



DAILY EQUITY WATCH

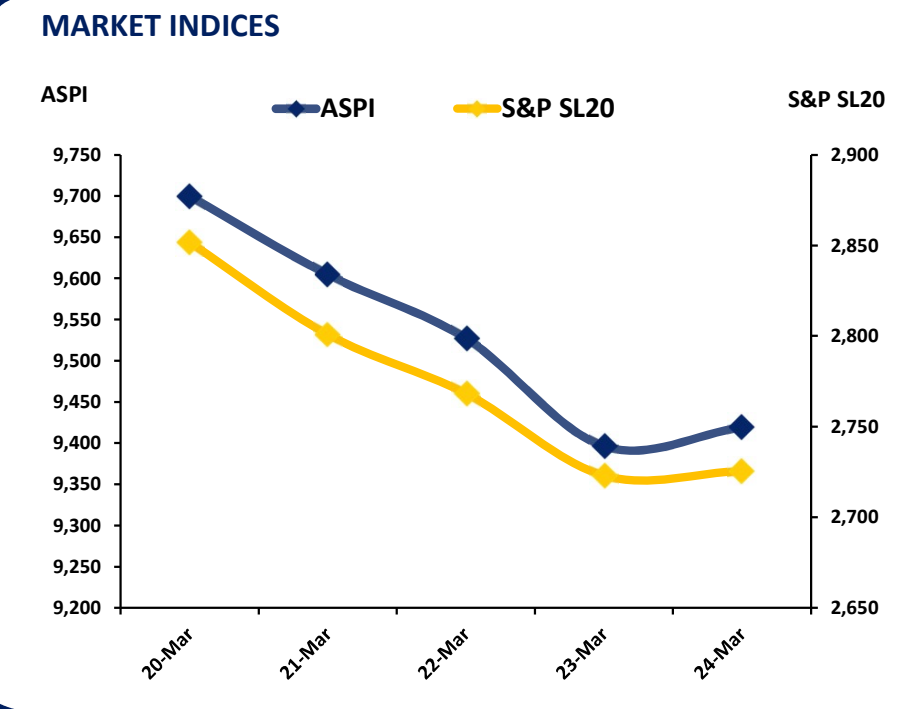
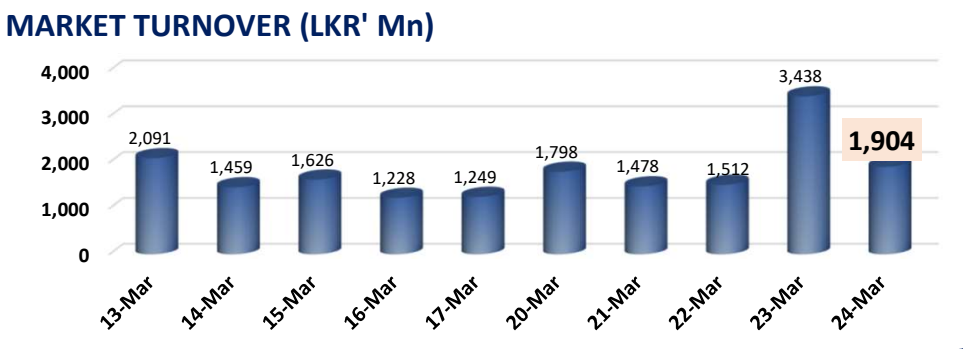
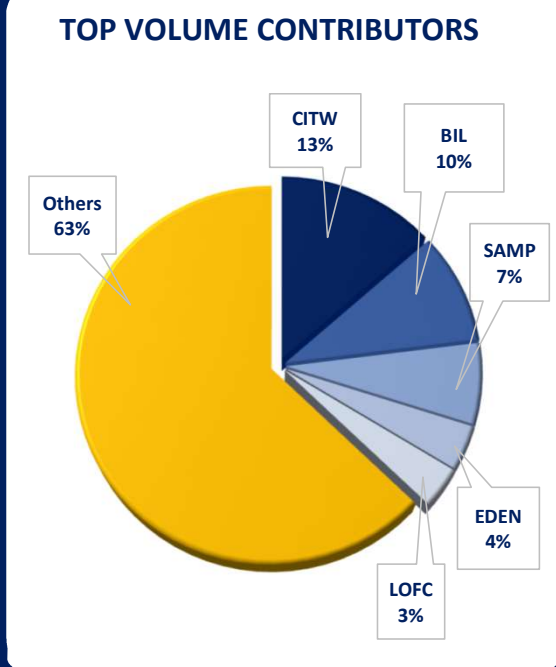
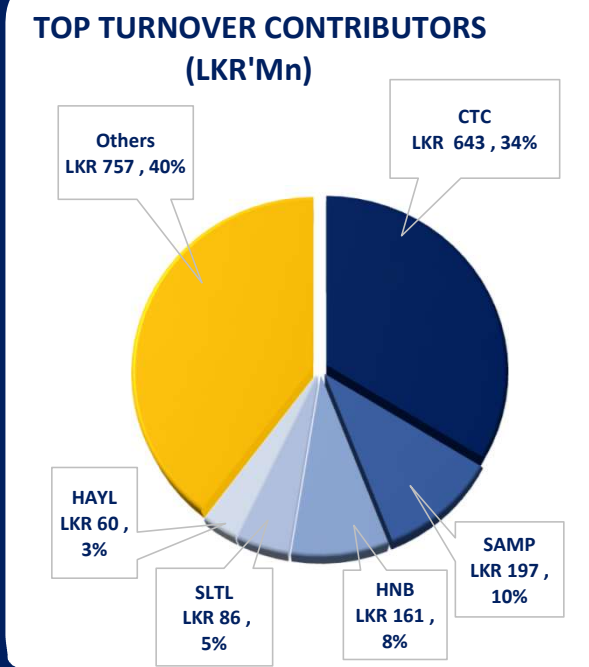


March 24, 2023

“Market turns green with revitalized interest in the banking sector”

After continuous selling in the previous sessions, bourse closed in green gaining 23 points with revitalized interest on banking counters uplifting the index. Consumer services sector witnessed active investor participation driven by the tourism sector which experienced more than 76,000 tourist arrivals during the first three weeks of March 2023. CTC witnessed increased foreign selling and local buying, whereas profit-taking was extended on HAYL due to the ex-dividend (XD). Market turnover recorded at LKR 1.9Bn (-1.6% cf. monthly average turnover of LKR 1.9Bn) contributed by the Food, Beverage & Tobacco sector (41%), Banking sector (20%), and the Capital Goods sector (10%). However, foreign investors remained net sellers and recorded a net foreign outflow of LKR 597.1Mn.

	LKR	USD		
TURNOVER (Mn)	1,904.17	5.29	▼	-44.6%
MARKET CAP. (Bn)	3,985.41	11.07	▼	-0.1%
VOLUME (Mn)	54.64		▼	-66.8%
FOREIGN (LKR Mn)	123.61			
VALUATIONS	PER 5.1x	PBV 0.9x		
	Inflow	Outflow	Net flow	
		720.71	-597.10	



ASPI 9,419.35

Intraday Points 23.37

▲ 0.2%

S&P SL20 2,725.52

Intraday Points 2.58

▲ 0.1%

