



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



April 6, 2023

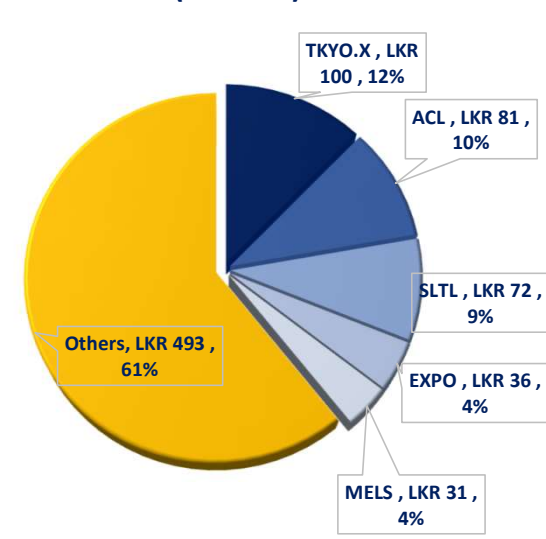
## “Broad market gains on reactivated interest”

Broad market closed positively reversing losses of the previous sessions whilst investor interest clustered on index-heavy weights. Index moved on a steady uptrend during today's session amidst renewed interest observed on treasury counters following the drastic dip in yields in both primary market and secondary market.

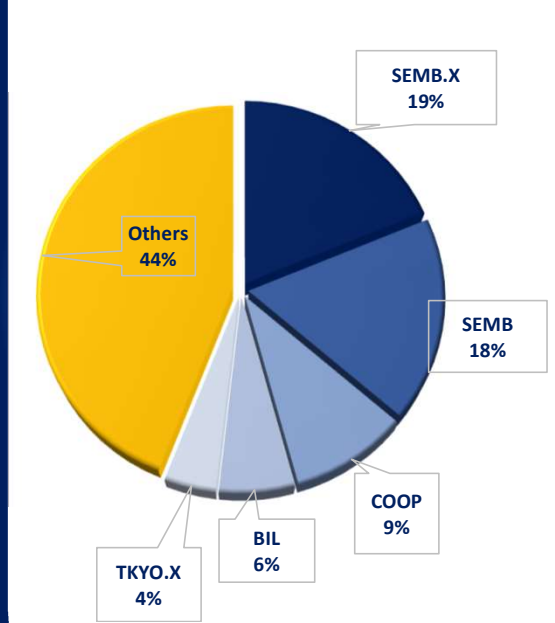
Telecommunication and Healthcare Equipment sectors too witnessed buoyant activities during the day. ASPI closed in green at 9,257 gaining 83 points largely aided by the contribution from VONE, SAMP and SLTL. However, turnover continued to remain low and recorded at LKR 811.9Mn as investors were sidelined amidst the holiday-shortened week. Turnover fell by 56.8% below the monthly average turnover of LKR 1.9Bn. Material sector and Capital Goods sector dominated overall turnover with a joint contribution of 39%.

	LKR	USD		
<b>TURNOVER (Mn)</b>	<b>811.91</b>	<b>2.26</b>	<b>▲</b>	<b>5.7%</b>
<b>MARKET CAP. (Bn)</b>	<b>3,911.73</b>	<b>10.87</b>	<b>▲</b>	<b>1.1%</b>
<b>VOLUME (Mn)</b>	<b>51.01</b>		<b>▲</b>	<b>103.8%</b>
<b>FOREIGN (LKR Mn)</b>	<b>104.17</b>	<b>37.17</b>		<b>67.00</b>
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	
<b>VALUATIONS</b>	<b>PER 5.0x</b>	<b>PBV 0.9x</b>		

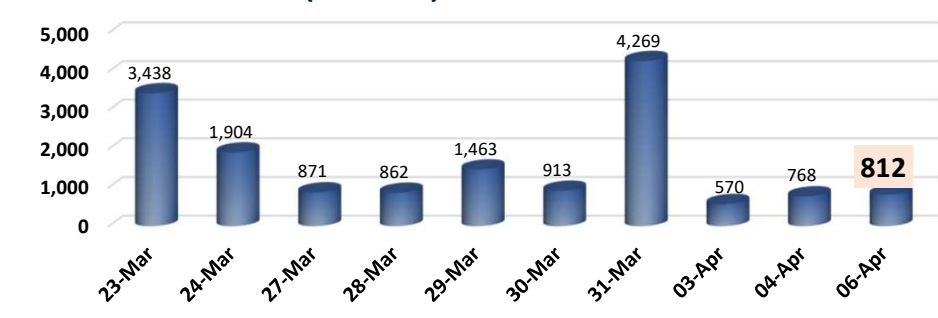
## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



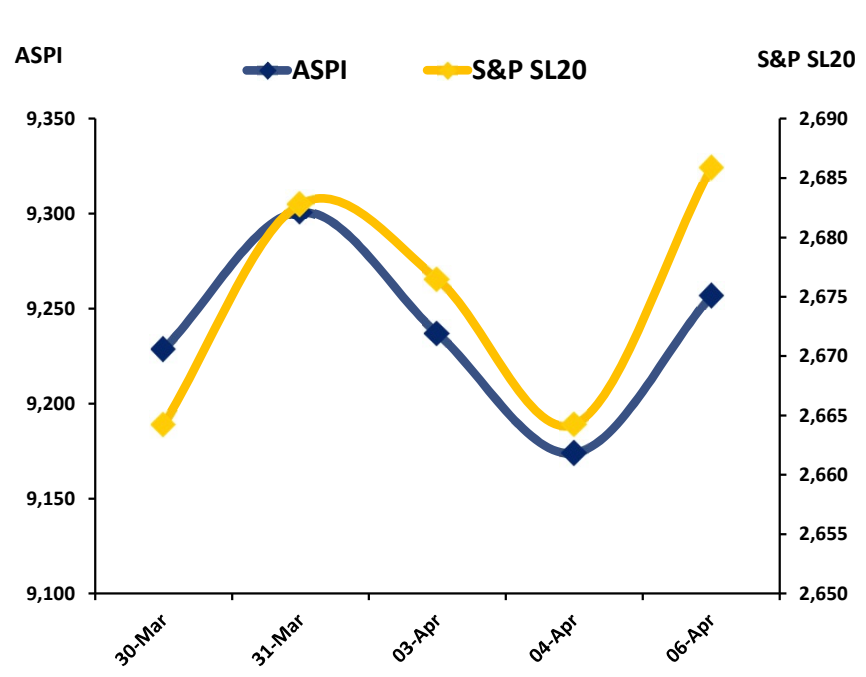
## TOP VOLUME CONTRIBUTORS



## MARKET TURNOVER (LKR' Mn)



## MARKET INDICES



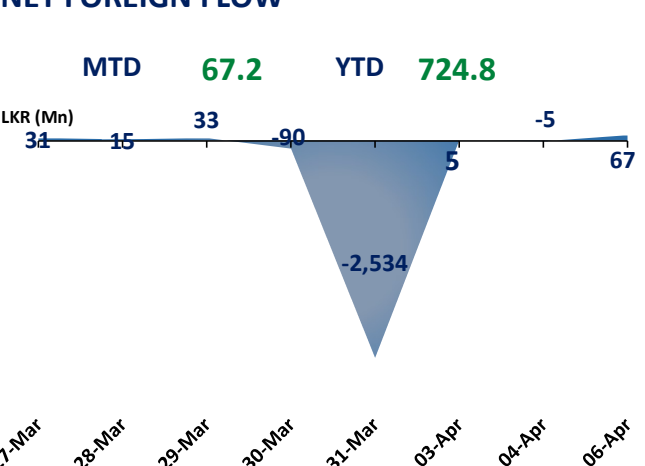
<b>ASPI</b>	<b>9,256.90</b>
Intraday Points	82.93
	▲ 0.9%
<b>S&amp;P SL20</b>	<b>2,685.91</b>
Intraday Points	21.64
	▲ 0.8%



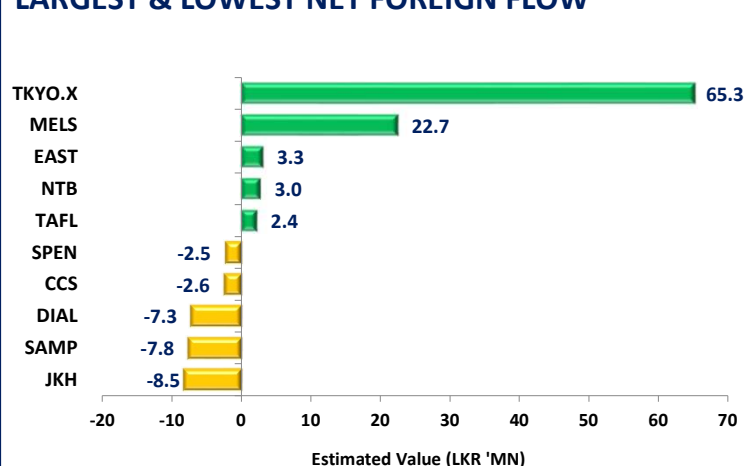
## MARKET VOLUME (LKR' Mn)



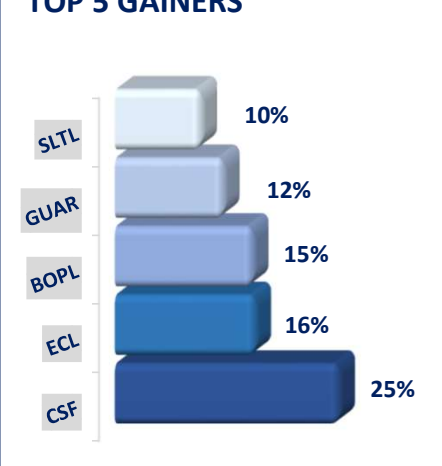
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

