



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH

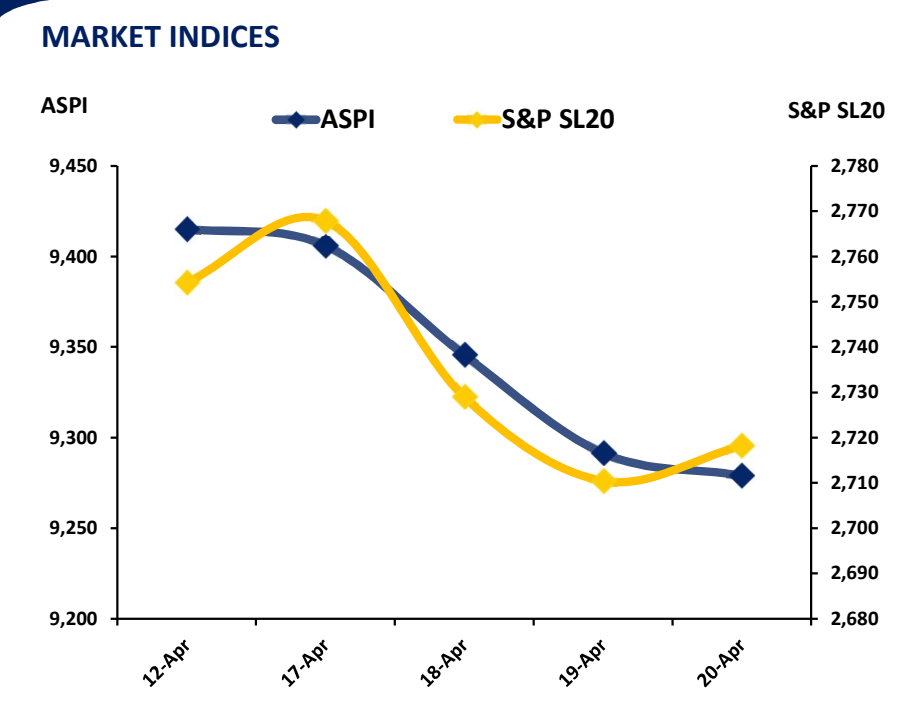
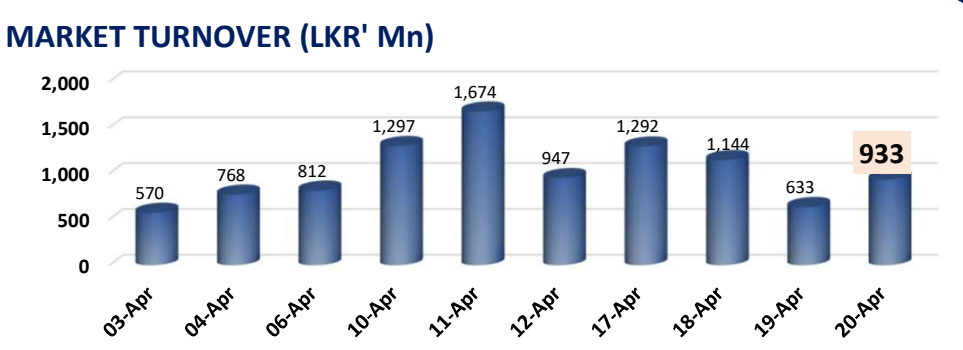
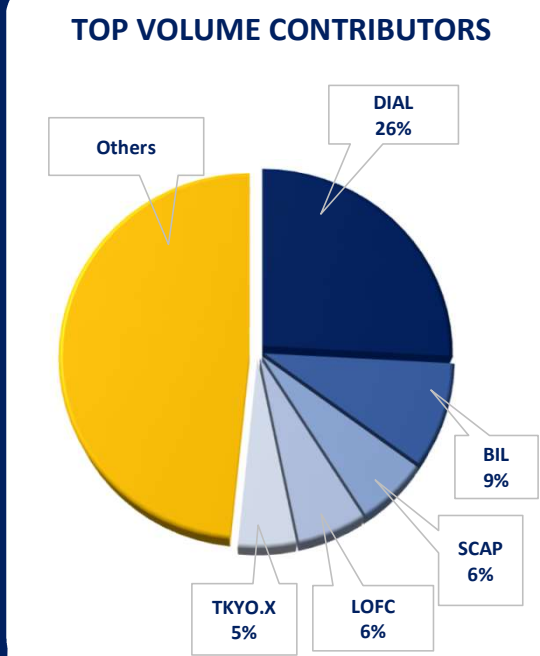
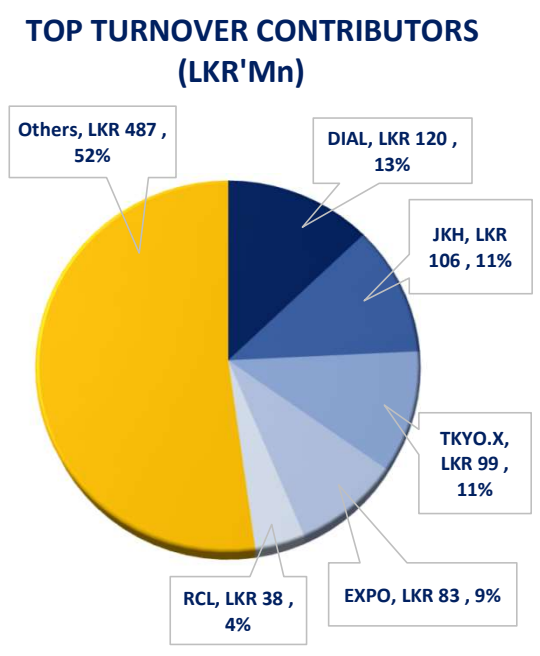


April 20, 2023

"Dull trading day amidst selling pressure on banking and diversified financial sector counters"

Bourse regressed to red with selling pressure on banking and diversified sector counters weighing down on the ASPI. Activities also took a dull turn as investors took a sidelined approach and the index closed at 9,279 losing 12 points. On the positive side, EXPO and MELS remained the top contributors for the day whilst DIAL and JKH topped the turnover list observed through mixed investor activities during the day. Meanwhile, market turnover showed a slight improvement compared to yesterday and recorded at LKR 933.5Mn, 35.4% lower than the monthly average turnover of LKR 1.4Bn primarily led by the Capital Goods sector (26%) and the Materials sector (22%).

	LKR	USD		
TURNOVER (Mn)	933.46	2.59	▲	47.5%
MARKET CAP. (Bn)	3,955.08	10.99	▼	-0.1%
VOLUME (Mn)	42.91		▲	12.9%
FOREIGN (LKR Mn)	247.09			
VALUATIONS	PER 5.1x	PBV 0.9x		
	Inflow	Outflow	Net flow	
		103.48		143.62



ASPI 9,279.19

Intraday Points -12.23

▼

-0.1%

S&P SL20 2,718.22

Intraday Points 7.79

▲

0.3%

