

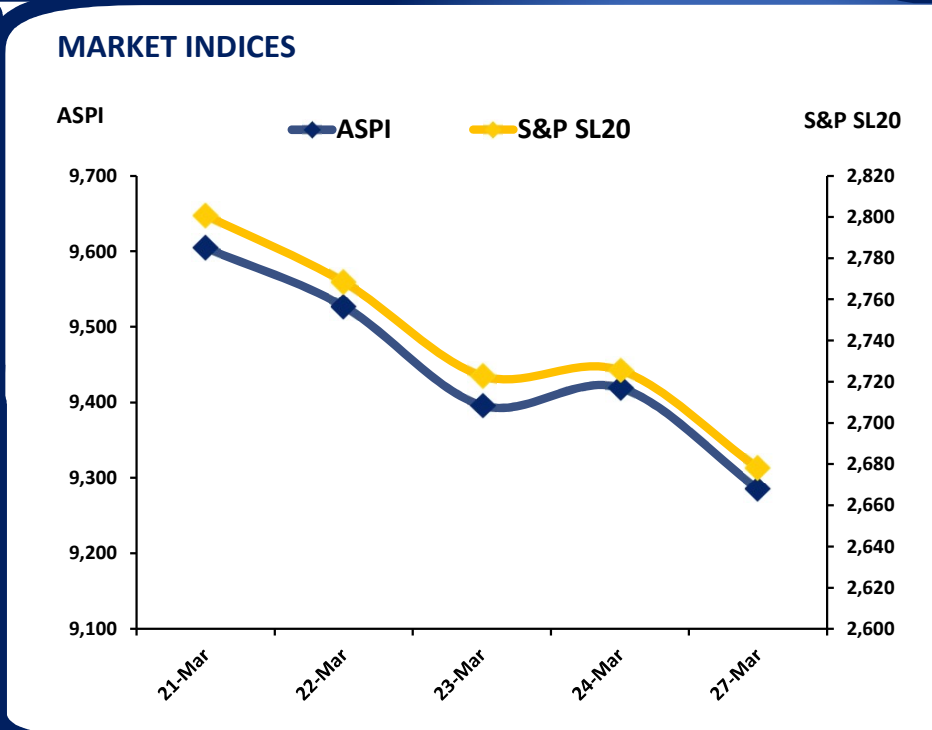
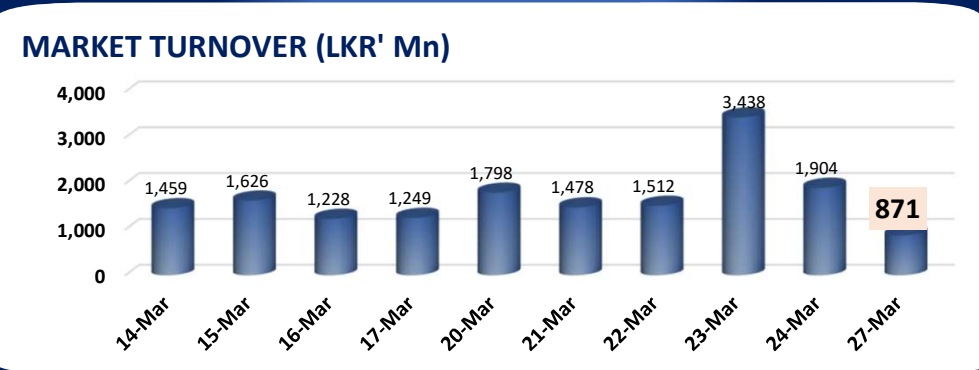
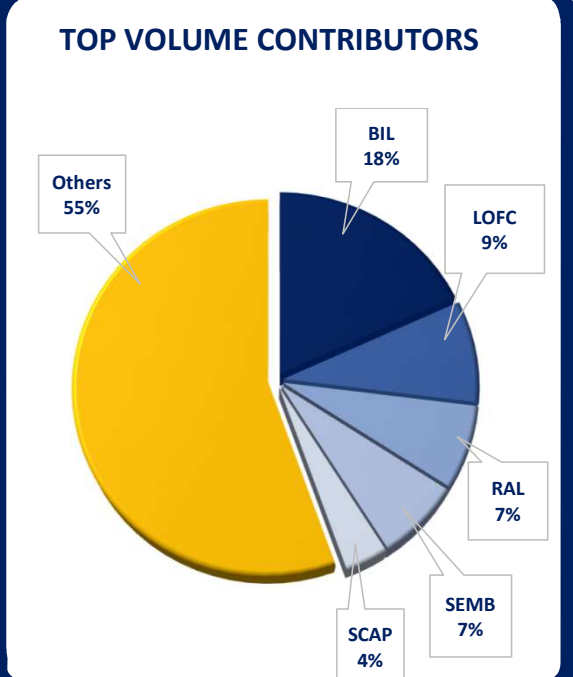
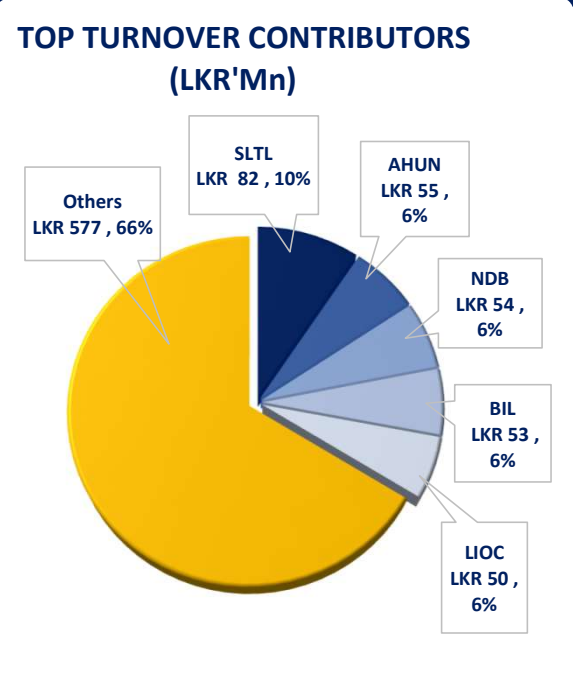


March 27, 2023

“Index Plummet as Margin Selling Take Hold”

Bourse ended the day in the red zone at 9,285 losing 134 points as investors opted to remain on the sidelines ahead of the 1st creditor meeting scheduled for Thursday, 30th March. Continuing from the previous week, market commenced the day on a negative note observing slow investor activity and limited selling. However towards the latter, selling pressure was seen across the board as month end margin calls got triggered as index lost 415 points since closing the IMF deal. Local high net worth investors were fairly active in the market through crossings from NDB and AHUN. Market turnover hit nearly a 3-month low and recorded at LKR 871.0Mn (-55.4% cf. monthly average turnover of LKR 2.0Bn) contributed by the Food, Beverage & Tobacco sector (17%), Capital Goods sector (13%), and the Banking sector (12%).

	LKR	USD		
TURNOVER (Mn)	871.03	2.42	▼	-54.3%
MARKET CAP. (Bn)	3,943.70	10.95	▼	-1.0%
VOLUME (Mn)	45.44		▼	-16.8%
FOREIGN (LKR Mn)	43.96			
VALUATIONS	PER 5.1x	PBV 0.9x		
	Inflow	Outflow	Net flow	
		13.06	30.90	



ASPI	9,285.21
Intraday Points	-134.14
	-1.4%
S&P SL20	2,677.98
Intraday Points	-47.54
	-1.7%

