



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



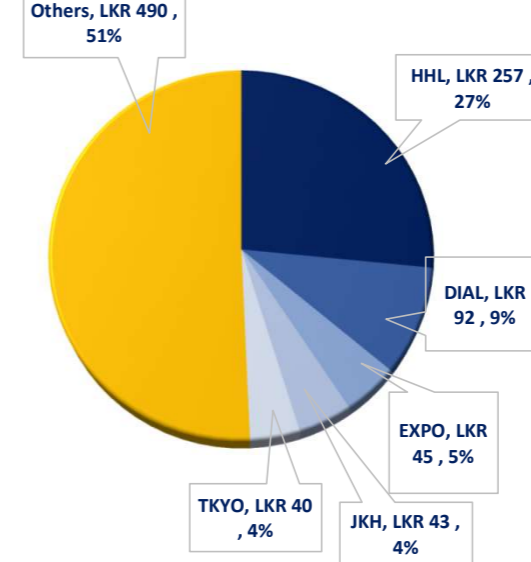
April 21, 2023

“The market falters in red due to dull investor interaction and cautious sentiments”

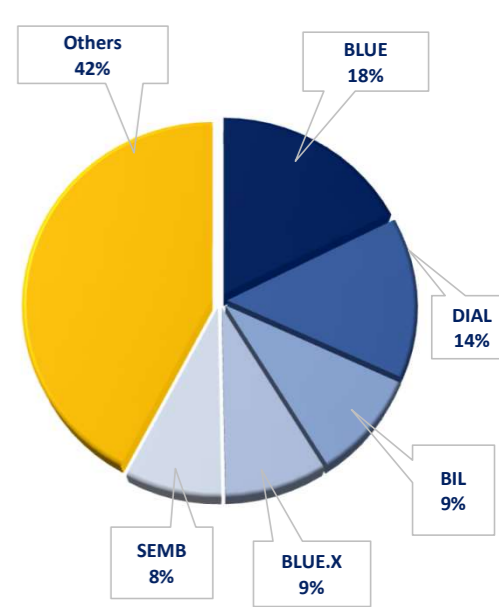
Bourse closed on a negative note amidst limited volatility observing mixed investor activity during the day. The ASPI was seen declining for the 5th straight session as the investors took a side-lined approach mainly due to the expectations of weak quarterly earnings from the March ended quarter. Furthermore, even though the index picked up during the early hours of the day the market closed in red losing 19 points to close the day at 9,260. Off-board transactions were recorded by HHL and HNB as they were seen contributing approximately 8% of the total turnover. The renewed investor interest on HHL and HNB was largely due to the Foreign buying interest seeing during the day. Moreover, the post-holiday week has been trailing the index by 1.64% losing 155bps meanwhile the total turnover was recorded as LKR 966.8Mn, 32.3% lower than the monthly average of LKR 1.4Bn.

	LKR	USD		
TURNOVER (Mn)	966.84	2.69	▲	3.6%
MARKET CAP. (Bn)	3,943.74	10.95	▼	-0.3%
VOLUME (Mn)	59.31		▲	38.2%
FOREIGN (LKR Mn)	311.51	83.50		Net flow 228.01
VALUATIONS	PER 5.1x	PBV 0.9x		

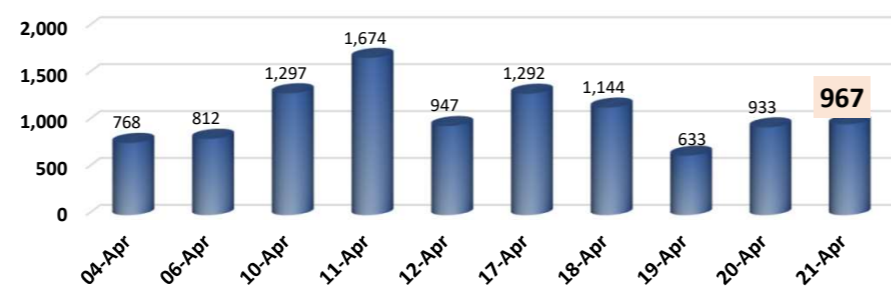
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



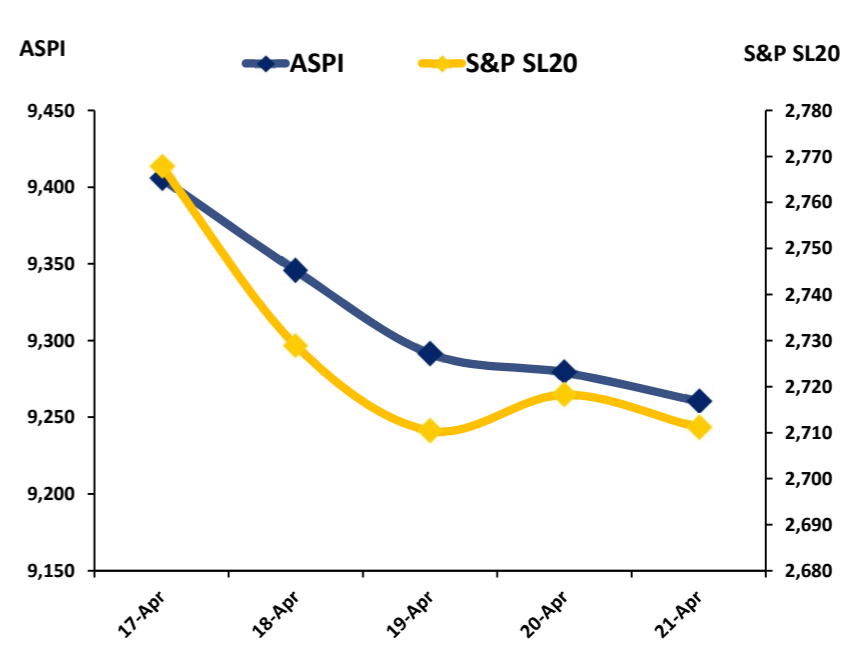
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

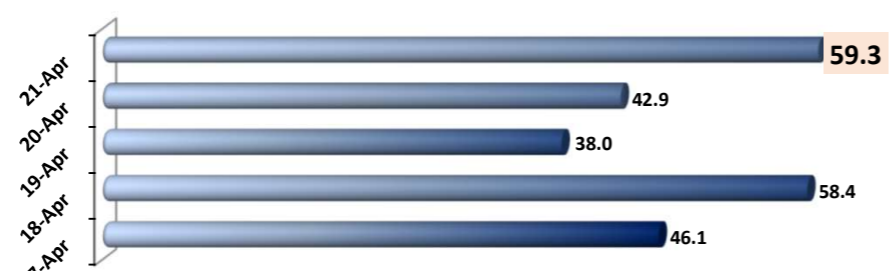


MARKET INDICES

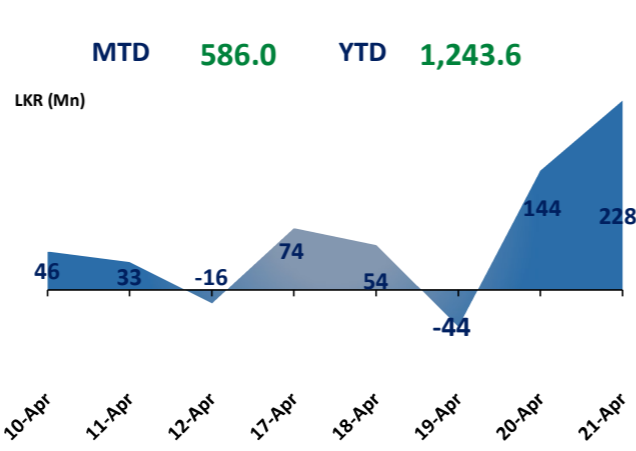


ASPI	9,260.41
Intraday Points	-18.78
	▼ -0.2%
S&P SL20	2,711.10
Intraday Points	-7.12
	▼ -0.3%

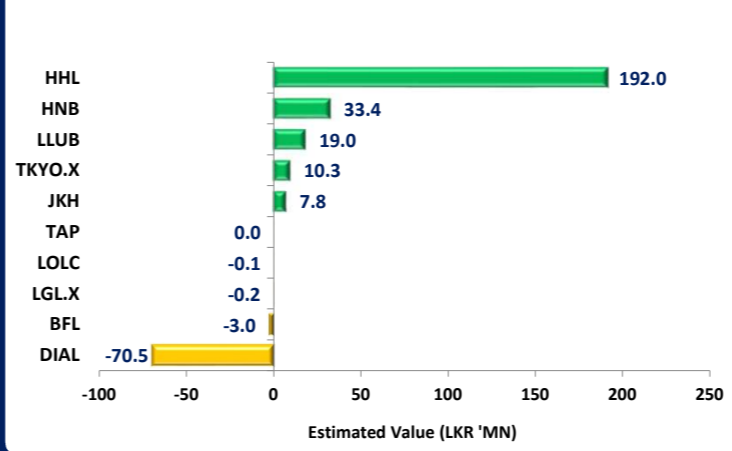
MARKET VOLUME (LKR' Mn)



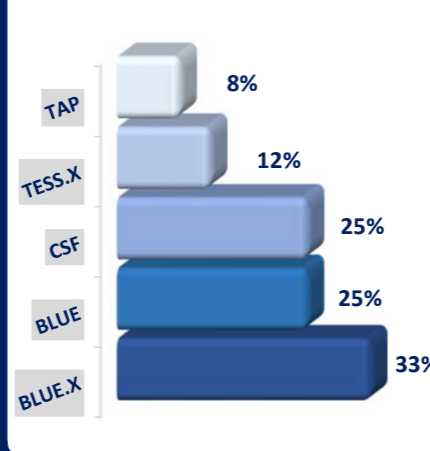
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

