



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



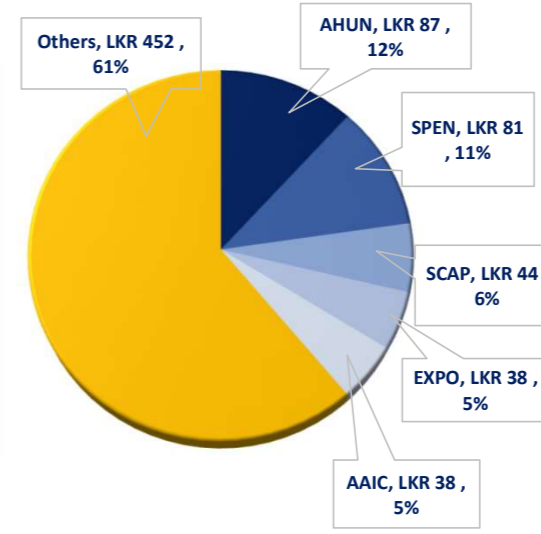
April 26, 2023

"The market stumbles on President's comments"

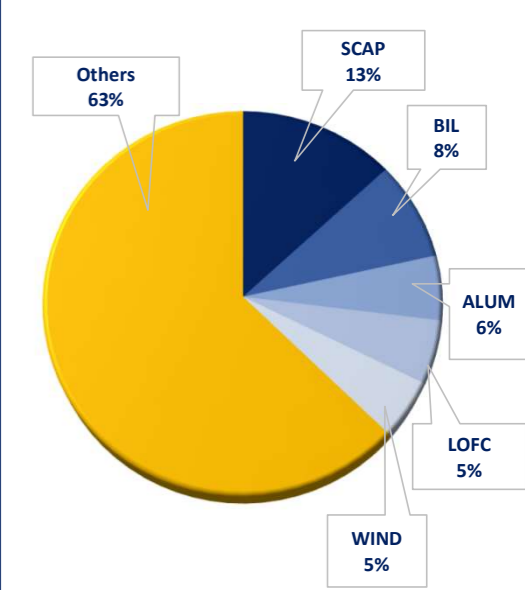
Continuing from yesterday's closing, the index picked up by +50 points in the morning session, but towards the latter selling pressure emerged on the market due to uncertainty regarding DDR after the comments from the President at the parliament today, halting the index at 9,092 losing 34 points. Moreover having dropped 209 points during the month of April, margin calls also triggered selling pressure in the market. Furthermore, revitalized interest was witnessed in the leisure sector aided by the continuous uptick in the tourist arrivals during the month of April. Meanwhile, the turnover was recorded as LKR 740.5Mn, 39.2% lower than the monthly average of LKR 1.2Bn aided by the Capital Goods sector (20%) and Consumer Services sector (15%).

	LKR	USD		
TURNOVER (Mn)	740.53	2.06	▼	-35.3%
MARKET CAP. (Bn)	3,871.75	10.75	▼	-0.3%
VOLUME (Mn)	34.08		▼	-44.4%
FOREIGN (LKR Mn)	114.40	43.42		70.98
VALUATIONS	PER 5.0x	PBV 0.9x		

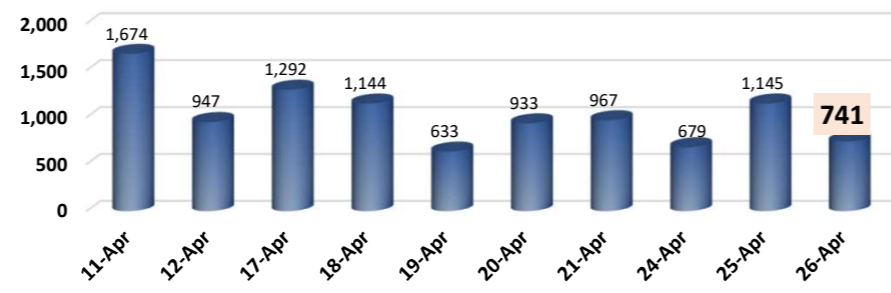
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



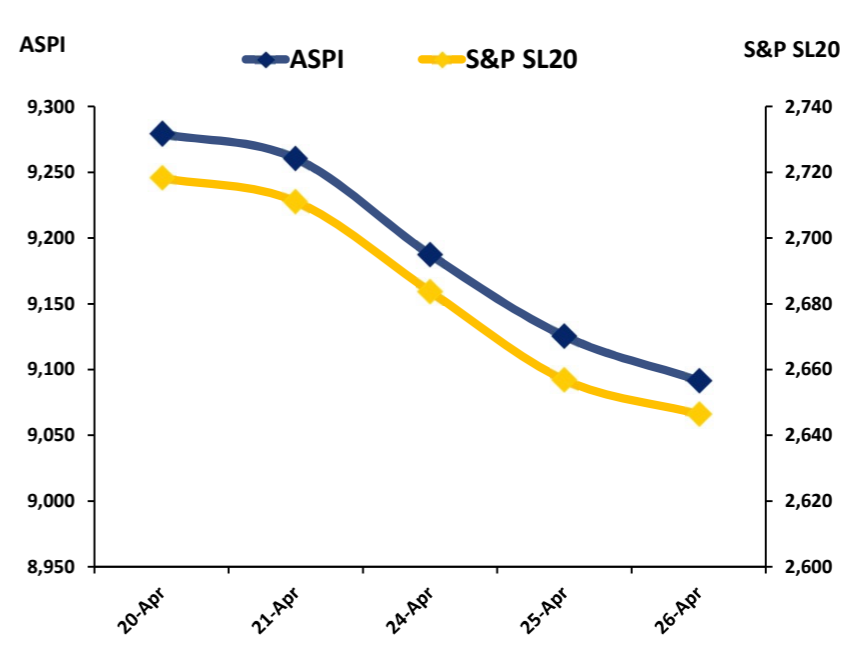
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

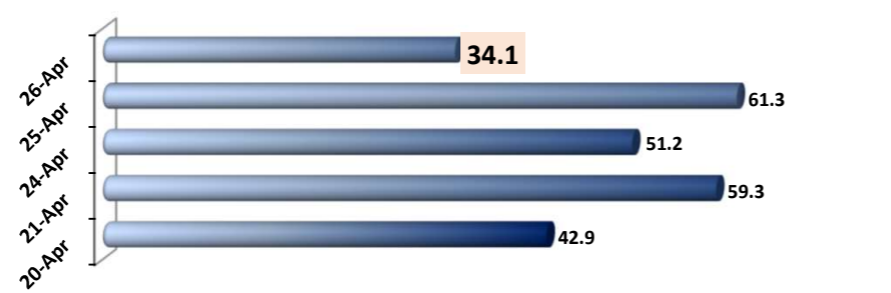


ASPI	9,091.72
Intraday Points	-33.60
	-0.4%

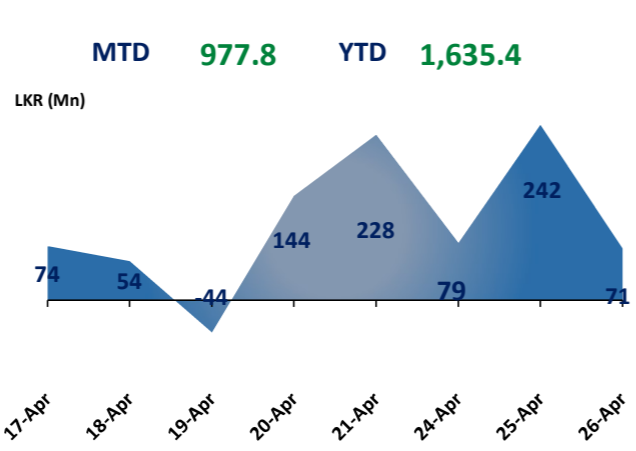
S&P SL20	2,646.48
Intraday Points	-10.40
	-0.4%



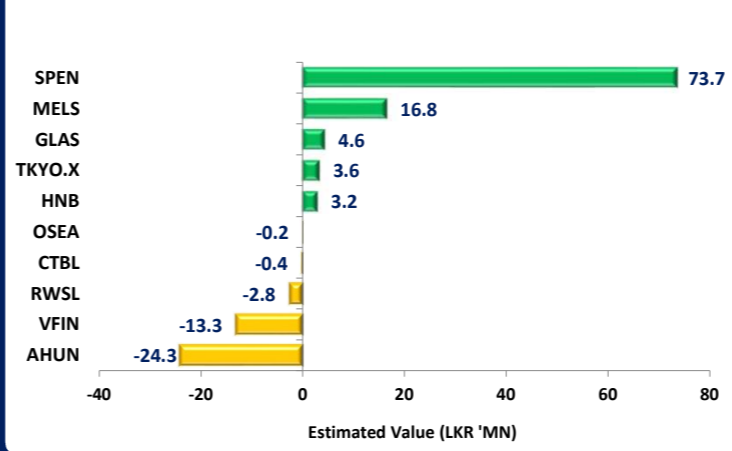
MARKET VOLUME (LKR' Mn)



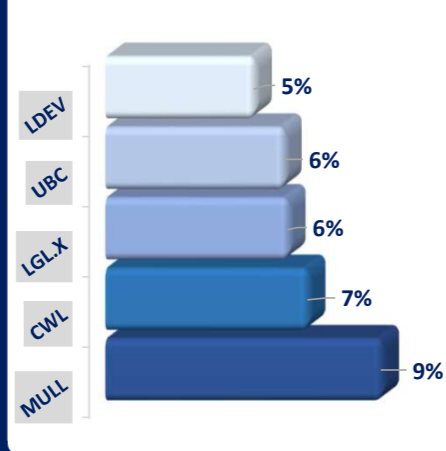
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

