



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



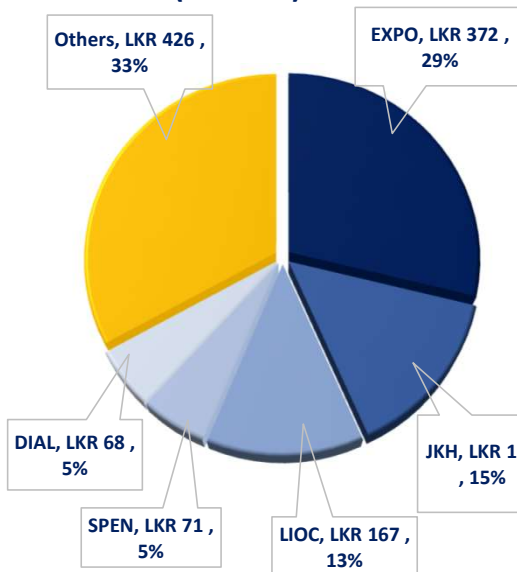
April 18, 2023

"Bourse shows mixed sentiments due to the festive season"

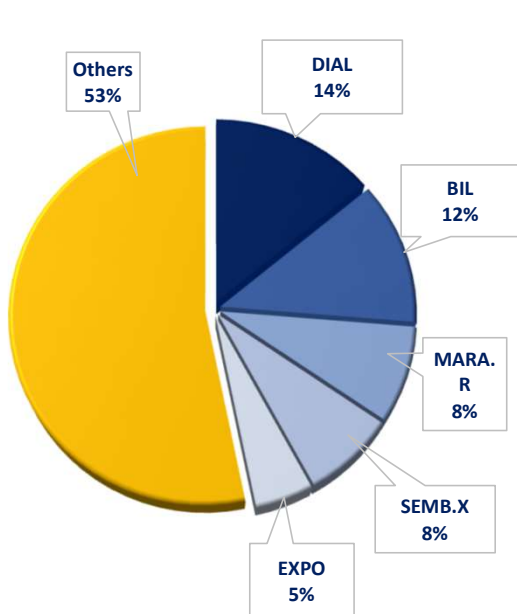
The market initiated with a positive investor interaction even though the bourse trended down towards the second half of the day amidst selling pressure in large cap counters. The festive season backed the upward trend towards the start of the day, despite the ASPI closing in red as it halted at 9,406 losing 9 points. A clear negative contribution was shown in the banking sector and JKH while EXPO largely backed the index followed by SPEN and HAYL. Selling interest in JKH was centered around foreign investors, though foreign buying predominantly set the ground as the bourse closed for the day with strong foreign buying interest on SPEN and DIAL. There was also an interesting turn of events in Treasury counters as the interest rates showed a dip over the recent period. Meanwhile, the turnover was recorded at an average of LKR 1.3Bn, 15.8% lower than the monthly average of LKR 1.5Bn, mainly backed by Transportation sector (29%) and Capital Goods sector (24%).

	LKR	USD		
TURNOVER (Mn)	1,292.16	3.59	▲	36.4%
MARKET CAP. (Bn)	4,008.48	11.13	▲	0.3%
VOLUME (Mn)	46.07		▲	12.9%
FOREIGN (LKR Mn)	220.24	145.78		74.46
VALUATIONS	PER 5.2x	PBV 0.9x		
	Inflow	Outflow	Net flow	

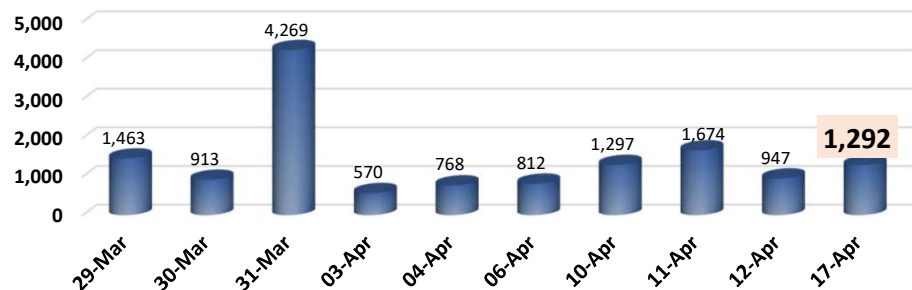
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



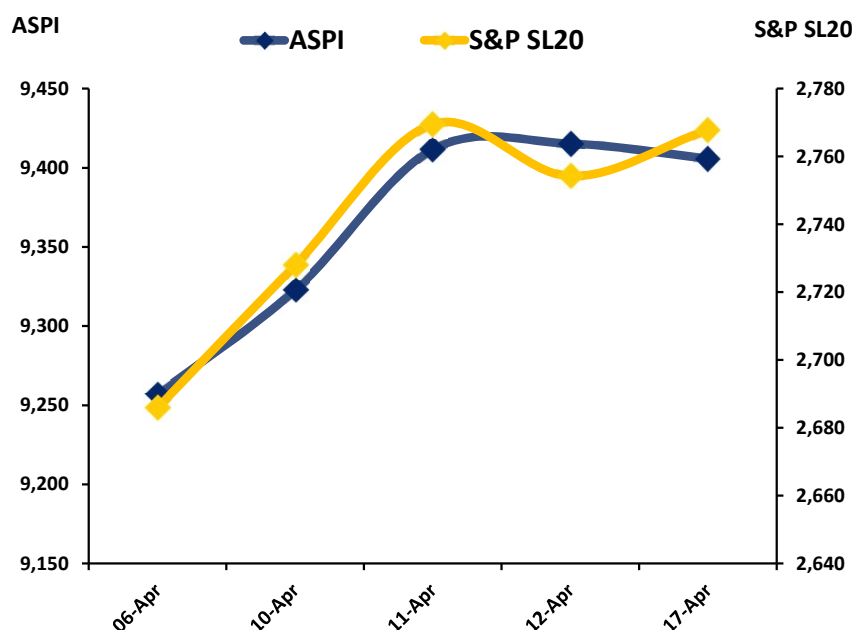
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 9,405.90

Intraday Points -9.38
-0.1%

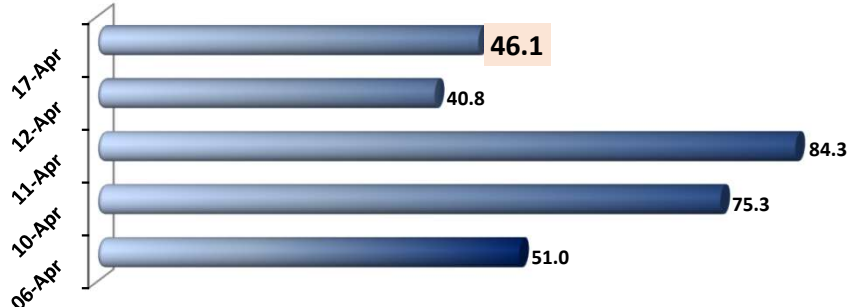
S&P SL20 2,767.88

Intraday Points 13.65
0.5%

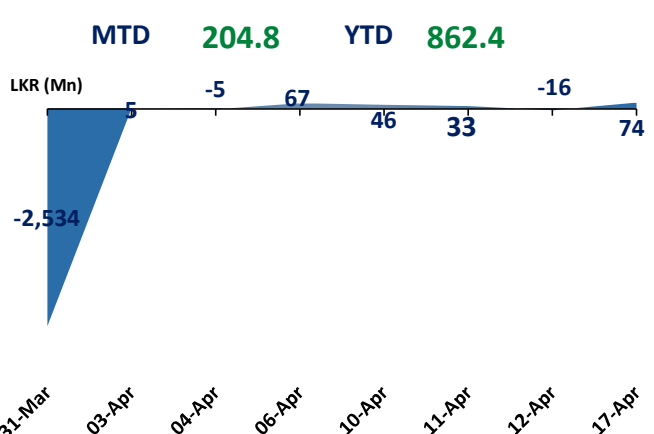


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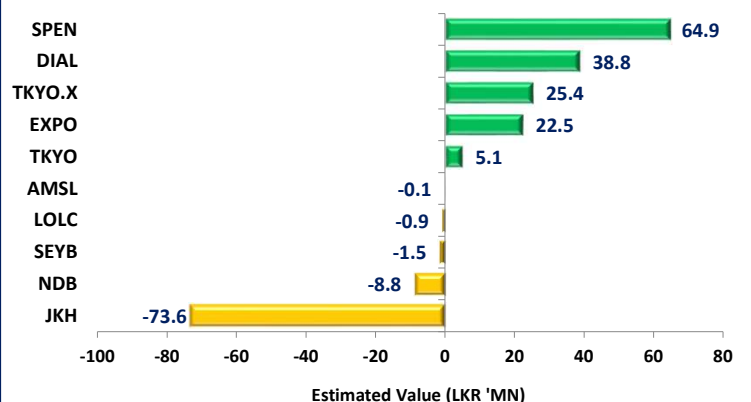
MARKET VOLUME (LKR' Mn)



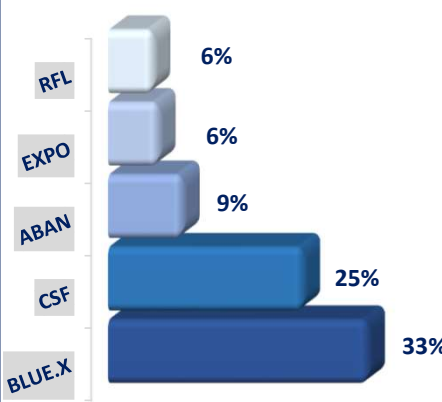
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

