.5	-24%	N/A	0.5x
MAHAWELI REACH HOTELS PLC	MRH.N0000	12.00	4QFY22	-42	-45	5%	-10	-302%	-42	-45	5%	-2.34	17.7	-13%	N/A	0.7x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,200.00	4QFY22	-3	-31	89%	32	-111%	-3	-31	89%	3.69	2,234.0	0%	325.3x	0.5x
PALM GARDEN HOTELS PLC	PALM.N0000	31.90	4QFY22	-1,017	-369	-175%	-438	-132%	-1,017	-369	-175%	-42.55	266.4	-16%	N/A	0.1x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	24.60	4QFY22	-16	-47	65%	-31	48%	-16	-47	65%	-6.37	71.6	-9%	N/A	0.3x
RENUKA HOTELS PLC	RCH.N0000	50.10	4QFY22	1,242	115	977%	92	1244%	1,242	115	977%	45.15	226.0	20%	1.1x	0.2x
CITRUS LEISURE PLC	REEF.N0000	4.20	4QFY22	-207	-157	-32%	-109	-90%	-207	-157	-32%	-1.59	9.5	-17%	N/A	0.4x
RENUKA CITY HOTEL PLC	RENU.N0000	305.25	4QFY22	1,647	68	2338%	88	1770%	1,647	68	2338%	334.93	1,284.1	26%	0.9x	0.2x
RAMBODA FALLS	RFL.N0000	25.60	4QFY22	-4	-4	15%	4	-195%	-4	-4	15%	0.31	28.8	1%	82.2x	0.9x
THE FORTRESS RESORTS PLC	RHTL.N0000	9.70	4QFY22	41	-39	203%	2	1555%	41	-39	203%	0.30	15.1	2%	32.5x	0.6x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	16.60	4QFY22	16	-33	148%	-29	154%	16	-33	148%	-0.47	54.3	-1%	N/A	0.3x
THE KINGSBURY PLC	SERV.N0000	7.10	4QFY22	-181	-238	24%	-57	-215%	-181	-238	24%	-0.88	2.0	-45%	N/A	3.6x
SERENDIB HOTELS PLC	SHOT.N0000	13.30	4QFY22	-166	-102	-62%	-116	-43%	-166	-102	-62%	-4.97	23.3	-21%	N/A	0.6x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	43.70	4QFY22	-30	-18	-66%	-21	-40%	-30	-18	-66%	-6.13	55.8	-11%	N/A	0.8x
DOLPHIN HOTELS PLC	STAF.N0000	29.40	4QFY22	1	5	-84%	-63	101%	1	5	-84%	-0.79	89.0	-1%	N/A	0.3x
TAL LANKA HOTELS PLC	TAJ.N0000	12.30	4QFY22	-1,009	-255	-295%	-110	-814%	-1,009	-255	-295%	-12.28	-6.3	N/A	N/A	N/A
TANGERINE BEACH HOTELS PLC	TANG.N0000	36.00	4QFY22	-12	-59	79%	34	-137%	-12	-59	79%	-1.54	172.3	-1%	N/A	0.2x
TRANS ASIA HOTELS PLC	TRAN.N0000	42.70	4QFY22	-76	-129	41%	33	-327%	-76	-129	41%	0.02	29.0	0%	2084.5x	1.5x
Consumer Services Sector Earnings				-3,445	-5,470	37%	-1,161	-197%	Sector Multiples						N/A	0.8x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	44.90	4QFY22	298	184	62%	230	29%	298	184	62%	10.33	83.4	12%	4.3x	0.5x
Automobiles & Components Sector Earnings				298	184	62%	230	29%	Sector Multiples						5.5x	0.8x
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	29.50	1Q2022	545	256	112%	246	121%	833	411	103%	7.70	17.1	45%	3.8x	1.7x
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	56.80	4QFY22	341	260	31%	186	83%	341	260	31%	45.84	216.4	21%	1.2x	0.3x
BALANGODA PLANTATIONS PLC	BALA.N0000	44.00	1Q2022	460	29	1504%	-112	510%	612	20	3035%	3.26	55.9	6%	13.5x	0.8x
BAIRAHA FARMS PLC	BFL.N0000	128.25	4QFY22	370	99	274%	233	59%	370	99	274%	47.83	316.2	15%	2.7x	0.4x
BROWNS INVESTMENTS PLC	BIL.N0000	7.90	4QFY22	5,971	-775	871%	-193	3198%	5,971	-775	871%	2.24	9.4	24%	3.5x	0.8x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	19.90	4QFY22	616	-41	1615%	-23	2837%	616	-41	1615%	1.02	26.1	4%	19.6x	0.8x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	650.00	4QFY22	819	334	145%	720	14%	819	334	145%	98.64	471.3	21%	6.6x	1.4x
THE BUKIT DARAH PLC	BUKI.N0000	272.00	4QFY22	5,272	1,002	426%	1,958	169%	5,272	1,002	426%	72.47	519.7	14%	3.8x	0.5x
CARSONS CUMBERBATCH PLC	CARS.N0000	280.00	4QFY22	4,652	1,133	311%	2,467	89%	4,652	1,133	311%	37.25	323.8	12%	7.5x	0.9x
CEYLON COLD STORES PLC	CCS.N0000	27.30	4QFY22	919	111	726%	815	13%	919	111	726%	2.18	17.8	12%	12.5x	1.5x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	550.00	1Q2022	3,360	3,915	-14%	4,506	-25%	7,546	7,834	-4%	87.62	45.3	194%	6.3x	12.1x
CEYLON TEA SERVICES PLC	CTEA.N0000	800.50	4QFY22	4,543	419	984%	660	588%	4,543	419	984%	273.84	1,101.9	25%	2.9x	0.7x

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				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	13.10	4QFY22	3,740	1,467	155%	1,861	101%	3,740	1,467	155%	1.70	1.5	115%	7.7x	8.9x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	78.90	4QFY22	536	403	33%	296	81%	536	403	33%	21.04	99.1	21%	3.8x	0.8x
THE GOOD HOPE PLC	GOOD.N0000	1,560.00	4QFY22	0	0	-32%	0	12%	0	0	-32%	5.88	2,743.8	0%	265.2x	0.6x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	66.10	1Q2022	-294	82	-456%	936	-131%	-1,628	331	-592%	-4.76	101.7	-5%	N/A	0.7x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	30.00	1Q2022	346	-28	1329%	69	404%	330	-76	536%	0.94	84.6	1%	31.8x	0.4x
HARISCHANDRA MILLS PLC	HARI.N0000	5,545.50	4QFY22	35	41	-16%	59	-42%	35	41	-16%	111.48	830.5	13%	49.7x	6.7x
HORANA PLANTATIONS PLC	HOPL.N0000	22.40	4QFY22	130	11	1127%	-8	1759%	130	11	1127%	1.70	37.0	5%	13.2x	0.6x
HATTON PLANTATIONS LTD	HPL.N0000	13.30	4QFY22	630	15	4078%	38	1569%	630	15	4078%	5.03	16.6	30%	2.6x	0.8x
HVA FOODS PLC	HVA.N0000	3.50	4QFY22	-3	4	-186%	-30	88%	-3	4	-186%	-2.12	0.1	-1629%	N/A	26.9x
THE INDO MALAY PLC	INDO.N0000	1,326.50	4QFY22	0	0	478%	0	493%	0	0	478%	4.65	2,198.7	0%	285.5x	0.6x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	21.70	1Q2022	305	-24	1361%	-108	382%	411	53	680%	-0.82	15.7	-5%	N/A	1.4x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	160.00	4QFY22	105	20	413%	137	-23%	105	20	413%	12.92	85.8	15%	12.4x	1.9x
KEGALLE PLANTATIONS PLC	KGAL.N0000	152.50	4QFY22	660	107	516%	199	232%	660	107	516%	31.86	213.4	15%	4.8x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	4.30	4QFY22	215	37	473%	-62	445%	215	37	473%	0.19	5.5	3%	23.2x	0.8x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	77.80	4QFY22	877	281	212%	220	299%	877	281	212%	26.02	97.1	27%	3.0x	0.8x
KOTMALE HOLDINGS PLC	LAMB.N0000	350.00	4QFY22	149	39	283%	62	139%	149	39	283%	9.02	57.0	16%	38.8x	6.1x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	5.50	4QFY22	447	-18	2563%	-37	1323%	447	-18	2563%	0.49	8.6	6%	11.2x	0.6x
THE LION BREWERY CEYLON PLC	LION.N0000	520.00	4QFY22	1,657	610	171%	1,224	35%	1,657	610	171%	45.85	237.6	19%	11.3x	2.2x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	102.50	4QFY22	883	553	60%	560	58%	883	553	60%	27.37	282.3	10%	3.7x	0.4x
MADULSIMA PLANTATIONS PLC	MADU.N0000	13.50	1Q2022	277	-74	473%	-124	323%	376	-14	2887%	-0.67	8.5	-8%	N/A	1.6x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	31.10	1Q2022	1,174	96	1121%	96	1123%	1,400	190	636%	2.74	21.9	12%	11.4x	1.4x
MASKELIYA PLANTATIONS PLC	MASK.N0000	24.00	4QFY22	384	24	1484%	-60	742%	384	24	1484%	3.01	25.8	12%	8.0x	0.9x
MAHAWELI COCONUT	MCPL.N0000	34.00	4QFY22	-14	22	-163%	31	-145%	-14	22	-163%	4.09	19.2	21%	8.3x	1.8x
MELSTACORP LIMITED	MELS.N0000	37.90	4QFY22	6,891	820	740%	2,218	211%	6,891	820	740%	13.94	75.4	18%	2.7x	0.5x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	325.75	4QFY22	622	381	63%	530	17%	622	381	63%	81.57	255.1	32%	4.0x	1.3x
NESTLE LANKA PLC	NEST.N0000	916.50	1Q2022	1,130	844	34%	1,228	-8%	1,955	2,586	-24%	82.13	120.3	68%	11.2x	7.6x
RENUKA AGRI FOODS PLC	RAL.N0000	4.10	4QFY22	466	-4	11462%	184	153%	466	-4	11462%	0.99	7.4	13%	4.2x	0.6x
RENUKA FOODS PLC	COCO.N0000	15.00	4QFY22	539	-27	2090%	241	124%	539	-27	2090%	4.42	41.8	11%	3.4x	0.4x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	4.00	4QFY22	77	72	8%	65	19%	77	72	8%	0.90	6.1	15%	4.5x	0.7x
SELINSING PLC	SELI.N0000	557.50	4QFY22	1	1	-8%	1	42%	1	1	-8%	4.95	1,957.3	0%	112.6x	0.3x
SHALIMAR (MALAY) PLC	SHAL.N0000	956.75	4QFY22	0	0	-956%	0	-47%	0	0	-956%	3.64	1,944.9	0%	262.9x	0.5x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	1,101.00	4QFY22	118	75	56%	94	25%	118	75	56%	140.42	769.1	18%	7.8x	1.4x
SUNSHINE HOLDINGS PLC	SUN.N0000	29.00	4QFY22	1,042	564	85%	611	70%	1,042	564	85%	5.06	31.3	16%	5.7x	0.9x
THREE ACRE FARMS PLC	TAFI.N0000	126.50	1Q2022	168	127	32%	310	-46%	379	419	-10%	37.22	234.6	16%	3.4x	0.5x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	62.90	4QFY22	322	84	286%	57	466%	322	84	286%	17.14	92.4	19%	3.7x	0.7x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	35.00	4QFY22	183	0	39473%	-18	1147%	183	0	39473%	0.51	56.6	1%	68.6x	0.6x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	40.10	1Q2022	420	29	1336%	178	136%	480	15	3049%	11.08	116.1	10%	3.6x	0.3x
WATAWALA PLANTATIONS PLC	WATA.N0000	81.90	4QFY22	738	723	2%	781	-5%	738	723	2%	17.00	29.4	58%	4.8x	2.8x
Food, Beverage & Tobacco Sector Earnings				52,822	14,103	275%	23,305	127%	Sector Multiples						5.3x	1.4x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	150.25	4QFY22	1,556	508	206%	1,416	10%	1,556	508	206%	17.63	100.8	17%	8.5x	1.5x
C T HOLDINGS PLC	CTHR.N0000	150.00	4QFY22	938	280	235%	868	8%	938	280	235%	14.18	117.3	12%	10.6x	1.3x
TESS AGRO PLC	TESS.N0000	1.30	4QFY22	46	-1	3643%	-2	2588%	46	-1	3643%	0.07	0.2	35%	18.7x	6.6x
Food & Staples Retailing Sector Earnings				2,540	786	223%	2,284	11%	Sector Multiples						10.0x	1.8x
Household & Personal Products																

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
B P P L HOLDINGS LIMITED	BPPL.N0000	18.20	4QFY22	300	104	188%	97	208%	300	104	188%	1.90	9.5	20%	9.6x	1.9x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,003.50	4QFY22	85	-11	878%	27	218%	85	-11	878%	139.41	11,195.1	1%	107.6x	1.3x
Household & Personal Products Sector Earnings				385	93	313%	124	210%	Sector Multiples						12.7x	2.5x
Energy																
LAUGFS GAS PLC	LGL.N0000	21.50	4QFY22	-1,753	-904	-94%	-1,240	-41%	-1,753	-904	-94%	-9.84	14.5	-68%	N/A	1.5x
LANKA IOC PLC	LIOC.N0000	73.30	4QFY22	9,927	273	3535%	890	1016%	9,927	273	3535%	9.05	64.3	14%	8.1x	1.1x
Energy Sector Earnings				9,927	273	3535%	890	1016%	Sector Multiples						14.6x	3.5x
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	5.90	4QFY22	50	10	420%	40	27%	50	10	420%	0.95	22.4	4%	6.2x	0.3x
ASIA CAPITAL PLC	ACAP.N0000	4.00	4QFY22	-570	-91	-528%	-114	-399%	-570	-91	-528%	-7.11	-5.7	N/A	N/A	N/A
ABANS FINANCE PLC	AFSL.N0000	21.10	4QFY22	74	41	81%	146	-49%	74	41	81%	6.46	37.5	17%	3.3x	0.6x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	48.40	4QFY22	66	34	94%	492	-87%	66	34	94%	44.19	201.5	22%	1.1x	0.2x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2022	32	15	120%	158	-80%	140	95	47%	17.46	173.2	10%	1.3x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	7.20	4QFY22	32	-170	119%	172	-81%	32	-170	119%	2.64	24.1	11%	2.7x	0.3x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	3.30	4QFY22	78	23	240%	14	448%	78	23	240%	0.46	3.8	12%	7.2x	0.9x
ORIENT FINANCE PLC	BFN.N0000	10.80	4QFY22	66	60	11%	129	-48%	66	60	11%	2.14	16.0	13%	5.0x	0.7x
BIMPUTH FINANCE PLC	BLI.N0000	7.20	4QFY22	-307	-186	-66%	-83	-271%	-307	-186	-66%	-5.52	-4.2	N/A	N/A	N/A
DIALOG FINANCE PLC	CALF.N0000	77.90	1Q2022	14	-13	210%	-8	284%	31	-40	176%	-0.28	21.9	-1%	N/A	3.6x
CAPITAL ALLIANCE PLC	CALT.N0000	9.60	4QFY22	225	12	1721%	-145	255%	225	12	1721%	-0.50	8.8	-6%	N/A	1.1x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	175.00	4QFY22	599	445	35%	1,062	-44%	599	445	35%	51.71	249.2	21%	3.4x	0.7x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	45.00	4QFY22	-66	86	-177%	72	-192%	-66	86	-177%	6.06	123.5	5%	7.4x	0.4x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	61.40	4QFY22	1,318	673	96%	3,254	-60%	1,318	673	96%	30.80	239.4	13%	2.0x	0.3x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	9.20	4QFY22	53	132	-60%	230	-77%	53	132	-60%	-0.97	9.2	-11%	N/A	1.0x
CEYLON INVESTMENT PLC	CINV.N0000	24.40	4QFY22	-525	190	-377%	327	-261%	-525	190	-377%	-4.96	80.9	-6%	N/A	0.3x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	75.00	4QFY22	-83	43	-294%	73	-214%	-83	43	-294%	5.71	131.8	4%	13.1x	0.6x
COMMERCIAL CREDIT PLC	COCR.N0000	18.30	4QFY22	573	517	11%	1,084	-47%	573	517	11%	14.22	59.6	24%	1.3x	0.3x
SOFTLOGIC FINANCE PLC	CRL.N0000	6.80	4QFY22	-332	-145	-130%	96	-446%	-332	-145	-130%	-1.48	8.2	-18%	N/A	0.8x
NATION LANKA FINANCE PLC	CSF.N0000	0.60	4QFY22	-225	-112	-101%	94	-339%	-225	-112	-101%	-0.15	0.5	-33%	N/A	1.3x
FIRST CAPITAL TREASURIES PLC	FCT.N0000	9.20	4QFY22	409	54	661%	53	676%	409	54	661%	-0.70	6.4	-11%	N/A	1.4x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	57.70	4QFY22	-904	275	-428%	827	-209%	-904	275	-428%	-10.89	175.8	-6%	N/A	0.3x
HNB FINANCE PLC	HBNF.N0000	6.00	4QFY22	-198	77	-358%	114	-274%	-198	77	-358%	0.30	3.1	10%	20.0x	1.9x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	6.10	4QFY22	-40	41	-197%	6	-760%	-40	41	-197%	0.92	10.7	9%	6.7x	0.6x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	1.80	4QFY22	17	31	-46%	30	-43%	17	31	-46%	0.15	3.4	4%	11.9x	0.5x
LB FINANCE PLC	LFIN.N0000	39.90	4QFY22	2,089	1,351	55%	2,815	-26%	2,089	1,351	55%	15.39	57.8	27%	2.6x	0.7x

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				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
LOLC FINANCE PLC	LOFC.N0000	7.60	4QFY22	1,384	515	169%	9,177	-85%	1,384	515	169%	0.88	4.4	20%	8.6x	1.7x
LOLC HOLDINGS PLC	LOLC.N0000	402.50	4QFY22	17,159	3,658	369%	9,196	87%	17,159	3,658	369%	129.03	623.4	21%	3.1x	0.6x
LANKA VENTURES PLC	LVEN.N0000	38.10	4QFY22	-161	104	-255%	18	-973%	-161	104	-255%	6.06	100.8	6%	6.3x	0.4x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	3.40	1Q2022	-369	-112	-230%	333	-211%	-257	173	-249%	0.75	8.0	9%	4.6x	0.4x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	4QFY22	29	106	-72%	479	-94%	29	106	-72%	336.51	3,564.8	9%	7.7x	0.7x
MULTI FINANCE PLC	MFL.N0000	7.40	4QFY22	-7	-18	59%	-9	16%	-7	-18	59%	-3.14	4.6	-68%	N/A	1.6x
BRAC LANKA FINANCE PLC	NIFL.N0000	219.00	4QFY22	43	62	-32%	-81	153%	43	62	-32%	1.63	13.1	13%	134.2x	16.8x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	6.10	4QFY22	405	26	1458%	1,539	-74%	405	26	1458%	2.55	22.7	11%	2.4x	0.3x
PEOPLE'S MERCHANT PLC	PMB.N0000	4.40	4QFY22	-67	-3	-2167%	32	-311%	-67	-3	-2167%	0.35	6.8	5%	12.7x	0.6x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	5.60	4QFY22	-345	52	-765%	370	-193%	-345	52	-765%	0.31	5.7	5%	18.1x	1.0x
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	11.50	4QFY22	34	16	115%	67	-50%	34	16	115%	1.10	22.3	5%	10.5x	0.5x
SMB LEASING PLC	SEMB.N0000	0.60	1Q2022	18	21	-14%	12	50%	52	47	11%	0.01	0.3	3%	66.6x	1.7x
SENKADAGALA FINANCE PLC	SFCL.N0000	393.75	4QFY22	48	-124	139%	374	-87%	48	-124	139%	9.86	88.9	11%	40.0x	4.4x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	9.80	4QFY22	92	86	7%	188	-51%	92	86	7%	3.07	23.8	13%	3.2x	0.4x
VALLIBEL FINANCE PLC	VFIN.N0000	24.80	4QFY22	463	569	-19%	720	-36%	463	569	-19%	12.07	40.8	30%	2.1x	0.6x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	17.00	4QFY22	-46	5	-1113%	19	-337%	-46	5	-1113%	-3.28	25.3	-13%	N/A	0.7x
Diversified Financials Sector Earnings				21,124	8,357	153%	33,371	-37%	Sector Multiples						6.6x	1.2x
Banks																
AMANA BANK PLC	ABL.N0000	3.00	1Q2022	111	159	-30%	251	-56%	362	289	25%	0.33	5.2	6%	9.0x	0.6x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	52.00	1Q2022	-2,744	5,508	-150%	5,218	-153%	8,941	12,257	-27%	23.39	159.4	15%	2.2x	0.3x
DFCC BANK	DFCC.N0000	36.60	1Q2022	268	624	-57%	230	17%	754	2,172	-65%	6.18	101.4	6%	5.9x	0.4x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BAI	HDFC.N0000	24.30	1Q2022	29	121	-76%	303	-90%	185	265	-30%	10.15	101.0	10%	2.4x	0.2x
HATTON NATIONAL BANK PLC	HNB.N0000	81.00	1Q2022	871	4,748	-82%	6,052	-86%	5,808	9,476	-39%	35.91	0.3	11022%	2.3x	248.6x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	36.50	1Q2022	1,185	1,733	-32%	936	27%	1,725	4,096	-58%	13.37	177.8	8%	2.7x	0.2x
NATIONS TRUST BANK PLC	NTB.N0000	31.00	1Q2022	1,123	1,508	-26%	1,679	-33%	2,700	3,308	-18%	21.47	136.3	16%	1.4x	0.2x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	8.90	1Q2022	116	605	-81%	1,068	-89%	332	1,356	-76%	5.74	42.7	13%	1.6x	0.2x
SAMPATH BANK PLC	SAMP.N0000	31.30	1Q2022	2,516	2,417	4%	4,058	-38%	7,369	7,520	-2%	11.89	111.9	11%	2.6x	0.3x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	19.10	1Q2022	-103	200	-151%	159	-165%	78	502	-84%	4.90	83.7	6%	3.9x	0.2x
SEYLAN BANK PLC	SEYB.N0000	29.00	1Q2022	489	1,138	-57%	1,413	-65%	1,455	2,105	-31%	8.05	92.5	9%	3.6x	0.3x
UNION BANK OF COLOMBO PLC	UBC.N0000	6.00	1Q2022	-27	187	-115%	171	-116%	210	484	-57%	0.72	17.1	4%	8.4x	0.4x
Banks Sector Earnings				3,836	18,948	-80%	21,536	-82%	Sector Multiples						3.1x	0.4x
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	76.40	1Q2022	690	504	37%	502	38%	1,192	920	30%	6.34	25.3	25%	12.1x	3.0x
ARPICO INSURANCE LIMITED	AINS.N0000	14.40	1Q2022	57	14	296%	214	-74%	83	4	1964%	4.04	30.3	13%	3.6x	0.5x
AMANA TAKAFUL PLC	ATL.N0000	8.80	1Q2022	140	28	402%	19	625%	331	81	307%	1.54	15.3	10%	5.7x	0.6x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	24.00	1Q2022	-21	-16	-31%	8	-347%	36	-12	408%	1.24	10.4	12%	19.3x	2.3x
CEYLINCO INSURANCE PLC	CINS.N0000	1,952.50	1Q2022	1,717	1,518	13%	4,728	-64%	3,614	3,249	11%	371.62	2,718.5	14%	5.3x	0.7x
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	3.20	1Q2022	136	118	15%	68	99%	284	369	-23%	0.24	3.3	7%	13.1x	1.0x
HNB ASSURANCE PLC	HASU.N0000	31.70	1Q2022	253	188	34%	759	-67%	488	285	71%	9.08	43.9	21%	3.5x	0.7x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	21.00	1Q2022	-224	92	-343%	181	-224%	-218	178	-223%	1.82	38.9	5%	11.5x	0.5x

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				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
LOLC GENERAL INSURANCE PLC	LGIL.N0000	6.30	1Q2022	277	282	-1%	300	-7%	386	482	-20%	0.60	2.5	24%	10.5x	2.5x
PEOPLE'S INSURANCE PLC	PINS.N0000	19.60	1Q2022	239	275	-13%	146	64%	296	523	-43%	3.97	22.7	17%	4.9x	0.9x
UNION ASSURANCE PLC	UAL.N0000	30.00	1Q2022	262	169	55%	1,370	-81%	480	402	19%	3.46	22.2	16%	8.7x	1.4x
Insurance Sector Earnings				3,527	3,172	11%	8,295	-57%	Sector Multiples						7.1x	1.1x
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	14.90	4QFY22	145	203	-29%	310	-53%	145	203	-29%	2.13	9.8	22%	7.0x	1.5x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	30.00	4QFY22	369	569	-35%	992	-63%	369	569	-35%	3.08	11.8	26%	9.7x	2.5x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	128.00	4QFY22	184	194	-5%	319	-42%	184	194	-5%	28.06	223.2	13%	4.6x	0.6x
E-CHANNELLING PLC	ECL.N0000	6.90	1Q2022	11	7	65%	11	7%	31	26	16%	0.43	3.1	14%	15.9x	2.2x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	50.10	1Q2022	1,185	406	192%	576	106%	2,767	1,153	140%	13.68	52.8	26%	3.7x	0.9x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.00	4QFY22	-71	8	-959%	37	-292%	-71	8	-959%	-0.24	-0.1	N/A	N/A	N/A
NAWALOKA HOSPITALS PLC	NHL.N0000	5.00	4QFY22	-209	267	-178%	529	-139%	-209	267	-178%	0.61	3.2	19%	8.2x	1.5x
SINGHE HOSPITALS PLC	SINH.N0000	2.70	4QFY22	-6	0	-5019%	6	-197%	-6	0	-5019%	0.02	1.1	2%	111.4x	2.4x
Health Care Equipment & Services Sector Earnings				1,609	1,653	-3%	2,780	-42%	Sector Multiples						7.9x	1.7x
Capital Goods																
ACL CABLES PLC	ACL.N0000	82.10	4QFY22	2,822	323	773%	1,969	43%	2,822	323	773%	28.96	86.2	34%	2.8x	1.0x
ACCESS ENGINEERING	AEL.N0000	10.00	4QFY22	722	528	37%	1,069	-32%	722	528	37%	4.19	27.6	15%	2.4x	0.4x
ALUFAB PLC	ALUF.N0000	4.90	4QFY22	-27	-14	-84%	-15	-76%	-27	-14	-84%	-2.95	0.5	-579%	N/A	9.6x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	573.75	4QFY22	-256	23	-1199%	279	-192%	-256	23	-1199%	94.72	950.2	10%	6.1x	0.6x
BROWN & COMPANY PLC	BRWN.N0000	114.75	4QFY22	2,780	-627	543%	-158	1864%	2,780	-627	543%	96.01	451.0	21%	1.2x	0.3x
LANKA CERAMIC PLC	CERA.N0000	117.75	4QFY22	9	13	-29%	30	-70%	9	13	-29%	12.57	173.9	7%	9.4x	0.7x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	10.10	4QFY22	371	90	312%	359	3%	371	90	312%	-1.49	16.0	-9%	N/A	0.6x
CENTRAL INDUSTRIES PLC	CIND.N0000	55.40	4QFY22	33	96	-65%	250	-87%	33	96	-65%	23.04	123.2	19%	2.4x	0.4x
COLOMBO DOCKYARD PLC	DOCK.N0000	58.50	1Q2022	188	110	70%	341	-45%	302	-48	730%	7.32	105.9	7%	8.0x	0.6x
E B CREASY & COMPANY PLC	EBCR.N0000	13.30	4QFY22	498	172	189%	364	37%	498	172	189%	3.96	21.1	19%	3.4x	0.6x
HAYLEYS PLC	HAYL.N0000	67.40	4QFY22	10,489	2,171	383%	4,534	131%	10,489	2,171	383%	24.34	105.7	23%	2.8x	0.6x
HEMAS HOLDINGS PLC	HHL.N0000	43.10	4QFY22	1,080	637	69%	1,604	-33%	1,080	637	69%	7.12	57.2	12%	6.1x	0.8x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	5.50	4QFY22	-4	-15	75%	-15	76%	-4	-15	75%	-2.23	-5.8	N/A	N/A	N/A
JOHN KEELLS HOLDINGS PLC	JKH.N0000	122.00	4QFY22	11,277	1,534	635%	4,909	130%	11,277	1,534	635%	14.60	252.1	6%	8.4x	0.5x
KELANI CABLES PLC	KCAB.N0000	166.25	4QFY22	1,042	124	741%	739	41%	1,042	124	741%	99.40	356.1	28%	1.7x	0.5x
LANKEM CEYLON PLC	LCEY.N0000	19.20	4QFY22	567	-55	1124%	89	539%	567	-55	1124%	0.89	46.5	2%	21.6x	0.4x
LAXAPANA BATTERIES PLC	LITE.N0000	14.00	4QFY22	51	13	303%	34	49%	51	13	303%	1.48	10.3	14%	9.4x	1.4x
LANKA WALLTILES PLC	LWL.N0000	46.00	4QFY22	1,657	683	143%	1,355	22%	1,657	683	143%	18.83	66.0	29%	2.4x	0.7x
MACKWOODS ENERGY	MEL.N0000	2.20	4QFY22	0	0	135%	1	-54%	0	0	135%	0.02	2.9	1%	94.0x	0.8x
OFFICE EQUIPMENT PLC	OFEQ.N0000	54.40	4QFY22	4	4	1%	3	29%	4	4	1%	16.43	66.1	25%	3.3x	0.8x
ROYAL CERAMICS LANKA PLC	RCL.N0000	26.00	4QFY22	2,272	1,290	76%	3,004	-24%	2,272	1,290	76%	8.84	33.7	26%	2.9x	0.8x
RENUKA HOLDINGS PLC	RHL.N0000	10.30	4QFY22	282	11	2379%	121	133%	282	11	2379%	2.00	50.4	4%	5.2x	0.2x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	14.70	4QFY22	3,574	1,069	234%	2,420	48%	3,574	1,069	234%	3.37	12.1	28%	4.4x	1.2x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	23.00	4QFY22	-2,101	-618	-240%	1,254	-268%	-2,101	-618	-240%	-1.73	-0.4	N/A	N/A	N/A
SIERRA CABLES PLC	SIRA.N0000	8.30	4QFY22	129	46	183%	252	-49%	129	46	183%	0.92	7.3	13%	9.0x	1.1x
AITKEN SPENCE PLC	SPEN.N0000	82.20	4QFY22	5,851	-245	2483%	1,838	218%	5,851	-245	2483%	25.96	182.4	14%	3.2x	0.5x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
LANKA FLOORTILES PLC	TILE.N0000	40.00	4QFY22	1,156	617	87%	1,242	-7%	1,156	617	87%	15.50	46.3	33%	2.6x	0.9x
LUMINEX PLC	LUMX.N0000	#N/A	4QFY23	21	136	-84%	35	-40%	21	136	-84%	#N/A	#N/A	N/A	#N/A	N/A
VALLIBEL ONE PLC	VONE.N0000	30.30	4QFY22	2,302	1,391	66%	3,160	-27%	2,302	1,391	66%	9.09	57.9	16%	3.3x	0.5x
Capital Goods Sector Earnings				46,791	9,507	392%	31,067	51%	Sector Multiples						4.5x	0.8x
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	29.60	4QFY22	1,024	111	826%	1,129	-9%	1,024	111	826%	25.90	68.3	38%	1.1x	0.4x
CEYLON PRINTERS PLC	CPRT.N0000	52.00	4QFY22	-3	-4	36%	-2	-41%	-3	-4	36%	-6.80	-13.5	N/A	N/A	N/A
E M L CONSULTANTS LIMITED	EML.N0000	5.00	1Q2022	13	7	86%	5	140%	17	6	160%	0.15	1.4	11%	33.6x	3.7x
GESTETNER OF CEYLON PLC	GEST.N0000	43.00	4QFY22	-6	-27	80%	28	-119%	-6	-27	80%	-8.54	117.1	-7%	N/A	0.4x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	156.00	4QFY22	11	9	22%	12	-9%	11	9	22%	16.64	242.1	7%	9.4x	0.6x
PARAGON CEYLON PLC	PARA.N0000	42.00	4QFY22	1	0	135%	0	190%	1	0	135%	0.91	2.8	33%	46.0x	15.0x
Commercial & Professional Services Sector Earnings				1,041	95	996%	1,173	-11%	Sector Multiples						2.5x	1.1x
Transportation																
CHRISWORLD LIMITED	CWL.N0000	9.00	4QFY22	14	6	131%	6	129%	14	6	131%	0.86	3.8	22%	10.5x	2.3x
EXPOLANKA HOLDINGS PLC	EXPO.N0000	178.25	4QFY22	20,155	6,286	221%	23,041	-13%	20,155	6,286	221%	37.21	75.9	49%	4.8x	2.3x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	189.25	4QFY22	1	-11	107%	2	-65%	1	-11	107%	-3.16	28.0	-11%	N/A	6.8x
Transportation Sector Earnings				20,170	6,281	221%	23,050	-12%	Sector Multiples						5.2x	3.0x
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	6.00	4QFY22	-6	-72	91%	-74	92%	-6	-72	91%	-7.50	-0.8	N/A	N/A	N/A
AGSTAR FERTILIZERS LIMITED	AGST.N0000	5.90	4QFY22	455	73	526%	859	-47%	455	73	526%	1.27	12.5	10%	4.6x	0.5x
ALUMEX PLC	ALUM.N0000	6.20	4QFY22	132	65	103%	271	-51%	132	65	103%	1.92	6.4	30%	3.2x	1.0x
ACL PLASTICS PLC	APLA.N0000	299.75	4QFY22	295	61	381%	161	84%	295	61	381%	157.50	606.2	26%	1.9x	0.5x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.30	4QFY22	12	8	38%	5	155%	12	8	38%	0.06	0.3	18%	5.0x	0.9x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	49.00	1Q2022	232	84	176%	47	396%	463	142	227%	4.36	14.0	31%	11.2x	3.5x
CHEMANEX PLC	CHMX.N0000	49.20	4QFY22	93	21	342%	24	285%	93	21	342%	7.12	145.7	5%	6.9x	0.3x
CIC HOLDINGS PLC	CIC.N0000	34.30	4QFY22	2,117	736	188%	1,150	84%	2,117	736	188%	9.72	47.8	20%	3.5x	0.7x
DIPPED PRODUCTS PLC	DIPD.N0000	26.10	4QFY22	3,702	1,246	197%	811	357%	3,702	1,246	197%	8.99	44.0	20%	2.9x	0.6x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	10.10	4QFY22	660	235	180%	535	23%	660	235	180%	2.02	7.6	27%	5.0x	1.3x
HAYCARB PLC	HAYC.N0000	51.90	4QFY22	2,890	442	554%	589	391%	2,890	442	554%	11.06	72.7	15%	4.7x	0.7x
JAT HOLDINGS PLC	JAT.N0000	10.00	4QFY22	169	161	5%	319	-47%	169	161	5%	2.07	15.3	14%	4.8x	0.7x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	11.90	4QFY22	115	28	304%	121	-5%	115	28	304%	5.30	33.5	16%	2.2x	0.4x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	77.00	1Q2022	840	461	82%	906	-7%	1,783	2,000	-11%	13.88	23.0	60%	5.5x	3.4x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	9.90	4QFY22	428	76	461%	126	239%	428	76	461%	1.84	6.9	27%	5.4x	1.4x
SWISSTEK (CEYLON) PLC	PARQ.N0000	14.00	4QFY22	-38	66	-158%	330	-112%	-38	66	-158%	6.14	21.9	28%	2.3x	0.6x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	589.25	4QFY22	833	141	491%	148	462%	833	141	491%	116.35	370.0	31%	5.1x	1.6x
SAMSON INTERNATIONAL PLC	SIL.N0000	136.25	4QFY22	70	4	1590%	32	122%	70	4	1590%	20.79	207.3	10%	6.6x	0.7x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	22.00	4QFY22	534	297	80%	1,640	-67%	534	297	80%	-1.17	53.3	-2%	N/A	0.4x
UNION CHEMICALS LANKA PLC	UCAR.N0000	778.25	1Q2022	-10	12	-185%	87	-112%	-45	44	-203%	62.84	483.4	13%	12.4x	1.6x
Materials Sector Earnings				13,522	4,147	226%	8,087	67%	Sector Multiples						5.8x	1.4x
Real Estate																
ASCOT HOLDINGS PLC	ASCO.N0000	13.00	4QFY22	-258	-85	-205%	-9	-2870%	-258	-85	-205%	5.60	45.8	12%	2.3x	0.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				1QFY23	1QFY22	YoY%	4QFY22	QoQ%	YTD FY23	YTD FY22	YoY%			ROE	PER (x)	PBV (x)
				2Q2022	2Q2021	YoY%	1Q2022	QoQ%	YTD 2022	YTD 2021	YoY%					
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	44.90	4QFY22	87	44	99%	4	2021%	87	44	99%	2.39	102.4	2%	18.8x	0.4x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	16.90	1Q2022	-17	-20	17%	600	-103%	-16	-20	17%	2.70	43.6	6%	6.3x	0.4x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	85.30	1Q2022	60	21	188%	204	-71%	112	128	-13%	28.82	278.2	10%	3.0x	0.3x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	12.50	1Q2022	74	57	30%	78	-6%	139	216	-36%	1.73	35.0	5%	7.2x	0.4x
C T LAND DEVELOPMENT PLC	CTLD.N0000	25.40	4QFY22	-3	-6	53%	-24	89%	-3	-6	53%	1.20	49.1	2%	21.2x	0.5x
EQUITY TWO PLC	ETWO.N0000	31.00	4QFY22	16	18	-13%	17	-6%	16	18	-13%	3.37	46.5	7%	9.2x	0.7x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	11.00	4QFY22	-2	7	-135%	5	-145%	-2	7	-135%	0.22	5.2	4%	49.3x	2.1x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	2.50	4QFY22	2	-51	104%	-24	109%	2	-51	104%	-0.72	7.8	-9%	N/A	0.3x
ON'ALLY HOLDINGS PLC	ONAL.N0000	28.60	4QFY22	0	0	#DIV/0!	41	-100%	0	0	#DIV/0!	11.67	0.0	N/A	2.5x	N/A
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	12.90	1Q2022	1,264	327	287%	898	41%	3,819	804	375%	3.68	39.7	9%	3.5x	0.3x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	5.10	4QFY22	584	201	190%	450	30%	584	201	190%	1.79	7.1	25%	2.8x	0.7x
PROPERTY DEVELOPMENT PLC	PDL.N0000	132.50	1Q2022	195	196	0%	136	43%	360	352	2%	9.98	70.4	14%	13.3x	1.9x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	778.25	4QFY22	11	15	-22%	46	-76%	11	15	-22%	25.57	1,529.6	2%	30.4x	0.5x
R I L PROPERTY PLC	RIL.N0000	6.80	4QFY22	-89	132	-167%	309	-129%	-89	132	-167%	0.86	24.1	4%	7.9x	0.3x
LEE HEDGES PLC	SHAW.N0000	70.10	4QFY22	82	43	90%	24	242%	82	43	90%	12.01	203.6	6%	5.8x	0.3x
SERENDIB LAND PLC	SLND.N0000	1,027.25	4QFY22	5	5	3%	4	37%	5	5	3%	50.21	1,512.3	3%	20.5x	0.7x
YORK ARCADE HOLDINGS PLC	YORK.N0000	129.75	4QFY22	2	1	105%	1	25%	2	1	105%	5.56	207.5	3%	23.3x	0.6x
Real Estate Sector Earnings				2,012	904	123%	2,761	-27%	Sector Multiples					5.1x	0.5x	
Software & Services																
HSENIID BUSINESS SOLUTIONS PLC	HBS.N0000	20.40	4QFY22	202	7	2682%	102	98%	202	7	2682%	1.61	7.5	22%	12.7x	2.7x
Software & Service Earnings				202	7	2682%	102	98%	Sector Multiples					9.0x	2.8x	
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	8.90	1Q2022	-12,516	4,617	-371%	4,587	-373%	-28,340	7,065	-501%	-0.15	6.3	-2%	N/A	1.4x
SRI LANKA TELECOM PLC	SLTL.N0000	30.10	1Q2022	1,959	3,805	-49%	2,975	-34%	4,621	5,949	-22%	7.02	51.3	14%	4.3x	0.6x
Telecommunications Sector Earnings				-10,557	8,422	-225%	7,562	-240%	Sector Multiples					N/A	1.1x	
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	7.60	4QFY22	30	32	-7%	30	-3%	30	32	-7%	0.76	7.5	10%	9.9x	1.0x
RESUS ENERGY PLC	HPWR.N0000	12.00	4QFY22	71	114	-38%	185	-62%	71	114	-38%	5.69	22.5	25%	2.1x	0.5x
LAUGFS POWER PLC	LPL.N0000	10.20	4QFY22	39	96	-59%	76	-48%	39	96	-59%	-2.33	5.4	-43%	N/A	1.9x
LVL ENERGY FUND LIMITED	LVEF.N0000	8.00	4QFY22	-274	202	-236%	51	-637%	-274	202	-236%	1.04	15.0	7%	7.7x	0.5x
PANASIAN POWER PLC	PAP.N0000	3.40	4QFY22	41	89	-54%	141	-71%	41	89	-54%	-0.31	4.2	-8%	N/A	0.8x
VIDULLANKA PLC	VLL.N0000	6.40	4QFY22	210	240	-12%	393	-47%	210	240	-12%	0.91	6.9	13%	7.1x	0.9x
VALLIBEL POWER ERATHNA PLC	VPPEL.N0000	7.00	4QFY22	234	248	-5%	299	-22%	234	248	-5%	1.02	3.6	28%	6.8x	1.9x
WINDFORCE LIMITED	WIND.N0000	14.80	4QFY22	1,045	546	91%	330	217%	1,045	546	91%	1.14	16.2	7%	13.0x	0.9x
Utilities Sector Earnings				1,397	1,566	-19%	1,506	-7%	Sector Multiples					15.7x	1.0x	
Market Valuations																
Market Earnings - Jun 2022				169,260	76,827	120%	172,283	-2%	No. of Companies that released results							278
Market Earnings - Mar 2022				262,169	111,619	135%	173,281	51%	No. of Companies that released results							276