



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



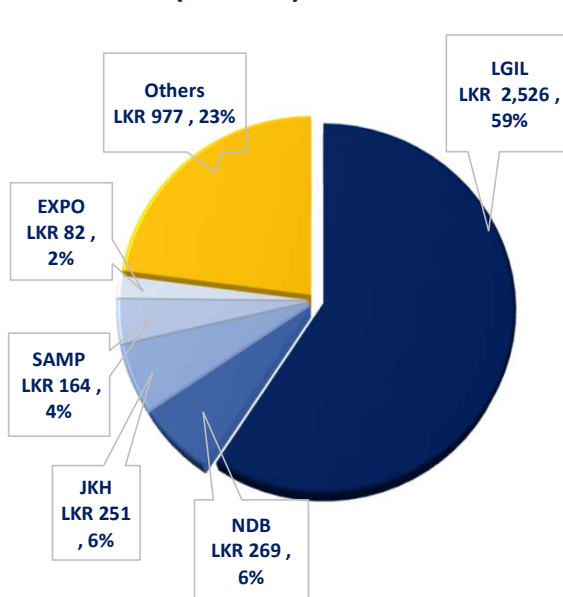
March 31, 2023

“Renewed interest on Banking sector drives index to green”

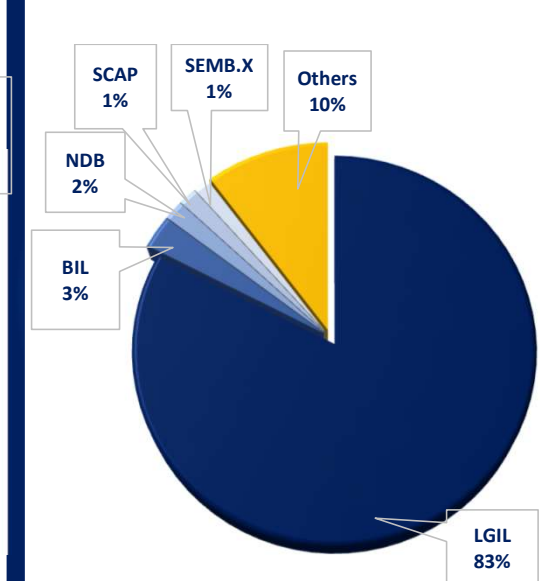
Bourse closed in green recovering losses from the previous session amidst the renewed interest on Banking sector counters after yesterday’s creditors meeting which signalled that there will be minimal impact to the industry if a DDR takes place. Index opened on a sharp upsurge and moved positively throughout the session despite a slight dip during the initial half hour. In addition to Banking sector counters Insurance sector counters too witnessed perceptible interest while sizeable crossings took place during the day. Meanwhile, activities were observed on Treasury counters as interest rates continued to edge down. HNB, COMB and CDB were the top banking sector counters to contribute positively to the index as it closed at 9,301 gaining 73 points. Further, market turnover peaked to a 3-month high of LKR 4.3Bn (+135.6% cf. monthly average turnover of LKR 1.8Bn) dominated by the Insurance sector with a contribution of 61% following the LGIL off-board transaction of 315.0Mn shares which is a stake change of 26.25%.

	LKR	USD		
TURNOVER (Mn)	4,268.66	11.86	▲	367.7%
MARKET CAP. (Bn)	3,903.54	10.84	▲	0.6%
VOLUME (Mn)	382.38		▲	737.4%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	66.31	2,600.20		-2,533.88
VALUATIONS	PER 5.0x	PBV 0.9x		

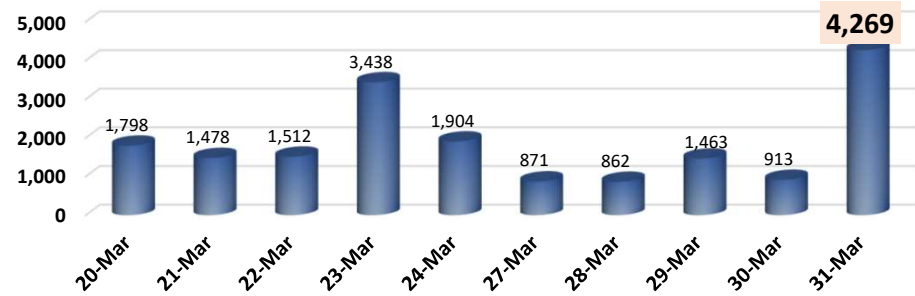
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



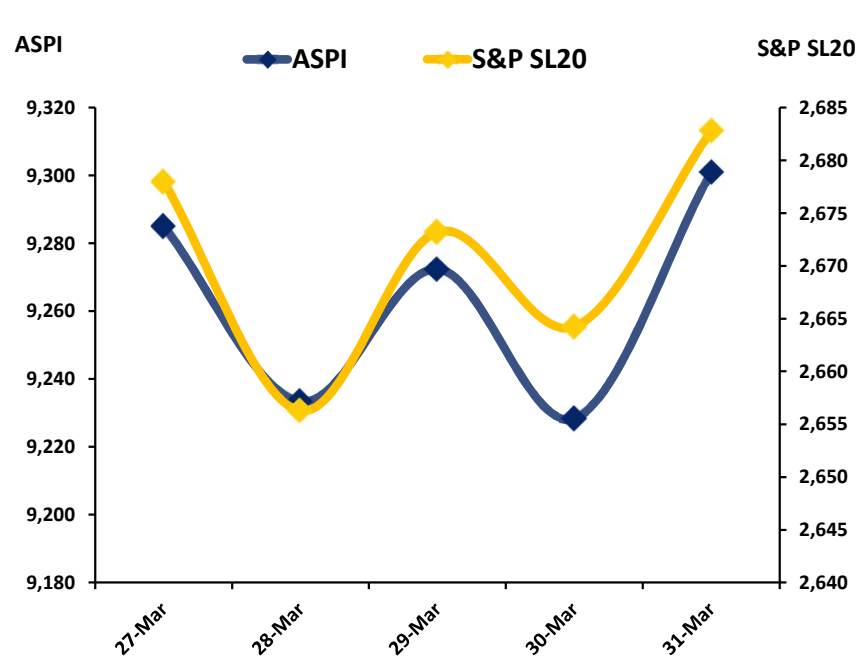
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

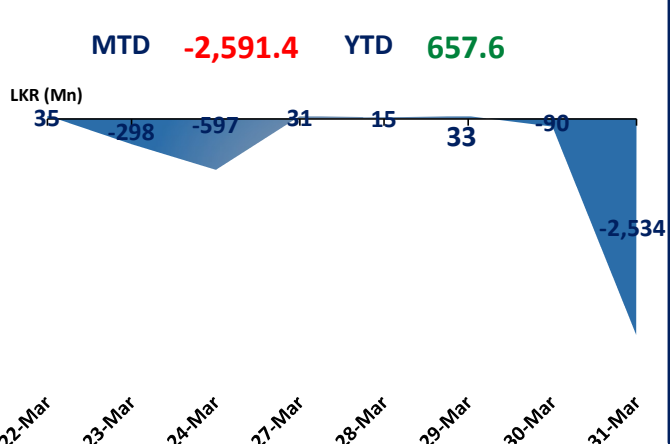


ASPI	9,301.09
Intraday Points	72.59
	▲ 0.8%
S&P SL20	2,682.83
Intraday Points	18.57
	▲ 0.7%

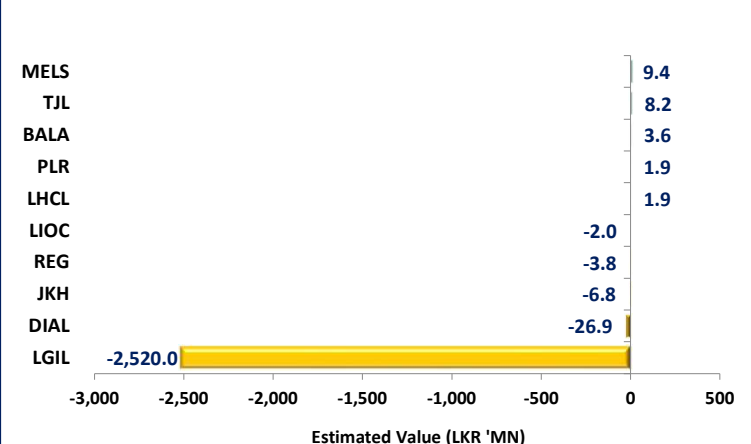
MARKET VOLUME (LKR' Mn)



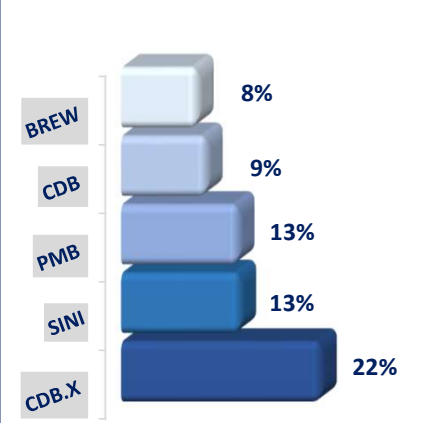
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

