



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



March 9, 2023

"Bond yields up on profit taking"

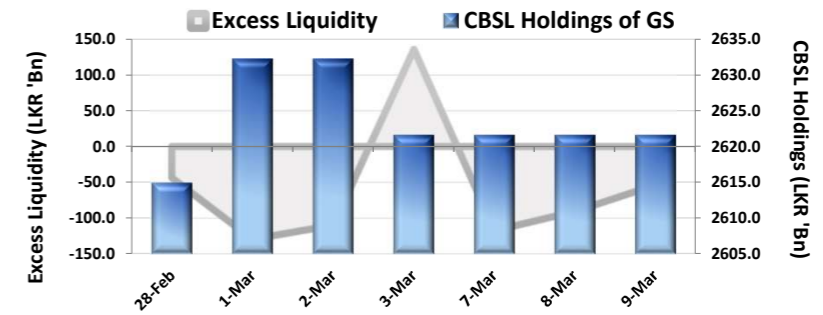
After a consistent bullish trend, market witnessed profit taking as selling pressure emerged on the short tenors. Accordingly, 01.07.25 and 15.05.26 maturities were seen changing hands between 30.05%-31.75% and 27.00%-27.85%, respectively while, 01.05.24 maturity was traded at 31.00%. However, slight buying interest was visible on 01.07.32 tenor which hovered in the range of 23.00%-22.50% ahead of the LKR 180.0Bn T-bond auction which is scheduled for 13th Mar 2023.

UNIT TRUSTS

08-Mar-23

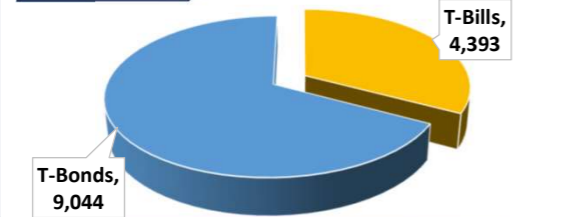
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield	
		LKR	LKR	As at Nov-22	
	First Capital Money Market Fund	FCMMF	2,441.91	2,441.91	27.5%
	First Capital Gilt Edge Fund	FCGEF	1,928.26	1,928.26	21.3%
	First Capital Wealth Fund	FCWF	1,066.48	1,066.45	-1.1%
	First Capital Equity Fund	FCEF	1,799.08	1,709.13	

EXCESS LIQUIDITY AND CBSL HOLDINGS



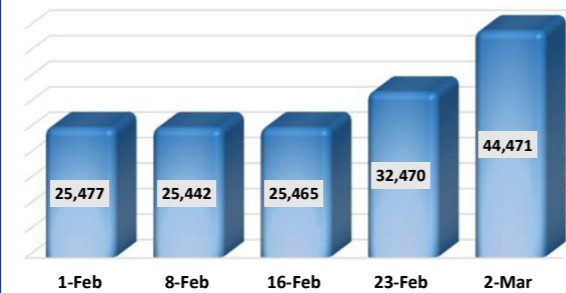
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) 13,437.4 | WoW 0.5%

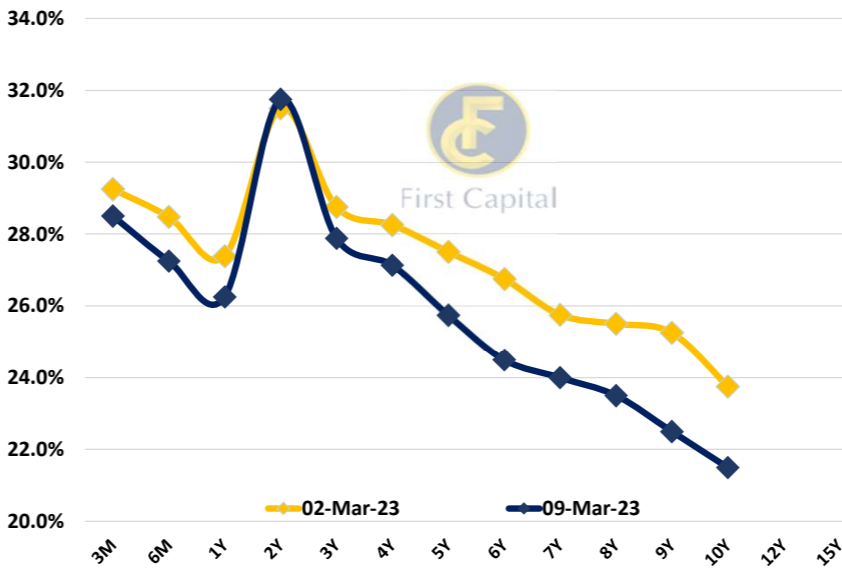


FOREIGN HOLDING (LKR MN)

WoW 37.0%



BILLS AND BONDS YIELDS

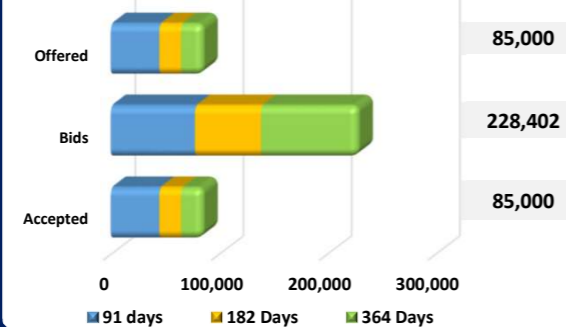


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	29.00%	28.00%	28.50%	29.25%	-75
< 182 Days < 6M	27.50%	27.00%	27.25%	28.48%	-123
< 364 Days < 1Y	26.50%	26.00%	26.25%	27.38%	-113
07-Jan-25 < 2Y	32.00%	31.50%	31.75%	31.50%	+25
15-May-26 < 3Y	28.25%	27.50%	27.88%	28.75%	-87
15-Sep-27 < 4Y	27.25%	27.00%	27.13%	28.25%	-112
15-Jan-28 < 5Y	26.00%	25.50%	25.75%	27.50%	-175
01-Jan-29 < 6Y	25.00%	24.00%	24.50%	26.75%	-225
15-May-30 < 7Y	24.50%	23.50%	24.00%	25.75%	-175
15-May-31 < 8Y	24.00%	23.00%	23.50%	25.50%	-200
01-Jul-32 < 9Y	23.00%	22.00%	22.50%	25.25%	-275
15-Jan-33 < 10Y	23.00%	20.00%	21.50%	23.75%	-225
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

Auction Date 8-Mar-23

Settlement Date 10-Mar-23



91 days	28.75%	▼	-84 bps
184 days	27.77%	▼	-87 bps
364 days	26.43%	▼	-121 bps

T-BOND AUCTION (LKR MN)

Auction Date 13-Mar-23



MATURITY TABLE (LKR MN)

Week ending 17-Mar-23

