



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



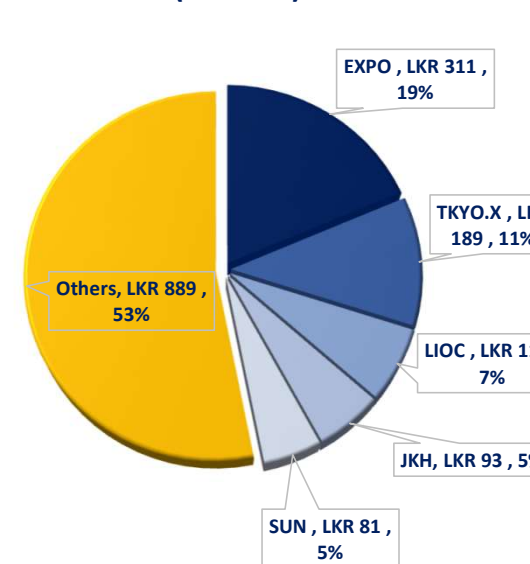
April 11, 2023

“Index strengthens as heavyweights gain”

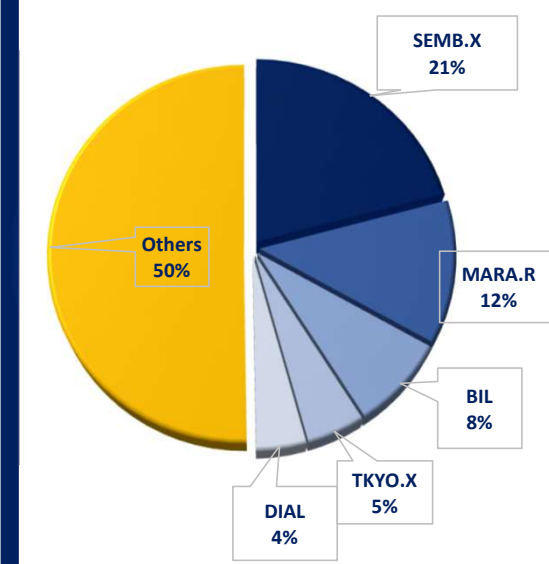
Bourse closed positively for the third straight session as index heavy-weights gained sharply during today’s session. Index narrowly declined initially but gradually gained momentum and remained high as buying interest was activated by mid-day predominantly on LIOC with the increased fuel quota and incremental demand due to the upcoming holiday season while EXPO too gained during the day by 3.7%. Accordingly, ASPI closed in green at 9,412 gaining 89 points. Meanwhile, towards the latter part of the session Treasury counters witnessed some activity as market participants speculated rates to decline further. Turnover displayed an improvement compared to the previous week and recorded at LKR 1.7Bn (+6.7% cf. monthly average turnover of LKR 1.6Bn) led by the Material sector (21%) and Transportation sector (19%).

	LKR	USD		
TURNOVER (Mn)	1,673.57	4.65	▲	29.0%
MARKET CAP. (Bn)	4,008.88	11.14	▲	1.4%
VOLUME (Mn)	84.30		▲	12.0%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	193.51	160.30		33.21
VALUATIONS	PER 5.2x	PBV 0.9x		

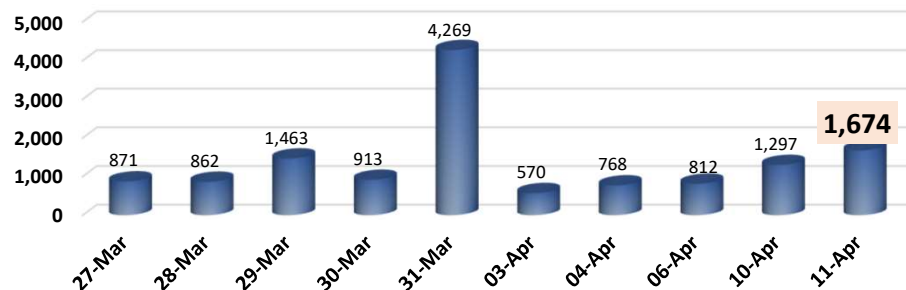
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



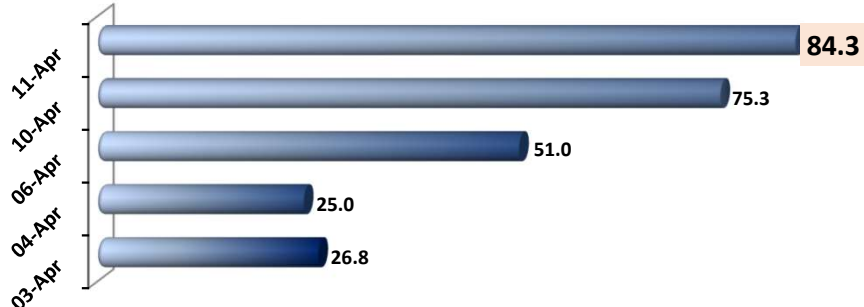
MARKET INDICES



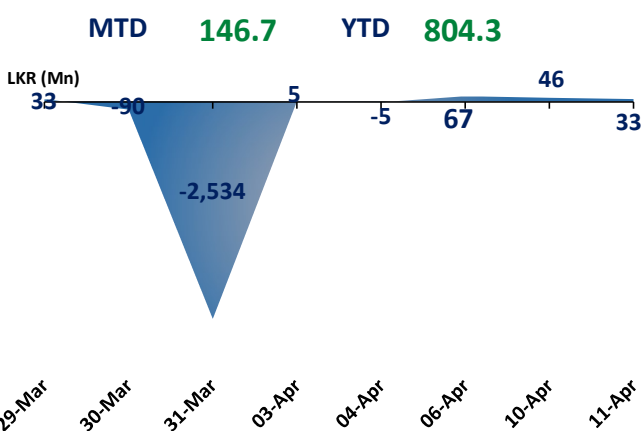
ASPI	9,411.69
Intraday Points	88.84
	▲ 1.0%
S&P SL20	2,769.58
Intraday Points	41.57
	▲ 1.5%



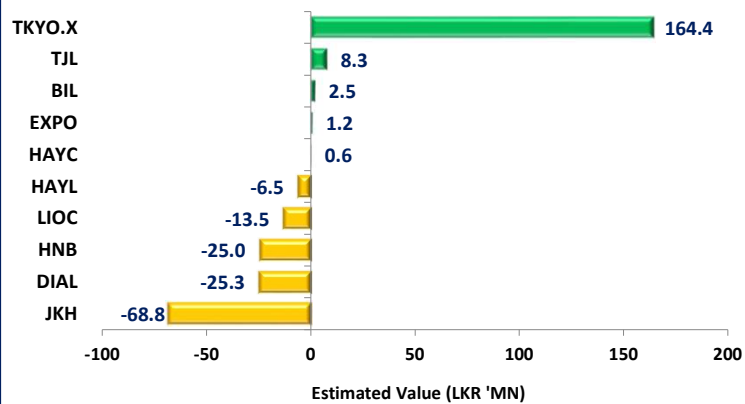
MARKET VOLUME (LKR' Mn)



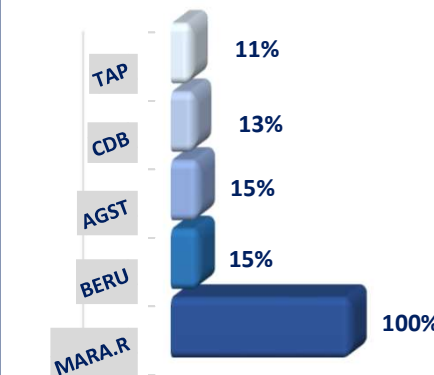
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

