

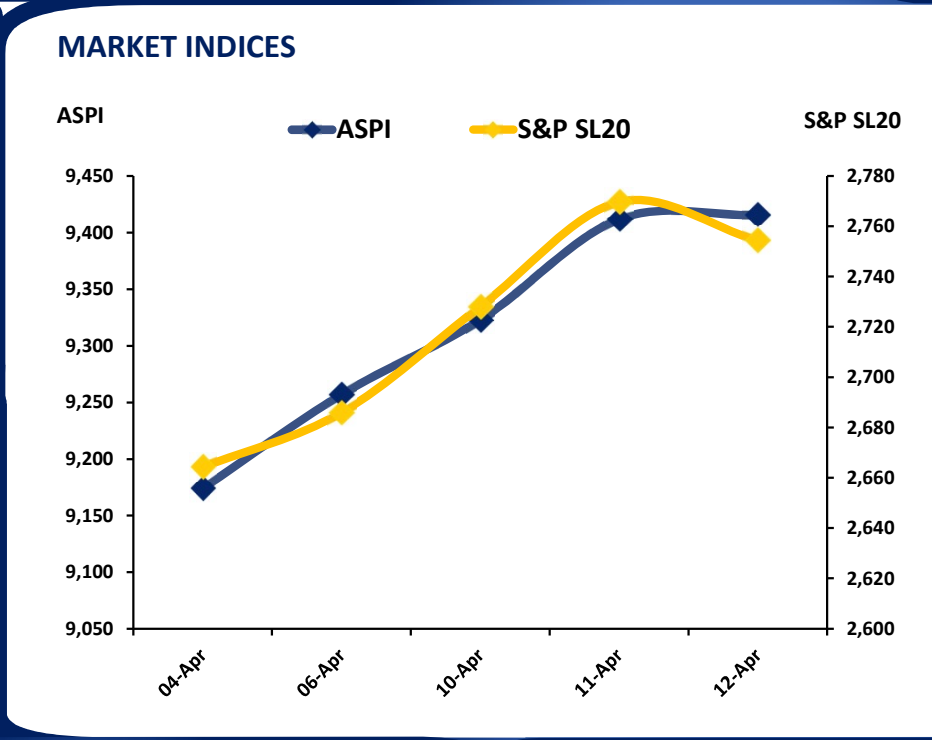
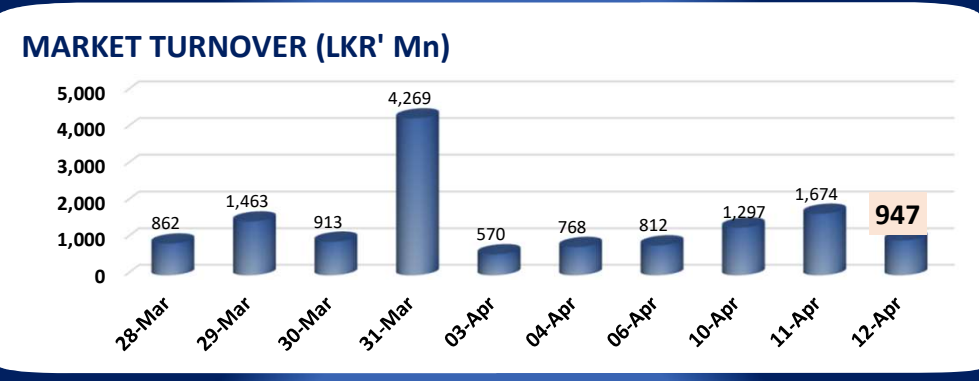
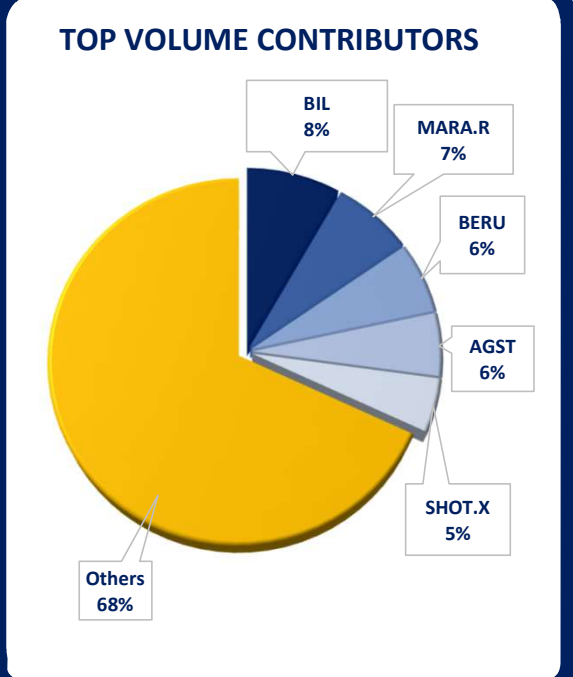
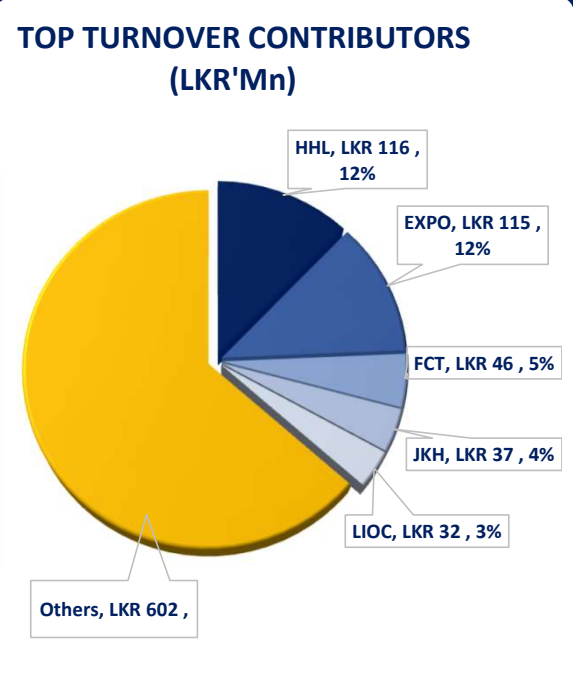


April 12, 2023

“Mixed activities observed ahead of the holiday season”

Bourse closed the day flat at 9,415 driven primarily by the banking sector, which was the biggest contributor to the index today. Mixed sentiment was observed during the day whilst retail participation was limited ahead of the holiday season. VONE and JKH contributed negatively to the index whilst local high net worth investors participation was visible on HHL’s which enticed two off-board transactions totaling to 1.3Mn shares traded at LKR 64.0. Meanwhile, Treasury counters witnessed active participation as market participants speculated rates to decline further following the treasury bill auction held yesterday where CBSL only partially accepted (83%) of the total bills offered. Market turnover was recorded at LKR 947.5Mn (-39.8% cf. monthly average turnover of LKR 1.6Bn) largely backed by the Capital Goods sector (25%).

	LKR	USD	% Change
TURNOVER (Mn)	947.50	2.63	▼ -43.4%
MARKET CAP. (Bn)	3,995.09	11.10	▼ -0.3%
VOLUME (Mn)	40.81		▼ -51.6%
FOREIGN (LKR Mn)	40.43		
VALUATIONS	PER 5.1x	PBV 0.9x	
	Inflow	Outflow	Net flow
	40.43	56.76	-16.33



ASPI **9,415.28**
 Intraday Points **3.59**
 ▲ **0.0%**

S&P SL20 **2,754.23**
 Intraday Points **-15.35**
 ▼ **-0.6%**

