

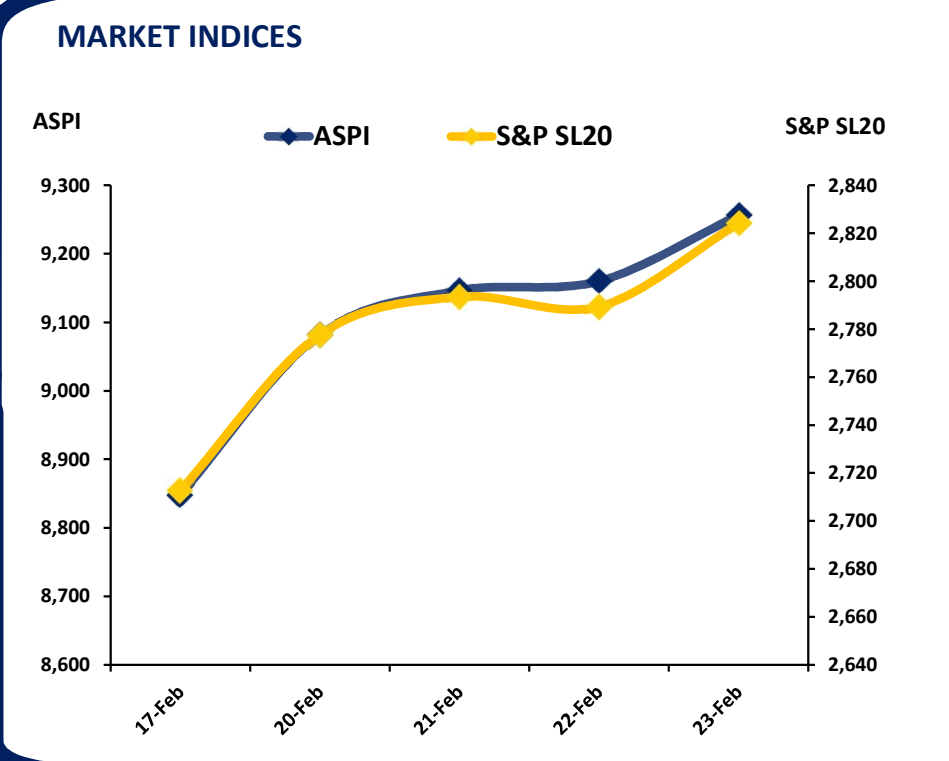
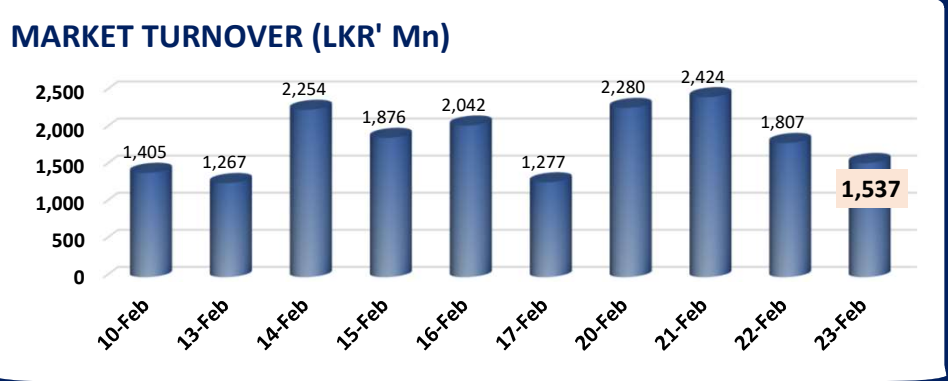
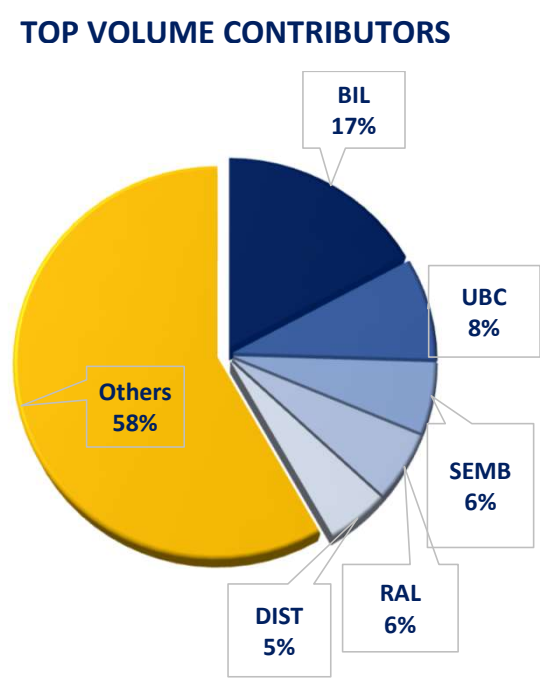
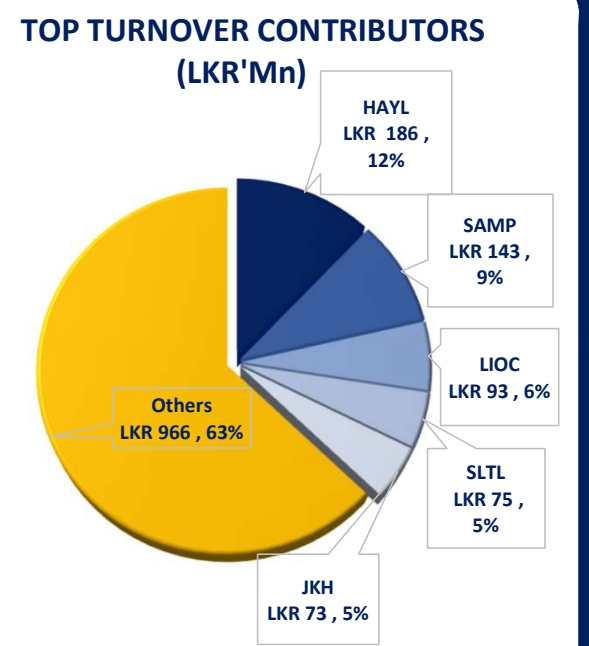


February 23, 2023

"ASPI touches a 4 ½ -month high"

Bourse continued to rally for the sixth consecutive day while hitting a 4 ½ -month high, as high net worth and institutional investors' interest persisted mainly on the fundamentally strong counters and blue chip companies during the session. Index displayed slight volatility in the beginning yet gradually recovered and gained sharply to break the 9,200 level to close the day at 9,256 gaining 96 points. After the weighted average yields recorded only a marginal dip during yesterday's weekly bill auction, Treasury counters displayed a dull performance during the day. Meanwhile, as retailers continued to be on the sidelines waiting for a clear direction on the macroeconomic front (IMF approval) turnover skid to LKR 1.5Bn (-18% cf. monthly average turnover of LKR 1.9Bn). Off-board transactions of SAMP and HAYL together contributed 7% to the market turnover, accordingly, Food, Beverage and Tobacco and Capital goods sectors jointly accounted for 46%.

	LKR	USD		
TURNOVER (Mn)	1,536.93	4.27	▼	-15.0%
MARKET CAP. (Bn)	4,066.52	11.30	▲	1.4%
VOLUME (Mn)	62.41		▼	-20.8%
FOREIGN (LKR Mn)	115.95	75.21		40.74
VALUATIONS	PER 5.2x	PBV 1.0x		
	Inflow	Outflow	Net flow	



ASPI 9,255.99

Intraday Points 95.74

▲ 1.0%

S&P SL20 2,824.10

Intraday Points 34.65

▲ 1.2%

